Susan Wires & Cables

SUSAN ELECTRICALS INDIA LIMITED

(Formerly Known as Susan Electricals India Private Limited)

CIN: L31908DL2007PLC171215

Registered Office : 1703, 17th Floor, Nirmal Tower, 26, Barakhamba Road, Connaught Place, New Delhi- 110001
Corporate Office : E-5, 2nd Floor, Chander Nagar, Ghaziabad, Uttar Pradesh-201011
E-mail : office@seil.net.in, Contact Nos. : +91-11 45701633, +91-120-4331296, +91-73032744645

NOTICE

NOTICE IS HEREBY GIVEN THAT AN EXTRAORDINARY GENERAL MEETING ('EGM') OF THE MEMBERS OF SUSAN ELECTRICALS INDIA LIMITED WILL BE HELD ON WEDNESDAY, DECEMBER 23, 2026 AT 3:00 P.M. (IST) SCHEDULED TO BE HELD THROUGH VIDEO CONFERENCING/OTHER AUDIO-VISUAL MEANS TO TRANSACT THE FOLLOWING BUSINESS:

SPECIAL BUSINESS:

Item No. 1: To consider and approve the issue of warrants convertible into equity shares on a preferential basis to a person belonging to the promoter category

To consider and, if thought fit, to pass, with or without modifications, the following resolution as a ***Special Resolution****:*

"**RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI SAST Regulations"), the Foreign Exchange Management Act, 1999, as amended ("FEMA"), the enabling provisions of the Memorandum and Articles of Association of the Company, and any other rules, regulations, guidelines, notifications, circulars and clarifications issued by the Government of India, the Ministry of Corporate Affairs ("MCA"), the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), BSE Limited ("BSE" / "Stock Exchange"), where the equity shares of the Company are listed, or any other statutory or regulatory authority (collectively, "Applicable Laws"), and subject to such approvals, consents, permissions and sanctions as may be required from SEBI, the Stock Exchange and any other authority, and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to include any Committee constituted or to be constituted by the Board to exercise its powers, including the powers conferred by this resolution), the consent and approval of the Members of the Company be and is hereby accorded to the Board to create, offer, issue and allot by way of preferential issue on a private placement basis, in one or more tranches, in compliance with Chapter V of the SEBI ICDR Regulations, up to 7,40,000 (Seven Lakh Forty Thousand) fully convertible warrants ("Warrants") each convertible into or exchangeable for 1 (One) fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten Only) each ("Equity Shares") at an issue price of Rs. 262/- (Rupees Two Hundred Sixty-Two Only) per Warrant (including a premium of Rs. 252/- (Rupees Two Hundred Fifty-Two Only) per warrant) being a price not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations, aggregating up to Rs. 19,38,80,000.00/- (Rupees Nineteen Crore Thirty-Eight Lakh Eighty Thousand Only) for cash to the following person ("Proposed Allottee"), on such terms

and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other Applicable Laws:

S. No.	Name of the Proposed Allottee	Type	Category	Maximum no. of Warrants	Consideration (Rs.)
1	Ms. Mahak Jain	Individual	Promoter	7,40,000	19,38,80,000
	Total			**7,40,000**	**19,38,80,000**

RESOLVED FURTHER THAT in accordance with Regulation 161 of the SEBI ICDR Regulations, the "Relevant Date" for the purpose of determining the minimum issue price of the Warrants is **Monday, 23rd November, 2026**, being the date 30 (thirty) days prior to the date of this EGM i.e., Wednesday, December 23, 2026.

RESOLVED FURTHER THAT the aforesaid issue of Warrants shall be subject to the following terms and conditions, in addition to those prescribed under the Act and the SEBI ICDR Regulations:

1. An amount equivalent to 25% (Twenty-Five per cent) of the issue price per warrant i.e. Rs. 65.50/- (Rupees Sixty-Five and Fifty paisa only) per warrant aggregating up to Rs. 4,84,70,000.00/- (Rupees Four Crore Eighty-Four Lakh Seventy Thousand Only) shall be paid by the Proposed Allottee on or before the allotment of the Warrants. The balance 75% (seventy-five per cent), i.e. Rs. 196.50/- (Rupees One Hundred Ninety- Six and Fifty paisa Only) per warrant aggregating up to Rs. 14,54,10,000.00 /- (Rupees Fourteen Crore Fifty-Four Lakh Ten Thousand Only) shall be payable at the time of exercise of the right attached to the warrants to subscribe to Equity Shares.
2. The consideration for the allotment of the warrants and/or the Equity Shares arising on exercise of the Warrants shall be paid to the Company only from the bank account of the Proposed Allottee.
3. The Warrants shall be allotted only in dematerialised form within a period of 15 (fifteen) days from the date of passing of this Special Resolution, provided that where the allotment is pending on account of any approval of the Stock Exchange any regulatory authority or the Central Government, the allotment shall be completed within 15 (fifteen) days from the date of receipt of the last of such approvals, or within such further period as may be permitted under the SEBI ICDR Regulations.
4. The Warrant holder shall be entitled to exercise the option to convert the Warrants into Equity Shares, in one or more tranches, at any time within a period of 18 (Eighteen) months from the date of allotment of the Warrants.
5. If the Warrant holder does not exercise the option attached to any Warrant within 18 (eighteen) months from the date of allotment, the amount paid on such Warrant shall be forfeited and all rights attached to it shall lapse automatically.
6. The warrants shall be exercised in compliance with the minimum public shareholding requirements under the SEBI LODR Regulations and the Securities Contracts (Regulation) Rules, 1957.

