

31st October, 2026

To,
General Manager,
Department of Corporate Service,
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 543766

Dear Sir/Madam,

Sub: Investor Presentation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation of Ashika Global Securities Limited (*formerly, Ashika Credit Capital Limited*) ("the Company") for the quarter and half year ended 30th September, 2026.

This is for your kind information and record.

Thanking You

Yours Faithfully,

For, Ashika Global Securities Limited
(Formerly, Ashika Credit Capital Limited)

Anju
Mundhra

Digitally signed by Anju
Mundhra
Date: 2026.10.31 18:46:06
+05'30'

(Anju Mundhra)
Company Secretary & Compliance Officer
FCS 6686

Encl: A/a

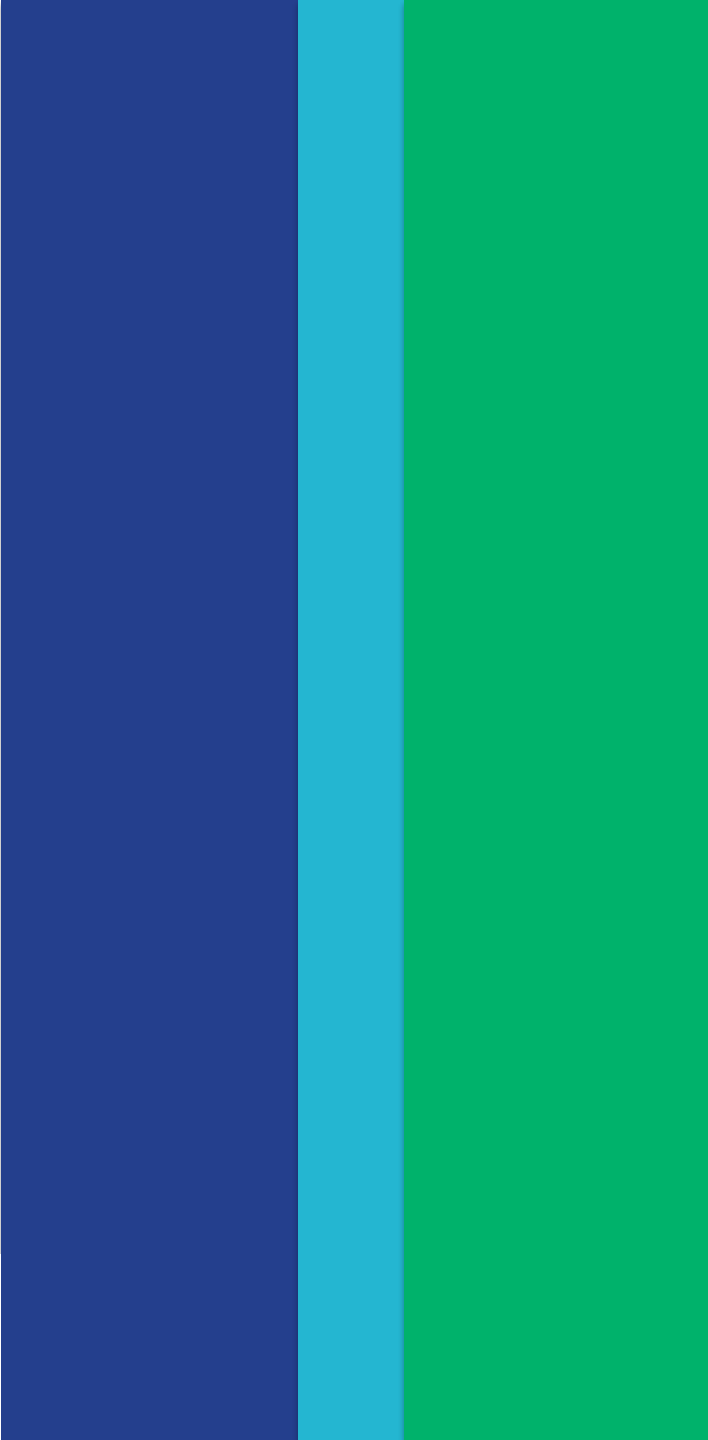


Ashika Global Securities Ltd.

(Formerly Ashika Credit Capital Ltd.)

Investor Presentation Q2FY27

31st October, 2026



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Company Overview

The Ashika Group – Growing and Sharing with You

A diversified, research driven financial services group

 <p>30+ Years of legacy</p>	 <p>10+ Business Divisions</p>	 <p>Traded on BSE & NSE</p>
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 <p>Vision To lead the financialization of assets across India through research driven insights and technology driven transparency</p>	 <p>Mission To provide client-centric financial solutions that empower individuals and institutions to build and manage wealth with confidence</p>
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Scale Across the Platform

 <p>₹26,000 Cr+ Total Assets under advice</p>	 <p>~1,35,000 Total clients served</p>	 <p>~1,00,000 Demat Accounts</p>	 <p>~₹500+ cr MTF Book</p>
 <p>\$2 bn+ IB transaction experience</p>	 <p>200+ Marquee IB clients served</p>	 <p>300+ Authorised persons</p>	 <p>1,000+ Channel Partners</p>

