Date: November 13, 2026

To,
BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,

Subject: Outcome of Board meeting held today i.e. on November 13, 2026.
Reference: Identixweb Limited (Id: IDENTIXWEB; Code: 544388)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on November 13, 2026, at the Registered Office of the Company which was commenced at 12:00 Noon and concluded at 12:35 P.M., have, apart from other businesses consider and approved;

1. The Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended on September 30, 2026 along with Limited Review Reports.

   In this regard, we attached herewith the following;

   - Unaudited Standalone and Consolidated Financial Results for the half year ended on September 30, 2026
   - Limited Review Reports

2. Considered and noted the utilization of issue proceeds raised through Initial Public issue (IPO) for the half-year ended on September 30, 2026, in line with the objects of the issue as stated in the Prospectus dated March 28, 2025.

   (Utilization Certificate issued by the Statutory Auditor of the Company for utilization of issue proceeds raised by the Initial Public issue (IPO) for the half-year ended on September 30, 2026 is attached herewith)

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For, **IDENTIXWEB LIMITED**

IDENTIXWEB LIMITED SURAT

Priyankkumar Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat

iDentixweb Limited
CIN: L72100GJ2017PLC098473
Registered Office: 1st Floor, Plot No. 240, C. S. No. 1730, Nehru Nagar, L. H. Road, Sy No. 46/A+2, Tps-4, Surat – 395006, Gujarat, India
Phone: +91 76000 84536;
Email: compliance@identixweb.com

STATEMENT OF STANDALONE FINANCIAL RESULTS

FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(₹ In Lakh except per share data)

Particulars		Half Year ended			Year Ended
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
A	Date of start of reporting period	01-04-2026	01-10-2025	01-04-2025	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026	30-09-2025	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone	Standalone	Standalone
I	**Revenue from Operations**				
	Net sales or Revenue from Operations	575.02	548.84	559.84	1,108.68
II	Other Income	6.39	36.97	61.53	98.50
III	**Total Income (I+II)**	**581.41**	**585.81**	**621.37**	**1,207.18**
IV	**Expenses**				
(a)	Cost of materials consumed	-	-	-	-
(b)	Purchases of stock-in-trade	-	-	-	-
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d)	Employee benefit expense	56.07	27.50	88.55	116.05
(e)	Finance Costs	-	-	-	-
(f)	Depreciation and amortisation expense	32.74	29.77	28.92	58.69
(h)	Other Expenses	75.99	117.30	95.22	212.52
	Total expenses (IV)	**164.80**	**174.57**	**212.69**	**387.26**
V	**Profit/(loss) before exceptional and extraordinary items and tax (III-IV)**	**416.61**	**411.25**	**408.68**	**819.92**
VI	Exceptional items	-	-	-	-
VII	**Profit before extraordinary items and tax (V - VI)**	**416.61**	**411.25**	**408.68**	**819.92**
VIII	Extraordinary items	-	-	-	-
IX	**Profit before tax (VII- VIII)**	**416.61**	**411.25**	**408.68**	**819.92**
X	**Tax Expense**	**100.26**	**110.78**	**108.23**	**219.01**
(a)	Current Tax	104.62	112.50	113.20	225.70
(b)	(Less):- MAT Credit	-	-	-	-
(c)	Current Tax Expense Relating to Prior years	-	-	-	-
(d)	Deferred Tax (Asset)/Liabilities	(4.35)	(1.72)	(4.97)	(6.69)
XI	**Profit (Loss) for the period from continuing operations (IX-X)**	**316.35**	**300.47**	**300.45**	**600.91**
XII	Profit/(loss) from discontinued operations before tax	-	-	-	-
XIII	Tax expenses of discontinued operations	-	-	-	-
XIV	**Profit/(loss) from Discontinued operations (after tax) (XII-XIII)**	**-**	**-**	**-**	**-**
XV	**Profit (Loss) for the period before minority interest (XI + XIV)**	**316.35**	**300.47**	**300.45**	**600.91**
XVI	Share of Profit (Loss) of Associates	-	-	-	-
XVII	Profit (Loss) of Minority Interest	-	-	-	-
XVIII	**Net Profit (Loss) for the period (XV+XVI-XVII)**	**316.35**	**300.47**	**300.45**	**600.91**