7. Upon exercise of the option by the warrant holder, the Company shall allot the corresponding Equity Shares within 15 (fifteen) days from the date of such exercise.
8. The Equity Shares allotted on exercise of the Warrants shall be fully paid up and shall rank pari passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.
9. The Equity Shares allotted on exercise of the Warrants shall be listed and traded on the Stock Exchange, subject to receipt of the necessary approvals. The Warrants shall not be listed.
10. There exists no pre-preferential shareholding of the Proposed Allottee. Hence, requirement of lock in from the Relevant Date up to a period of 90 (ninety) trading days from the date of trading approval, in terms of Regulation 167(6) of the SEBI ICDR Regulations is not applicable.
11. The Warrants and the Equity Shares allotted on exercise of the Warrants shall be locked in for such period as is specified under Regulation 167 of the SEBI ICDR Regulations for allotments to the promoter / promoter group.
12. The Warrants shall not be sold, transferred, hypothecated or encumbered in any manner during the lock-in period, except as permitted under the SEBI ICDR Regulations.
13. The Warrants, until converted into Equity Shares shall not give the Warrant holder any rights of a shareholder of the Company, including dividend or voting rights.
14. The Company hereby confirms that, upon allotment of Equity Shares pursuant to the conversion of all the Warrants proposed to be issued, the post-issue paid-up equity share capital of the Company shall not exceed Rs.25 crore. Accordingly, the requirement of migration to the Main Board or furnishing an undertaking under the second proviso to Regulation 280(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, shall not be triggered on account of the proposed preferential issue.

RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under Applicable Laws, the Board be and is hereby authorised to record the name and details of the Proposed Allottee in Form PAS-5 and to issue a private placement offer cum application letter in Form PAS-4 to the Proposed Allottee, inviting the Proposed Allottee to subscribe to the Warrants in accordance with the Act.

RESOLVED FURTHER THAT the monies received by the Company from the Proposed Allottee for the application and allotment of the Warrants shall be kept in a separate bank account opened by the Company for this purpose, as required under Section 42 of the Act, and shall be used only for the purposes permitted therein.

RESOLVED FURTHER THAT the Board be and is hereby authorised to accept any modification(s) in the terms of issue of the Warrants, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT the Board be and is hereby authorised to appoint such professionals and/or intermediaries, including advisers, experts, legal advisers and managers, as may be required for the said preferential

issue, and to finalise the terms of their appointment and sign and execute the necessary letters, deeds, documents and agreements.

RESOLVED FURTHER THAT the Board be and is hereby authorised, on behalf of the Company, to do all such acts, deeds, matters and things as it may deem necessary or desirable to give effect to this resolution, including, without limitation, varying, modifying or altering any of the terms and conditions attached to the Warrants as may be required by any regulatory or other authority; making applications to the Stock Exchange for in-principle approval, listing and trading approval of the Equity Shares; filing the requisite documents with the MCA, the depositories and other authorities; settling any question, difficulty or doubt that may arise in the offer, issue and allotment of the Warrants and the Equity Shares; and taking all other steps incidental, consequential or ancillary thereto, without being required to seek any further consent or approval of the Members unless such approval is required under applicable laws, to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution, and the decision of the Board in this regard shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers conferred herein to any Committee of the Board, any Director(s), the Chief Financial Officer, the Company Secretary or any other officer(s) of the Company, as it may deem fit to give effect to this resolution.

RESOLVED FURTHER THAT Board be and is hereby authorised to sign and file all necessary forms, returns and documents with the Registrar of Companies, the Stock Exchange, the depositories and other authorities, and to do all such acts, deeds and things as may be necessary in this regard.

RESOLVED FURTHER THAT all actions taken by the Board, any Committee of the Board, any Director(s) or officer(s) of the Company or any other authorised person in connection with any of the matters referred to or contemplated in the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects."

