



STRATMONT INDUSTRIES LIMITED

Corporate Office: 303, Tower A, Peninsula Business Park, G.K. Marg, Lower Parel,
Mumbai, Maharashtra - 400013.

Tel.: 022-44505596.

May 30, 2026

To,
Listing Department
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: 530495

Sub: Outcome of Board Meeting held on May 30, 2026.

Dear Sir/Madam,

In furtherance to our intimation dated 24th May, 2026, & 28th May, 2026, and pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby submit that the Board of Directors ("Board") of the Company in its Meeting held on Saturday, 30th May, 2026, commenced at 03:00 P.M. and concluded at 05:00 PM. has, inter alia:

1. Considered and approved the Audited Financial Results of the company for the quarter and year ended on 31st March, 2026, along with Independent Auditor's Report.

The Audited Financial Result for the quarter and year ended on 31st March, 2026 along with Independent Auditor's Reports is enclosed herewith.

We request you to kindly take the above on record.

Thanking You,

Yours Faithfully,

For Stratmont Industries Limited

SUDHANSHU
KUMAR
BINODKUMAR
MISHRA

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SUDHANSHU KUMAR
BINODKUMAR MISHRA
Date: 2026.05.30
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Sudhanshu Kumar Mishra

Managing Director

DIN: 10686675

Place: Mumbai



Independent Auditor's Report on Quarterly and Year to date standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
STRATMONT INDUSTRIES LIMITED

Report on the Audit of Financial Results

Opinion

1. We have audited the accompanying statement of quarterly and year to date standalone financial results of **STRATMONT INDUSTRIES LIMITED** ("the Company"), for the quarter and year ended on March 31, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulation")
2. In our opinion and to the best of our information and according to the explanations given to us, the standalone financial results:
 - (i) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
 - (ii) (give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards prescribed under Section 133 of the Companies Act, 2013 (the " Act") and other accounting principles generally accepted in India, of net profit and other comprehensive income and other financial information of the Company for the year ended March 31, 2026, and the standalone Balance Sheet and the standalone statement of cash flows as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

4. Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the financial result of the current period. These matters were addressed in the context of our audit of the financial result as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. There are no key audit matters to be communicated in our report.





Board of Directors' Responsibility for the Financial Results

5. These standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the standalone financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Company and the standalone Balance Sheet and the standalone statement of cash flows in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the standalone financial results by the Directors of the Company, as aforesaid.
6. In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
7. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

8. Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.
9. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are



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also responsible for expressing our opinion on whether the company has adequate internal financial controls systems in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
 - Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
10. We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
11. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

12. The Standalone Financial Results include the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For M/s. Bhat and Associates

Chartered Accountants

Firm Registration No. 131411W


CA Gopal Bhat

Partner

M. No. 411226

Place: Mumbai

Date: 30.05.2026

UDIN: 26411226CBIIWG2227



STRATMONT INDUSTRIES LIMITED

Unit: 303 Tower A Peninsula Business Park, Gk Mag Lower Parel Mumbai Maharashtra 400013, Devisi Road, Mumbai, Mumbai, Maharashtra, India, 400013
Tel. No. 022-40022510 ; Email ID : info@stratmontindustries.com ; website : stratmontindustries.com
CIN No. L2810MH1998PLC036997

Standalone Audited Financial Results for the Quarter and Year ended 31st Mar. 2020

(Rs. In Lacs)

Particulars	Sr. No.	Quarter ended	Quarter ended	Quarter ended	Year ended	Year ended
		31.03.2020	31.12.2025	31.03.2025	31.03.2020	31.03.2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Income from operations	1					
Revenue from operations		6363.68	4175.82	2946.99	18661.75	9270.17
Other Income		2.72	2.50	13.79	10.67	33.79
Total Income		6366.40	4178.32	2960.77	18672.40	9283.95
2. Expenses	2					
Cost of materials Consumed						
Purchase of Stock in Trade		6213.21	3946.17	2638.37	17831.49	8705.80
Change in inventories of finished goods, work-in-progress and stock-in-trade		-46.88	-17.39	88.24	32.02	13.43
Employee benefit expense		15.92	28.38	16.21	34.88	50.84
Finance Cost		66.68	69.23	33.51	203.16	95.23
Depreciation and amortisation expense		19.65	19.66	24.35	78.63	58.96
Other expenses		88.72	21.98	125.51	127.80	213.15
3. Total Expenses		6385.20	3968.82	2926.20	18399.16	9148.44
4. Profit/(Loss) from before exceptional items and Tax etc.	3	9.20	212.30	34.57	363.22	143.54
5. Exceptional items	4	-	-	-	-	-
6. Profit/(Loss) before Tax (3+4)	5	9.20	212.30	34.57	363.22	143.54
7. Tax expense (incl. Deferred Tax)	6	-8.01	-55.20	-28.88	-101.85	-38.92
8. Net Profit/(Loss) after Tax (5-6)	7	0.20	157.10	13.69	262.17	103.58
Other Comprehensive Income	8					
- Items that will not be reclassified to Profit & Loss						
- Items that will be reclassified to Profit & Loss						
Total Comprehensive Income/(Loss) for the period (8+9)		0.20	157.10	13.69	262.17	103.58
Appropriation of Profit:						
Interim Dividend		28.90	-	-	28.90	-
Total		28.90	-	-	28.90	-
Balance		(28.36)	157.10	13.69	233.67	103.58
9. Paid-up Equity Share Capital	9	2,849.79	2,849.79	2,849.79	2,849.79	2,849.79
(Face value Rs. 10/- Each)						
10. EPS (Not annualised)	10					
Basic & Diluted EPS before Extraordinary items		0.00	0.55	0.05	0.92	0.36
		0.00	0.55	0.05	0.92	0.36