IDENTIXWEB LIMITED ★ SURAT ★

iDentixweb Limited

CIN: L72100GJ2017PLC098473

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STATEMENT OF STANDALONE FINANCIAL RESULTS

FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(₹ In Lakh except per share data)

Particulars		Half Year ended			Year Ended
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
A	Date of start of reporting period	01-04-2026	01-10-2025	01-04-2025	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026	30-09-2025	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone	Standalone	Standalone
XIX	**Details of equity share capital**				
	Paid-up equity share capital	1044.16	1044.16	1044.16	1044.16
	Face value of equity share capital (Per Share)	₹ 10/-	₹ 10/-	₹ 10/-	₹ 10/-
XX	**Details of Debt Securities**				
	Reserves excluding Revaluation Reserve				2,487.19
XIX	**Earnings per share**				
	Earnings per share (not annualised for half year / Period ended)				
	Basic earnings (loss) per share from continuing and discontinued operations	3.03	2.88	2.88	5.76
	Diluted earnings (loss) per share continuing and discontinued operations	3.03	2.88	2.88	5.76

For, **IDENTIXWEB LIMITED**

IDENTIXWEB LIMITED ★ SURAT ★

Priyankkumar Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat
Date: November 13, 2026

iDentixweb Limited
CIN: L72100GJ2017PLC098473
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NOTES ON FINANCIAL RESULTS: -

1. The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meetings held on November 13, 2026.
2. The above Unaudited Financial Results of the Company for the Half year ended September 30, 2026 have been prepared in accordance with the recognition and measurement principles laid down in applicable Accounting Standards ("AS") as prescribed under Companies Act, 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3. As per Accounting Standard 17 on "Reporting Segment" (AS 17), the company has only one reportable segment i.e. IT and IT enabled services.
4. As per MCA notification dated February 16, 2015 companies whose shares are listed on SME exchange as referred to Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 are exempted from compulsory requirement of adoption of IND-AS.
5. Earning per shares are calculated on weighted average of the share capital outstanding during the year. Half year / Period EPS is not annualized.
6. There are no Investors Complaints pending as on September 30, 2026.
7. Previous year's/period's figure have been regrouped/rearranged wherever necessary.
8. The company does not have any Joint Venture or Associate concern as on September 30, 2026. However, it has Subsidiaries - (1) MUNIM ERP Private Limited (2) Identixweb LLC (Investment is yet to be remitted) and accordingly, consolidated financial result is also being submitted.
9. The accompanying financial results include the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the audited year to date figures up to the first half year ended as on September 30, 2025.

For, **IDENTIXWEB LIMITED**

IDENTIXWEB LIMITED SURAT

Priyankkumar Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat
Date: November 13, 2026

iDentixweb Limited
CIN: L72100GJ2017PLC098473
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STATEMENT OF STANDALONE ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

(₹ In Lakh)

Particulars		As on	
		30-09-2026	31-03-2026
A	Date of start of reporting period	01-04-2026	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone
(A)	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
a	Share capital	1,044.16	1,044.16
b	Reserves and surplus	2,803.54	2,487.19
c	Money received against share warrants	-	-
2	**Share application money pending allotment**	-	-
3	**Deferred Government grants**	-	-
4	**Non-current liabilities**		
a	Long-term borrowings	-	-
b	Deferred tax liabilities (Net)	-	-
c	Foreign Currency monetary item translation difference liability account	-	-
d	Other Long-term liabilities	-	-
e	Long-term provisions	38.28	26.00
5	**Current liabilities**		
a	Short-term borrowings	-	-
b	Trade Payables:		
i	Total outstanding dues of micro enterprises and small enterprises	-	-
ii	Total outstanding dues of creditors other than micro enterprises and small enterprises.	45.91	19.29
c	Other current liabilities	3.44	3.44
d	Short-term provisions	207.69	272.69
	Total	**4,143.02**	**3,852.76**
(B)	**ASSETS**		
1	**Non-current assets**		
a	Property, Plant and Equipment		
i	Tangible assets	103.78	136.32
ii	Producing Properties	-	-
iii	Intangible assets	0.48	0.51
iv	Pre-producing Properties	-	-
v	Tangible assets capital work-in-progress	-	-
vi	Intangible assets under development or work in progress	1,439.43	1,149.97
b	Non-current investments	1,223.98	0.50