By Order of the Board
For Susan Electricals India Limited

Date: November 27, 2026
Place: New Delhi

RESHMA SHUKLA Digitally signed by RESHMA SHUKLA
Date: 2026.11.27 16:33:24 +05'30'

Reshma Shukla
Company Secretary and Compliance Officer
M. No: A27717

NOTES:

1. The relevant Statement pursuant to the provisions of Section 100 and 102 of the Companies Act, 2013 ("Act") and the Companies (Management and Administration) Rules, 2014 ("Rules") as amended, setting out the material facts relating to the aforesaid Resolution and the reasons thereof is annexed hereto and forms part of this Notice.
2. The Ministry of Corporate Affairs ("MCA") has, vide its General Circular dated September 22, 2025 read together with circulars dated April 08, 2020, April 13, 2020, May 05, 2020, January 13, 2021, December 08, 2021, December 14, 2021, May 05, 2022, December 28, 2022, September 25, 2023 and September 19, 2024 (collectively referred to as "MCA Circulars"), permitted convening the Extra-Ordinary General Meeting ("EGM" / "Meeting") through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"), without physical presence of the members at a common venue. In accordance with the MCA Circulars and applicable provisions of the Companies Act, 2013 ("Act") read with Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the EGM of the Company is being held through VC / OAVM. The deemed venue for the EGM shall be the registered office of the Company.
3. In compliance with the applicable provisions of the Act read with aforesaid MCA Circulars, the EGM of the Company is being held through VC/OAVM.
4. Pursuant to the provisions of section 105 of the Companies Act, 2013, a Member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this EGM is being held pursuant to the MCA Circulars through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, pursuant to the MCA Circulars, the facility for appointment of proxies by the Members will not be available for this EGM and hence, the Proxy Form and Attendance Slip are not annexed to this Notice.
5. Institutional/Corporate Shareholders (i.e. other than individuals/HUF, etc.) are required to send a scanned copy (PDF Format) of its Board or Governing body Resolution/Authorization, etc. with attested specimen signature of the duly authorised signatory(ies), authorizing its representative to attend this EGM through VC / OAVM on its behalf and to vote through remote e-voting. The said Resolution/Authorization shall be sent to the Scrutinizer by email through its registered email address to dcassociates.cs@gmail.com with a copy marked to cs@seil.net.in.
6. The Members can join the EGM in the VC / OAVM mode 30 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice.
7. The Members attending the EGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
8. Since the EGM will be held through VC / OAVM, the Route Map is not annexed in this Notice.
9. The relevant Registers and all other documents referred to in this Notice will be available for inspection by the Members without any fee, at the Registered Office of the Company during normal business hours on any working

day (except Saturday and Sunday) and also during the Meeting. The Members can send a request to the Company at cs@seil.net.in to inspect the same.

10. To support the "Green Initiative", Members who have not registered their e-mail addresses are requested to register the same with the Company's Registrar and Transfer Agent, Mudra RTA Ventures Private Limited / their Depository Participants, in respect of shares held in physical / electronic mode, respectively.

11. In compliance with the aforesaid MCA Circulars, Notice of the EGM is being sent only through electronic mode to all the Members whose e-mail addresses are registered with the Depositories and the same is also available on the website of the Company at https://seil.net.in/. The Notice of EGM can also be accessed on the website of the BSE Limited at www.bseindia.com, and website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

12. Process for Registration of e-mail addresses:

    A. Registration of e-mail address permanently with DP:

    Members are requested to register the e-mail address with their concerned DPs, in respect of electronic holding. Further, those Members who have already registered their e-mail addresses are requested to keep their e-mail addresses validated/ updated with their DPs to enable servicing of notices/ documents and other communications electronically to their e-mail address in future.

    Members who have not yet registered their e-mail addresses are requested to register the same with their DP in case the shares are held by them in electronic form.

13. Members are requested to intimate changes, if any, pertaining to their name, postal address, e-mail address, telephone / mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, etc., to their DP if the shares are held by them in electronic form.

14. Instructions for e-voting and joining the EGM through VC/OAVM are as follows:

    a. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the various Circulars issued by the MCA and SEBI, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-voting system as well as e-voting on the day of the EGM will be provided by NSDL.

    b. The remote e-voting period commences on **Sunday, December 20, 2026 (9:00 A.M. IST)** and ends on **Tuesday, December 22, 2026 (5:00 P.M. IST)**. During this period, Members holding shares either in physical form or in dematerialized form, as on **Wednesday, December 16, 2026,** i.e. cut-off date, may cast their vote

electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Members have the option to cast their vote on any of the resolutions using the remote e-voting facility, either during the period commencing from Sunday, December 20, 2026 (9:00 A.M. IST) and ending on Tuesday, December 22, 2026 (5:00 P.M. IST) or e-voting during the EGM. Members who have voted on some of the resolutions during the said voting period are also eligible to vote on the remaining resolutions during the EGM.

c. The Members who have cast their vote by remote e-voting prior to the EGM may also attend/participate in the EGM through VC/OAVM but shall not be entitled to cast their vote on such resolution again.

d. The voting rights of members shall be in proportion to their shares in the paid-up equity share capital of the Company as on the cut-off date.

e. Any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the User ID and Password by sending a request at evoting@nsdl.com. However, if he/she is already registered with NSDL for remote e-voting then he/she can use his/her existing User ID and Password for casting the vote. In case of individual shareholders holding securities in dematerialized mode and who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date may follow steps mentioned below under "Login method for remote e-voting and joining virtual meeting for individual shareholders holding securities in dematerialized mode."

f. The details of the process and manner for remote e-voting are explained herein below:

The way to vote electronically on NSDL e-voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-voting system

Step 2: Cast your vote electronically on NSDL e-voting system.

