Date: 14th November 2026

To,
BSE Limited,
Listing Compliance & Legal Regulatory
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
ISIN: INE111601014
Scrip code: 544483

Dear Sir/Madam,

Subject: Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you, that a meeting of the Board of Directors of iCodex Limited (formerly known as iCodex Publishing Solutions Limited) ("the Company") held today i.e. Saturday, November 14, 2026 at 01:00 P.M. at Registered Office of the Company at VistaCore Bldg, 3rd floor, plot No 29, Kalyani Nagar, Pune, 411006, Yerwada T.S.,Pune City, Maharashtra, India, 411006 inter-alia considered and approved the following matters:

1. The Standalone Financial result for the Half Year ended 30th September 2026 and the Limited Review Report thereon.

The aforesaid information will also available on the website of the Company https://icodexlimited.com/financial-information/

Kindly consider this and take the same on record.

Thanking you,
Yours sincerely,
FOR ICODEX LIMITED
(formerly known as iCodex Publishing Solutions Limited)

KAMALAKKANNAN GOVINDARAJ
Digitally signed by KAMALAKKANNAN GOVINDARAJ
Date: 2026.11.14 14:14:32 +05'30'

KAMALAKKANNAN GOVINDARAJ
CHAIRMAN & MANAGING DIRECTOR
DIN: 08144289
ADDRESS: D401 EVORY SOCIETY, BAID ROAD,
WAGHOLI, PUNE-412207

JMMK & Co.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the half yearly Unaudited Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

To the Board of Directors

ICODEX LIMITED

(Formerly known as iCodex Publishing Solutions Limited)

1. We have reviewed the accompanying statement of Unaudited Financial Results of **iCodex Limited (the "Company") (Formerly known as iCodex Publishing Solutions Limited)**, for the half year ended 30th September, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, as amended (the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ('AS 25'), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder (hereinafter referred to as "the said Accounting Standard") and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above and subject to possible effects of the matters described in paragraph above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the said Indian Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

JMMK & CO Mumbai FRN 120459W Chartered Accountants

5. The figures for the half year ended March 31, 2026 are the balancing figures between the audited figures with respect to full financial year and the unaudited year to date figures upto the half year ended September 30, 2025.

For and on behalf of
JMMK & Co.
Chartered Accountants
ICAI Firm Registration No. 120459W
UDIN: 26151274ZZRICU6732



Jitendra Doshi
Partner
Membership No: 151274
Place : Mumbai
Date: 14.11.2026

ICODEX LIMITED

(Formerly known as iCodex Publishing Solutions Limited)

CIN : L72900PN2018PLC176870

Statement of Unaudited Balance Sheet as at September 30, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
A) EQUITY AND LIABILITIES		
Shareholders' Funds		
(a) Share Capital	1,563.70	1,563.70
(b) Reserves and Surplus	4,370.88	4,067.03
Non-current Liabilities		
(a) Deferred Tax Liabilities (Net)	34.72	42.21
(b) Long Term Provisions	25.06	26.28
Current Liabilities		
(a) Short Term Borrowings	297.36	704.83
(b) Trade Payables		
(i) Total outstanding dues of Micro enterprises and small enterprises and	-	-
(ii) Total outstanding dues of creditors other than Micro enterprises and small enterprises	10.77	10.53
(c) Other Current Liabilities	93.21	195.08
(d) Short Term Provisions	58.87	9.23
	6,454.57	**6,618.89**
B) ASSETS		
Non Current Assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	35.58	35.38
(ii) Intangible Assets	568.73	641.84
(iii) Capital work-in-progress	745.95	745.95
(iv) Intangible Assets Under Development	2,015.88	1,401.37
(b) Other Non Current Assets	1,239.75	1,244.33
Current Assets		
(a) Trade Receivables	697.29	1,155.97
(b) Cash and Cash Equivalents	407.37	1,278.37
(c) Short Term Loans and Advances	17.52	20.52
(d) Other Current Assets	726.49	95.16
	6,454.57	**6,618.89**

For and on Behalf of Board of Directors of ICODEX LIMITED

(Formerly known as iCodex Publishing Solutions Limited)

KAMALAKKANNAN GOVINDARAJ

Digitally signed by KAMALAKKANNAN GOVINDARAJ
Date: 2026.11.14 14:15:15 +05'30'

Mr. Kamalakkannan Govindraj
DIN: 08144289
Chairman and Managing Director

Date: November 14, 2026
Place: Hyderabad

ICODEX LIMITED

(Formerly known as iCodex Publishing Solutions Limited)

CIN : L72900PN2018PLC176870

Statement of Unaudited Financial Results for the Half Year ended September 30, 2026