IDENTIXWEB LIMITED ★ SURAT ★

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STATEMENT OF STANDALONE ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

(₹ In Lakh)

	Particulars	As on	
		30-09-2026	31-03-2026
A	Date of start of reporting period	01-04-2026	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone
c	Deferred tax assets (net)	25.57	21.22
d	Foreign Currency monetary item translation difference asset account	-	-
e	Long-term loans and advances	205.61	1,240.61
f	Other non-current assets	-	-
2	**Current assets**		
a	Current investments	-	-
b	Inventories	-	-
c	Trade receivables	181.16	164.21
d	Cash and cash equivalents	579.35	925.87
e	Bank Balance other than cash and cash equivalents	-	-
f	Short-term loans and advances	383.65	197.13
g	Other current assets	-	16.42
	Total	**4,143.02**	**3852.76**

For, **IDENTIXWEB LIMITED**

IDENTIXWEB LIMITED ★ SURAT ★

Priyankkumar Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat
Date: November 13, 2026

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STANDALONE CASH FLOW STATEMENT

FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(₹ In Lakh)

Particulars		Half Year ended	Year ended
		30-09-2026	31-03-2026
A	Date of start of reporting period	01-04-2026	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone
	A. CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit as per P & L A/c. before Income Tax	**416.61**	**819.92**
	Add back:		
	(a) Depreciation	32.74	58.69
	(b) Finance Cost	-	-
	(c) Gratuity Exp	4.14	8.27
	Deduct:		
	(a) Interest on FD	(2.55)	(45.67)
	(b) Interest on Loan & Advances	(1.40)	(52.70)
	(c) Profit on sale of investment	-	-
	Operating Profit before working Capital Changes	**449.53**	**788.51**
	Adjustment for Working Capital Changes:		
	(Increase) / Decrease in Trade Receivables	(16.95)	98.07
	(Increase) /Decrease in Other Current Assets	16.42	12.48
	Increase / (Decrease) In Trade Payables	26.62	10.65
	Increase/ (Decrease) In Other Current Liabilities	0.00	1.01
	Increase/ (Decrease) In Provisions	(52.71)	82.33
	(Increase) / Decrease In short term loans and advances	(190.65)	(191.94)
	CASH GENERATED FROM OPERATIONS	**232.26**	**801.11**
	Deduct:		
	Current Income Tax Paid / (Refund) - Net	104.62	225.70
	Net Cash Flow from Operating Activities	**127.64**	**575.41**
	B. CASH FLOW FROM INVESTMENT ACTIVITIES		
	(Purchase) / Sale of Tangible assets and Intangible assets	(289.64)	(640.29)
	(Increase) / Decrease in Short Term Loans & Advances	-	-
	(Increase) / Decrease in Long Term Loans & Advances	1,035.00	(606.36)
	(Increase) / Decrease in Non- Current Investment	(1,223.48)	-
	(Increase) / Decrease in Current Investment	-	-
	Interest on FD	2.55	45.67
	Interest on Loan & Advances	1.40	52.70
	Profit on sale of investment	-	-
	Net Cash Flow from Investment Activities	**(474.16)**	**(1,148.28)**

IDENTIXWEB LIMITED ★ SURAT ★

iDentixweb Limited

CIN: L72100GJ2017PLC098473

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STANDALONE CASH FLOW STATEMENT

FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(₹ In Lakh)

Particulars		Half Year ended	Year ended
		30-09-2026	31-03-2026
A	Date of start of reporting period	01-04-2026	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone
	C. CASH FLOW FROM FINANCING ACTIVITIES		
	Increase/ (Decrease) In Long-Term Borrowings	-	(27.48)
	Proceeds from Share Application Money pending allotment	-	(550.80)
	Increase/ (Decrease) In Short-Term Borrowings	-	-
	Proceeds from Issue of Share Capital	-	308.00
	Proceeds from Security Premium	-	1,174.73
	Finance Costs Paid	-	-
	Net Cash Flow from Financing Activities	**-**	**904.45**
	NET CHANGE IN CASH AND CASH EQUIVALENTS [A+B+C]	**(346.52)**	**331.58**
	Opening Cash & Cash Equivalents	925.87	594.29
	Closing Cash and Cash Equivalents	**579.35**	**925.87**

Note: The cash flow statement has been prepared under the indirect method as set out in Accounting Standard.

