Trejhara

August 04, 2026

BSE Limited PJ. Towers, Dalal Street Mumbai-400001 **Script Code: 542233**	National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 **SYMBOL: TREJHARA**

SUB: UNAUDITED (STANDALONE & CONSOLIDATED) FINANCIAL RESULTS FOR THE FIRST QUARTER/THREE MONTHS ENDED JUNE 30, 2026 ALONG WITH LIMITED REVIEW REPORT.

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith Un-Audited (Standalone & Consolidated) Financial Results for the first quarter/three months ended June 30, 2026, along with Limited Review Report thereon received from M/s. Chokshi & Chokshi LLP, Statutory Auditors of the Company.

For Trejhara Solutions Limited

TREJHARA SOLUTIONS LIMITED

Shardul Inamdar
Company Secretary

Trejhara Solutions Limited
Unit No. 601, Sigma IT Park, Plot No. R-203, R-204 T.T.C. Industrial Estate, Rabale, Navi Mumbai -400701.MH- INDIA
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CIN: L72900MH2017PLC292340

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of Trejhara Solutions Limited for the quarter ended 30/06/2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Trejhara Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Trejhara Solutions Limited (the 'Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended 30/06/2026 (hereinafter referred to as the 'Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have stamped and initialed the Statement for identification purpose only.

2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, in its meeting held on 04/08/2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to inquiries of Holding Company's personnel responsible for financial and accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29/03/2019 issued by the SEBI under Regulation 33(8) of the Regulations, to the extent applicable.

4. The Statement includes the results of the entities as given in the **Annexure – 1** to this report.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above consideration of the review reports of other auditors referred to in paragraph 7 below, and management certified unaudited financial results referred in paragraph 8 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Ind AS specified under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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FRN
101872W/
W100045

6. We draw attention to Note No.8 of the consolidated financial results, which describe the extent of coverage of consolidated revenue, assets and profits pursuant to the requirement of Regulation 33(3)(h) of Listing Regulations. Our conclusion on the Statement is not modified in respect of this matter.

7. We did not review the financial results of two subsidiaries included in the unaudited consolidated financial results, whose financial results reflect total revenues of Rs.2,715.25 lakhs (before consolidated adjustment), total net profit after tax of Rs.421.00 lakhs (before consolidated adjustment), and total comprehensive income of Rs.414.77 lakhs (before consolidated adjustment) for the quarter ended 30/06/2026, as considered in the unaudited consolidated financial results. The interim financial results have been reviewed by other auditors, whose reports have been furnished to us by the Holding Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   In respect of the aforesaid subsidiaries, its financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of its incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India.

8. The accompanying unaudited consolidated financial results include the financial results of three subsidiaries which have been neither reviewed by us nor by the other auditors, whose financial results reflect total revenues of Rs.1,953.58 lakhs (before consolidated adjustment), total net profit after tax of Rs.59.45 lakhs (before consolidated adjustment), and total comprehensive income of Rs.58.26 lakhs (before consolidated adjustment) for the quarter ended 30/06/2026, as considered in the unaudited consolidated financial results.

   Of the above, in respect of the one subsidiary, its financial results have been prepared in accordance with accounting principles generally accepted in the country of its incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the said country to accounting principles generally accepted in India.

   These financial results of these three subsidiaries have been presented solely based on information compiled by the Holding Company's Management and approved by the Directors of the respective companies.

   Our conclusion on the Statement is not modified in respect of the matters mentioned in para 7 & 8 above.

For Chokshi & Chokshi LLP
Chartered Accountants
Firm Registration No. 101872W/W100045

Amrish Thakker
Partner
Membership No. 123069
UDIN: 26123069GRZRBH3402

CHOKSHI & CHOKSHI LLP
FRN
101872W/
W100045

Place: Navi Mumbai
Date: 04/08/2026

Annexure – I to the Independent Auditor's Review Report on the unaudited consolidated Financial Results for the quarter ended 30/06/2026

Sr. No.	Holding Company
1	Trejhara Solutions Limited
	Subsidiaries
2	Auroscient Outsourcing Limited., India
3	G S Marketing Associates Private Limited (60%), India
4	Trejhara Pte Ltd, Singapore
5	LP Logistics Plus LLC, Dubai
6	Trejhara Logistics Services LLC, Saudi Arabia

