

**Format for disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	SHALIMAR WIRES INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure -A		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) The Calcutta Stock Exchange Limited (CSE)		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>	AS	PER	ANNEXURE-A
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	0.00	0.00
c) Voting rights (VR) otherwise than by shares	NIL	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	0.00	0.00
e) Total (a+b+c+d)	NIL	0.00	0.00

<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	AS	PER	AN NEXURE-A
b) VRs acquired otherwise than by equity shares	NIL	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	0.00	0.00
e) Total (a+b+c+/-d)	NIL	0.00	0.00
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	AS	PER	ANNEXURE-A
b) VRs otherwise than by equity shares	NIL	0.00	0.00
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	0.00	0.00
e) Total (a+b+c+d)	NIL	0.00	0.00
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Off Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		

Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 <sup>th</sup> June, 2026
Equity share capital / total voting capital of the TC before the said acquisition	28093308
Equity share capital/ total voting capital of the TC after the said acquisition	28093308
Total diluted share/voting capital of the TC after the said acquisition	28093308

**Part-B\*\*\*****Name of the target Company : SHALIMAR WIRES INDUSTRIES LTD.**

Name(s) of the person and persons acting in concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Mr. Sunil Kumar Khaitan	Promoter	Submitted
Mrs. Sunita Khaitan	Promoter	Submitted
Mr. Umaesh Khaitan	Promoter	Submitted
Mrs. Sarita Khaitan	Promoter	Submitted
Mr. Sudhir Kumar Khaitan	Promoter	Submitted
Mr. Vedant Khaitan	Promoter	Submitted
Mrs. Rashmi Khaitan	Promoter	Submitted
Mr. Anil Kumar Khaitan	Promoter	Submitted
Mrs. Sita Devi Khaitan	Promoter	Submitted
Mrs. Sashi Prabha Khaitan	Promoter	Submitted
Mrs. Kavita Khaitan	Promoter	Submitted
M/s. Sumangla Investment Co. Ltd.	Group	Submitted
M/s. Reliance Sheet Works Pvt.Ltd.	Group	Submitted
M/s. Amit Commercial Co. Ltd.	Group	Submitted
M/s. Esquire Engg. Co. Ltd.	Group	Submitted
M/s. Shalimar Holding Ltd.	Group	Submitted
M/s. Samtul Investments Ltd.	Group	Submitted

**For Shalimar Wires Industries Ltd.**

Signature of the acquirer / Authorised Signatory Place:

Date:

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**ANNEXURE-A****Annexure to Disclosure Statement under Reg. 29(1) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011****Details of the Equity Shares of Shalimar Wires Industries Ltd. (Target Company) held by the Promoter/Promoter Group on 29.06.2026**

Sl. No.	Name of Acquirers	No. and % of shares before acquisition		No. and % of shares Acquired		No. and % of shares after acquisition	
		No.	%	No.	%	No.	%
1	SUNIL KUMAR KHAITAN	363174	0.85	28981	0.06	392155	0.92
2	SUNITA KHAITAN	10118900	23.67	0	0	10118900	23.67
3	VEDANT KHAITAN	1240753	2.90	0	0	1240753	2.90
4	UMAESH KUMAR KHAITAN	306074	0.72	0	0	306074	0.72
5	SUDHIR KUMAR KHAITAN	274461	0.64	0	0	274461	0.64
6	ANIL KUMAR KHAITAN	233450	0.55	0	0	233450	0.55
7	SARITA KHAITAN	159915	0.37	0	0	159915	0.37
8	RASHMI KHAITAN	118640	0.28	0	0	118640	0.28
9	SASHI PRABHA KHAITAN	67193	0.16	0	0	67193	0.16
10	KAVITA KHAITAN	53954	0.13	0	0	53954	0.13
11	RELIANCE SHEET WORKS PVT LTD	7251481	16.96	3990	0.01	7255471	16.97
12	AMIT COMMERCIAL CO LTD	7230132	16.91	0	0	7230132	16.91
13	SUMANGLA INVESMENT COMPANY LTD	280992	0.66	0	0	280992	0.66
14	ESQUIRE ENGINEERING LTD	161547	0.38	0	0	161547	0.38
15	SHALIMAR HOLDINGS LTD	112343	0.26	0	0	112343	0.26
16	SAM TUL INVESTMENTS LTD	87328	0.20	0	0	87328	0.20
17	AGRO CHEMICALS AND FERTILIZERS LTD	3990	0.01	-3990	0	0	0.00
		28064327	65.64	29091	0.07	28093308	65.71

**NOTE :**

- 1 Agro Chemicals And Fertilizers Ltd., a promoter Group Company have sold its entire shareholding of 3990 to other promoter group company viz. Reliance Sheet Works Pvt. Ltd.
- 2 Please note that out of the above shareholding of promoters and promoters' group, the following shares are pledged with Kotak Mahindra Bank Ltd.

Name	No. of Shares pledged
1. Mr. Sunil Khaitan	200
2. Amit Commercial Co. Ltd.	53,98,800
3. Reliance Sheet Works Pvt. Ltd.	70,00,000
<b>TOTAL</b>	<b>1,23,99,000</b>