S V GLOBAL MILL LIMITED

CIN No.: L17100TN2007PLC065226

SVGML/BMOC/FY2026-27 **28.08.2026**

BSE Limited
Compliance Department,
P.J. Towers, Dalal Street,
Mumbai 400 001.

Scrip Code: 535621

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 28.08.2026.
Ref: Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to our intimation letter dated August 21, 2026 under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform that at the meeting of Board of Directors held today i.e., August 28, 2026, the Directors have inter-alia, considered and approved the Scheme of arrangement in connection with the Cancellation of physical shares which has not been claimed and dematerialized for a long time inspite of our repeated communications through letters and publications.

The total no of physical shares which are not dematerialized as on 30th June 2026 is 10,91,187 comprising 6% of the paid up capital

Breakup of holdings between Demat and physical shares are as under (before reduction):

Category	**No of Holders**	**No of shares**	**% of Capital**
DEMAT (Excl. Suspense shares)	2244	1,69,91,783	94%
Physical shares	6044	10,91,187	6%

The face value of the remaining shares (Rs. 5/-) is unaffected as this is not a reduction on account of accumulated losses and the continuing shareholders are not diluted or written down in value.

The share capital of the company before and after reduction of capital is as under:

	Pre scheme Equity shares of Rs 5/- each		**Post Scheme Equity shares of Rs 5/- each**	
Holding by	**No of Equity shares**	**% of Total shares (Rounded off)**	**No of Equity shares**	**% of Total shares (Rounded off)**
Promoters	1,24,57,356	69	1,24,57,356	73
Non Promoter	56,25,614*	31	45,34,427	27
Total	**1,80,82,970**	**100**	**1,69,91,783**	**100**

* Includes 10,91,187 Physical shares comprising 6% of the total number of shares.

The proposed reduction of share capital shall be subject to the approval of the Stock Exchange, SEBI, Shareholders of the Company and NCLT as may be required.

The relevant documents for obtaining the approval under regulation 37 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, will be submitted to stock exchange and other concerned authorities in due course.

The details as required under Regulation 30 and other applicable regulations of the Listing Regulations read with the SEBI Master Circular in relation to the Scheme are given in **Annexure - A** hereto.

The meeting commenced at 12.30 P.M (IST) at the Registered Office of the Company and concluded at 01.00 P.M (IST)

Thanking you,

Yours faithfully,
For S V Global Mill Limited

P S RAVISHANKAR Digitally signed by P S RAVISHANKAR
Date: 2026.08.28 13:10:22 +05'30'

P.S. Ravishankar
Company Secretary & Compliance Officer

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as Annexure A

Sl No	Particulars	Disclosure
1	Details and reasons for restructuring	A total of 10,91,187 (Physical Shares) Equity shares remain either non dematerialised or otherwise unclaimed for a long period of time and accounts for 6 % of the total paid up capital of the company. As a result of above, the company continues to bear the cost of maintaining a separate suspense account. Since the company has not declared any dividend these physical shares can not be transferred to IEPF which is the normal route for unclaimed shares.
2	Quantitative and Qualitative effect of restructing	The Company will be able to reduce the unnecessary cost of maintaining a separate suspense account for physical shares and post reduction, subject to the necessary approvals, will result in all shares in demat mode. The face value of the remaining shares (Rs 5/-) is unaffected as this is not a reduction on account of accumulated losses.
3	Details of any benefit accruing to Promoter or promoter group /companies on account of restructuring	There is no benefit that will accrue to promoter or promoter group companies.
4	Brief details of change in shareholding pattern (if any) of all entities.	As mention in point no1