



May 07, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 544301	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: ODIGMA
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Dear Sir/ Madam,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors at its Meeting held today i.e. May 07, 2026 has considered and approved the Audited (Standalone) Financial Results for the quarter and year ended on March 31, 2026 together with the Audit Reports from the Statutory Auditors.

Pursuant to Regulation 33 of Listing Regulations, we enclose herewith the following:

- a) A copy of Audited (Standalone) Financial Results for the quarter and year ended on March 31, 2026.
- b) Audit Reports with unmodified opinion issued by the Statutory Auditors.
- c) Declaration that the Report of Statutory Auditors is with unmodified opinion.
- d) A copy of Press Release.

The Board Meeting commenced at 11.30 a.m. and concluded at 01.00 p.m.

The said details are also available on the website of the Company at www.odigma.ooo.

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Odigma Consultancy Solutions Limited

Prachi Jain
Company Secretary & Compliance Officer

Encl.: As above

ODigMa Consultancy Solutions Limited
CIN: L72900GJ2011PLC131548

Registered Office:

28th Floor, GIFT Two Building, Block No. 56 Road 5C,
Zone 5, GIFT City, Gandhinagar - 382050, Gujarat, India.

Ph: +91 79 6777 2200 | **Website:** www.odigma.ooo | **Mail ID:** ir@odigma.ooo

Corporate Office:

No. 211, 2nd & 3rd Floor, Kasturi Nagar Service Road,
Outer Ring Road, Bengaluru-560043, Karnataka, India.

PH: +91 80 4095 1342 | **Mail ID:** contact@odigma.ooo



Independent Auditor's Report on Standalone Financial Results of Odigma Consultancy Solutions Limited Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Odigma Consultancy Solutions Limited

Report on the audit of the Standalone Financial Results

We have audited the accompanying statement of Standalone Financial Results of **M/s Odigma Consultancy Solutions Limited** (the "Company") for the year ended March 31, 2026 ("Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Financial Results for the year ended March 31, 2026:

are presented in accordance with the requirements of Regulations 33 (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and gives a true and fair view in conformity with the applicable accounting standards prescribed under section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the net loss, total comprehensive loss and other financial information for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements.

The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net loss and other comprehensive loss of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances.

Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Statement made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Financial Results of the Company to express an opinion on the Annual Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Date: 07/05/2026
Place: Ahmedabad

UDIN: 26124619YVFAEW4205



For, G S Mathur & Co.
Chartered Accountants

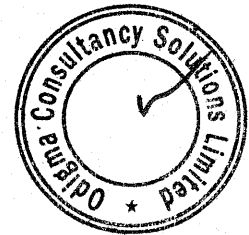
Bhargav

CA Bhargav Vaghela
Partner
M. No: 124619
FRN. 008744N

Odigma Consultancy Solutions Limited
CIN: L72900GJ2011PLC131548
28th Floor, GIFT Two Building, Block No. 56, Road -5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Statement of Audited Standalone Financial Results For The Quarter And Year Ended March 31, 2026
(Rupees in Lakhs, except per share data and if otherwise stated)

