



PARK MEDI WORLD LIMITED

(Formerly known as Park Medi World Private Limited)

Corporate Office: 521, Udyog Vihar
Phase III, Gurugram, Haryana-122022
+91 124 696 0000
www.parkhospital.in
CIN NO. : L85110DL2011PLC212901

May 12, 2026

BSE Limited
P.J. Tower,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 544645

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
SYMBOL: PARKHOSPS

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")- Earnings Presentation

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Listing Regulations, please find enclosed herewith the Investor Presentation for Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2026.

The disclosure will also be available on the Company's website at <https://www.parkhospital.in/>.

This is for your information and records.

Thanking you,

For and on behalf of Park Medi World Limited

Name: Abhishek Kapoor

Designation: Company Secretary & Compliance Officer

Encl: A/a



 **Park Hospitals**[®]
— EVERY LIFE MATTERS —
PARK MEDI WORLD LIMITED

INVESTOR PRESENTATION - Q4 & 12M FY'26

12th MAY 2026

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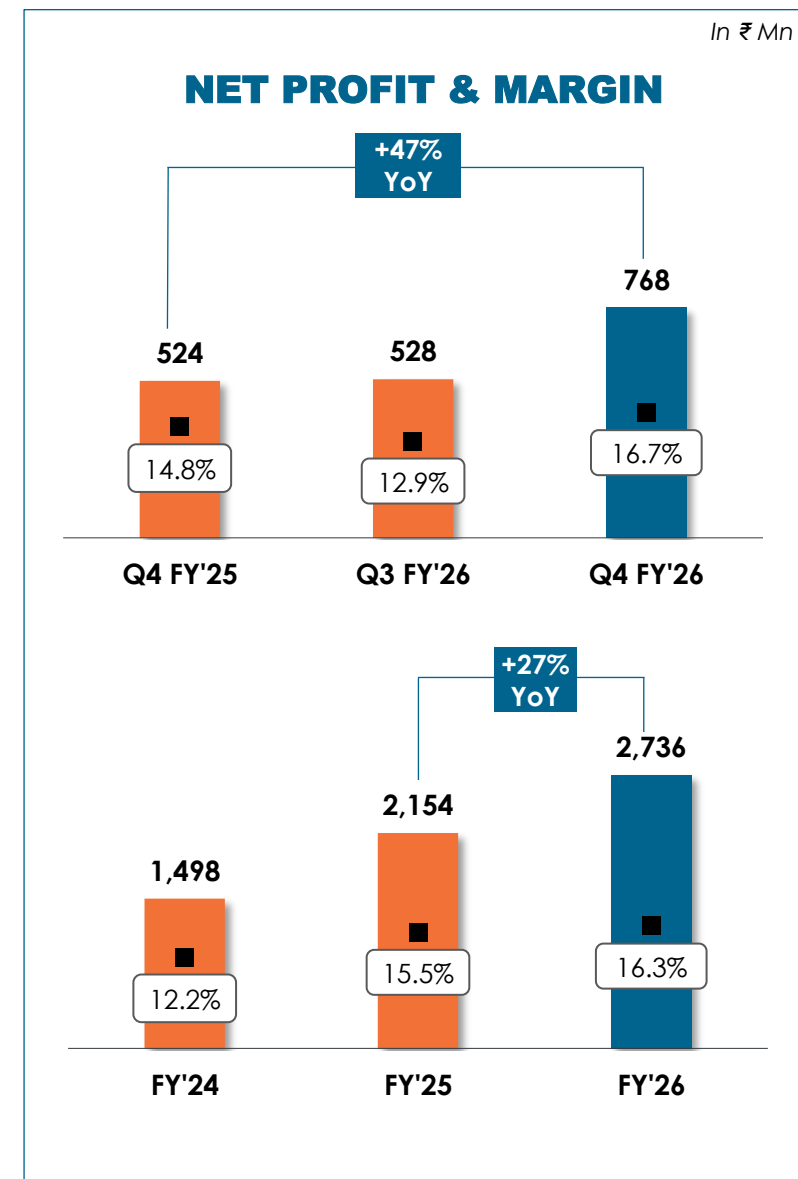
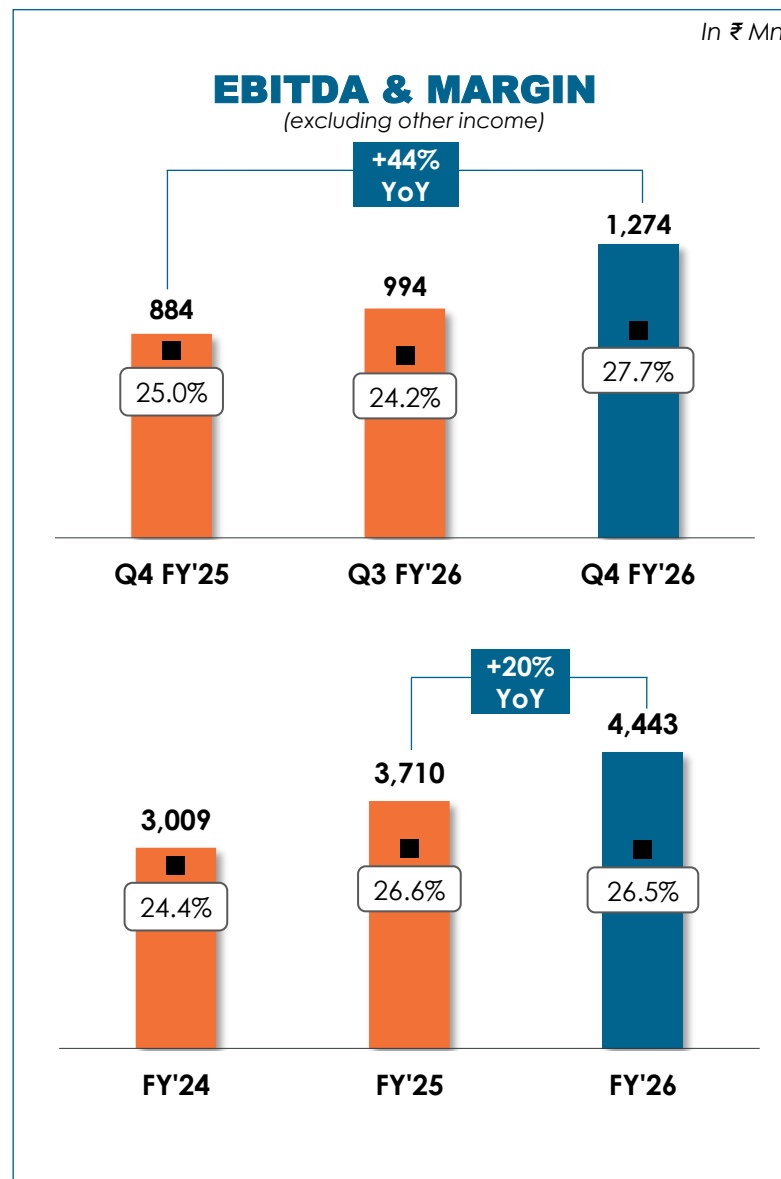
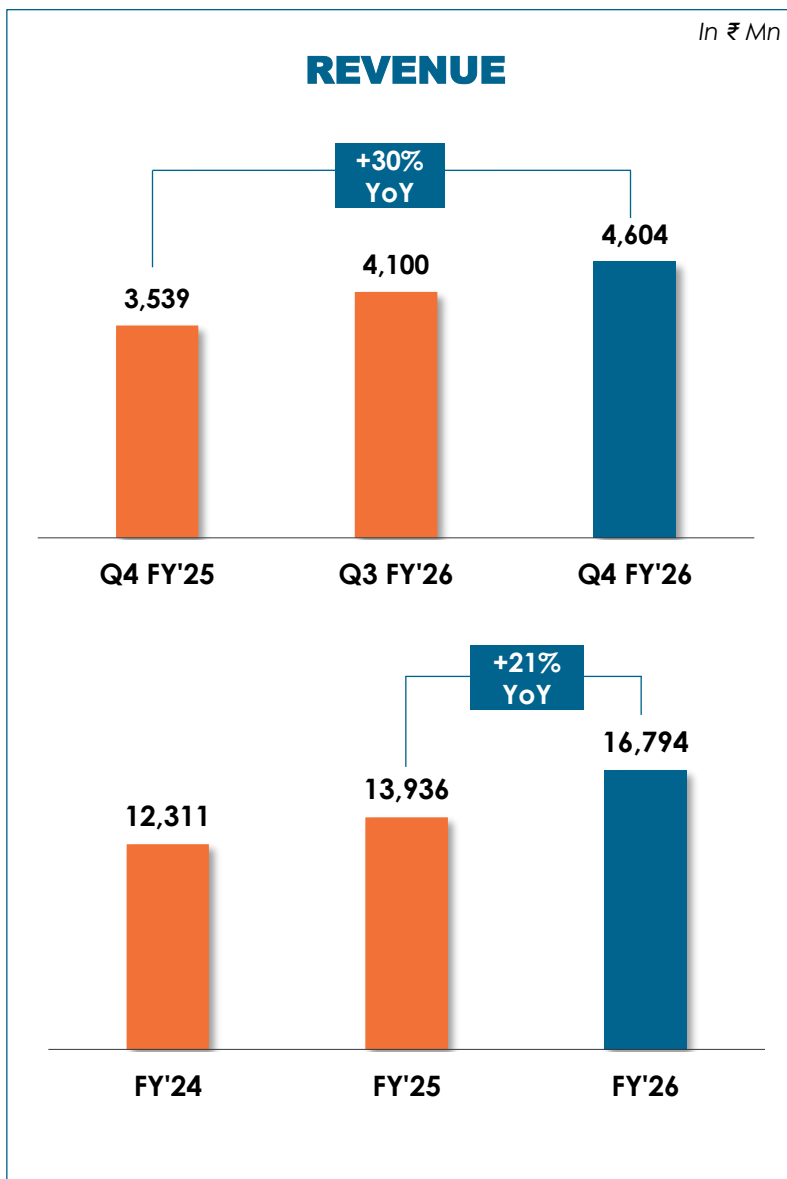
Dr. Ajit Gupta
Chairman

