

Date: May 06, 2026

To
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers, Dalal
Street Fort, Mumbai -400001
Scrip Code: 544614

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza , Bandra Kurla Complex
Bandra (East), Mumbai -4000051
Symbol: CAPILLARY

Dear Sir/Madam

Subject: Announcement under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release - Financial Results for the quarter and year ended March 31, 2026.

In compliance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), please find enclosed the Press Release on the financial results (consolidated and standalone) of the Company for the quarter and year ended March 31, 2026.

The announcement will also be available on the website of the Company at <https://www.capillarytech.com/investors/>

We request you to take the above information on records.

Yours faithfully,

For Capillary Technologies India Limited

Gireddy Bhargavi Reddy
Company Secretary and Compliance Officer
Membership No. A17091
Place: Bengaluru

Capillary Technologies India Limited

CIN- L72200KA2012PLC063060
Regd. Office - 360, bearing PID No: 101, 360, 15th Cross Rd, Sector 4,
HSR Layout, Bengaluru, Karnataka 560102
Email: secretarial@capillarytech.com
Website: www.capillarytech.com
Tel: 080-41225179



Capillary Announces Q4 FY2026 Results:

Operating Revenue: 26% growth for Q4 FY2026 and 23% growth for FY2026 compared to the previous year.

Adjusted EBITDA: 28% growth for Q4 FY2026 and 43% growth for FY2026 compared to the previous year.

Bangalore, May 06, 2026: Capillary Technologies India Limited, a software product company offering artificial intelligence (AI)-powered cloud-native Software-as-a-Service (**SaaS**) products and solutions to large enterprise customers globally to develop loyalty of their consumers and channel partners, today announced its financial results for the fourth quarter and full year ended March 31, 2026.

Capillary reported strong revenue growth of 26% year-on-year for the quarter ended March 31, 2026 and 23% for the full year ended March 31, 2026. This was driven by healthy expansion within the existing customer base, growth in new annual contract value contributions and focused integration of Kognitiv business, acquired in May 2025.

Capillary also delivered improved profitability metrics with Adjusted EBITDA of ₹ 1069.2 Million for the full year ended March 31, 2026 registering a year-on-year growth of 43%. Normalized Profit after tax of ₹ 322.8 Million for the full year ended March 31, 2026 also grew 128% driven by operational efficiencies and integration synergies across the acquired businesses.

For Q4 FY2026, compared to the same quarter last year, the company reported:

- Operating Revenue of ₹ 1,913.5 Mn. vs. ₹ 1,520.8 Mn. (+26% YoY)
- Adjusted EBITDA of ₹ 357.2 Mn. vs. ₹ 278.4 Mn. (+28% YoY)
- PAT of ₹ 433.6 Mn. vs. ₹ 130.2 Mn. (233% YoY)
- Normalized PAT (adjusted for exceptional/one-off items) of ₹ 196.6 Mn. vs. ₹ 130.2 Mn. (+51% YoY)

For FY2026, compared to the same period last year, the company reported:

- Operating Revenue of ₹ 7,346.0 Mn. vs. ₹ 5,982.6 Mn. (+23% YoY)
- Adjusted EBITDA of ₹ 1069.2 Mn. vs. ₹ 745.1 Mn. (+43% YoY)
- PAT of ₹ 523.9 Mn. vs. ₹ 141.5 Mn. (+270% YoY)
- Normalized PAT (adjusted for exceptional/one-off items) of ₹ 322.8 Mn. vs. ₹ 141.5 Mn. (+128% YoY)

Commenting on Q4 FY2026 results, Aneesh Reddy Boddu, Founder, MD & CEO, said, “We delivered a strong quarter, driven by Net Retention Rate (NRR) expansion, the continued addition of large enterprise clients globally, and early integration synergies from the Kognitiv acquisition. The successful closure of the SessionM acquisition from Mastercard further strengthens our market position, providing access to a prestigious portfolio of Fortune 500 brands. Our proprietary AI platform, aiRA, is gaining traction, and we are actively leveraging AI to streamline customer migrations, and drive enterprise-wide productivity within Capillary. Moving forward, we remain committed to sustainable organic growth and profitability while prioritizing the seamless integration of SessionM’s team and clientele”.

***Adjusted EBITDA = EBITDA adjusted for ESOP cost , finance income , asset disposal profits and fair valuation gain**

****Normalized PAT = PAT adjusted for exceptional and one-off items.**

About Capillary Technologies India Ltd:

Founded in 2012, Capillary Technologies India Limited, a software product company offering artificial intelligence (AI)-based cloud-native Software-as-a-Service (**SaaS**) products and solutions primarily to enterprise customers globally to develop loyalty of its consumer and channel partners. The Company is among one of the few players in the loyalty management space that offer end-to-end loyalty solutions. Its diversified product suite, which includes its advanced loyalty management platform (Loyalty+), connected engagement platform (Engage+), predictive analytics platform (Insights+), rewards management platform (Rewards+) and customer data platform (CDP) allows its customers to run end-to-end loyalty programs, get a comprehensive view of consumers and offer unified, cross-channel strategies that deliver a real-time omni-channel, personalized, and consistent experience for customers. The Company serves 115 customers including 20 Fortune 500 customers across 49 countries with the aim that businesses build consumer value using Company's innovative solutions. For more information, please visit www.capillarytech.com

For more details, please contact:

Capillary Technologies India Ltd
Sunil M Jain

Head of Corporate Development
investorrelations@capillarytech.com

Ernst & Young LLP, Investor Relations Practice
Kanav Khanna

kanav.khanna@in.ev.com

DISCLAIMER:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Capillary Technologies India Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.