MANAKSIA
STEELS LIMITED
AN ISO 9001 : 2015 COMPANY
CIN : L27101WB2001PLC138341

Registered Office :
'Turner Morrison Building', 6 Lyons Range
1st Floor, Kolkata 700001, INDIA
033 2231 0055/56
info.steels@manaksiasteels.com
www.manaksiasteels.com

Sec/Steels/019/FY 2026-27 Date: 10.08.2026

The Secretary	**The Manager**
BSE Limited	**National Stock Exchange of India Limited**
New Trading Wing,	Exchange Plaza, C-1, Block "G"
Rotunda Building,	5th Floor, Bandra Kurla Complex,
PJ Tower, Dalal Street,	Bandra East,
Mumbai- 400001	Mumbai- 400051
Scrip Code: 539044	**Scrip Code: MANAKSTEEL**

Dear Sir/Madam,

Sub: Key Financial Highlights on Unaudited financial results for the quarter ended 30 th June, 2026

Pursuant to Securities and Exchange Board of India (Listing and Disclosure Requirements) Regulations, 2015, enclosed is the "**Key Financial Highlights on Unaudited financial results for the quarter ended 30th June, 2026".**

This is for your information and for public at large.

Thanking you,

Yours faithfully,

For Manaksia Steels Limited

Ajay Sharma Digitally signed by Ajay Sharma Date: 2026.08.10 20:11:00 +05'30'

Ajay Sharma
(Company Secretary)

Encl.: as above

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Key Financial Highlights on Audited financials for Q1 FY27:-

(₹ in Cr.)

	Standalone			Consolidated		
Particulars	**Q1 FY 27**	**Q1 FY 26**	**YOY %**	**Q1 FY 27**	**Q1 FY 26**	**YOY %**
Total Income	305.88	203.48	↑ 50.32	331.16	220.00	↑ 50.53
EBITDA	36.33	12.54	↑ 189.70	37.21	13.26	↑ 180.62
EBITDA (%)	11.88	6.16	↑ 92.72	11.24	6.03	↑ 86.42
PAT	22.38	6.35	↑ 252.59	22.65	6.49	↑ 249.16
PAT (%)	7.32	3.12	↑ 134.55	6.84	2.95	↑ 131.95
EPS (₹)	3.41	0.97	↑ 252.59	3.46	0.99	↑ 249.16
Cash EPS (₹)	3.83	1.21	↑ 217.60	3.94	1.28	↑ 208.03

Commenting on the performance, Mr. Varun Agrawal, Managing Director, Manaksia Steels Limited, said:

"We are pleased to begin FY 2026–27 on a strong note, with the Company delivering robust growth across key financial parameters. During Q1 FY27, **Total Income increased by 50% year-on-year to ₹305.88 crore**, while **EBITDA grew by 190% to ₹36.33 crore**. **PAT increased by 253% to ₹22.38 crore**, reflecting a significant improvement in operating leverage and profitability. Sales of our **value-added coated steel products increased by approximately 40%**, highlighting the continued strengthening of our product mix and market positioning.

The quarter witnessed an increase in steel prices during April, followed by relative stabilisation through May and June. While power and fuel availability improved compared with the previous quarter, their costs remained elevated. Against this backdrop, our focus on operational efficiency, product mix and disciplined cost management enabled us to deliver a substantial improvement in margins and profitability.

Our **Aluzinc-Coated Steel Line continued to perform strongly at around 90% capacity utilisation**, while the existing **Colour-Coating Line operated at full capacity**. The strong utilisation levels reflect healthy demand for our value-added coated products and provide a strong base for further growth.

Our international operations also continued to gain momentum, with our Nigerian subsidiary, **Federated Steel Mills Ltd. (FSML), recording approximately 50% year-on-year growth in revenue**. The continued growth of our international business further strengthens our market diversification and creates additional avenues for sustainable growth.

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As we progress through FY 2026–27, our focus remains on **maximising capacity utilisation, increasing the contribution of value-added products, strengthening our market presence and improving operational efficiencies**. With our Aluzinc line operating at high utilisation, the existing colour-coating facility running at full capacity, and the new CCL II erection progressing well, we are positioned to build on the momentum of FY 2025–26 and pursue the next phase of sustainable and profitable growth. Our commitment remains firmly focused on disciplined execution, prudent capital allocation and creating enduring value for our shareholders and stakeholders."

ABOUT MANAKSIA STEELS LIMITED

Manaksia Steels Limited ('MSL') (NSE: MANAKSTEEL, BSE: 539044) is a prominent manufacturer and exporter of coated steel products, offering a wide range of high-quality, value-added steel solutions. Our product portfolio includes cold-rolled steel sheets and coils, hot-dip galvanised and Aluzinc-coated steel sheets and coils, as well as pre-painted coils and sheets marketed under our established brands — **Austrang, 5 Star Super Colour, 5 Star Superlume, and 5 Star Super Sakti.**

All our products are manufactured at our state-of-the-art facility in Haldia, West Bengal. This strategically located plant—located at Haldia port—enables seamless access to export markets, efficient import of raw materials, and smooth distribution through coastal domestic routes besides road and rail.

Our galvanised, Aluzinc, and pre-painted steel products are considered new-age building materials, widely used across sectors such as construction, solar, infrastructure, home appliances, and general engineering. These materials offer durability, strength, and aesthetic appeal, making them ideal for a wide range of applications.

MSL leverages most advanced technology and a precision-driven approach to deliver products tailored to exacting customer specifications. Our relentless focus on quality, operational efficiency, and customer satisfaction has earned us a strong reputation in both domestic and international markets.

With a commitment to innovation, excellence, and sustainability, Manaksia Steels Limited is well-positioned to meet the evolving demands and drive long-term value for stakeholders.

Disclaimer

In this document, we have disclosed 'forward-looking statement' within the meaning of applicable laws and regulations. Actual results might differ substantially from those expressed or implied. Important developments that could affect the Company's operations include changes in industry structure, significant changes in the political and economic environment in India and overseas, tax laws, import duties, litigations, and labour relations.