CUBICAL FINANCIAL SERVICES LIMITED

Regd. Office : 456, Aggarwal Metro Heights,
Netaji Subhash Place, Pitampura, Delhi-110034
Telefax : 011-47057757 | E-mail : cubfinser@yahoo.com
Website : cubical90.com
CIN No. : L65993DL1990PLC040101

Date: September 14, 2026

To,
The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

BSE Crip code-511710

Subject: Outcome of the Board Meeting - Allotment of Equity Shares under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of Companies Act 2013 and the rules made thereunder, each as amended (the "Preferential Issue") dated September 14, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') and further in continuation to outcome of board meeting dated 15th May 2026 and 7th September 2026 in respect to issuance of Equity Shares, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e. September 14, 2026 at its Registered Office *inter-alia* approved the allotment **5,11,00,000 fully paid-up equity shares having face value of Rs.2/-(Rupees Two Only) each at a issue price of Rs. 2.50/- (Rupees Two and Fifty Paisa only) per equity shares for an aggregate amount of up to Rs. 12,77,50,000/-** to the allottees given below as an **Annexure-A** on preferential basis by way of private placement.

These shares shall rank pari - passu, in all respects with the existing equity shares of the company.

The in-principle approval was received from BSE Limited (stock exchange) vide letter no LOD/PREF/SS/FIP/589/2026-27 dated July 30, 2026 and as the Company is an NBFC registered with the Reserve Bank of India, the RBI aproval for prior approval of change in control and management was received vide Letter dated 31st August 2026 DEL.DOR.NBFCCBL.No.S761/24-03-461/2026- 2027.

Further, in-principle approval was received for the issuance of up to 8,00,00,000 equity shares, out of which 2,89,00,000 equity shares were allotted in the first tranche on September 7, 2026. Subsequently, the Company received the remaining amount of ₹12,77,50,000/-, pursuant to which the Board of Directors of Cubical Financial Services Limited approved the allotment of 5,11,00,000 equity shares having a face value of ₹2.00/- each at an issue price of ₹2.50/- per equity share, in the second tranche on September 14, 2026.

The Application for listing approval of the stock exchange for the equity shares allotted as above will be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-A**

The meeting commenced at 12:00 P.M. and concluded at 01:00 P.M.

Please take the above information on record and arrange for dissemination.

Thanking You.

For Cubical Financial Services Limited
ASHWANI KUMAR GUPTA
Digitally signed by ASHWANI KUMAR GUPTA
Date: 2026.09.14 13:10:17 +05'30'
Ashwani Kumar Gupta
Managing Director
DIN: 00348616

Encl: As above

Annexure-A

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

<table>
<tr><th>Si. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of Securities alloted</td><td>Equity Shares of face value of Rs. 2/- each</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Issue of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made thereunder.</td></tr>
<tr><td>3.</td><td>Total number of securities allotted or the total amount for which the securities issued (approximately)</td><td>The in-principal approval and shareholders' approval was received for upto 80000000 equity shares out of which the allotment of 2,89,00,000 equity shares at a price of Rs. 2.50/- (Rupees Two And Fifty Paisa Only) per equity share including premium of Rs. 0.50/- per equity share were allotted in tranche I on September 7, 2026.

Further, the company has received the remaining amount Rs.12,77,50,000/- w.r.t which the board of directors of Cubical Financial Services Limited has approved the allotment of 5,11,00,000 equity shares having face value Rs. 2.00/- and issue price Rs. 2.50/- each in tranche II.</td></tr>
<tr><td colspan="3"></td></tr>
<tr><td>i.</td><td>Name of the Investors</td><td>
<table>
<tr><th>Name of the Allottees</th><th>Status Post allotment*</th></tr>
<tr><td>Mr. Manoj Agrawal</td><td>Public</td></tr>
<tr><td>Mr. Amit Kumar Saraogi</td><td>Public</td></tr>
</table>
*The Company is currently undergoing an open offer process pursuant to the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Accordingly, upon completion of the open offer, the status of the allottees will be reclassified as that of Promoters.</td></tr>
<tr><td>ii.</td><td>Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>
<table>
<tr><th rowspan="2">Name of the investors</th><th colspan="2">Pre-Preferential Shareholding</th><th rowspan="2">Allotment of shares in Tranche I</th><th rowspan="2">Allotment of shares in Tranche II</th><th colspan="2">Post-Preferential Shareholding</th></tr>
<tr><th>No. of Equity Shares</th><th>%</th><th>No. of Equity Shares</th><th>%</th></tr>
<tr><td>Manoj Agrawal</td><td>-</td><td>-</td><td>1,11,00,000</td><td>2,00,00,000</td><td>3,11,00,000</td><td>21.42%</td></tr>
<tr><td>Amit Kumar Saraogi</td><td>-</td><td>-</td><td>-</td><td>3,11,00,000</td><td>3,11,00,000</td><td>21.42%</td></tr>
</table></td></tr>
<tr><td>iii.</td><td>Issue Price</td><td>The Equity shares allotted to the allottees at a price of Rs. 2.50/- per equity. The issue price has been fixed in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018.</td></tr>
<tr><td>iv.</td><td>Number of Investors/ Allottees</td><td>2</td></tr>
<tr><td>v.</td><td>In case of convertibles:
intimation of conversion of securities or on lapse of the tenure of the instrument</td><td>Not Applicable</td></tr>
</table>

Sr. No.	Name of the Proposed Allottees	Pre-issue status of the allottee's	Pre-issue share holding	Pre-issue Share holding (%)	No. of shares allotted in Tranch I	No. of Shares allotted in Tranch II	Post issue Share holding (Including proposed allotment + pre share holding)	Post issue Share holding (%)	Post issue status of the allottee's*
1.	Manoj Agrawal	-	-	-	1,11,00,000	2,00,00,000	3,11,00,000	21.42%	Public
2.	Amit Kumar Saraogi	-	-	-	Nil	3,11,00,000	3,11,00,000	21.42%	Public
Total			**-**	**-**		**5,11,00000**	**6,22,00,000**		

**The Company is currently undergoing an open offer process pursuant to the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Accordingly, upon completion of the open offer, the status of the allottees will be reclassified as that of Promoters.*