



September 9, 2026

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Sub: Intimation regarding entering to into shareholders' agreement by the Company.

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the captioned subject, we would like to inform you regarding execution of a Shareholders' Agreement amongst the Company, Adani Airport Holdings Limited ("**AAHL**") and certain Identified Investors, on September 9, 2026 at 7:56 am ("**SHA**") in respect of raising of funds by way of issuance of equity shares by AAHL to the said identified investors, for a stake of up to 5.54% in AAHL.

The details of the above agreement (as required to be furnished pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026) are enclosed as Annexure 1.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala

Company Secretary & Joint President (Legal)

Membership No. FCS-3064

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle
S. G. Highway, Khodiyar
Ahmedabad – 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

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Investor.ael@adani.com
www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle S. G. Highway, Khodiyar, Ahmedabad – 382 421

Annexure 1

Sr	Particulars	Details
1	Name(s) of parties with whom the agreement is entered	(i) The Company; (ii) AAHL; (iii) Alpha Wave III, LP (by its general partner general partner, Alpha Wave Special Opportunities GP, LP); (iv) PI Opportunities Fund-I Scheme-II, PI Opportunities Fund II ("Premji Invest"); (v) Jongsong Investments Pte. Ltd. ("Temasek"); (vi) BlackRock Global Allocation Portfolio of BlackRock Series Fund, Inc. (by BlackRock Advisors, LLC, in its capacity as adviser); (vii) BlackRock Global Funds – Global Allocation Fund (by BlackRock Investment Management, LLC, as Investment Advisor); (viii) BlackRock Strategic Income Opportunities Portfolio of BlackRock Funds V (by BlackRock Advisors, LLC, in its capacity as adviser); (ix) BlackRock Global Funds – Fixed Income Global Opportunities Fund (by BlackRock Financial Management, Inc., its Investment Advisor). (Sr. no. – (iii) to (ix) are hereinafter referred to as "Identified Investors")
2	Purpose of entering into the agreement	To raise funds by way of issuance of equity shares by AAHL to the said Identified Investors, for a stake of up

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Sr	Particulars	Details
		to 5.54% in AAHL.
3	Shareholding, if any, in the entity with whom the agreement is executed	The Company presently holds 100% of the equity share capital of AAHL.
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The Company is entering into a shareholders' agreement in relation to AAHL, which is engaged in airport operations. The Shareholders' Agreement shall govern the inter-se rights and obligations among the investors and the Company. The rights will be effective upon consummation of the first tranche of investment by Identified Investors in AAHL, which will also be captured and reflected in the Articles of Association of AAHL.
5	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	AAHL is presently a wholly-owned subsidiary of the Company.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued	The Company is not issuing any shares pursuant to the Shareholders' Agreement. AAHL shall issue equity shares to the Identified Investors, up to 5.54% of AAHL's equity share capital.
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	Not applicable.
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock	Not applicable.

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Sr	Particulars	Details
	exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	

Kindly take the same on your records.

Thanking you

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. FCS-3064

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