Details on Step 1 are mentioned below:

A. **Login method for remote e-voting and joining the virtual meeting for individual shareholders holding securities in dematerialized mode:**

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 09, 2020, on "e-voting facility provided by Listed Companies", e-voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts/websites of Depositories/ DPs to increase the efficiency of the voting process. Individual demat account holders would be able to cast their vote without having to register again with the e-voting service provider ("ESP") thereby not only facilitating seamless authentication but also ease and convenience of participating in e-voting process. Shareholders are advised to update their mobile number and e-mail ID with their DPs to access e-voting facility.

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Login method for individual shareholders holding securities in dematerialized mode is given below:

Type of shareholders	Login method
Individual Shareholders holding securities in dematerialized mode with NSDL	**I.** For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. **II. NSDL IDeAS Facility** If you are already registered for NSDL IDeAS facility, please visit the e-services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a personal computer or on a mobile. Once the home page of e-services is launched, click on the 'Beneficial Owner' icon under 'Login' which is available under 'IDeAS' section. A new screen will open. You will have to enter your user ID and password. After successful authentication, you will be able to see e-voting services. Click on 'Access to e-voting' under e-voting services and you will be able to see e-voting page. Click on options available against company name or e-voting service provider – NSDL and you will be redirected to the NSDL e-voting website for casting your vote during the remote e-voting period or voting during the meeting. **If the user is not registered for IDeAS e-Services,** The option to register is available at https://eservices.nsdl.com. Select 'Register Online for IDeAS' or click on https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp Upon successful registration, please follow steps given above. **III. E-voting website of NSDL** Visit the e-voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a personal computer or on a mobile. Once the home page of e-voting system is launched, click on the 'Login' icon available under 'Shareholder/Member' section.

Type of shareholders	Login method
	A new screen will open. You will have to enter your user ID (i.e. your 16-digit demat account number held with NSDL), password/OTP and a verification code as shown on the screen. After successful authentication, you will be redirected to NSDL depository site wherein you can see e-voting page. Click on options available against company name or e-voting service provider – NSDL and you will be redirected to the e-voting website of NSDL for casting your vote during the remote e-voting period or voting during the meeting. **IV.** Shareholders/Members can also download NSDL Mobile App "NSDL Speede" facility by scanning the QR code mentioned below for seamless voting experience.
Individual Shareholders holding securities in dematerialized mode with CDSL	Existing Users who have opted for Easi/Easiest facility, they can login through their user ID and password. Option will be made available to reach e-voting page without any further authentication. The URL for users to login to Easi/ Easiest are https://web.cdslindia.com/myeasi/home/login or visit www.cdslindia.com and click on New System Myeasi. After successful login of Easi/Easiest user will be able to see the e-voting menu. The menu will have links of e-voting service provider. Click to cast your vote. If the user is not registered for Easi/ Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration. Alternatively, the user can directly access e-voting page by providing demat account number and PAN number from a link in www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered mobile & email as recorded in the demat account. After successful authentication, user will be able to see the e-voting option where the e-voting is in progress and also able to directly access the system of all e-voting service providers.
Individual shareholders (holding securities in dematerialized mode) login through their DPs	You can also login using the login credentials of your demat account through your depository participant registered with NSDL/CDSL for e-voting facility. Once logged in, you will be able to see e-Voting option. Once you click on e-voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-voting feature. Click on company name or e-voting service provider name and you will be redirected to e-voting service provider website for casting your vote during the remote e-voting period or joining virtual meeting & voting during the meeting.

Important Note: Members who are unable to retrieve User ID/Password are advised to use Forgot User details/Password option available at respective websites.

Helpdesk for individual shareholders holding securities in dematerialized mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000.
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B. **Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.**

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen. Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example, if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example, if your Beneficiary ID is 12********** then your user ID is 12**********
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example, if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   c) How to retrieve your 'initial password'?
      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
      (ii) If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email ids are not registered.
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on "Forgot User Details/Password?" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) "Physical User Reset Password?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

d) Members can also use the OTP based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Details on Step 2 are given below:

HOW TO CAST YOUR VOTE ELECTRONICALLY AND JOIN GENERAL MEETING ON NSDL E-VOTING SYSTEM:

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join General Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

B. **Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e-mail ids for e-voting for the resolution set out in this Notice:**

a) If you are a Shareholder holding shares in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by an email to cs@seil.net.in.

b) If you are a Non-Individual Shareholder Viz. Institutions and Corporate Shareholders holding shares in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by an email to cs@seil.net.in.

c) Alternatively, shareholder/members may also send a request to evoting@nsdl.com for procuring User id and password for e-voting by providing above mentioned documents.

d) If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at step 1 (A) i.e. Login method for e-Voting and joining virtual meetings for Individual shareholders holding shares in demat mode.

