Date: 29.07.2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051

Symbol – MBAPL

Sub: Outcome of the Board Meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["SEBI Listing Regulations"]

Dear Sir / Madam,

Ref: ISIN: INE900L01028

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), We wish to inform you that the Board of Directors of the Company at its meeting held on Wednesday, 29th July 2026 which commenced at 03.30 p.m. and concluded at 04.15 p.m. inter-alia, considered and approved the following business items: -

1. Raising of funds through Issue and allotment of up to an aggregate amount of Rs. 317,47,75,000/- (Rupees Three Hundred and Seventeen Crores Forty Seven Lakhs Seventy Five Thousand Only) by way of issuance of upto 2,18,95,000 (Two Crores Eighteen Lakhs Ninety Five Thousand) Equity Shares of the Company having face value of Rs. 2/- (Rupees Two) each at a price of Rs. 145/- per share (including premium of Rs. 143/- per share) by way of preferential allotment through private placement, subject to the approval of Members of the Company and other approvals, as applicable to the persons falling under the non-promoter category.

The Relevant Date, in terms of provision of SEBI (ICDR) Regulations, 2018 for the preferential issue is Wednesday 29th July 2026.

Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respect to the Preferential Allotment is enclosed as "Annexure A".

2. Approved amendments to the object clause of the Company's Memorandum of Association ("MOA") subject to the approval of the members. A summary of the proposed changes in the MOA, as required under the Regulation 30 of the Listing Regulations, is enclosed as Annexure - B

3. Board of directors considered and approved the draft of Offer Letter.

4. Board of directors approved to Open Separate Bank Account for preferential issue.

5. Board of directors considered and fixed Friday, 28th August 2026 at 11.00 A.M. IST as the date of Extra Ordinary General Meeting and approved Draft Notice convening Extra Ordinary General Meeting of shareholders of the company through Video Conferencing (‘VC”)/ Other Audio-Visual Means (OAVM).

6. Considered and fixed cut-off date i.e. July 24, 2026 for dispatch of notice of Extraordinary General Meeting.

7. Considered and Appointed M/s. Sourabh Bapna, Practicing Company Secretary (CP. No. 19968) as a Scrutinizer to scrutinize the Remote E-Voting process in a fair and transparent manner for the purpose of Extraordinary General Meeting.

8. Board of directors considered and appointed National Securities Depository Limited (NSDL) for facilitating E- Voting.

9. Considered and fixed Friday August 21st, 2026 as the Record Date (Cut-off Date) for the purpose of ascertaining the member eligible for e- voting at Extra Ordinary General Meeting.

10. Took on Records Certificates issued by Practicing Company Secretary for the purpose of Pricing of Securities to be issued and Compliance Certificate issued by Practicing Company Secretary for the purpose of Preferential Issue of Equity Shares.

11. Considered and Appointed Crisil Rating Limited, a SEBI Registered credit rating agency as a Monitoring Agency to monitor the use of proceeds of the proposed preferential issue in terms of the provisions of Regulation 162A of the SEBI (ICDR) Regulations, 2018 as the issue size exceeds one hundred crore rupees.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For Madhya Bharat Agro Products Limited

PALLAVI SUKHWAL

Digitally signed by PALLAVI SUKHWAL
Date: 2026.07.29 16:17:08 +05'30'

(Pallavi Sukhwal)
Company Secretary
M.No.-A43744

Annexure A

Disclosure under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

1. **Type of securities proposed to be issued (viz. Equity Shares)**

   a) Equity Shares of the face value of Rs. 2/- each of the company bearing ISIN **INE900L01028**

2. **Type of issuance**

   Issue of Equity shares through Preferential basis

3. **Total Number of securities proposed to be issued or Total amount for which the securities will be issued (approximately);**

   Upto 2,18,95,000 (Two Crores Eighteen Lakhs Ninety Five Thousand) Equity Shares of the face value of Rs. 2/- each at a price of Rs. 145/- (including a premium of Rs. 143/- per share) for an aggregate amount up to Rs. 317,47,75,000/- (Rupees Three Hundred and Seventeen Crores Forty Seven Lakhs Seventy Five Thousand Only)

   In case of Preferential issue the listed entity shall disclose the following disclosures:

   a) **Names and number of investors**:

S. No.	Name of the proposed Allottee/Investors	Category	No. of Equity Shares to be allotted (approximately)
1.	Anurag Choudhary	Individual – Non Promoter	55,00,000
2.	Shikha Choudhary	Individual – Non Promoter	20,00,000
3.	Maryada Barter Private Limited	Corporate – Non Promoter	33,00,000
4.	Pragya Mercantile Private Limited	Corporate – Non Promoter	33,00,000