A	B	C	D	E
Trust & Integrity	Client Centricity	Research Excellence	Technology Edge	Relationship Focus
We uphold the highest standards of ethics, transparency and governance in every interaction	We place client goals at the centre, delivering tailored solutions and long-term value	We leverage deep insights and disciplined analysis to guide informed investment decisions	We continuously enhance our platforms and capabilities to deliver seamless, data-driven experiences	We build enduring partnerships through personalised engagement and consistent service

Ashika Group: One Gateway, Every Product The Entire Ashika Group Services, Offered Through Multiple Verticals



With a single onboarding, clients can access the full suite of Ashika Group offerings through one trusted relationship

** Note: In incubation stage*

Investment Thesis Six Levers for Long-Term Value Creation

01

A listed pure-play on India's financialisation

One of very few vehicles offering exposure to broking, investment banking, wealth, alternatives and NBFC lending under one roof.

10+ Divisions

02

A step-change in scale already delivered

The May 2026 amalgamation lifted consolidated net worth from ₹440cr to ₹1,169cr – a 2.7x uplift that funds the entire growth agenda without near-term equity dilution.

₹1,298 Cr net worth*, H1FY27

03

Fee income and spread income, diversified by cycle

Broking volumes and IB fees remain market-linked, while MTF/NBFC spreads, AIF & MF management fees provide relatively annuity-like revenues.

H1FY27 Revenue ₹234 cr*

04

Regulatory approvals in place

CAT II AIF for private equity and private credit, CAT III AIF for listed equities & Healthcare Fund, CAT I Merchant Banking and Middle-Layer NBFC status. Received in-principle SEBI approval for Mutual Fund

AIF II · AIF III · MB · NBFC-ML

05

A large, under-monetised client base

~1.35 lakh clients, ~₹26,000 Cr of assets under advice and 1,000+ channel partners are today monetised largely through broking. Each new licence is a fresh revenue line on the same acquisition cost.

~₹26,000 Cr AUA

06

Pan India Branch Expansion

Three decades of brand equity in the region where demat and mutual fund penetration is lowest, now being extended through multiple operating branches across India

19 States · 14 Branches

*Consolidated

Ashika Global Securities Ltd. (AGSL) – Board Members



Mr. Pawan Jain
Founder and Chairman

- 35+ years of experience in financial services and capital markets
- Expertise across broking, corporate finance and investment banking
- Fellow Member of the Institute of Chartered Accountants of India
- Alumnus of Harvard Business School



Mr. Daulat Jain
Founder and Managing Director

- 30+ years of experience in corporate finance, capital and commodity markets
- Chartered Accountant with expertise in taxation, audit and corporate law
- Managing Director of AGSL and Ashika Stock Services Ltd.



Mr. Chirag Jain
Executive Director & CEO

- A diversified financial services firm with 14 experience of experience spanning asset management, stock broking, lending, and advisory services.
- All-India Rank-holder Chartered Accountant from ICAI with a B.Com. (Hons.) from St. Xavier's College, Kolkata



Mr. Ajay Pratapray Shanghavi
Independent Director

- 38+ years of experience; board experience across 30+ companies in diverse industries
- MBA with qualifications in mechanical and production engineering and foundry technology
- Expertise in corporate strategy, M&A, fundraising and business transformation



Mr. Supratim Bandyopadhyay
Independent Director

- Chartered Accountant with 35+ years at LIC, including senior investment roles and MD & CEO of LIC Pension Fund
- Former PFRDA Chairman (2020–2023), during a nearly fourfold rise in pension assets to ₹9 trillion
- Board roles across Aditya Birla Sun Life AMC, Canara HSBC Life Insurance and Axis Pension Fund Management



Mr. Pravin Kutumbe
Independent Director

- Chartered Accountant with 35+ years of experience in investment, finance, taxation and insurance
- Spent 33 years at LIC, including roles as CFO and CIO
- Former IRDAI Whole-Time Member for 3 years, overseeing finance, investment and enforcement



Ms. Pinki Kedia
Independent Director

- Fellow Chartered Accountant, DISA and LL.B. with 25+ years of experience. Founder & Senior Partner, Kedia Singhania & Co.
- Former WIRC Treasurer and WICASA Chairperson, contributing to ICAI professional education
- Expertise in audit, taxation, corporate advisory, risk management and regulatory compliance



Mr. Amit Jain
Non-Executive Director

- Chartered Accountant with 23+ years of experience across broking, retail marketing, distribution, finance, accounts, taxation and audit
- Associated with Ashika Group since 2003; previously served as Group CFO for over 16 years
- Heads Retail Marketing & Distribution at Ashika Stock Broking Ltd.