C. **Instructions for Members for attending the EGM through VC / OAVM**

i. Member will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-voting system. Members may access the same by following the steps mentioned above for "Access to NSDL e-voting system". After successful login, you can see link of "VC/OAVM link" placed under "Join meeting" menu against the Company name. You are requested to click on VC/OAVM link placed under "Join Meeting" menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of the Company will be displayed. Please note that the members who do not have the User ID and Password for e-voting or have forgotten the User ID and Password may retrieve the same by following the remote e-voting instructions mentioned above in the Notice to avoid last minute rush.

ii. Members can participate in EGM through Laptop / Desktop / Mobile devices, however, for better experience and smooth participation, it is advisable to join the Meeting through Laptops connected through broadband. Further, the Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the Meeting. Please note that Participants connecting from Mobile devices or Tablets or through Laptops connecting via Mobile Hotspot may experience Audio / Video loss due to fluctuation in their respective network. It is, therefore, recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

iii. Members who would like to express their views or ask questions during the EGM may register themselves as a speaker by sending their request from their registered email address mentioning their name, DP ID and Client ID/Folio number, PAN, mobile number at cs@seil.net.in between **December 2, 2026 (9:00 a.m.) to December 19, 2026 (5:00 p.m.)**. Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the EGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the EGM.

D. **General Information for the Members**

i. Any person holding shares in physical form and non-individual shareholder, who acquires shares of the Company and becomes member of the Company after the notice is sent through e-mail and holding shares as of the cut-off date i.e. **December 16, 2026**, may obtain the login ID and password by sending a request at evoting@nsdl.com or at cs@seil.net.in. However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/Password" or "Physical User Reset Password" option available on www.evoting.nsdl.com or call on toll free no. 022-48867000. In case of Individual Shareholder holding securities in demat mode who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date

i.e. **December 16, 2026,** may follow steps mentioned in the Notice of this EGM under "Access to NSDL e-Voting system".

ii. It is strongly recommended that you do not share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

iii. The Scrutinizer shall, immediately after the conclusion of voting at the EGM, will first count the votes cast at the meeting and, thereafter, unblock the votes cast through remote e-voting in the presence of atleast two witnesses not in the employment of the Company and shall not later than two days of the conclusion of the meeting, issue a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing who shall countersign the same. The Chairman or a person authorized by him in writing shall declare the Result of the voting forthwith.

iv. The Results declared, along with the Scrutinizer's Report, will be posted after the declaration of the same by the Chairman on the Company's website at https://seil.net.in/, on the website of the BSE Limited at www.bseindia.com and also on the website of NSDL at www.evoting.nsdl.com. The Results shall also be displayed on the Notice Board at the Registered Office of the Company.

v. In case you have any queries or issues regarding remote e-voting, you may write to the Company at cs@seil.net.in. Members can also refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call at 022 - 4886 7000 or send a request at evoting@nsdl.com.

By Order of the Board
For Susan Electricals India Limited

Date: November 27, 2026
Place: New Delhi

RESHMA SHUKLA Digitally signed by RESHMA SHUKLA Date: 2026.11.27 16:34:07 +05'30'

Reshma Shukla
Company Secretary and Compliance Officer
M. No. A27717

Susan Wires & Cables

SUSAN ELECTRICALS INDIA LIMITED

(Formerly Known as Susan Electricals India Private Limited)

CIN: L31908DL2007PLC171215

Registered Office : 1703, 17th Floor, Nirmal Tower, 26, Barakhamba Road, Connaught Place, New Delhi- 110001
Corporate Office : E-5, 2nd Floor, Chander Nagar, Ghaziabad, Uttar Pradesh-201011
E-mail : office@seil.net.in, Contact Nos. : +91-11 45701633, +91-120-4331296, +91-73032744645

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

ITEM NO. 1: Issue of Warrants convertible into Equity Shares on a preferential basis to a person belonging to the Promoter category

The Board of Directors of Susan Electricals India Limited ("Company") at its meeting held on Friday, November 27, 2026, subject to the approval of the Members of the Company and such other approvals as may be required, approved the issue of up to 7,40,000 (Seven Lakh Forty Thousand) fully convertible warrants ("Warrants") at an issue price of Rs. 262/- (Rupees Two Hundred Sixty-Two Only) per warrant each convertible into 1 (One) equity share of face value of Rs. 10/- (Rupees Ten only) each, aggregating up to Rs. 19,38,80,000/- (Rupees Nineteen Crore Thirty-Eight Lakh Eighty Thousand Only) to Ms. Mahak Jain, belonging to the Promoter category, by way of preferential issue on a private placement basis.

In terms of Sections 42 and 62(1)(c) of the Companies Act, 2013 ("the Act") and Regulation 160(b) of the SEBI ICDR Regulations, a preferential issue requires the approval of the Members by way of a Special Resolution. The disclosures required under Section 102 of the Act, Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014, Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the SEBI ICDR Regulations are set out below:

1. Objects of the preferential issue

The Company proposes to raise an aggregate amount of up to Rs.19,38,80,000 (Rupees Nineteen Crore Thirty-Eight Lakh Eighty Thousand Only) through the issuance of up to 7,40,000 convertible warrants at an issue price of Rs.262 per warrant on a preferential basis to Ms. Mahak Jain, Promoter of the Company.