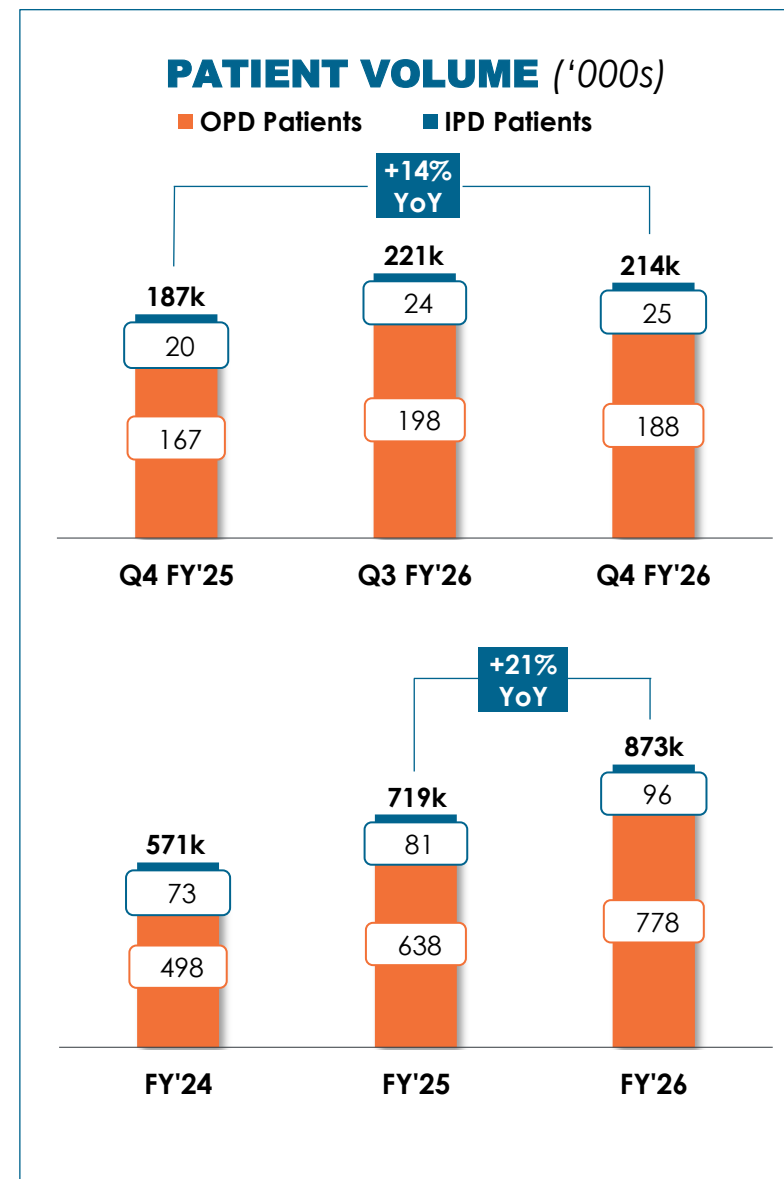
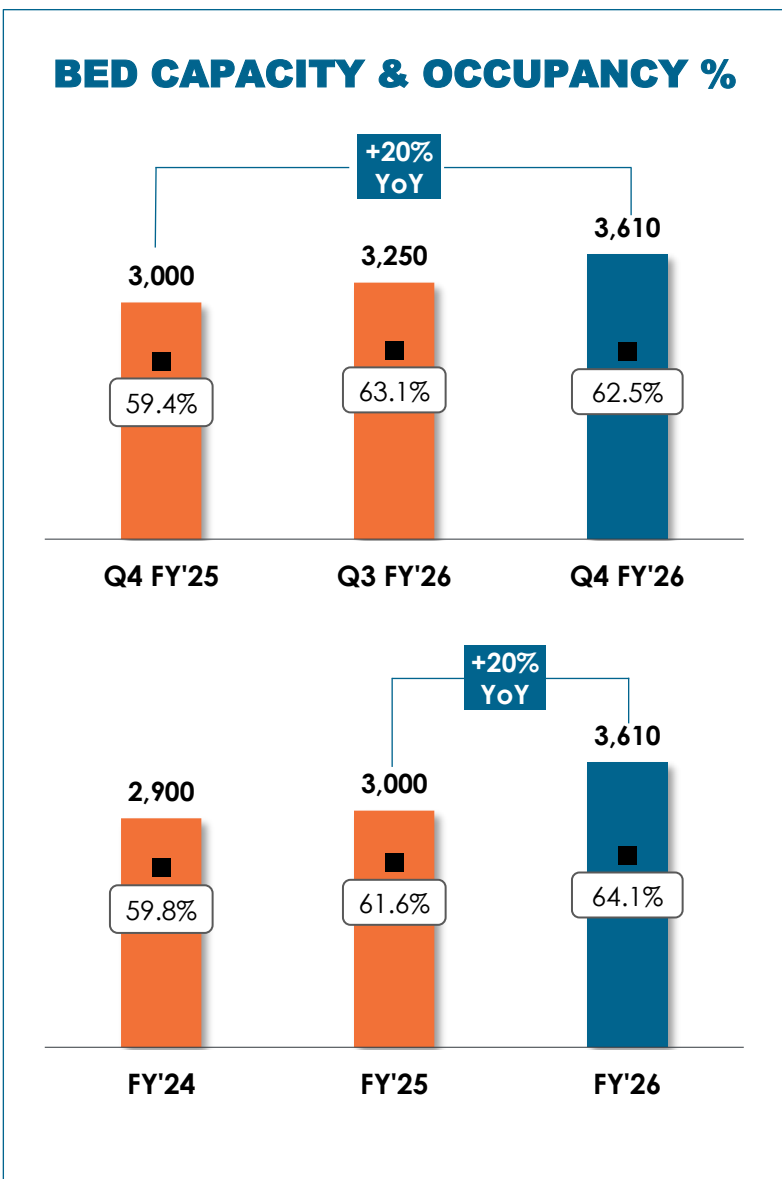


