RAW EDGE INDUSTRIAL SOLUTIONS LIMITED
AN ISO 9001:2015 & 14001:2015 CERTIFIED COMPANY | CIN: L46201MH2005PLC240892

REGD. OFFICE:
B1-401, B WING, BOOMERANG,
CHANDIVALI FARM ROAD,
ANDHERI EAST, MUMBAI - 400072.
M : +91 9724306856

CORPORATE OFFICE:
02, NAVKRUTI APPT., B/H. B.R. DESIGNS,
NR. LAL BUNGLOW, ATHWALINES,
SURAT - 395007.
M : +91 9724326805

Date: November 02, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip ID/Code/ISIN	: RAWEDGE / 541634 / INE960Z01014
Subject	: Outcome of Board Meeting of the Company held on November 02, 2026 and unaudited Financial Results for the quarter and half year ended on September 30, 2026
Reference No.	: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

The Board of Directors of the Company at their Meeting held on Monday, November 02, 2026 at 03:00 P.M. at the corporate office of the Company situated at 02, Navkruti Apartment, B/H B. R. Designs, Near Lal Bunglow, Athwa Lines, Surat 395007 Gujarat, have *interalia*, among other business:

1. Considered and approved Standalone Unaudited Financial Results along with Limited Review Report thereon for the quarter and half year ended on September 30, 2026. Limited Review Report and Financial Results are enclosed herewith.

The Board meeting concluded at 05:15 P.M.

Kindly take the above information on record and oblige.

Thanking you.
Yours Faithfully,
For Raw Edge Industrial Solutions Limited

MEENA GOENKA

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Meena Goenka
Company Secretary & Compliance Officer
ACS No.: 56500

Encl.: As above

Limited Review Report on Unaudited Standalone Financial Results of (Raw Edge Industrial Solutions Limited) for the Quarter Ended 30th September, 2026 under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Raw Edge Industrial Solutions Limited

We have reviewed the accompanying statement of unaudited financial results of M/s Raw Edge Industrial Solutions Limited ("the Company") for the quarter ended 30th September, 2026, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, as amended ("Listing Regulations").

This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 34, Interim Financial Reporting ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial statement consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Pradeep K. Singhi & Associates
Chartered Accountants

PRADEEPKUMAR ANANDRAJ SINGHI
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Date: 2026.11.02 17:17:20 +05'30'

CA Pradeepkumar Singhi
Partner
Membership Number: 024612
FRN No.: 0126027W
UDIN: 26024612DSQANE2170

Place: Surat
Date: 02/11/2026

RAW EDGE INDUSTRIAL SOLUTIONS LIMITED
CIN: L46201MH2005PLC240892
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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

Amounts in Lakh

Sr. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for Current Period Ended(6 Months)	Year to date figures for Previous year Ended(6 Months)	Previous accounting year ended
		01/07/2026-30/09/2026	01/04/2026-30/06/2026	01/07/2025-30/09/2025	01/04/2026-30/09/2026	01/04/2025-30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	Revenue from Operations	1,023.503	1,083.255	840.298	2,106.758	1,644.736	3,579.124
	Other Incomes	10.114	3.130	1.155	13.244	2.434	1.467
	Total Income	**1,033.617**	**1,086.385**	**841.453**	**2,120.002**	**1,647.170**	**3,580.591**
2	**Expenses:**						
	Cost of Materials Consumed	423.318	515.560	481.500	938.878	816.941	1,784.200
	Purchases of Stock-in-Trade	204.268	128.046	38.507	332.314	98.746	223.548
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(59.109)	(14.325)	(71.599)	(73.434)	(41.172)	(138.820)
	Employee Benefit Expenses	61.391	61.805	66.970	123.196	130.942	284.284
	Finance Costs	31.252	30.225	34.573	61.477	70.802	138.799
	Depreciation / Amortisation and Depletion Expense	46.200	46.013	55.270	92.213	112.956	184.408
	Other Expenses	328.426	325.472	267.910	653.898	521.444	1,168.773
	Total Expenses	**1,035.746**	**1,092.796**	**873.131**	**2,128.542**	**1,710.659**	**3,645.192**
3	**Profit before Exceptional items and Tax (1-2)**	**(2.129)**	**(6.411)**	**(31.678)**	**(8.540)**	**(63.489)**	**(64.601)**
4	Exceptional items	-		-	-	-	(51.075)
5	**Profit before Tax (3-4)**	**(2.129)**	**(6.411)**	**(31.678)**	**(8.540)**	**(63.489)**	**(13.526)**
6	Tax Expense:						-
	(1) Current tax	-	-	-	-	-	-
	(2) Deferred Tax	0.945	(31.721)	(7.470)	(30.776)	(11.851)	(0.356)
7	Profit/ (Loss) for the period from Continuing Operations (5-6)	**(3.074)**	**25.310**	**(24.208)**	**22.236**	**(51.638)**	**(13.170)**
8	Profit/Loss from Discontinuing Operations	-	-	-	-	-	-
9	Tax Expense of Discontinuing Operations	-	-	-	-	-	-
10	**Profit/ (Loss) from Discontinuing Operations (after Tax) (8-9)**	-	-	-	-	-	-
11	**Profit for the period (7+10)**	**(3.074)**	**25.310**	**(24.208)**	**22.236**	**(51.638)**	**(13.170)**
12	Other Comprehensive Income						
	A (i) Items that will not be reclassified to Statement of profit and loss	3.252	(0.878)	0.669	2.374	(4.061)	13.389
	(ii) Income Tax relating to items that will not be reclassified to Statement of profit and loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to statement of profit and loss	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit and loss	-	-	-	-	-	-
13	**Total comprehensive income for the year (11+12)**	**0.178**	**24.432**	**(23.539)**	**24.610**	**(55.699)**	**0.219**
14	Paid-up Equity Share Capital (F.V. of Rs. 10 each)	1,005.840	1,005.840	1,005.840	1,005.840	1,005.840	1,005.840
15	Other equity	1,105.133	1,104.954	1,024.603	1,105.133	1,024.603	1,080.521
16	Earnings Per Equity Share						
	(1) Basic	(0.031)	0.252	(0.241)	0.221	(0.513)	(0.131)
	(2) Diluted	(0.031)	0.252	(0.241)	0.221	(0.513)	(0.131)
17	Debt Equity ratio	0.794	0.817	0.905	0.794	0.905	0.800
18	Debt Service Coverage Ratio	0.480	0.448	0.366	0.776	0.617	1.176
19	Interest Service Coverage Ratio	0.931	0.787	0.079	0.860	0.101	0.901