The proceeds of the Preferential Issue are proposed to be utilised towards the following objects:

S. No.	Object	Amount (Rs. in Lakhs)	Tentative timeline for utilisation
1.	Capital expenditure towards expansion of existing manufacturing facility at Ghaziabad, Uttar Pradesh and towards development of a new manufacturing facility at Baghpat, Uttar Pradesh	1000.00	12 Months from the date of receipt of the respective tranche of consideration
2.	Funding of working capital requirements	500.00	
3.	General Corporate Purposes	438.80	
	Total	**1,938.80**	

Details of the Objects of the Preferential Issue

1. Funding of capital expenditure towards expansion of existing manufacturing facilities at Ghaziabad, Uttar Pradesh and towards development of a new manufacturing facility at Baghpat, Uttar Pradesh

The Company proposes to utilise Rs.1000 Lakh towards expansion of its existing manufacturing facilities at Ghaziabad, Uttar Pradesh, including procurement and installation of additional plant and machinery, manufacturing equipment and associated infrastructure and towards development of a new manufacturing facility at Mauza Jaunmani, District Baghpat, Uttar Pradesh. The proposed expenditure for new facility shall be towards site development, civil construction, procurement and installation of plant and machinery and associated infrastructure with the objective of supporting further capacity expansion and catering to the anticipated business requirements beyond FY 2027–28.

2. Funding of working capital requirements

The Company proposes to utilise Rs.500.00 Lakh towards funding its additional working capital requirements arising from its growing business operations and execution of its order book, particularly in the High Tension (HT) Cables and Medium Voltage Covered Conductors (MVCC) segments and winding wires.

The funds are proposed to be utilised towards procurement of raw materials, funding of inventory and trade receivables and meeting other operational working capital requirements of the Company.

3. General Corporate Purposes

The Company proposes to utilise Rs.438.80 Lakh towards General Corporate Purposes, including meeting routine business expenditure, administrative expenses, operational requirements and other corporate exigencies, as may be permissible under applicable laws.

The amount allocated towards General Corporate Purposes shall not exceed 25% of the proceeds raised through the Preferential Issue, in accordance with applicable stock exchange guidelines.

Utilisation of Issue Proceeds

Considering that the Preferential Issue comprises convertible warrants, an amount equivalent to 25% of the warrant issue price shall be received at the time of allotment of warrants, and the balance 75% shall be received upon exercise of the warrants within a period of 18 months from the date of their allotment.

Accordingly, the utilisation of issue proceeds shall be undertaken in a phased manner, depending upon the actual receipt of funds and the requirements of the respective objects.

In the event that the entire issue proceeds are not received on account of non-exercise of warrants, the Company shall accordingly undertake utilisation of the actual proceeds received, subject to applicable laws and stock exchange guidelines.

Funds allocated towards specific objects shall not be diverted towards General Corporate Purposes, and the amount utilised towards General Corporate Purposes shall not exceed the prescribed limit.

Interim Deployment of Issue Proceeds

Pending utilisation of the issue proceeds towards the aforesaid objects, the Company shall keep the unutilised proceeds in bank accounts and/or fixed deposits with scheduled commercial banks.

The Company shall not deploy the unutilised issue proceeds in any capital-eroding instruments or directly or indirectly towards Virtual Digital Assets or any other purposes prohibited under applicable laws and stock exchange guidelines.

2. Maximum number of specified securities to be issued

Up to 7,40,000 (Seven Lakh Forty Thousand) Warrants, each convertible into 1 (One) fully paid-up equity share of face value of Rs. 10/- each.

3. Relevant Date

In terms of Regulation 161 of the SEBI ICDR Regulations, the Relevant Date for determining the minimum issue price is Monday, November 23, 2026, being 30 days prior to the date of the EGM, i.e., Wednesday, December 23, 2026.

4. Issue price and basis of pricing

The equity shares of the Company are listed on BSE Limited and are frequently traded within the meaning of Regulation 164(5) of the SEBI ICDR Regulations. Accordingly, the minimum issue price, in terms of Regulation 164(1), is the higher of:

- the 90 trading days volume weighted average price (VWAP) of the equity shares on BSE preceding the Relevant Date: Rs. 261.37; or
- the 10 trading days VWAP of the equity shares on BSE preceding the Relevant Date: Rs. 194.39.

The applicable floor price determined in accordance with Chapter V of the SEBI ICDR Regulations is Rs.261.37 per Warrant. The Board recommends an issue price of Rs.262 per Warrant, which is above the applicable floor price. The issue price of Rs. 262/- per Warrant is not lower than this minimum price. The Articles of Association of the Company do not provide for any method of determination of price that results in a higher floor price.

- The proposed Preferential Issue of Warrants, assuming full conversion, will neither result in a change in control of the Company nor involve an allotment of more than 5% of the post-issue fully diluted share capital of the Company to any single allottee or to allottees acting in concert. Accordingly, the requirement to obtain a valuation report from an independent registered valuer for determining the issue price under Regulation 166A of the SEBI ICDR Regulations does not apply.

- The Company has obtained a certificate dated November 27, 2026, from Deepak Chauhan & Associates, bearing UDIN A041845H002447798, confirming that the computation of the minimum issue price for the proposed preferential issue of Warrants is in accordance with the applicable provisions of Chapter V of the SEBI ICDR Regulations. As confirmed in the certificate, the minimum issue price is Rs.261.37 per Warrant. The proposed issue price is Rs.262.00 per Warrant.