Sr. No.	Particulars	Quarter Ended			Year ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		(Audited) (Refer Note 5)	(Unaudited)	(Audited) (Refer Note 5)	(Audited)	(Audited)
1	Income from operations					
	Revenue from operations	1,374.90	956.26	1,519.00	4,244.62	4,733.89
	Total income from operations	1,374.90	956.26	1,519.00	4,244.62	4,733.89
2	Other income	33.71	48.30	13.34	143.42	17.13
3	Total income (1+2)	1,408.61	1,004.56	1,532.34	4,388.04	4,751.02
4	Expenses					
	Operating expenses	1,046.98	616.34	1,183.83	2,755.25	3,502.27
	Employee benefit expenses	271.26	283.72	205.67	1,011.05	810.82
	Finance cost	-	-	-	-	-
	Depreciation and amortisation expenses	20.86	20.70	53.74	64.21	212.12
	Other expenses	50.68	257.44	68.20	682.02	165.10
	Total expenses	1,389.78	1,178.20	1,511.44	4,512.53	4,690.31
5	Profit/(Loss) before exceptional item and tax (3-4)	18.83	(173.64)	20.90	(124.49)	60.71
6	Exceptional items					
	Statutory impact of new Labour Codes (Refer note 3)	-	18.76	-	18.76	-
7	Profit/(Loss) before tax (5-6)	18.83	(192.40)	20.90	(143.25)	60.71
8	Tax expenses					
	- for current year	4.73	(48.43)	5.26	(36.06)	15.28
	- for previous year	1.12	-	6.44	1.12	6.44
8	Total Tax Expenses	5.85	(48.43)	11.70	(34.94)	21.72
9	Profit/(Loss) after tax (7-8)	12.98	(143.97)	9.20	(108.31)	38.99
	Other Comprehensive Income/ (Expenses) (net of tax)					
	Items that will not be reclassified to profit or loss					
	-Re-measurement gains / (losses) on defined benefit plans	2.84	(3.74)	0.97	(0.90)	(1.12)
	-Net Change in fair value of Investments in equity and preference instruments (Refer note 4)	(605.57)	-	(977.46)	(605.57)	(977.46)
	-Income tax relating to items that will not be reclassified to profit or loss	86.60	-	139.78	86.60	139.78
10	Other comprehensive income/(Expenses), net of tax	(516.13)	(3.74)	(836.71)	(519.87)	(838.80)
11	Total Comprehensive Income/(Expenses) for the period / year (after tax) (9+10)	(503.15)	(147.71)	(827.51)	(628.18)	(799.81)
12	Paid-up equity share capital (Face Value of the share Re. 1/- each)	312.58	312.58	312.58	312.58	312.58
13	Other equity				5,029.86	5,606.35
14	Earnings per share *					
	(a) Basic	0.04	(0.46)	0.03	(0.35)	0.12
	(b) Diluted	0.04	(0.46)	0.03	(0.34)	0.12

* Not annualised
See accompanying notes to the financial results



Odigma Consultancy Solutions Limited

CIN: L72900GJ2011PLC131548

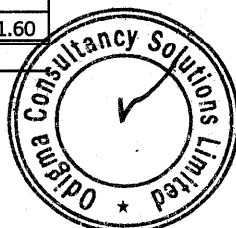
28th Floor, GIFT Two Building, Block No. 56, Road -5C, Zone-5, GIFT CITY, Gandhinagar - 382050

Statement Of Audited Standalone Assets And Liabilities As At March 31, 2026

(Rupees in Lakhs)

PARTICULARS	March 31, 2026	March 31, 2025
	(Audited)	(Audited)
ASSETS		
I. Non-current assets		
Property, plant and equipment	40.89	36.23
Intangible assets	542.62	245.23
Intangible assets under development	0.63	0.63
Financial assets		
Investments	918.96	1,524.54
Deferred tax assets (net)	292.88	170.22
Income tax assets (net)	173.89	84.28
Total non-current assets	1,969.87	2,061.13
II. Current assets		
Financial assets		
Trade receivables	686.98	864.79
Cash and cash equivalents	81.67	2,724.29
Loans	1,250.00	-
Others financial assets	1,726.74	810.03
Other current assets	552.69	321.36
Total current assets	4,298.08	4,720.47
Total Assets	6,267.95	6,781.60
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	312.58	312.58
Other equity	5,029.86	5,606.35
Total equity	5,342.44	5,918.93
LIABILITIES		
I. Non-current liabilities		
Provisions	47.01	25.02
Total non-current liabilities	47.01	25.02
II. Current liabilities		
Financial liabilities		
Trade payables		
Total outstanding dues to micro and small enterprises	30.23	7.10
Total outstanding dues to other than micro and small enterprises	157.08	62.22
Other financial liabilities	281.47	398.73
Other current liabilities	396.35	362.13
Provisions	13.37	7.47
Total current liabilities	878.50	837.65
Total Equity and Liabilities	6,267.95	6,781.60