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Trejhara Solutions Limited

Statement of Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026

(Rs.in lakhs)

Sr No	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income**				
	(a) Revenue from Operations	6,763.77	4,186.75	3,263.81	14,224.86
	(b) Other Income	81.22	315.70	18.12	830.90
	(c) Total Income [(a) + (b)]	**6,844.99**	**4,502.45**	**3,281.93**	**15,055.76**
2	**Expenses**				
	(a) Operating Expenses	4,546.50	2,876.24	2,425.53	10,219.03
	(b) Employee Benefits Expense	954.11	781.71	458.83	2,200.46
	(c) Finance Costs	83.44	34.09	23.07	107.51
	(d) Depreciation and Amortisation Expenses	122.23	103.38	99.37	403.60
	(e) Other Expenses	597.43	387.59	168.75	1,023.87
	(f) Total Expenses [(a) to (e)]	**6,303.71**	**4,183.01**	**3,175.55**	**13,954.47**
3	**Profit/ before Exceptional Items and Tax [1(c) - 2 (f)]**	**541.28**	**319.44**	**106.38**	**1,101.29**
4	Exceptional Loss	-	-	-	37.97
5	**Profit before Tax [3 - 4]**	**541.28**	**319.44**	**106.38**	**1,063.32**
6	**Tax Expenses**				
	(a) Current Tax	61.48	1.71	33.29	189.20
	(b) Deferred Tax Charge /(Credit)	0.76	(4.24)	6.12	7.05
7	**Profit after Tax [5 - 6]**	**479.04**	**321.97**	**66.97**	**867.07**
8	**Other Comprehensive Income/ (Loss) (net of tax)**				
	Items that will not be reclassified subsequently to the Profit or Loss	9.56	(6.79)	(1.83)	4.21
	Items that will be reclassified subsequently to Profit or Loss	(22.15)	119.93	0.01	256.74
9	**Total Comprehensive Income [7 + 8]**	**466.45**	**435.11**	**65.15**	**1,128.02**
10	**Profit for the period attributed to:**				
	a) Equity holders of the company	482.95	307.86	66.97	852.96
	b) Non Controlling Interest	(3.91)	14.11	-	14.11
11	**Total Comprehensive Income attributed to:**				
	a) Equity holders of the company	470.36	421.00	65.15	1,113.91
	b) Non Controlling Interest	(3.91)	14.11	-	14.11
12	Paid-up Equity Share Capital (Face Value of Rs.10 each)	**2,411.67**	**2,411.67**	**2,350.56**	**2,411.67**
13	Other Equity (Excluding Revaluation Reserve)	-	-	-	27,343.27
14	**Earnings per Equity Share***				
	- Basic & Diluted (In Rs.)	2.00	1.29	0.28	3.62

* Earnings per equity share for the quarter ended are not annualised.

See accompanying notes to the Consolidated financial results

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Trejhara Solutions Limited Navi Mumbai

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investor@trejhara.com
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CIN: L72900MH2017PLC292340

Trejhara

Notes to Consolidated Financial Results:

1. The Company has consolidated financial results of all its five subsidiary companies ("together referred as Group") as per Indian Accounting Standard 110- Consolidated Financial Statements.

2. Other Income include foreign exchange gain/ (Loss) of INR 30.83 Lakhs for the quarter ended 30/06/2026 (Other Expenses include foreign gain/ (Loss) for quarter ended 30/06/2025 INR (4.38) Lakhs).

3. The Company's standalone turnover, profit before tax, profit after tax and total comprehensive income is as under:

(INR in Lakhs)

Particulars	Quarter Ended			Year Ended
	30-Jun- 26	31-Mar-26	30-Jun-25	31-Mar-26
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Turnover	2,684.51	2,793.63	2,982.45	11,654.47
Profit before tax	32.37	925.32	52.75	1,655.84
Profit after tax	19.61	930.54	25.53	1,502.09
Total Comprehensive Income	29.17	923.75	23.70	1,506.30

4. The figures for the quarter ended 31/03/2026 are the balancing figures between the audited figures in respect of the full financial year 2025-2026 and the published unaudited year to date figures up to the third quarter ended 31/12/2025, which were subjected to limited review by the Statutory Auditors of the Company.