For, **IDENTIXWEB LIMITED**

IDENTIXWEB LIMITED SURAT

Priyankkumar Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat
Date: November 13, 2026

A. K. OSTWAL & Co.
CHARTERED ACCOUNTANT

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Identixweb Limited
1st Floor, Plot No. 240, C. S. No. 1730,
Nehru Nagar, L. H. Road, Sy No. 46/A+2,
Tps-4, Surat – 395006, Gujarat, India.

We have reviewed the accompanying statement of unaudited financial results of **IDENTIXWEB LIMITED** ("the Company") for the **half-year ended September 30, 2026** ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Director. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of above matters.

For, A K Ostwal & Co
Chartered Accountants
FRN: 107200W

A. K. OSTWAL & CO. ★ CHARTERED ACCOUNTANTS ★ FRN: 107200W

AMIT M AJAGIYA
PARTNER
MEMBERSHIP NO. 140574
UDIN: 26140574FEGZVP4618

DATE: 13/11/2026
PLACE: Surat

C-408, International Trade Center, Majura Gate, Ring Road, Surat - 395 002.
517, Jeevandeep Complex, Near Nirmal Hospital, Ring Road, Surat- 395 002.
0261 - 2901508 akostwalco@gmail.com

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS

FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(₹ In Lakh except per share data)

Particulars		Half Year ended			Year Ended
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
A	Date of start of reporting period	01-04-2026	01-10-2025	01-04-2025	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026	30-09-2025	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
D	Nature of report standalone or consolidated	Consolidated	Consolidated	Consolidated	Consolidated
I	**Revenue from Operations**				
	Net sales or Revenue from Operations	730.02	726.30	578.44	1304.74
II	Other Income	16.19	31.42	24.82	56.24
III	**Total Income (I+II)**	**746.21**	**757.72**	**603.26**	**1360.98**
IV	**Expenses**				
(a)	Cost of materials consumed	-	-	-	-
(b)	Purchases of stock-in-trade	-	-	-	-
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d)	Employee benefit expense	94.38	64.80	100.37	165.16
(e)	Finance Costs	-	0.05	0.31	0.36
(f)	Depreciation and amortisation expense	78.94	67.02	49.87	116.89
(h)	Other Expenses	240.74	264.38	125.29	389.67
	Total expenses (IV)	**414.07**	**396.24**	**275.85**	**672.09**
V	**Profit/(loss) before exceptional and extraordinary items and tax (III-IV)**	**332.14**	**361.48**	**327.42**	**688.89**
VI	Exceptional items	-	-	-	-
VII	**Profit before extraordinary items and tax (V - VI)**	**332.14**	**361.48**	**327.42**	**688.89**
VIII	Extraordinary items	-	-	-	-
IX	**Profit before tax (VII- VIII)**	**332.14**	**361.48**	**327.42**	**688.89**
X	Tax Expense	**100.26**	**110.78**	**108.23**	**219.01**
(a)	Current Tax	104.62	112.50	113.20	225.70
(b)	(Less): MAT Credit	-	-	-	-
(c)	Current Tax Expense Relating to Prior years	-	-	-	-
(d)	Deferred Tax (Asset)/Liabilities	(4.35)	-1.72	(4.97)	(6.69)
XI	**Profit (Loss) for the period from continuing operations (IX-X)**	**231.88**	**250.70**	**219.18**	**469.88**
XII	Profit/(loss) from discontinued operations before tax	-	-	-	-
XIII	Tax expenses of discontinued operations	-	-	-	-
XIV	**Profit/(loss) from Discontinued operations (after tax) (XII-XIII)**	-	-	-	-
XV	**Profit (Loss) for the period before minority interest (XI + XIV)**	**231.88**	**250.70**	**219.18**	**469.88**
XVI	Share of Profit (Loss) of Associates	-	-	-	-
XVII	Profit (Loss) of Minority Interest	(29.21)	(24.88)	(40.62)	(65.50)
XVIII	**Net Profit (Loss) for the period (XV+XVI-XVII)**	**261.09**	**275.58**	**259.81**	**535.38**