Notes:

1 The above unaudited standalone financial results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disciosure Requirements) Regulations, 2015, as amended, have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 02, 2026. The unaudited standalone financial results are in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013. The above results have been subjected to "limited review" by the statutory auditors of the Company.

2 Pursuant to the Regulations 13(3) of SEBI (Listing Obligations and Disclosure Requirement) Regulations,2015, we are enclosing herewith the details regarding investor's complaints:

Particulars	No. of Complaints
No. of investor complaints pending at the beginning of quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved at the end of quarter	Nil

3 The Company has evaluated its Operating segment in accordance with IND AS 108 and has concluded that it is engaged in a single operating segment.

4 Figures pertaining to the previous years/period have been regrouped/rearranged, reclassified and restated wherever considered necessary, to make them comparable with those of current year/period.

5 As the company do not have any Holding/Subsidiary/Joint Venture/ Associate concern, no reporting have been made in this regards.

For RAW EDGE INDUSTRIAL SOLUTIONS LIMITED

PRASHANT AGARWAL

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Prashant Agarwal
Whole-Time Director & C.F.O
DIN: 10394966

Date: 02/11/2026
Place: Surat

RAW EDGE INDUSTRIAL SOLUTIONS LIMITED

CIN: L46201MH2005PLC240892

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STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2026

Amounts in Lakh

	Particulars	As at 30th September, 2026 Unaudited	As at 31st March, 2026 Audited
	ASSETS		
(1)	**Non-Current Assets**		
	Property, plant and equipment	2,286.793	2,384.432
	Capital work-in-progress	-	-
	Investment Property	-	-
	Goodwill	-	-
	Other Intangible assets	5.616	1.312
	Intangible assets under development	-	5.102
	Biological Assets other than bearer plants	-	-
	Financial Assets	-	-
	(i) Investments	-	-
	(ii)Trade receivables	-	-
	(iii) Loans	-	-
	Deferred tax assets (net)	-	-
	Other Non-current assets	41.929	11.873
	Total Non-Current assets	**2,334.338**	**2,402.719**
(2)	**Current Assets**		
	Inventories	1,362.127	1,315.226
	Financial Assets		
	(i)Investments	-	-
	(ii) Trade Receivables	727.164	635.690
	(iii) Cash and Cash Equivalents	2.949	2.181
	(iv) Bank Balances Other than (iii) above	-	-
	(v) Loans	-	-
	Current Tax Assets (Net)	-	-
	Other Current Assets	141.055	184.778
	Total Current assets	**2,233.295**	**2,137.875**
	Total Assets	**4,567.633**	**4,540.594**
	EQUITY AND LIABILITIES		
(1)	**Equity**		
	(i) Equity Share capital	1,005.840	1,005.840
	(ii) Other Equity	1,105.133	1,080.521
	Total Equity	**2,110.973**	**2,086.361**
(2)	**Liabilities**		
	Non-Current Liabilities		
	Financial Liabilities		
	(i) Borrowings	872.814	955.550
	(ii)Trade Payables	-	-
	(A) total outstanding dues of micro enterprises and small enterprises; and	-	-
	(B) total outstanding dues of creditors other than micro enterprises and small enterprise	-	-
	(iii)Other financial liabilities (other than those specified in item (b), to be specified)	-	-
	Provisions	25.022	24.105
	Deferred tax liabilities (Net)	35.490	66.266
	Other non-current liabilities	-	-
	Total non-current liabilities	933.326	1,045.921