Consolidated Financials Highlights

Consolidated Financial Highlights – H1 FY27

(in lakhs)



Total Income

₹ 23,443

▲ 32.4% YoY



Profit Before Tax

₹ 14,344

▲ 32.5% YoY



Profit After Tax

₹ 11,808

▲ 31.0% YoY



Net Worth

₹ 1,29,755

Mar'26: ₹ 1,16,910

Key Highlights Across Business Divisions During Q2FY27

- 1 **Private Equity Fund:** Ashika Growth Equity Fund achieved its first close with commitments exceeding ₹215 crore, marking a significant milestone in the Group's alternative investment business.
- 2 **Private Credit Fund:** Ashika Credit Opportunities Fund achieved its first close with commitments of approximately ₹300 crore, with deployment activities scheduled to commence in Q3 FY27.
- 3 **Ashika DNA Fund:** Launched Ashika DNA Fund, a specialized Category III Alternative Investment Fund focused on the healthcare and pharmaceutical sectors.
- 4 **Merchant Banking:** Filed two Draft Red Herring Prospectuses (DRHPs) for mainboard IPOs, strengthening the Group's presence in the capital markets and investment banking business.
- 5 **Digital Transformation:** Successfully completed the full rollout of Dhanush 2.0, with 100% migration of customers from the legacy application to the integrated wealth platform.
- 6 **Institutional Equities** hosted a Chairman, MD and CEO conference, facilitating direct engagement between corporate management teams and institutional investors. Initiated sector coverages on Defence, Drone, Consumer Electricals, Non-ferrous metal, Power generation Equipment, Recycling and Cement.
- 7 **Credit Rating Upgrade:** Credit rating of Ashika Stock Services Limited, a material subsidiary, upgraded from BBB+ to A-, reflecting improved credit standing.
- 8 **Ashika received** the "Highest Fresh SIP Numbers" award at the Kotak Mutual Fund You & I Excellence Awards 2026.

Broking Services

A. Retail & HNI Broking – The Phygital Ecosystem

A high-performance, technology-led platform spanning equity, depository, distribution and margin funding



Amit Jain | Executive Director & CEO – Equities

- Over **23 years** of diverse experience in the fields of broking, retail marketing, distribution, finance, accounts, taxation, and audit
- Associate Member of the Institute of Chartered Accountants of India (ICAI)



Niraj Sarawgi | Executive Director – Equities

- Capital markets professional with **22+ years** of experience, driving retail business growth, managing PCG relationships and leading operational & digital transformation.

~₹ 26,000 cr+

Total AUA

~1,000+

Channel Partners

~1,00,000

No. of Demat Accounts

~1,35,000+

Total Clients

~300+

Authorized Persons

Business Foundation

- Public-facing arm of the brokerage business, built to serve mass-retail and HNI investors
- More than thirty-years of legacy as a trusted, research-driven financial services provider
- As a dual-registered Depository Participant, Ashika ensures seamless security, custody, and settlement infrastructure

Registered DP :

CDSL

NSDL

Strategic focus on MTF drives interest income; competitive rates and awareness programs accelerating book adoption.

Core Service Verticals

- 01 Equity**
Cash market broking across NSE, BSE & MSEI
- 02 Derivatives**
F&O strategies and algorithmic execution
- 03 Commodity**
MCX/NCDEX/NSE trading
- 04 Depository Services**
Demat, custody and settlement support
- 05 Distribution**
Mutual funds, IPOs and structured products
- 06 PCG**
Personalized investment solutions

Phygital Pillars & Reach

Digital Scalability

Powered by the Dhanush App – seamless execution across equities, derivatives and mutual funds

Human Advisory

Relationship-led model that drives client trust, engagement and cross-sell

Integrated Flow

Technology + human expertise extending beyond Tier-I metros into India's heartland

A research-driven brokerage with more than thirty years of heritage, combining technology and human advisory across India's investor base

AUA – Assets under Advisory

Our Presence



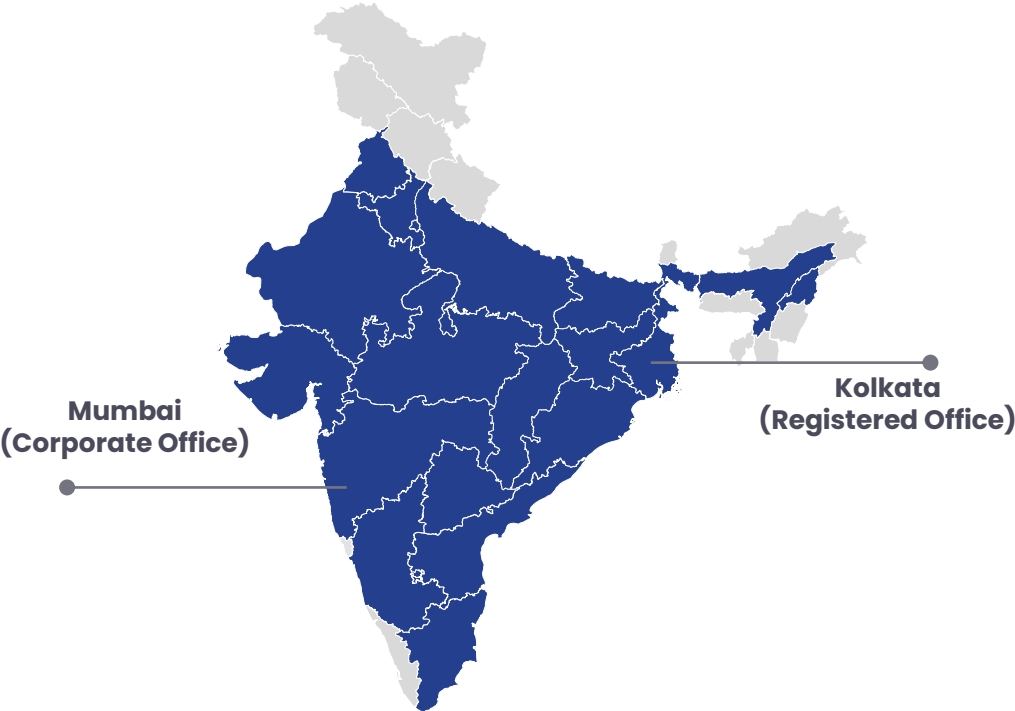
Heritage in Eastern India
30+ years in the region