IDENTIXWEB LIMITED SURAT

iDentixweb Limited

CIN: L72100GJ2017PLC098473

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FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(₹ In Lakh except per share data)

Particulars		Half Year ended			Year Ended
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
A	Date of start of reporting period	01-04-2026	01-10-2025	01-04-2025	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026	30-09-2025	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
D	Nature of report standalone or consolidated	Consolidated	Consolidated	Consolidated	Consolidated
XIX	**Details of equity share capital**				
	Paid-up equity share capital	1044.16	1044.16	1044.16	1044.16
	Face value of equity share capital (Per Share)	₹ 10/-	₹ 10/-	₹ 10/-	₹ 10/-
XX	**Details of Debt Securities**				
	Reserves excluding Revaluation Reserve				2,375.24
XIX	**Earnings per share**				
	Earnings per share (not annualised for half year / Period ended)				
	Basic earnings (loss) per share from continuing and discontinued operations	2.50	2.64	2.49	5.13
	Diluted earnings (loss) per share continuing and discontinued operations	2.50	2.64	2.49	5.13

For, **IDENTIXWEB LIMITED**

IDENTIXWEB LIMITED ★ SURAT ★

Priyankkumar Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat
Date: November 13, 2026

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Phone: +91 76000 84536;
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NOTES ON FINANCIAL RESULTS:

1. The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meetings held on November 13, 2026.
2. The above Unaudited Financial Results of the Company for the Half year ended September 30, 2026 have been prepared in accordance with the recognition and measurement principles laid down in applicable Accounting Standards ("AS") as prescribed under Companies Act, 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3. As per Accounting Standard 17 on "Reporting Segment" (AS 17), the company has only one reportable segment i.e. IT and IT enabled services.
4. As per MCA notification dated February 16, 2015 companies whose shares are listed on SME exchange as referred to Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 are exempted from compulsory requirement of adoption of IND-AS.
5. Earning per shares are calculated on weighted average of the share capital outstanding during the year. Half year / Period EPS is not annualized.
6. There are no Investors Complaints pending as on September 30, 2026.
7. Previous year's/period's figure have been regrouped/rearranged wherever necessary.
8. The company does not have any Joint Venture or Associate concern as on September 30, 2026. However, it has Subsidiaries - (1) MUNIM ERP Private Limited (2) Identixweb LLC (Investment is yet to be remitted) and accordingly, consolidated financial result is also being submitted.
9. The accompanying financial results include the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the audited year to date figures up to the first half year ended as on September 30, 2025.
10. Moreover, the Consolidated Result does not include the financial of Identixweb LLC, U.S.A. (Delaware) due to no operation by Identixweb LLC, U.S.A. (Delaware) during the period. The Company has yet not subscribed equity shares of Identixweb LLC, U.S.A. (Delaware).

For, **IDENTIXWEB LIMITED**

IDENTIXWEB LIMITED ★ SURAT ★

Priyankkumar Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat
Date: November 13, 2026

iDentixweb Limited
CIN: L72100GJ2017PLC098473
Registered Office: 1st Floor, Plot No. 240, C. S. No. 1730, Nehru Nagar, L. H. Road, Sy No. 46/A+2, Tps-4, Surat – 395006, Gujarat, India
Phone: +91 76000 84536;
Email: compliance@identixweb.com

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

AS AT SEPTEMBER 30, 2026

(₹ In Lakh)

