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Dated: 18th September, 2026

To,
The Secretary,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Intimation of receipt of In-Principle approval from BSE for issuance of 90,50,000 warrants convertible into equivalent number of equity shares of the company on preferential basis to promoter & promoter group and non-promoter/ public category

Reference: Swastika Investmart Limited (BSE Scrip Code 530585; ISIN: INE691C01022)

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, read with Schedule III thereto, and in continuation of our earlier disclosure dated August 14, 2026 regarding the proposed issue of securities, we hereby inform you that the Company has received the In-Principle Approval from BSE Limited vide its letter bearing reference No. LOD/PREF/SS/FIP/797/2026-27 dated September 18, 2026, pursuant to Regulation 28(1) of the SEBI Listing Regulations.

The aforesaid approval has been granted for the proposed issuance of 90,50,000 (Ninety Lakh Fifty Thousand) Warrants, each warrant being convertible into 1 (One) Equity Share of the Company, on a preferential basis to the Promoter & Promoter Group and Non-Promoter/Public Category, at a price of not less than Rs 63.64/- (Rupees Sixty-Three and Sixty-Four Paise only) per Warrant, including a premium of Rs 61.64/- (Rupees Sixty-One and Sixty-Four Paise only) per Warrant, with each Equity Share having a face value of Rs 2/- (Rupees Two only).

The proposed issue shall be subject to the applicable provisions of the Companies Act, 2013, SEBI Listing Regulations, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws, rules, regulations and statutory approvals, as may be applicable.

The Company is filing this disclosure in compliance with Regulation 30 of the SEBI Listing Regulations and the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, relating to continuous disclosure requirements for listed entities.

A copy of the aforesaid In-Principle Approval received from BSE Limited is enclosed herewith for your information and records.

The above information is also available on the website of the Company at www.swastika.co.in.

This is for your information and record.

Thanking You,

Yours Faithfully,
FOR SWASTIKA INVESTMART LIMITED,

Shikha Agrawal

Digitally signed by Shikha Agrawal
Date: 2026.09.18 19:01:50 +05'30'

Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520

Swastika Investmart Limited
Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 0731 66 44 000
Regd. Off. : Office No. 104, 1st Floor, Keshava Commercial Building, Plot No. C-5, "E" Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai – 400051 022 690 11544
hello@swastika.co.in www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

LOD/PREF/SS/FIP/797/2026-27 September 18,2026

To,
The Company Secretary,
Swastika Investmart Ltd
Office No.104, 1st Floor, KESHAVA Commercial Building,
Plot No.C-5, E Block, Bandra Kurla Complex,
Opp GST Bhavan, Bandra (East),
Mumbai, Maharashtra - 400051

Re: 'In-principle' approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

We refer to your application seeking our **"In-principal approval for issue 90,50,000 Warrants convertible into 90,50,000 Equity shares of Rs. 2/- each at price not less than Rs. 63.64/- each to promoter and non-promoters on preferential basis.**

The Exchange hereby grants its 'in-principle' approval for the aforesaid issue. This 'in-principle' approval should not be construed as our approval for listing of aforesaid security, and you are required to duly and separately comply with the requirements in respect thereof.

You are advised to ensure that the issue and allotment of securities is strictly in accordance with the provisions of the Companies Act, 2013, Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Depositories Act, 1996 including the Rules, Regulations, Guidelines, etc. made there under, Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR Regulations) and the Listing Agreement signed with us. In addition, you shall also obtain such statutory and other approvals as are required for the purpose.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention to provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

a) Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.

b) The company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.

c) The company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.

On allotment of securities pursuant to this 'in principle' approval you are required to make a listing application without delay, with applicable fees, in terms of Regulation 14 of the LODR Regulations and comply with the post issue formalities.

Listing application and the checklist for post issue listing formalities can be downloaded from the link: https://www.bseindia.com/static/about/downloads.aspx. Further, it should be noted by Depositories and the Company that in case of allotment of Convertible Securities, there would be automatic release of excess lock-in period of Pre-Preferential Holding of allottees by Depositories in compliance with SEBI(ICDR) Regulations,2018 without requirement of any NOC by the Exchange.

In addition to above, the company should note that as per Schedule XIX – Para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "the issuer or the issuing company, as the case may be, shall, make an application for listing, **within twenty days** from the date of allotment, to one or more recognized stock exchange(s)" along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

The Exchange reserves its right to withdraw this 'in-principle' approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rules, Bye-laws and Regulations of the Exchange, LODR Regulations, ICDR Regulations and Guidelines/ Regulations issued by any statutory authorities etc.

Yours faithfully,

Nitinkumar Pujari
Assistant Vice President

Mayuri Visaria
Deputy Manager