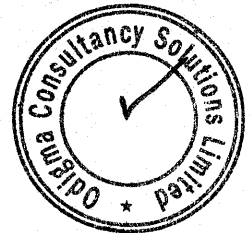
See accompanying notes to the financial results



Odigma Consultancy Solutions Limited
CIN: L72900GJ2011PLC131548
28th Floor, GIFT Two Building, Block No. 56, Road -5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Statement Of Audited Standalone Cash Flows For The Year Ended March 31, 2026

(Rupees in Lakhs)

Sr. No.	PARTICULARS	Year Ended	Year Ended
		March 31, 2026	March 31, 2025
		(Audited)	(Audited)
A	Cash Flow from operating activities:		
	Profit Before taxation	(143.25)	60.71
	Adjustments to reconcile profit before tax to net cash flows:		
	Depreciation and amortization expenses	64.21	212.12
	Employee stock option expense (net)	51.71	-
	Interest income	(121.89)	(7.49)
	Unrealised foreign currency loss / (gain)	(1.35)	-
	Liability no longer required	(0.07)	-
	Allowance for doubtful debts	65.89	-
	Excess provision written back	-	(0.33)
	Balances written off	14.34	-
	Bad debts written off	3.35	32.81
	Operating Profit before Working Capital Changes	(67.06)	297.82
	Adjustments for:		
	Increase / (decrease) in trade payables	117.97	(1,129.40)
	(Increase) / decrease in trade receivables	109.93	284.10
	(Increase) / decrease in other current & non current assets	(752.69)	2,040.99
	Increase / (decrease) in other current & non current liabilities and provisions	(55.96)	42.34
	Net Changes in Working Capital	(580.75)	1,238.03
	Cash Generated from Operations	(647.81)	1,535.85
	Direct taxes paid (net of income tax refund)	(90.73)	(23.25)
	Net Cash (used in) Operating Activities	(738.54)	1,512.60
B	Cash Flow from Investing Activities		
	Payment for acquisition of property, plant and equipment and intangible asset (including intangible under development)	(366.27)	(9.40)
	Loans and advances (given)/ received back (net)	(1,550.00)	932.05
	Interest received	12.19	4.04
	Proceeds / (payment) to investments (net)	-	(767.00)
	Net cash (used in) Investing Activities	(1,904.08)	159.69
C	Cash Flow from Financing Activities		
	Listing expenses	-	(160.61)
	Net Cash (used in) Financing Activities	-	(160.61)
	Net Increase / (Decrease) in cash & cash equivalents (A+B+C)	(2,642.62)	1,511.68
	Cash & Cash equivalent at the beginning of the year	2,724.29	1,212.61
	Cash & Cash equivalent at the end of the year	81.67	2,724.29



Odigma Consultancy Solutions Limited
CIN: L72900GJ2011PLC131548
28th Floor, GIFT Two Building, Block No. 56, Road -5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Reporting of Audited Standalone Segment Wise Revenue, Results, Assets And Liabilities
For The Quarter And Year Ended March 31, 2026

(Rupees in Lakhs)