5. During the quarter, the Board of Directors of the Holding Company, at its meeting held on 21/05/2026, approved the Trejhara Employee Stock Purchase Scheme, 2026 ("ESPS 2026"). The Holding Company has initiated the process of taking approval of the shareholders of the Holding Company and the requisite statutory and regulatory approvals.

6. Effective 21/11/2025, the Government of India introduced four Labour Codes, namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020. Pursuant to the requirements of these Labour Codes, the Group has implemented by restructuring its employee compensation framework with effect from 01/04/2026.

   The Group will continue to monitor further developments including finalization of the central and state rules under the New Labour Codes, which are yet to be notified and shall evaluate give effect to any consequential accounting adjustments, if any arising therefrom in future periods, as and when required.

7. Accounting and reporting of information for Operating Segments are those components of the business whose operating results are regularly reviewed by the Group's Chief Operating Decision Maker (CODM) to make decisions for performance assessment and resource allocation. The Group is organised into business units based on the nature of services rendered, the differing risks and returns and the internal business reporting system. Based on post-acquisition of Dubai based subsidiary, the Group being a logistics solution provider, intends to increase its logistics business through expansion of its digital footprint by innovation and analytical capabilities in the logistics sector. As a result, the Group believes that as per IND AS 108 — Operating Segments, logistics services is the single reportable segment, which includes other ancillary logistics and exhibition services which does not qualify for reportable segment as per IND AS 108 and hence there are no other reportable segments.

8. As required under Regulation 33(3)(h) of the SEBI LODR, 2015, at least 80% of each of the consolidated revenue, assets and profits of the group are required to be subjected to quarterly review/audit. While the said requirement has been complied with in respect of Assets and Profit/ (Loss), the coverage in respect of Revenue is 73.54% for the quarter ended 30.06.2026.

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Trejhara Solutions Limited Navi Mumbai

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9. The Group has applied its material accounting policies in the preparation of this consolidated financial results consistent with those followed in the annual audited consolidated financial statements for the year ended 31/03/2026.

10. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.

11. The Statutory Auditors of the Company have conducted limited review of the consolidated financial results for the quarter ended 30/06/2026 pursuant to the requirement of Regulation 33 of the SEBI Listing Obligations and Disclosure Requirements ("LODR") Regulations, 2015 and have issued an unmodified conclusion in their review report.

12. The consolidated financial results for the quarter ended 30/06/2026 have been prepared in accordance with the Indian Accounting Standards (Ind-AS) 34 Interim Financial Reporting as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter and other accounting principles generally accepted in India. These consolidated financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 04/08/2026.

Trejhara Solutions Limited Navi Mumbai

For Trejhara Solutions Limited

Amit Sheth
Chairman & Director

Place: Navi Mumbai
Date: August 04, 2026

CHOKSHI & CHOKSHI LLP FRN 101872W/W100045

CHOKSHI & CHOKSHI LLP
Chartered Accountants

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of Trejhara Solutions Limited for the quarter ended 30/06/2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Trejhara Solutions Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Trejhara Solutions Limited (the 'Company'), for the quarter ended 30/06/2026 (hereinafter referred to as the 'Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have stamped and initialed the Statement for identification purpose only.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, in its meeting held on 04/08/2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ('Ind AS') 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited to inquiries of company personnel, primarily responsible for financial and accounting matters, and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Chokshi & Chokshi LLP
Chartered Accountants
Firm Registration No. 101872W/W100045

CHOKSHI & CHOKSHI LLP
FRN
101872W/
W100045

Amrish Thakker
Partner
Membership No. 123069
UDIN: 26123069CQTOJE2662

Place: Navi Mumbai
Date: 04/08/2026

Chokshi & Chokshi LLP is a Limited Liability Partnership with LLP Registration No. AAC-8909
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Trejhara Solutions Limited

Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026

(Rs.in lakhs)