Pan India



Extensive outreach in Tier 2/3 cities



19

States

14

Total Operating Branches

Growing Retail Participation

Eastern India Opportunity

Trust Through Presence

Conversion Advantage

Dhanush: By Ashika – Our Digital App



Vatsal Jain

**Executive Director &
Chief Innovation Officer**

- Leads Dhanush and drives technology-led innovation and automation across Ashika Group
- Experience in Bank of America, USA in the intersection of Finance & Technology
- Bachelor's & Master's Degrees from University of Pennsylvania, USA, an Ivy League Institution

Unlock a world of investment opportunities with your DHANUSH demat account

- Built to empower investors and traders with **cutting-edge technology**, seamless execution, and actionable research
- Backed by more than 30+ years of **legacy of the Ashika Group**, Dhanush brings together the trust of a legacy broker with the agility of a modern fintech
- With Dhanush, we are reimagining what a **full-service broker** can be – blending human expertise with intelligent technology to make wealth creation accessible, intuitive, and future-ready.

1

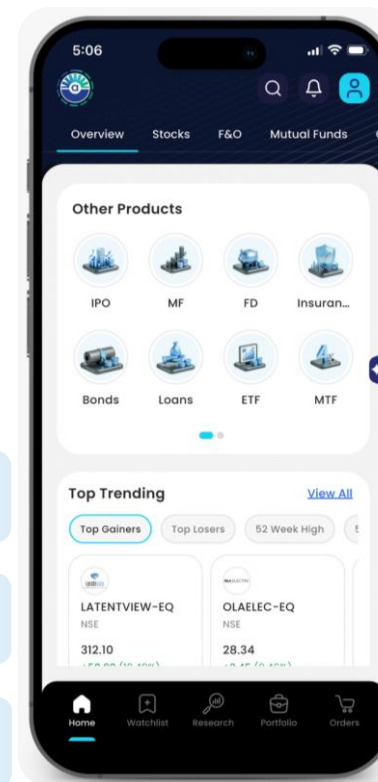
Seamless Digital Onboarding

2

Real-Time Insights & Analytics

3

Low-Cost, Frictionless Trading



~1,00,000

Avg. Number of Trades Per Day

~1.35 Lacs

Clients

Using Dhanush You Can Trade In:



Dhanush Available on:



Dhanush 2.0: The Next Generation Wealth Platform

Migrating from a traditional execution-first trading platform to an integrated wealth ecosystem



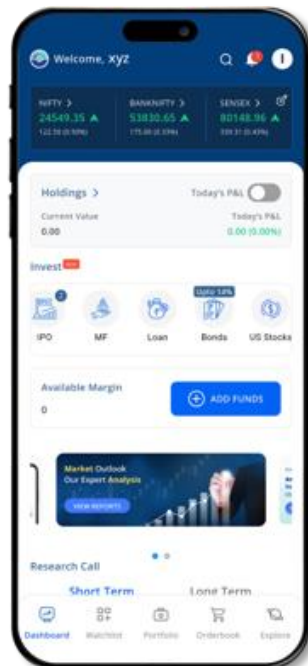
Gagan Singla
CEO –
Digital Business

- Over **two decades** of experience across leading organizations, including PwC, Deloitte, HDFC Securities, IIFL, Angel Broking, and JM Financial
- Driving and scaling Ashika's digital business through innovation, technology, and automation.