Current liabilities		
Financial Liabilities		
(i) Borrowings	802.625	712.631
(ii) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	166.796	193.502
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	528.764	477.252
(iii) Other financial liabilities (other than those specified in item	1.252	1.493
Other Current liabilities	2.629	1.896
Provisions	21.267	21.538
Current Tax Liabilities (Net)	-	-
Total current liabilities	**1,523.333**	**1,408.312**
Total Liabilities	**2,456.659**	**2,454.233**
Total Equity and Liabilities	**4,567.632**	**4,540.594**

For RAW EDGE INDUSTRIAL SOLUTIONS LIMITED

PRASHANT AGARWAL

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STATEMENT OF CASH FLOW

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON 30.09.2026

Amounts in Lakh

Particulars		As at 30th September, 2026 Unaudited	As at 30th September, 2025 Unaudited
A. **CASH FLOW FROM OPERATING ACTIVITIES**			
Net Profit Before Tax and Extraordinary Items		(8.539)	(63.490)
Adjustments for:			
Gratuity Expense		3.618	3.913
Depreciation and Amortization		92.213	112.956
Loss/Profit on sale of Property, Plant & Equipments		(8.537)	1.144
Interest on Unsecured loan		20.285	24.645
Interest on Term loan & CC		40.837	45.958
Interest on Loans & Advances		-	-
Financial cost of lease liability		-	-
Operating Profit before Working Capital Changes		**139.877**	**125.126**
Add / (Less):			
Increase / (Decrease) in Trade Payables		24.806	(265.832)
Increase / (Decrease) in Other current financial liabilities		(0.241)	0.278
Increase / (Decrease) in Other current liabilities		0.734	(2.259)
Increase / (Decrease) in Short Term/ Long Term Provision		(0.598)	0.623
Increase / (Decrease) in Short Term Borrowings		-	-
Increase / (Decrease) in Current Liabilities		-	-
(Increase) / Decrease in Trade Receivables		(91.474)	133.218
(Increase) / Decrease in Inventories		(46.901)	101.013
(Increase) / Decrease in Other Current Assets		43.724	31.060
(Increase) / Decrease in Other Non-Current Assets		(30.056)	(1.000)
Changes in Working Capital		**(100.006)**	**(2.899)**
Cash generated from Operations		**39.871**	**122.227**
Less: Taxes paid		**-**	**-**
Net Cash Flow from Operating Activities	**(A)**	**39.871**	**122.227**
B. **CASH FLOW FROM INVESTING ACTIVITIES**			
Add: Adjustment for			
Sale of Property, Plant & Equipments		119.400	1.500
Decrease in CWIP		5.102	-
(Decrease)/ Increase in Long Term Loans & Advances			-
		124.502	**1.500**
Less: Adjustment for			
Addition in Property, Plant & Equipments		(109.742)	(21.597)
Increase in CWIP		-	-
		(109.742)	**(21.597)**
Net Cash Flow from Investing Activities	**(B)**	**14.760**	**(20.097)**

C.	**CASH FLOW FROM FINANCING ACTIVITIES**			
	Add: Adjustment for			
	(Decrease)/ Increase in share capital		-	-
	(Decrease)/ Increase in reserves and surplus		-	-
	Increase / (Decrease) in Short Term Borrowings		89.994	(257.796)
	(Decrease)/ Increase in Long Term Borrowings		(82.735)	231.052
	Interest on Loans & Advances		-	-
			7.259	**(26.744)**
	Less: Adjustment for			
	Interest on Unsecured Loan		(20.285)	(24.645)
	Interest on Term Loan		(40.837)	(45.958)
	Financial Cost		-	-
			(61.122)	**(70.603)**
	Net Cash Flow from Financing Activities	**(C)**	**(53.863)**	**(97.347)**
	Net Increase in Cash & Cash Equivalents	**(A+B+C)**	**0.768**	**4.783**
	Add: Cash & Cash Equivalents at beginning of period		2.181	1.109
	Cash & Cash Equivalents at end of period		**2.949**	**5.892**

For RAW EDGE INDUSTRIAL SOLUTIONS LIMITED

PRASHANT AGARWAL

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Whole-Time Director & C.F.O
DIN: 10394966

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Place: Surat