Sr No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income**				
	(a) Revenue from Operations	2,684.51	2,793.63	2,982.45	11,654.47
	(b) Other Income	51.56	365.89	14.25	948.82
	(c) Total Income [(a) + (b)]	**2,736.07**	**3,159.52**	**2,996.70**	**12,603.29**
2	**Expenses**				
	(a) Operating Expenses	1,959.91	2,133.40	2,366.43	9,208.14
	(b) Employee Benefits Expense	355.10	396.07	413.85	1,566.80
	(c) Finance Costs	81.12	30.72	23.05	101.54
	(d) Depreciation and Amortisation Expenses	12.07	8.55	8.87	34.72
	(e) Other Expenses	295.50	215.46	131.75	646.28
	(f) Total Expenses [(a) to (e)]	**2,703.70**	**2,784.20**	**2,943.95**	**11,557.48**
3	**Profit before Exceptional Items and Tax [1(c) - 2(f)]**	**32.37**	**375.32**	**52.75**	**1,045.81**
4	Exceptional (Gain)/ Loss (net)	-	(550.00)	-	(610.03)
5	**Profit before Tax [3 - 4]**	**32.37**	**925.32**	**52.75**	**1,655.84**
6	Tax Expenses				
	(a) Current Tax	12.00	(0.98)	21.10	146.70
	(b) Deferred Tax Charge/ (Credit)	0.76	(4.24)	6.12	7.05
7	**Profit after Tax [5 - 6]**	**19.61**	**930.54**	**25.53**	**1,502.09**
8	Other Comprehensive Income/ (Loss) (net of tax)	9.56	(6.79)	(1.83)	4.21
9	**Total Comprehensive Income [7 + 8]**	**29.17**	**923.75**	**23.70**	**1,506.30**
10	Paid-up Equity Share Capital (Face Value of Rs.10 each)	**2,411.67**	**2,411.67**	**2,350.56**	**2,411.67**
11	Other Equity (Excluding Revaluation Reserve)	-	-	-	28,411.17
12	**Earnings per Equity Share***				
	- Basic & Diluted (In Rs.)	0.08	3.90	0.11	6.37

* Earnings per equity share for the quarter ended are not annualised.

See accompanying notes to the financial results

CHOKSHI & CHOKSHI LLP FRN 101872W/ W100045

Trejhara Solutions Limited Navi Mumbai

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Notes to the Standalone Financial Results:

1) Other Expenses include foreign exchange (loss) of INR (21.29) Lakhs for the quarter ended 30/06/2026 (quarter ended 30/06/2025: INR (10.14) Lakhs).

2) During the quarter, the Board of Directors, at its meeting held on 21/05/2026, approved the Trejhara Employee Stock Purchase Scheme, 2026 ("ESPS 2026"). The Company has initiated the process of taking approval of the shareholders of the Company and the requisite statutory and regulatory approval.

3) The figures for the quarter ended 31/03/2026 are the balancing figures between the audited figures in respect of the full financial year 2025-26 and the published unaudited year to date figures up to the third quarter ended 31/12/2025 which were subjected to limited review by the Statutory Auditors of the Company.

4) Effective 21/11/2025, the Government of India introduced four Labour Codes, namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020. Pursuant to the requirements of these Labour Codes, the Company has implemented by restructuring its employee compensation framework with effect from 01/04/2026.

   The Company will continue to monitor further developments including finalization of the central and state rules under the New Labour Codes, which are yet to be notified and shall evaluate give effect to any consequential accounting adjustments, if any arising therefrom in future periods, as and when required.

5) The segment information, pursuant to the requirement of Ind AS 108 Operating Segments, is given as part of the consolidated financial results.

6) The Company has applied its material accounting policies in the preparation of these standalone financial results consistent with those followed in the annual audited standalone financial statements for the year ended 31/03/2026.

7) The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.

8) The Statutory Auditors of the Company have conducted limited review of the standalone financial results for the quarter ended 30/06/2026 pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement (LODR) Regulations 2015 and have issued an unmodified conclusion in their review report.

9) The standalone financial results for the quarter ended 30/06/2026, have been prepared in accordance with the Indian Accounting Standards (Ind-AS) 34 Interim Financial Reporting as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter and other accounting principles generally accepted in India. These standalone financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 04/08/2026.

For Trejhara Solutions Limited

Trejhara Solutions Limited Navi Mumbai

Amit Sheth
Chairman & Director

Place: Navi Mumbai
Date: August 04, 2026

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