Sr. No.	Particulars	Quarter Ended on			Year Ended on	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		(Audited) (Refer Note 5)	(Unaudited)	(Audited) (Refer Note 5)	(Audited)	(Audited)
1	Segment Revenue					
	(a) Digital Marketing	1,319.92	907.55	1,350.47	3,924.86	4,175.04
	(b) Global Top Level Domain Undertaking	54.98	48.71	168.53	319.76	558.85
	Total Revenue	1,374.90	956.26	1,519.00	4,244.62	4,733.89
2	Segment Results Profit/(Loss) before tax and interest from each segment					
	(a) Digital Marketing	33.35	(159.31)	(61.13)	(191.94)	(174.21)
	(b) Global Top Level Domain Undertaking	3.92	(11.54)	94.02	124.28	260.09
	Total segment results	37.27	(170.85)	32.89	(67.66)	85.88
	Less: i) Interest expense	-	-	-	-	-
	Less: ii) Other un-allocable expenditure	18.44	21.55	19.48	75.59	32.66
	Add: iii) Un-allocable income	-	-	7.49	-	7.49
Profit before tax	18.83	(192.40)	20.90	(143.25)	60.71	
3	Segment Assets					
	(a) Digital Marketing	5,360.03	6,475.26	5,753.00	5,360.03	5,753.00
	(b) Global Top Level Domain Undertaking	777.69	737.23	720.40	777.69	720.40
	(c) Unallocable corporate assets	468.36	386.44	308.20	468.36	308.20
	Total Segment Assets	6,606.08	7,598.93	6,781.60	6,606.08	6,781.60
4	Segment Liabilities					
	(a) Digital Marketing	986.93	1,547.84	546.70	986.93	546.70
	(b) Global Top Level Domain Undertaking	213.68	169.86	280.68	213.68	280.68
	(c) Unallocable corporate liabilities	63.03	60.59	35.29	63.03	35.29
	Total Segment Liabilities	1,263.64	1,778.29	862.67	1,263.64	862.67
5	Capital Employed (Segment assets - Segment liabilities)					
	(a) Digital Marketing	4,373.10	4,927.42	5,206.30	4,373.10	5,206.30
	(b) Global Top Level Domain Undertaking	564.01	567.37	439.72	564.01	439.72
	(c) Unallocable corporate assets less liabilities	405.33	325.85	272.91	405.33	272.91
	Total capital employed	5,342.44	5,820.64	5,918.93	5,342.44	5,918.93

Notes:

1. Business segments:

Based on the "management approach" as defined in Ind AS 108 - Operating Segments and evaluation by the Chief Operating Decision Maker, primary reportable segments of the Company consists of: (1) Digital Marketing and (2) Global Top Level Domain Undertaking.

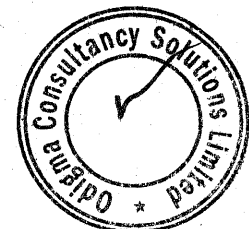
2. Segment assets and liabilities:

Segment information is prepared in conformity with the accounting policies adopted for preparing and presenting the standalone financial statements of the Company as a whole. Segment assets include all operating assets used by a segment and principally consists of operating cash, trade receivables and fixed assets, net of allowances and provisions which are reported as direct offsets in the balance sheet. While most such assets can be directly attributed to individual segments, the carrying amount of certain assets used jointly by two segments is allocated to the segments on a reasonable basis. Segment liabilities include all operating liabilities and consist principally of trade payables and accrued liabilities. Segment assets and liabilities do not include those relating to income taxes.

3. Segment expense:

Segment expense comprises the expense resulting from the operating activities of a segment that is directly attributable to the segment or that can be allocated on a reasonable basis to the segment and expense relating to transactions with other segments. Certain expenses are not specifically allocable to individual segments as the underlying services are used interchangeably. The Company therefore believes that it is not practicable to provide segment disclosures relating to such expenses, and accordingly such expenses are separately disclosed as 'unallocated' and directly charged against total income.

4. Certain assets and liabilities which are common to both the segments for which basis of allocation cannot be consistently identified are included under un-allocable assets and liabilities.