Particulars		As on	
		30-09-2026	31-03-2026
A	Date of start of reporting period	01-04-2026	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Consolidated	Consolidated
(A)	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
a	Share capital	1,044.16	1,044.16
b	Reserves and surplus	2,636.30	2,375.24
c	Money received against share warrants	-	-
d	Minority Interest	(84.25)	(155.06)
2	**Share application money pending allotment**	-	-
3	**Deferred Government grants**	-	-
4	**Non-current liabilities**		
a	Long-term borrowings	95.14	11.15
b	Deferred tax liabilities (Net)	-	-
c	Foreign Currency monetary item translation difference liability account	-	-
d	Other Long-term liabilities	-	-
e	Long-term provisions	38.28	26.00
5	**Current liabilities**		
a	Short-term borrowings	-	-
b	Trade Payables:		
i	Total outstanding dues of micro enterprises and small enterprises	-	-
ii	Total outstanding dues of creditors other than micro enterprises and small enterprises.	47.28	81.90
c	Other current liabilities	34.03	34.58
d	Short-term provisions	311.29	301.74
	Total	**4,122.23**	**3,719.71**
(B)	**ASSETS**		
1	**Non-current assets**		
a	Property, Plant and Equipment		
i	Tangible assets	147.48	169.90
ii	Producing Properties	-	-
iii	Intangible assets	1,177.40	815.29
iv	Pre-producing Properties	-	-
v	Tangible assets capital work-in-progress	-	-
vi	Intangible assets under development or work in progress	1,439.43	1,149.97

IDENTIXWEB LIMITED ★ SURAT ★

iDentixweb Limited

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AS AT SEPTEMBER 30, 2026

(₹ In Lakh)

Particulars		As on	
		30-09-2026	31-03-2026
A	Date of start of reporting period	01-04-2026	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Consolidated	Consolidated
b	Goodwill on Consolidation	43.65	43.65
c	Non-current investments	-	-
d	Deferred tax assets (net)	25.57	21.22
e	Foreign Currency monetary item translation difference asset account	-	-
f	Long-term loans and advances	17.35	17.35
g	Other non-current assets	-	-
2	**Current assets**	-	-
a	Current investments	-	-
b	Inventories	-	-
c	Trade receivables	181.51	164.21
d	Cash and cash equivalents	640.44	929.99
e	Bank Balance other than cash and cash equivalents	-	-
f	Short-term loans and advances	449.40	387.13
g	Other current assets	-	21.00
	Total	**4,122.23**	**3,719.71**

For, **IDENTIXWEB LIMITED**

IDENTIXWEB LIMITED ★ SURAT ★

Priyankkumar Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat
Date: November 13, 2026

iDentixweb Limited
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CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED ON SEPTEMBER 30, 2026

(₹ In Lakh)

Particulars		Half Year ended	Year ended
		30-09-2026	31-03-2026
A	Date of start of reporting period	01-04-2026	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Consolidated	Consolidated
	A. CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit as per P & L A/c. before Income Tax	**332.14**	**688.89**
	Add back:		
	(a) Depreciation	78.94	116.89
	(b) Finance Cost	-	0.36
	(c) Gratuity Exp	12.88	13.53
	(d) Share of minority interest	-	(65.50)
	Deduct:		
	(a) Interest on FD	(2.55)	(56.24)
	Operating Profit before working Capital Changes	**421.41**	**697.93**
	Adjustment for Working Capital Changes:		
	(Increase) / Decrease in Trade Receivables	(17.29)	98.07
	(Increase) / Decrease in short term loans and advances	(62.28)	(382.71)
	(Increase) /Decrease in Other Current Assets	21.00	36.72
	Increase / (Decrease) in Trade Payables	(34.64)	71.96
	Increase/ (Decrease) in Other Current Liabilities	(0.55)	22.08
	Increase/ (Decrease) in Short Term Provisions	8.95	65.21
	CASH GENERATED FROM OPERATIONS	**336.60**	**609.25**
	Deduct:		
	Current Income Tax Paid / (Refund) - Net	104.62	219.01
	Net Cash Flow from Operating Activities	**231.98**	**390.24**
	B. CASH FLOW FROM INVESTMENT ACTIVITIES		
	(Purchase) / Sale of Tangible assets and Intangible assets	(708.10)	(1,125.35)
	(Increase) / Decrease in Short Term Loans & Advances	-	-
	(Increase) / Decrease in Long Term Loans & Advances	-	9.85
	(Increase) / Decrease in Non- Current Investment	-	-
	(Increase) / Decrease in Current Investment	-	-
	Interest on FD	2.55	56.24
	Interest on Loan & Advances	-	-
	Profit on sale of investment	-	-
	Net Cash Flow from Investment Activities	**(705.55)**	**(1,059.26)**