What's Has Changed: From Old Dhanush to Dhanush 2.0



Old Dhanush 1.0



Traditional trading-first platform with focus only on execution & transactions

Functional but legacy UI/UX & Tech

Multiple fragmented platforms/apps

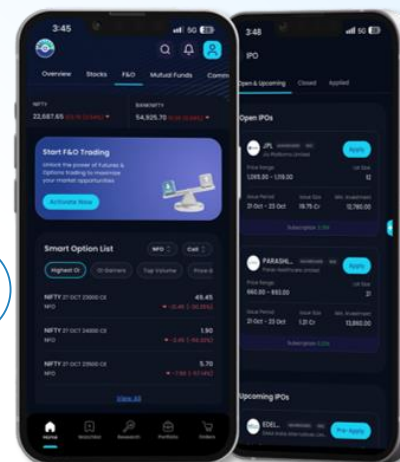
Little to No AI Layer

Static Experience

Vendor based application with IP & dependency with vendor



New in Dhanush 2.0



100% Rollout Completed across the user base

100% Customer Migration: Zero active logins on the legacy app (retained as a backup)

Frictionless E-KYC: Streamlined onboarding for a seamless account-opening experience

Expanding Partnerships: New fintech and startup collaborations in the pipeline

Revamped Retail Website: Enhancing UX, organic traffic, and customer acquisition

Upcoming Innovations: Goal-based journeys, Open APIs, retail algorithms, and personalized recommendations

Enterprise-Class Trading Infrastructure

Thinking More than Equity:
FDs, Bonds, ETFs, MTF, and Loans

B. Institutional Equities – Overview



Rahul Arora

CEO – Institutional Equity Business

- **25+** years across corporate finance, investment banking, institutional equities
- Ex-UBS, CNBC-TV 18, Bloomberg-UTV, PwC, Citigroup, Nirmal Bang
- BA Economics from Denison University, Ohio, USA

Business Snapshot

Our Institutional desk is a specialised execution and research engine designed for 2026 & beyond



Core Offerings

Conviction based fundamental research and execution excellence



Our Reach

Serving **225+** institutional investors and empanelled with 100+ institutions including DIIs, FIIs, AIFs, PMS & Family Offices



Coverage Universe

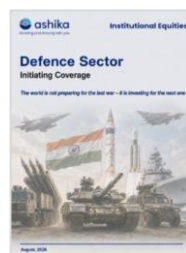
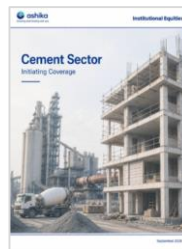
Expanding coverage to 225+ stocks across sectors by next year



Execution Strength

Seamless execution and offering technological platform, specialising in blocks

Few Examples of Variety of Reports



Recent Conferences

- **Virtual Chairman, MD & CEO Day:** Successfully organized a Virtual MD & CEO Day Conference, enabling direct interactions between company's top management teams and **150+** institutional investors



Post Conference Note

Healthy Empanelment Pipeline

- We are empanelled with **100+** clients including DIIs, FIIs, Banks, AIFs, PMS and Family Offices
- Have in-principle empanelment approval from more than **30+** institutions

Current Team Strength



2
Corporate Access



8
Sales



12
Dealers & Back Office



28
Research

Covered Sectors

- Banking
- Consumer
- Capital Goods
- Defence
- Cement
- Tiles
- Construction
- Auto and Auto Ancillaries
- Information Technology
- Consumer Durables
- Hotels and Platform Companies
- Pharmaceuticals
- Recycling
- Midcaps and Infrastructure
- Technical Research
- Economist

Investment Banking & Merchant Banking

A. Investment Banking



Chirag Jain

Executive Director & CEO

- **14+ years** of experience in Investment Banking, Public Equity and Family Office Investments
- An All India Rank holder Chartered Accountant from ICAI and is a Bachelor's in Commerce (Hons.) from St. Xavier's College, Kolkata

\$2 Bn+

Total Transactions Experience

200+

Marquee Clients Served

150+

Years of team experience

10+

Sectors Covered Across Mandates

OUR DISTINCT NOVEL ADVANTAGE (DNA)

Future Focused

Uniqueness of Delivery

Case by Case Approach

Beyond Call of Duty

Core Service Offerings



Capital Raising

Structured capital solutions for growth, expansion and balance-sheet optimization.

- Primary & Growth capital raise
- Debt syndication
- Pre-IPO Fund Raising



Growth Advisory

- Advise companies on capital raising, growth strategies, and business transformation.
- Supports expansion through M&A, investor access, and strategic partnerships.

Robust Tech & Research Infrastructure

Bloomberg

CAPITALINE
DATABASE

PitchBook

Tracxn

B. Merchant Banking



Rajat Baid

Director & Head – ECM & Merchant Banking

- **15+** yrs experience in public issues
- Led and been part of more than 50 IPOs & listings
- MBA-finance, Qualified Company Secretary & IIM-Calcutta Alumnus

Regulatory & SEBI-led mandates across the public-markets lifecycle. Revitalized over the last 6–8 months, offering Merchant Banking solutions across IPOs, fund raising, corporate restructuring, and advisory mandates.