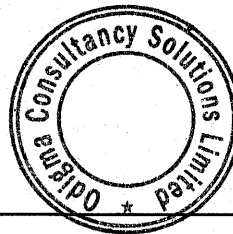


Note:

- 1 The above statement of Audited standalone financial results for the quarter and year ended March 31, 2026 ('the Statement') of Odigma Consultancy Solutions Limited ('the Company') are reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at their meeting held on May 07, 2026. The report has been filed with the stock exchanges and is available on the Company's website at "www.odigma.ooo".
- 2 In accordance with Ind AS-108 - "Operating Segments" and evaluation by the Chief Operating Decision Maker, the Company operates in two business segments
(1) Digital marketing and
(2) Global Top Level Domain Undertaking
- 3 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of actuarial valuation report obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional items" in the statement of profit and loss for the quarter ended December 31, 2025 and for the year ended March 31, 2026. The incremental impact consisting of gratuity of Rs.18.76 Lakhs primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 4 For Quarter and Year ended March 31, 2026, the Company recorded a negative amount in Other Comprehensive Income, primarily due to change in fair value of investments in equity instruments at reporting date. These change in fair value of investments in equity instruments are non-cash in nature and do not represent actual losses realized during the period/year. The changes in fair value do not impact the Company's cash flows or operating performance and are recorded in accordance with applicable accounting standards. These amounts may be reversed upon the eventual sale or maturity of the investments as market conditions change.

The standalone figures of the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year upto March 31, 2026 and March 31, 2025 and the unaudited year-to-date figures upto December 31, 2025 and December 31, 2024 respectively being the date of the end of the third quarter of the financial year which were subjected to limited review.
- 5
- 6 During the year ended March 31, 2026, the Company incorporated a wholly owned subsidiary, namely Odigma FZE LLC, in the United Arab Emirates. Since the subsidiary has not commenced its business operations as of the reporting date, consolidated financial results have not been prepared.
- 7 The figures for comparative period have been regrouped/ reclassified, wherever necessary, to make them comparable.

For and on behalf of Board of Directors of
Odigma Consultancy Solutions Limited



Vishal Mehta
Chairman
DIN: 03093563

Date: May 07, 2026
Place: Gandhinagar





May 07, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 544301	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: ODIGMA
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Dear Sir/ Madam,

Sub: Declaration

Pursuant to provisions of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby declare that G. S. Mathur & Co., Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on the Audited (Standalone) Financial Results of the Company for the year ended on March 31, 2026.

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Odigma Consultancy Solutions Limited

Saumya Yagnik
Chief Financial Officer

ODigMa Consultancy Solutions Limited
CIN: L72900GJ2011PLC131548

Registered Office:

28th Floor, GIFT Two Building, Block No. 56 Road 5C,
Zone 5, GIFT City, Gandhinagar - 382050, Gujarat, India.

Ph: +91 79 6777 2200 | **Website:** www.odigma.ooo | **Mail ID:** ir@odigma.ooo

Corporate Office:

No. 211, 2nd & 3rd Floor, Kasturi Nagar Service Road,
Outer Ring Road, Bengaluru-560043, Karnataka, India.

PH: +91 80 4095 1342 | **Mail ID:** contact@odigma.ooo



MEDIA RELEASE

ODigMa Consultancy Solutions Ltd Announces Q4 FY26 and Full Year FY2025-26 Results.

Positions Itself for the Next Phase of AI-Led Marketing Growth

Gandhinagar, May 07, 2026 – ODigMa Consultancy Solutions Limited (NSE: ODIGMA | BSE: 544301 | ISIN: INE054301028) (“ODigMa” or the “Company”), a leading digital marketing and digital transformation solutions provider, today announced its financial results for the fourth quarter (Q4FY26) and full year ended March 31, 2026.

Foundational Year Focused on Building the Future of AI-Driven Marketing:

FY2025–26 represented a strategic ***“Foundational Year”*** for ODigMa — a year dedicated not merely to scaling revenues, but to building a stronger, more resilient and AI-first digital marketing platform designed for the next decade of growth.

In an environment where brands are increasingly shifting from traditional digital campaigns toward intelligent, automated and outcome-driven customer engagement, ODigMa invested significantly in AI capabilities, data-driven marketing infrastructure, retainer-led client relationships and platform innovation.

The Company believes artificial intelligence is fundamentally reshaping the marketing industry — from customer acquisition and content generation to predictive engagement, conversion optimization and consumer intelligence. ODigMa has strategically aligned itself to be at the forefront of this transformation.