(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	Half Year Ended			Year Ended
	30.09.2026 (Unaudited)	31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
Revenue				
(a) Revenue from Operations	1,193.60	1,203.64	1,389.49	2,593.13
(b) Other Income	106.57	54.28	12.93	67.21
Total Revenue	**1,300.17**	**1,257.92**	**1,402.42**	**2,660.34**
Expenses				
(a) Employee Benefit Expenses	534.42	766.32	375.67	1,141.99
(b) Finance Costs	44.74	20.08	16.31	36.39
(c) Depreciation and Amortisation Expenses	86.23	38.40	36.56	74.96
(d) Other Expenses	207.12	142.19	238.67	380.85
Total Expenses	**872.52**	**966.99**	**667.20**	**1,634.19**
Profit before exceptional and extra ordinary item	**427.64**	**290.93**	**735.22**	**1,026.15**
Exceptional items	-	-	-	-
Profit before tax	**427.64**	**290.93**	**735.22**	**1,026.15**
Tax Expense:				
(a) Current Tax	131.30	117.50	182.50	300.00
(b) MAT Credit Entitlement/Utilised	-	-	-	-
(c) Deferred Tax	(7.48)	13.99	2.78	16.77
Total Tax Expenses	123.81	131.49	185.28	316.77
Profit for the year	**303.83**	**159.44**	**549.94**	**709.38**
Earnings per share (of Rs.10/- each):				
(a) Basic	1.94	1.02	4.14	4.93
(b) Diluted	1.94	1.02	4.14	4.93

1 The above Unaudited Financial Results for the Half Year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 14, 2026.

2 The company exclusively provides single services, which is Publishing and IT support services. The company's operations are confined to publishing and IT support services only and therefore, there is only one reportable segment. Accordingly, the requirements of Accounting Standard (AS) 17, "Segment Reporting"are not applicable to the company.

3 The above Unaudited Financial Results have been prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the companies Act , 2013 read with relevant rules issued thereunder the terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2018, as amended and other accounting principles generally accepted in india.

4 On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The Ministry of Labour and Employment] has issued draft Central Rules and FAQs to facilitale assessment of the financial impact arising from these changes. Accordingly, the Company has| considered restructured compensation of employees to assess and account for the incremental impact under Employee benefits expenses in the Statement of Profit and Loss during the year ended 31st March 2026. The Company continues to monitor the notification of final Central/State rules and| relatcd clarifications and will evaluate and account for any additional impact in the period in which such rules are notified or clarifications issued.

5 The figures for half year ended 31st March 2026 are the balancing figures between the audited figures in respect of full financial year ended 31st March 2026 and year to date unaudited figures up to the half year ended 30th September 2025.

6 The previous quarters/years' figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/period.

For and on Behalf of Board of Directors of
ICODEX LIMITED
(Formerly known as iCodex Publishing Solutions Limited)

KAMALAKKANNAN GOVINDARAJ
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Date: 2026.11.14 14:14:58 +05'30'

Mr. Kamalakkannan Govindraj
DIN: 08144289
Chairman and Managing Director

Date: November 14, 2026
Place: Hyderabad

ICODEX LIMITED

(Formerly known as iCodex Publishing Solutions Limited)
CIN : L72900PN2018PLC176870
Statement of Unaudited Cash Flow for the Half Year ended September 30, 2026
(All amounts in Rs. Lakhs, unless otherwise stated)

Particulars	Half Year ended 30.09.2026 (Unaudited)	Half Year ended 30.09.2025 (Unaudited)
A. Cash Flows from Operating Activities		
Profit before taxes	427.64	735.22
Adjustments for:		
Depreciation and amortisation expense	86.23	36.56
Interest Paid	38.17	16.31
Interest on Fixed Deposits	(85.13)	(12.93)
Operating profit before working capital changes	**466.92**	**775.16**
Changes In Working Capital :		
(Increase) in Trade receivables	458.68	(394.08)
Decreases /(Increase) in Other Current Assets	(629.94)	47.77
(Decrease) in Trade Payables	0.24	(6.86)
Increase in Other Current Liabilities	(101.87)	18.90
Increase in long term provisions	(1.22)	7.49
Increase in short term provisions	(81.65)	2.49
Net Changes In Working Capital	(355.76)	(324.29)
Net Cash generated from the operations	**111.16**	**450.87**
Direct tax paid (net)	(1.39)	(98.48)
Net Cash flow from operating activities	**109.77**	**352.38**
B. Cash Flow from Investing Activities		
Purchase of Property, Plant and Equipment and Intangible Assets	(627.85)	(565.87)
Decrease in Fixed Deposits	872.77	-
Decrease in short term loans & advances	3.00	(6.36)
(Increase)/Decrease in long term loans & advances	4.58	(1,021.00)
Interest on Fixed Deposits	85.13	12.93
Net Cash (used in) investing activities	**337.63**	**(1,580.30)**
C. Cash Flow from Financing Activities		
Proceed From issue of shares	-	3,017.66
Proceeds of Short Terms Borrowings (Net)	(407.47)	121.26
Interest Paid	(38.17)	(16.31)
Net Cash flow from financing activities	**(445.64)**	**3,122.61**
Net increase in Cash and Cash Equivalents (A+B+C)	**1.77**	**1,894.69**
Cash and Cash Equivalents at the beginning of the year	**17.13**	**363.17**
Cash and Cash Equivalents at the end of the year	**18.90**	**2,257.86**

For and on Behalf of Board of Directors of
ICODEX LIMITED
(Formerly known as iCodex Publishing Solutions Limited)

KAMALAKKANNAN GOVINDARAJ
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Date: 2026.11.14 14:15:45 +05'30'

Mr. Kamalakkannan Govindraj
DIN: 08144289
Chairman and Managing Director

Date: November 14, 2026
Place: Hyderabad