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CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED ON SEPTEMBER 30, 2026

(₹ In Lakh)

Particulars		Half Year ended	Year ended
		30-09-2026	31-03-2026
A	Date of start of reporting period	01-04-2026	01-04-2025
B	Date of end of reporting period	30-09-2026	31-03-2026
C	Whether results are audited or unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Consolidated	Consolidated
	C. CASH FLOW FROM FINANCING ACTIVITIES		
	Increase/ (Decrease) In Long-Term Borrowings	83.99	(27.26)
	Increase/ (Decrease) In Short-Term Borrowings	-	-
	Proceeds from Issue of Share Capital	100.02	308.00
	Proceeds from Share Application Money	-	(550.80)
	Proceeds from Security Premium	-	1,174.73
	Finance Costs Paid	-	(0.36)
	Net Cash Flow from Financing Activities	**184.02**	**904.30**
	NET CHANGE IN CASH AND CASH EQUIVALENTS [A+B+C]	**(289.55)**	**235.28**
	Opening Cash & Cash Equivalents	929.99	694.71
	Closing Cash and Cash Equivalents	**640.44**	**929.99**

Note: The cash flow statement has been prepared under the indirect method as set out in Accounting Standard.

For, **IDENTIXWEB LIMITED**

IDENTIXWEB LIMITED SURAT

Priyankkumar Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat
Date: November 13, 2026

iDentixweb Limited
CIN: L72100GJ2017PLC098473
Registered Office: 1st Floor, Plot No. 240, C. S. No. 1730, Nehru Nagar, L. H. Road, Sy No. 46/A+2, Tps-4, Surat – 395006, Gujarat, India
Phone: +91 76000 84536;
Email: compliance@identixweb.com

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Identixweb Limited
1st Floor, Plot No. 240, C. S. No. 1730,
Nehru Nagar, L. H. Road, Sy No. 46/A+2,
Tps-4, Surat – 395006, Gujarat, India.

We have reviewed the accompanying statement of unaudited consolidated financial results of Identixweb Limited ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), and for the half year ended September 30, 2026 ("the statement"). The Statement has been prepared by the Parent pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") as amended.

This statement is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, read with the circular. Our responsibility is to issue a report on these consolidated financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

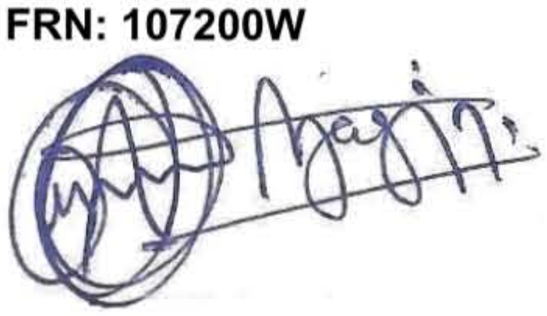
The Statement includes the results of the Munim ERP Private Limited (Subsidiary of Identixweb Limited). As submitted by the Management, subsidiary namely – Identixweb LLC has not been included in the Consolidation since the Parent has yet not remitted the Investment amount.

Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standard prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

A. K. OSTWAL & CO. CHARTERED ACCOUNTANTS FRN: 107200W

Our conclusion is not modified in respect of above matters.

For, A K Ostwal & Co
Chartered Accountants
FRN: 107200W





AMIT M AJAGIYA
PARTNER
MEMBERSHIP NO. 140574
UDIN: 26140574JICDTQ4516

DATE: 13/11/2026
PLACE: Surat

A. K. OSTWAL & Co.
CHARTERED ACCOUNTANT

Date: November 13, 2026

To
The Board of Directors
Identixweb Limited
1st Floor, Plot No. 240, C. S. No. 1730, Nehru Nagar, L. H. Road, Sy No. 46/A+2, Tps-4, Surat – 395006, Gujarat, India.