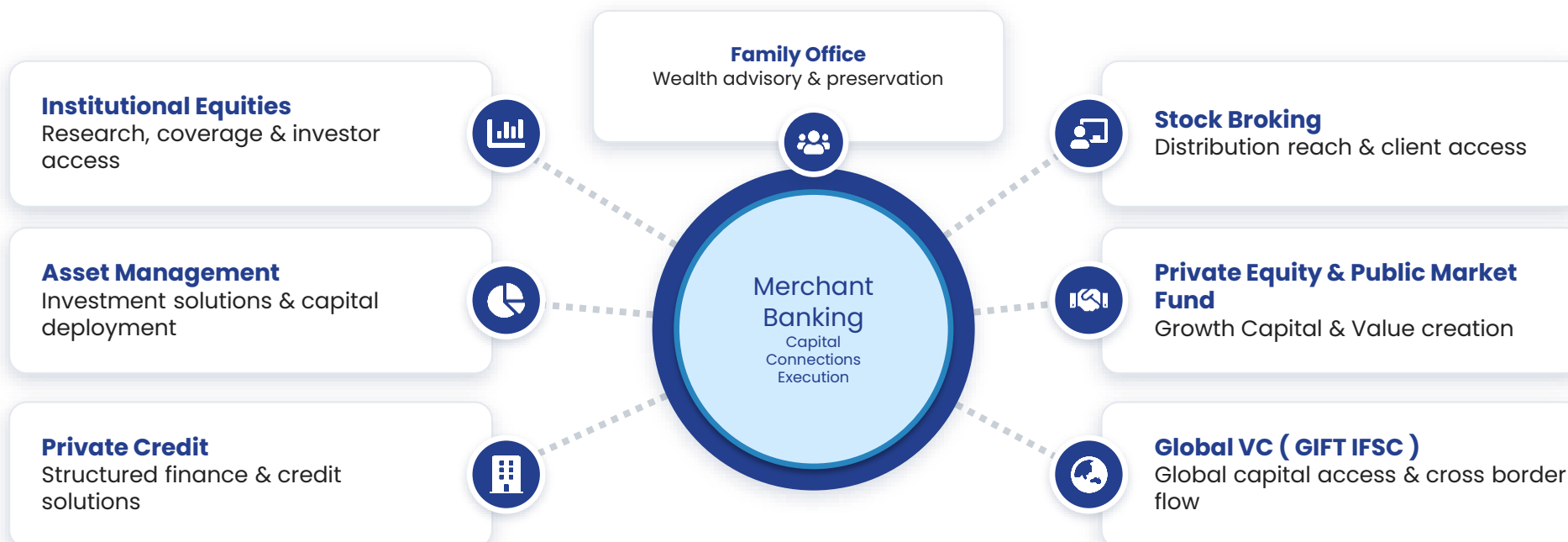
Public Issues (IPO / FPO) | Rights Issue | Open Offers | Buy Backs | Delisting | Other MB activities

NOW IN EXECUTION

IPO transactions filed: 2 Mainboard DRHPs filed (aggregating Issue Size ~₹800 Cr)

Delivered curated investor roadshows across prominent cities.

Strong live mandates pipeline: Running Pre-IPO mandates and building up IPO pipeline



One ECM, Many Strengths, Infinite Possibilities

Various verticals under Ashika Group strengthen cross synergies with ECM Division

Bringing Businesses and Investors Together



Recently Filed DRHPs

Book Running Lead Manager for 2 Mainboard IPOs



Mount Everest Breweries Ltd.

Mainboard IPO

- Indore, Madhya Pradesh
- Sector: Alcoholic Beverages / Beer Brewing
- Beer manufacturer with a diversified portfolio across economy, core and premium segments, alongside contract brewing services for third-party brands.
- Book running lead manager

Kataline Ltd.

Mainboard IPO

- Nagpur, Maharashtra
- Sector: Road Safety Solutions / Traffic Safety & Infrastructure / Specialty Coatings
- Road safety and specialty coatings company offering road-marking materials, traffic safety products, and end-to-end infrastructure marking solutions for highways, airports, expressways, and urban roads.
- Book running lead manager



Recently Executed Roadshows

Investor outreach across key Indian cities



IndiQube Spaces Ltd.

- **Investor Roadshows:** Expanded investor outreach across four key Indian cities.
- **Investor Outreach:** Facilitated HNI, institutional and analyst interactions..

Surat

Ahmedabad

Jaipur

Kolkata



Ashika Group Curated Investor Dialogue Sessions For IndiQube Spaces Ltd.

SURAT | AHMEDABAD | JAIPUR | KOLKATA

A SNAPSHOT OF THE DIALOGUE



01

1:1 SESSIONS

Boardroom conversations with select Family Offices & HNIs

02

50+ INVESTOR INTERACTIONS

HNI & Family Office investors engaged through curated 1:1 discussions

03

40+ HNI/UHNI INVESTORS

An exclusive dinner interaction followed by networking

THE IMPACT CREATED



CURATED INVESTOR MOBILISATION

Invite-only outreach. Focused conversations. High-touch engagement.



A STRONGER ASHIKA PRESENCE

A differentiated format that placed Ashika Group at the centre of investor mobilisation.