For the full year FY2025–26, the Company reported revenue of INR 4,244.62 lakhs and net loss after tax of INR 108.31 lakhs. For Q4 FY26, revenue stood at INR 1,374.90 lakhs and net profit after tax at INR 12.98 lakhs. Performance during the quarter was supported by continued strength in client mandates, large digital campaign executions and growing demand for performance-led marketing solutions.

Management Commentary:

Mr. Mathew Jose, Managing Director, ODigMa Consultancy Solutions Ltd, said: *“FY2025–26 was the foundational year where we laid the groundwork for ODigMa’s next phase of growth. We took deliberate strategic decisions to build long-term value by focusing on high-quality retainer relationships, AI-led capabilities and scalable technology platforms rather than pursuing short-term expansion at any cost. We believe AI will redefine the future of marketing globally. Brands are increasingly looking for intelligent engagement, predictive consumer insights, automation and measurable performance outcomes. ODigMa is positioning itself to become a next-generation AI-powered marketing and engagement company. The launch of RealAIse marks the beginning of this transition. As we enter FY2026–27, we expect stronger momentum driven by AI-enabled marketing solutions, enterprise client additions, platform monetization and deeper integration of automation across digital campaigns.”*

Key Strategic Highlights – FY2025–26

- **AI-Led Transformation Strategy:** The Company accelerated investments in AI-driven marketing technologies, automation tools, predictive engagement systems and intelligent campaign architectures aimed at improving customer acquisition efficiency and campaign ROI for enterprise clients.

- **Launch of RealAise:** ODigMa launched RealAise, an AI-powered agentic lead engagement and social media intelligence platform designed to help brands automate conversations, extract market insights, identify consumer trends and enhance customer engagement across industries including real estate, automobiles and e-commerce.
- **Retainer-Led Revenue Model:** Post demerger, the Company prioritised building a sustainable retainer-driven business model focused on recurring revenues, long-term client partnerships and stronger cash flow visibility.
- **Enterprise Client Expansion:** The Company onboarded multiple new enterprise accounts, including a leading real estate conglomerate and a prominent electric automobile company, alongside expanding relationships across retail, education, hospitality, healthcare, travel and e-commerce sectors.
- **Precision Performance Marketing:** ODigMa strengthened its capabilities in high-intent shopper advertising, AI-assisted campaign optimization and performance-led digital commerce marketing, positioning itself as a strategic growth partner for brands seeking measurable digital outcomes.
- **Stable Subscription Revenue Through .OOO:** The Company's .OOO domain registry business continued to provide stable recurring subscription-based revenue from domestic and international customers.

Outlook – FY2026–27

ODigMa expects FY2026–27 to mark the beginning of its next growth phase as businesses globally accelerate adoption of AI-enabled marketing and customer engagement solutions.

The Company expects growth momentum to be driven by:

- Monetization and expansion of the RealAise AI platform
- Scale-up of recently onboarded enterprise mandates
- Increased demand for AI-driven performance marketing campaigns
- Growth in recurring retainer-based engagements
- Expansion of automation-led customer engagement solutions
- Continued stability from the .OOO subscription business
- Operating leverage from investments already made in technology and talent

With India continuing to remain one of the world's fastest-growing digital economies, ODigMa believes the convergence of AI, automation and digital commerce presents a significant long-term opportunity for the Company to evolve beyond a traditional digital marketing agency into a scalable AI-powered marketing technology platform.

About ODigMa Consultancy Solutions Ltd.

ODigMa offers comprehensive digital marketing solutions, including content creation, web development, social media management, email marketing, search engine optimization, search engine marketing, online reputation management and other e-commerce related services including domain registry. With offices in Bengaluru and Gandhinagar, ODigMa serves a diverse portfolio of esteemed clients, including JBL, Puravankara, Blaupunkt, Shriram Properties, Aster Hospitals and Pepperfry.

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