To,
Listing Compliance Department
BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Subject: **Certificate for utilization of issue proceeds in relation to Initial Public Issue (IPO) of Identixweb Limited ("the Company") up to September 30, 2026**

Reference: **Identixweb Limited (Id: IDENTIXWEB; Code: 544388)**

Dear Sir,

We, M/s. A K Ostwal & Co, Chartered Accountants, the Statutory Auditor of the Company, hereby certify that upto September 30, 2026, the Company has utilized the proceeds of the Initial Public Issue (IPO) in the manner as enclosed in **Annexure- A and Annexure- B.**

The utilization is within the limits prescribed and purposes disclosed in the offer documents and is in compliance with the applicable provisions of SEBI (ICDR) Regulations, 2018.

For, A K Ostwal & Co
Chartered Accountants
FRN: 107200W

AMIT M AJAGIYA
PARTNER
MEMBERSHIP NO. 140574
UDIN: 26140574VROCQP4910

A. K. OSTWAL & CO. FRN: 107200W CHARTERED ACCOUNTANTS

Place: Surat

Enclosures:

Annexure A - Statement of Deviation or Variation in the use of Issue proceeds for the half year ended September 30, 2026.

Annexure B - Statement of utilization of issue proceeds

C-408, International Trade Center, Majura Gate, Ring Road, Surat - 395 002.
517, Jeevandeep Complex, Near Nirmal Hospital, Ring Road, Surat- 395 002.
0261 - 2901508 akostwalco@gmail.com

Annexure- A

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF INITIAL PUBLIC ISSUE

(Amount in Lakhs)

Statement on deviation / variation in Utilisation of funds raised	
Name of listed entity	Identixweb Limited
Mode of Fund Raising	Initial Public Issue (IPO)
Date of Raising Funds	01-04-2025
Amount Raised (In Lakhs)	1663.20
Report filed for Quarter/Half Year ended	30/09/2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No comments from the Audit Committee
Comments of the auditors, if any	No comments from the Auditors
Objects for which funds have been raised and where there has been a deviation, in the following table	As under

(Amount in Lakhs)

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation / Variation for the quarter according to applicable object**	**Remarks if any**
Investment in marketing to support organization's growth plans in India or Outside India	Not Applicable	250.00	Allocation was not modified	79.70	Nil	-

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation / Variation for the quarter according to applicable object	Remarks if any
Investment into market research and product development through Talent Hiring for the issuer company		420.00		420.00		
Investment in our Subsidiary i.e., Munim ERP Private Limited for Product Development through Talent Hiring		415.80		415.80		
General Corporate Purposes		395.98		395.98		
Public Issue Expenses		181.42		181.42		
	Total	**1663.20**		**1492.90**		

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For, A K Ostwal & Co
Chartered Accountants
FRN: 107200W

A. K. OSTWAL & CO. FRN: 107200W CHARTERED ACCOUNTANTS

AMIT M AJAGIYA
PARTNER
MEMBERSHIP NO. 140574
UDIN: 26140574VROCQP4910

Date: 13/11/2026
Place: Surat

Annexure- B

(Amount in Lakhs)

STATEMENT OF UTILIZATION OF ISSUE PROCEEDS

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
1	Investment in marketing to support organization's growth plans in India or Outside India	250.00	79.70	170.30	-
2	Investment into market research and product development through Talent Hiring for the issuer company	420.00	420.00	Nil	
3	Investment in our Subsidiary i.e., Munim ERP Private Limited for Product Development through Talent Hiring	415.80	415.80	Nil	
4	General Corporate Purposes	395.98	395.98	Nil	
5	Public Issue Expenses	181.42	181.42	Nil	
Total		**1663.20**	**1492.90**	**170.30**	**-**

For, A K Ostwal & Co
Chartered Accountants
FRN: 107200W

AMIT M AJAGIYA
PARTNER
MEMBERSHIP NO. 140574
UDIN: 26140574VROCQP4910

Date: 13/11/2026
Place: Surat