From Mandate to Market

End-to-end execution – IPO readiness, DRHP, SEBI process, investor roadshows and book-building

Key Transactions

Private Market

Public Market

	
	
	
<h2>Real Estate</h2>	
	
	

Debt

Valuation Report

Block Deals

		
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Asset Management – AIF & MF

1A. AIF – CAT II – Private Equity



Sarvesh Kanodia
Managing Partner

- **15+ years** of investing experience across early and growth stage companies
- Ex-J.P.Morgan, Banyan Tree Finance, Omidyar Network India
- Education: PGDM (IIM Kozhikode), CFA, FRM, MS (Finance)



Sougata Roy
Managing Partner

- **16+ yrs** experience in M&A and investing experience across early and late-stage companies
- Ex-J.P.Morgan, o3 Capital, Samvardhana Motherson
- Education: MBA (FMS, Delhi), B.E (Delhi College of Engineering),

Fund Overviews



Target Fund Size

₹ 500 cr + ₹ 500 cr
(Green Shoe)



Target Investment Size

₹ 50+ cr + 10-20% reserve for follow-ons



of Investments

12-15
(select high conviction deals)

First Close

~₹215+ cr

of commitments, including a
₹100 cr anchor commitment
from Ashika Group

Differentiated Sectoral Thesis

Manufacturing



Climate
(EV/Energy)



Electronics



Industrials



Defense &
Aerospace

Consumer



Consumer
Durables



FMCG



Logistics

1B. AIF – CAT II – Private Credit Close-ended fund



Abhinav Jain

**CEO –
Private Credit**

- **23+** years of experience in Private Credit & Structured Finance
- Ex-EAAA India Alternatives, IIFL (360 One Asset), Deutsche Bank, IDBI Bank and Built and led the Syndication business at Capital First
- MBA, University of Mumbai

Why Ashika Credit Opportunities Fund?



**16-18%
Target Gross
Returns**

Enhanced yield vs traditional fixed income



**Fully Secured
Investments**

Collateral-backed with covenant protection



**Periodic
Cashflows**

Target distribution of **8-10% p.a.**



**3-5Years
Investment
Horizon**

Short-to-medium duration strategy



**Strong
Opportunity**

Mid-market credit gap supported by India's growing private credit market



**Disciplined Risk
Framework**

4C Framework:
Collateral | Cashflows
Covenants | Counterparty

First Close

~₹300 Cr

in commitments received.
20% drawdown initiated.

Deployment starts in Q3FY27.

₹100 Cr

Warehoused investment at
19.5% IRR.

Close-ended Fund: 5 years + 2 extensions



Target Fund Size

₹ 2,000 cr

(₹ 1,000 cr + ₹ 1,000 cr Green Shoe)



Commitment Period

18 months

(+6 months)



Hurdle Rate

12%



Operating Expense Cap

0.3% p.a.

1C. AIF – CAT III – Listed Equities Open-ended Investment Fund



Asutosh Mishra

Fund Manager, CAT – III AIF

- **20+** years of experience spanning institutional equity research, research leadership and capital market.
- Investment approach anchored in business quality, earnings growth, valuations and management quality.
- Built and led Ashika's Institutional Research Platform, scaling a multi-sector research franchise

Investment Process

G-VERGE



Growth

Volume growth, Industry growth, Pricing power, & Market share gains



Valuation

Attraction valuation, margin of safety



Earnings

Earnings growth improving, Profitability, good cash-flows



Re-Rating

Multiple expansion led by earnings acceleration



Governance

Management Quality and capital allocation strategy.

Fund Performance

Ashika India Select Fund		
Period	Returns	Nifty 500
1 Month	1.87%	-5.88%
3 Months	11.69%	-4.02%
6 Months	40.32%	7.52%
1 Year	15.33%	-2.91%
CAGR 2 Years	4.35%	-4.59%
CAGR Since Inception (31.01.24)	13.19%	4.61%
Absolute Since Inception (31.01.24)	39.14%	12.76%

Investment Strategy



**Flexi-Cap
Investing Across
Market Cycles**



**Risk-Managed
Portfolio**



**Dynamic Market-
Cap Allocation**



**Research lead
Investment
Framework**



**Alpha Generation
Focus**



**Growth-Oriented
Opportunistic
Stock Selection**

Note: The performance is based on TWRR as on 30th September 2026 (Pre-tax and post-expenses). Performance provided hereunder is not verified by any regulatory authority. Returns above one year are annualized

1D. AIF – CAT III – Ashika DNA Open-ended Investment Fund



Sudarshan Padmanabhan
FUND MANAGER

- Deep sell-side and buy-side experience in pharma and healthcare. Has seen multiple cycles and spotted winners early.



Ishita Jain
PRESIDENT

- Biochemistry graduate with a Master's in Biotech Enterprise from Johns Hopkins. Reads the science behind the stock.

THE OPPORTUNITY: A SECTOR COMING OF AGE



Structural tailwinds

PLI, China+1, CDMO, rising health spend and access



Moving up the value chain

Adding complex capabilities



Depth and breadth

25+ sub-segments across the value chain



Largely insulated

No dependence on government or discretionary spending

WHY ASHIKA DNA: FOUR REASONS TO INVEST WITH A SPECIALIST

01

The index doesn't capture it

77% of BSE Healthcare sits in just 30 of 135 stocks. There is no passive way to own the opportunity

02

A team that knows the sector

Seasoned pharma and healthcare investors who have seen multiple cycles, and can read the science behind the stock.

