

Ref. No. : NECCLTD/SEC/2026-27

October 01, 2026

To

Corporate Relations

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-4000 01

(Security Code : 534615)

The Manager (Listing Department)

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai - 400 051

(Symbol: NECCLTD)

Subject : Disclosure of events or information under Regulation 30 of SEBI (LODR) Regulations, 2015 - Allotment of Convertible Warrants

Respected Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Company has allotted convertible warrants on a preferential basis. The details for said allotment are as follow;

S. No.	Particulars	Information/Remarks
1.	Type of securities allotted	Convertible Warrants
2.	Type of issuance	Preferential Issue
3.	Names of the allottee	Mr. Sunil Kumar Jain, Promoter of the Company
4.	Total number of securities Allotted	1,00,00,000 Convertible Warrants Issue price of Rs. 18.51 per equity Shares
5.	The total amount for which the securities was allotted.	Total Amount for which the securities was allotted is Rs. 18,51,00,000/-
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Within 18 Months form the date of allotment

This disclosure is being made in compliance with Regulation 30 of the SEBI LODR Regulations read with updated Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026. Dated January 30, 2026. Kindly take the above information on record.

For North Eastern Carrying Corporation Limited

Rakesh
Company Secretary & Compliance Officer
M. No. : A57773

Digitally signed
by Rakesh
Date: 2026.10.01
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