5.	RCM Consumer Products Private Limited	Corporate – Non Promoter	18,00,000
6.	Suruchi Foods Private Limited	Corporate – Non Promoter	5,00,000
7.	KLJ Plasticizers Limited	Corporate – Non Promoter	5,00,000
8.	Infinity Jeans Private Limited	Corporate – Non Promoter	5,00,000
9.	Mahavir Texturising Private Limited	Corporate – Non Promoter	5,00,000
10.	Shree Ambaji Weaves Private Limited	Corporate – Non Promoter	5,00,000
11.	Shrinathji Crimpers Private Limited	Corporate – Non Promoter	5,00,000
12.	Vaishnavi Creation Private Limited	Corporate – Non Promoter	5,00,000
13.	Paras Giri Ventures Private Limited	Corporate – Non Promoter	15,00,000
14.	Gopal Lal Melana	Individual – Non Promoter	1,25,000
15.	Pooja Bachhawat	Individual – Non Promoter	1,20,000
16.	Meghavi Jain	Individual – Non Promoter	50,000
17.	Gautambhai Gheesulal Shah	Individual – Non Promoter	7,00,000

b) **Post Allotment of Securities** – Outcome of the subscription:

Details of Shareholding is as under: -

SN.	Name of proposed Allottee / Investors	Category	Pre-Issue Shareholding Structure		No. of equity shares to be allotted	Post Issue Shareholding Structure	
			Number of Shares	% of Shares		Number of Shares	% of Shares
1.	Anurag Choudhary	Individual – Non Promoter	-	-	55,00,000	55,00,000	1.20
2.	Shikha Choudhary	Individual – Non Promoter	-	-	20,00,000	20,00,000	0.43
3.	Maryada Barter Private Limited	Corporate – Non Promoter	-	-	33,00,000	33,00,000	0.72
4.	Pragya Mercantile Private Limited	Corporate – Non Promoter	-	-	33,00,000	33,00,000	0.72
5.	RCM Consumer Products Private Limited	Corporate – Non Promoter	1243045	0.28	18,00,000	30,43,045	0.66
6.	Suruchi Foods Private Limited	Corporate – Non Promoter	-	-	5,00,000	5,00,000	0.11
7.	KLJ Plasticizers Limited	Corporate – Non Promoter	-	-	5,00,000	5,00,000	0.11
8.	Infinity Jeans Private Limited	Corporate – Non Promoter	1126950	0.26	5,00,000	16,26,950	0.35
9.	Mahavir Texturising Private Limited	Corporate – Non Promoter	1731450	0.40	5,00,000	22,31,450	0.49

10.	Shree Ambaji Weaves Private Limited	Corporate – Non Promoter	1387450	0.32	5,00,000	1887450	0.41
11.	Shrinathji Crimpers Private Limited	Corporate – Non Promoter	1261950	0.29	5,00,000	17,61,950	0.38
12.	Vaishnavi Creation Private Limited	Corporate – Non Promoter	1363205	0.31	5,00,000	18,63,205	0.41
13.	Paras Giri Ventures Private Limited	Corporate – Non Promoter	-	-	15,00,000	15,00,000	0.33
14.	Gopal Lal Melana	Individual – Non Promoter	-	-	1,25,000	1,25,000	0.03
15.	Pooja Bachhawat	Individual – Non Promoter	-	-	1,20,000	1,20,000	0.03
16.	Meghavi Jain	Individual – Non Promoter	-	-	50,000	50,000	0.01
17.	Gautambhai Gheesulal Shah	Individual – Non Promoter	-	-	7,00,000	7,00,000	0.15

4. **Relevant Date:** 29th July 2026

5. **Any cancellation or termination of proposal for issuance of securities including reasons thereof:** Not Applicable

Annexure B

The details required under Reg. 30 of the Listing Regulations are provided below:

The Board of Directors approved the amendment to the Object Clause of the Memorandum of Association ("MOA"), subject to the approval of shareholders of the Company, by way of insertion of object clause.

The proposed amendments in objects clause includes insertion of sub clause 3 after sub clause 2 under Clause 3(a) of the Memorandum of Association as mentioned below:

1. To carry on the business of manufacturers, traders, dealers, distributors, importers, exporters, merchants, agents, commission agents, logistics service providers, transport operators, in relation to all kinds of goods, materials, products, commodities, and services and to undertake the procurement, handling, loading, movement, transportation, storage, distribution, delivery, import, export, and management of ammonia, ammonium compounds, ammonia-based products, building materials, coal, natural gas, liquefied gas, crude oil, petroleum, petrochemicals, chemicals, fertilizers, fuels of every description, renewable and non-renewable energy products, industrial products, agricultural products, consumer goods, raw materials, finished goods, and all other lawful commodities and articles of every kind, and to carry on all activities incidental or ancillary thereto.

Yours faithfully,
For Madhya Bharat Agro Products Limited

PALLAVI SUKHWAL
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Date: 2026.07.29 16:17:32 +05'30'

(Pallavi Sukhwal)
Company Secretary
M.No.- A43744

Date: 29.07.2026
Place Bhilwara