5. Payment terms

25% of the issue price, i.e. Rs. 65.50/- (Rupees Sixty-Five and Fifty paisa only) per warrant aggregating up to Rs. 4,84,70,000.00/- (Rupees Four Crore Eighty-Four Lakh Seventy Thousand Only), shall be paid on or before allotment of the Warrants. The balance 75%, i.e. Rs. 196.50/- (Rupees One Hundred Ninety- Six and Fifty paisa Only) per warrant aggregating up to Rs. 14,54,10,000.00 /- (Rupees Fourteen Crore Fifty-Four Lakh Ten Thousand Only), shall be paid at the time of conversion of the Warrants into equity shares. If the Warrants are not converted within 18 months from allotment, the amount paid shall be forfeited.

6. Class or classes of persons to whom the allotment is proposed

The Warrants are proposed to be allotted to Ms. Mahak Jain, an individual belonging to the Promoter category.

7. Intention of the Promoters, Directors or Key Managerial Personnel to subscribe

Ms. Mahak Jain, belonging to the Promoter category, intends to subscribe to the entire issue of 7,40,000 Warrants. No other Promoter, Director, Key Managerial Personnel or Senior Management of the Company intends to subscribe to the offer.

8. Identity of the Proposed Allottee and the post-preferential holding

Name of the Proposed Allottee	Category (Current and Proposed)	Ultimate beneficial owner	Pre-issue holding (no. of shares)	Pre-issue %	Warrants proposed	Post-issue holding* (no. of shares)	Post-issue %*
Ms. Mahak Jain	Promoter	Not applicable (natural person)	Nil	Nil	7,40,000	7,40,000	3.51%

**Assuming conversion of all the Warrants into equity shares.*

9. Shareholding pattern before and after the preferential issue

The shareholding pattern of the Company before and after the proposed preferential issue is given in **Annexure-A** to this Notice.

10. Time frame within which the allotment shall be completed

The Warrants shall be allotted within 15 days from the date of passing of the Special Resolution. Where the allotment is pending on account of any approval of the Stock Exchange, any regulatory authority or the Central Government, it shall be completed within 15 days from the date of the last such approval. Equity shares on conversion shall be allotted within 15 days from the date of exercise of the Warrants.

11. Change in control

There will be no change in the control or management of the Company as a result of the proposed preferential issue. The Proposed Allottee is an existing member of the Promoter category, and the voting rights will change only to the extent of the equity shares allotted on conversion of the Warrants.

12. Allotments made during the year

During the current financial year 2026-27, the Company has not made any preferential allotment of any securities to any persons.

13. Current and proposed status of the allottee

Ms. Mahak Jain currently belongs to the Promoter category and will continue to belong to the Promoter category after the preferential issue.

14. Lock-in period

The Warrants and the equity shares allotted on their conversion shall be locked in as specified under Regulation 167 of the SEBI ICDR Regulations for allotments to the promoter / promoter group. There exists no pre-preferential shareholding of the Proposed Allottee. Hence, requirement of lock in from the Relevant Date up to a period of 90 (ninety) trading days from the date of trading approval, in terms of Regulation 167(6) of the SEBI ICDR Regulations is not applicable.

15. Undertakings regarding re-computation of price

The Company undertakes that it shall re-compute the price of the specified securities in terms of the SEBI ICDR Regulations where it is required to do so. If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI ICDR Regulations, the specified securities shall continue to be locked in till such amount is paid by the allottee.

16. Other confirmations

- Neither the Company nor any of its Promoters or Directors is a wilful defaulter or a fraudulent borrower as defined under the SEBI ICDR Regulations.
- None of the Promoters or Directors of the Company is a fugitive economic offender.
- The Company is in compliance with the conditions for continuous listing and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.
- The Proposed Allottee, promoter and promoter group in accordance with Regulation 159(1) has not sold or transferred any equity shares of the Company during the 90 trading days preceding the Relevant Date.
- The entire shareholding of the promoters and promoter group is held in dematerialised form, as required under Regulation 160.
- None of the promoters or members of the promoter group has previously failed to exercise warrants in circumstances attracting ineligibility under Regulation 159(2).
- The Company has obtained the Permanent Account Number of the Proposed Allottee.
- The issue is for cash. No allotment is proposed for consideration other than cash, and hence no valuation for consideration other than cash is required.
- Issuer will re-compute the price of the specified securities in terms of the provision of these regulations wherever it will be required to do so.
- If the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked in till the time such amount is paid by the allottees
- The proposed issue will not result in any obligation to make an open offer under the SEBI SAST Regulations.

17. Certificate of Practising Company Secretary

A certificate from Deepak Chauhan & Associates, Practising Company Secretary, under Regulation 163(2) of the SEBI ICDR Regulations, certifying that the preferential issue is being made in accordance with the requirements of the SEBI ICDR Regulations, will be placed on the Company's website at https://seil.net.in/ and will be available for inspection by the Members up to the date of the EGM.