NOTES:-

- The above Audited Financial Results have been reviewed by the Audit committee and approved by the Board of Directors of the company at their meeting held on 30.05.2020
- Status of Investor Complaints during the quarter ended 31st Mar. 2020
Opening Balance: (Nil) Received: (Nil) Disposed off: (Nil) Pending as on 31.03.2020: (Nil)
- Presently the company is primarily engaged in single business segment viz. Trading of Coal/ coke, Metal and Hiring of Piling Rig.
- The figures of the previous period have been regrouped / reclassified whenever considered necessary.



For STRATMONT INDUSTRIES LIMITED

S. K. Mishra

Sudhartha Kumar Mishra
(Managing Director)
DIN : 3088675

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Date: 30.05.2020
Place: Mumbai

STRATMONT INDUSTRIES LIMITED
STATEMENT OF ASSETS & LIABILITIES

(Rs. In Lacs)

Particulars	31-Mar-26	31-Mar-25
ASSETS		
Non-current assets		
Property, plant and equipment	718.29	796.92
Capital work-in-progress	-	-
	718.29	796.92
Current assets		
Financial assets		
Inventories	64.36	76.39
Trade receivables	5,515.21	4,615.09
Cash and cash equivalents	317.27	18.87
Loans	254.46	596.80
Other current assets	315.41	42.87
Current income tax assets (net)	-	-
	6,466.71	5,350.02
TOTAL ASSETS	7,185.00	6,146.95
EQUITY AND LIABILITIES		
Equity		
Equity share capital	2,849.79	2,849.79
Other equity	357.26	123.60
	3,207.05	2,973.39
Liabilities		
Share Application Money Pending Allotment	-	-
Non-current liabilities		
Deferred tax liabilities	35.93	24.53
	579.07	612.24
	615.00	636.76
Current liabilities		
Financial liabilities		
Borrowings	2,385.97	983.45
Trade payables	744.21	1,479.21
Other financial liabilities	10.02	6.01
Other current liabilities	132.69	40.86
Provisions	-	-
Current income tax liabilities (net)	90.06	27.27
	3,362.95	2,536.80
	-	-
TOTAL EQUITY AND LIABILITIES	7,185.00	6,146.95



Signature



CASH FLOW STATEMENT FOR THE YEAR ENDED 31 st MARCH, 2026

(Rs. In Lacs)

PARTICULARS	Year ended 31.03.2026	Year ended 31.03.2025
A. CASH FROM OPERATING ACTIVITIES		
Net Profit before extra ordinary items and Tax	363.21	143.50
Adjustment for:		
Depreciation	78.63	59.96
Preliminary Expenses written off	-	-
Interest debited to Profit and loss account	205.16	95.25
Non Operating Items (Income tax)	-89.65	-27.27
Loss/(Profit) on sale of Assets(Net)	-	42.01
Interest Credit to Profit and Loss Account	-	-
Operating Profit Before Working Capital Changes	557.35	313.45
Adjustment for:		
(Increase)/Decrease in Trade and other Receivables	-900.12	-699.94
(Increase)/Decrease in Inventories	12.02	13.43
(Increase)/Decrease in other Current Assets	69.80	255.76
Increase/(Decrease) Current Liabilities and Provisions	826.16	-2,222.20
Cash Generated From Other Operations	(A) 565.21	-2,339.50
B. CASH FLOW FROM INVESTING ACTIVITIES		
Sale/(Purchase) of Fixed asset (Net)	-	-319.80
Interest/Dividend received	-	-
Investment Sold	-	-
Net Cash Used in Investing activities	(B) -	-319.80
C. CASH FROM FINANCING ACTIVITY		
Dividend	-28.50	2,406.40
Net Proceeds from Borrowings	-33.15	264.23
Interest paid	-205.16	-95.25
Net Cash Used in Financing Activities	(C) -266.81	2,575.39
Net Increase in Cash and Cash Equivalents (A)+(B)+(C)	298.40	-83.92
Cash & Cash Equivalents (Opening Balance)	18.87	102.79
Cash & Cash Equivalents (Closing Balance)	317.27	18.87



Date : 30.05.2026

Place: Mumbai



For STRATMONT INDUSTRIES LIMITED

S. K. Mishra

Sudhanshu Kumar Mishra
(Managing Director)

DIN : 10686675

Declaration

In terms of Regulation- 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27 May 2016, we hereby declare that M/s Bhattar & Associates, Chartered Accountants, Statutory Auditors of the Company have issued an unmodified opinion on the Standalone Financial Results for the financial year ended 31st March 2026.

This declaration is given pursuant to Regulation 33 (3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

This for your information and record.

Thanking You,

Yours Faithfully,

For Stratmont Industries Limited

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GANESH YADAV
Chief Financial Officer
Date: 30/05/2026
Place: Mumbai