03

Bottom-up conviction

Company by company, molecule by molecule. Position size follows our research, not index weight.

04

Agile across cycles

Leadership in this sector rotates by era. We move as each thesis plays out.

HOW WE BUILD THE PORTFOLIO: FROM A VAST UNIVERSE TO A CURATED FEW

The vast pharma and healthcare universe

Several sub sectors, each with its own cycle

Screening and spotting early winners

A CURATED PORTFOLIO

2. Mutual Fund



Saurabh Jain

Chief Executive Officer –
Mutual Fund

- **25+** years of asset management experience, with leadership roles across Union Mutual Fund, IDFC and Birla Sun Life Distribution.
- ~16 years at Union Mutual Fund; most recently CMO, leading ~200 professionals and contributing to ~₹27,000 cr AUM.

INDUSTRY SCALE-UP

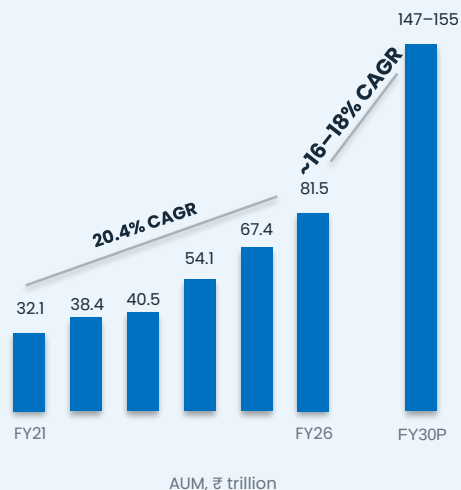
Structural Growth

~₹82

Lakh cr AUM, FY26

~₹150

Lakh cr AUM, FY30P



GROWTH ENABLERS

01

SIP HABIT

~10 crore SIP accounts invest ~₹32,000 cr every month

02

DIGITAL ACCESS

Low-friction onboarding and lower acquisition costs broaden participation

03

BEYOND METROS

Next wave expected from mass and mass-affluent households outside top cities

04

EXPANDING DEMOGRAPHICS

Gen Z and women are broadening mutual fund participation.

ASHIKA'S STRATEGIC RESPONSE

ASHIKA MUTUAL FUND*

Investor-first platform for India's long-term wealth creation journey

1

Expand market reach

Deepen penetration, especially across underserved Tier 2 and Tier 3 markets.

2

Leverage group strengths

Build on Ashika's research, distribution relationships and financial services ecosystem.

3

Create long-term value

Transparent, research-driven solutions supported by governance and digital innovation.

Research • Reach • Relationship

Source: AMFI (Sep 2026); Crisil Intelligence, * Received in-principle SEBI approval for Mutual Fund, progressing towards securing the final regulatory approval

Global Family Office Services

Global Family Office Service: Registered Research Entity



Amit Jain

Co-founder- Global Family Office Services

- More than **14 years** of Experience in the Indian Banking & Financial Services Industry
- Renowned financial markets speaker with expertise in global economies, equity investments, investment banking, and M&A, featured at premier global forums including the World Economic Forum (Davos), Qatar Economic Forum, & St. Petersburg International Economic Forum
- Previously worked as a Business Head at Reliance Capital Group Company
- Mentor to startups across leading incubators including IITs, IIMs, DU, and DTU institutions

A research vertical for Global & Indian Family Offices

- Vertical aiming to provide research services to institutional and HNI clients
- Leverages Ashika Group's 30+ years market expertise and sector insights
- Delivers thematic research insights for informational purposes

A holistic family office platform for wealth preservation, succession, and global investments

From Co-Founder's Desk



Published on: 01/01/2026

Podcast



Published on: 11/07/2026

Article

MANDATEWIRE

Published on: 15/07/2026

Podcast



Published on: 01/09/2026

Driving Synergies Across Ashika Group Ecosystem (maintaining arms length and independence of research function)

Note: Ashika Global Family Office Services Pvt Ltd does not provide personalized investment advice.

Non-Banking Financial Company (NBFC)

Non-Banking Financial Company

Ashika Global Securities Ltd. (formerly Ashika Credit Capital Ltd.), the holding company, is an RBI-registered Middle Layer NBFC-ICC, manages proprietary capital across asset classes while providing comprehensive investment and credit solutions, with a focus on liquidity management, capital preservation, and return optimization.

Core Business Activities



Loans Against Securities

Provides financing solutions against a portfolio of listed securities, enabling clients to unlock liquidity without selling their investments.



Inter-Corporate Deposits

Facilitates short to medium-term funding solutions for corporates through structured lending arrangements.



Long-Term and Short-Term Investments

Deploys capital across a diversified portfolio of equities, fixed income instruments, and strategic opportunities.



Special Situation Transactions

Focuses on unique and event-driven investment opportunities arising from corporate actions, restructurings and other special situations.

Serving individuals, corporates and institutions across India as a non-deposit-taking NBFC

Thank you!

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