18. Principal terms of assets charged as securities

Not applicable.

19. Interest of Directors and Key Managerial Personnel

Ms. Mahak Jain, the Proposed Allottee, is spouse of Mr. Vishal Jain, Chairman & Managing Director of the Company. Accordingly, Mr. Vishal Jain and his relatives may be deemed to be concerned or interested in this resolution to the extent of their respective shareholding in the Company and of the Warrants proposed to be allotted to Ms. Mahak Jain. Save as stated above, none of the other Directors, Key Managerial Personnel of the Company or their relatives is concerned or interested, financially or otherwise, in this resolution, except to the extent of their shareholding, if any, in the Company.

20. Recommendation of the Board

The Board of Directors recommends the Special Resolution set out at Item No. 1 of this Notice for approval of the Members.

By Order of the Board
For Susan Electricals India Limited

Date: November 27, 2026
Place: New Delhi

RESHMA SHUKLA Digitally signed by RESHMA SHUKLA Date: 2026.11.27 16:34:39 +05'30'

Reshma Shukla
Company Secretary and Compliance Officer
M.No. A27717

Susan Wires & Cables

SUSAN ELECTRICALS INDIA LIMITED

(Formerly Known as Susan Electricals India Private Limited)

CIN: L31908DL2007PLC171215

Registered Office : 1703, 17th Floor, Nirmal Tower, 26, Barakhamba Road, Connaught Place, New Delhi- 110001
Corporate Office : E-5, 2nd Floor, Chander Nagar, Ghaziabad, Uttar Pradesh-201011
E-mail : office@seil.net.in, Contact Nos. : +91-11 45701633, +91-120-4331296, +91-73032744645

Annexure-A

PRE-ISSUE AND POST-ISSUE SHAREHOLDING PATTERN OF THE COMPANY

(Pursuant to Regulation 163(1)(c) of the SEBI ICDR Regulations, forming part of the Explanatory Statement to Item No. 1)

S. No.	Category of Shareholder(s)	Pre-issue* No. of shares held	Pre-issue* % of holding	Post-issue# No. of shares held	Post-issue# % of holding
A	**Promoter and Promoter Group holding**				
1	**Indian**				
	(a) Individuals / Hindu Undivided Family	1,36,15,535	66.97	1,43,55,535	68.13
	(b) Bodies Corporate				
	Sub-total (A)(1)	**1,36,15,535**	**66.97**	**1,43,55,535**	**68.13**
2	**Foreign Promoters**				
	Sub-total (A)(2)				
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	**1,36,15,535**	**66.97**	**1,43,55,535**	**68.13**
B	**Non-Promoters' holding (Public)**				
1	**Institutional Investors**				
	(a) Mutual Funds / Alternate Investment Funds	4,89,880	2.41	4,89,880	2.32
	(b) Banks / Financial Institutions / Insurance Companies	7,12,000	3.50	7,12,000	3.38
	(c) Foreign Portfolio Investors	15,000	0.07	15,000	0.07
	Sub-total (B)(1)	**12,16,880**	**5.99**	**12,16,880**	**5.78**

S. No.	Category of Shareholder(s)	Pre-issue* No. of shares held	Pre-issue* % of holding	Post-issue# No. of shares held	Post-issue# % of holding
2	**Non-Institutional Investors**				
	(a) Bodies Corporate	14,32,500	7.05	14,32,500	6.80
	(b) Directors and their relatives (other than Promoter Group)				
	(c) Resident Individuals holding nominal share capital up to Rs. 2 lakh	27,45,900	13.51	27,45,900	13.03
	(d) Resident Individuals holding nominal share capital in excess of Rs. 2 lakh	9,78,480	4.81	9,78,480	4.64
	(e) Hindu Undivided Families	2,21,500	1.09	2,21,500	1.05
	(f) Non-Resident Indians (NRIs)	1,20,000	0.59	1,20,000	0.57
	(g) Others (Clearing Members, IEPF, Trusts, HUF, etc.)	-	-	-	-
	Sub-total (B)(2)	**54,98,380**	**27.04**	**54,98,380**	**26.09**
	Total Public Shareholding (B) = (B)(1)+(B)(2)	**67,15,260**	**33.03**	**67,15,260**	**31.87**
C	**Non-Promoter Non-Public Shareholding**				
	Grand Total (A+B+C)	**2,03,30,795**	**100.00**	**2,10,70,795**	**100.00**

Notes:

1. *The pre-issue shareholding pattern is based on the beneficiary position / shareholding of the Company as on November 20, 2026.

2. #The post-issue shareholding has been calculated assuming that all 7,40,000 (Seven Lakh Forty Thousand) Warrants proposed to be allotted to Ms. Mahak Jain (Promoter category) are exercised and converted into an equal number of Equity Shares of face value of Rs. 10/- each, and that there is no other change in the shareholding of the Company between the date of the pre-issue shareholding and the date of such conversion.
3. The post-issue holding of Ms. Mahak Jain will be included under "Promoter and Promoter Group – Individuals / Hindu Undivided Family".