Dr. Ankit Gupta
Managing Director

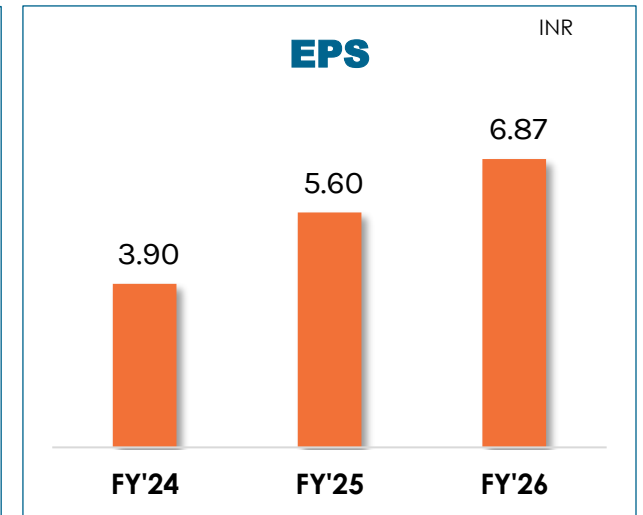
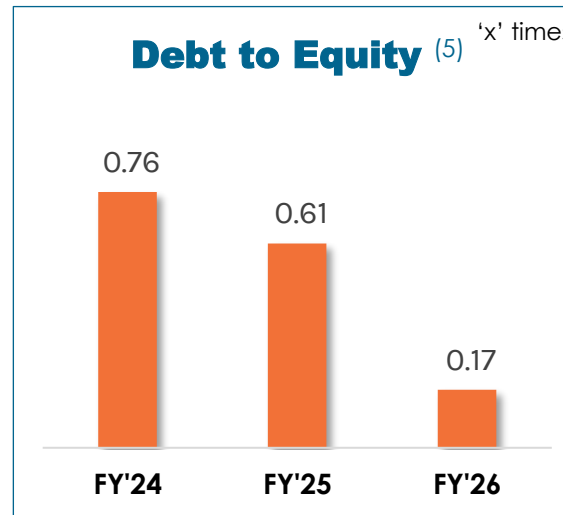
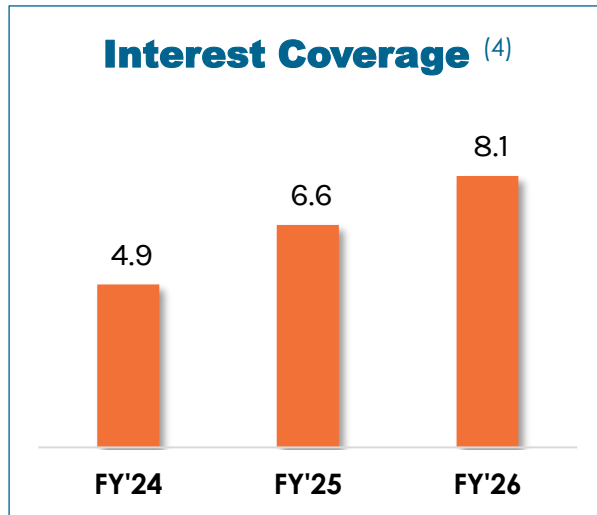
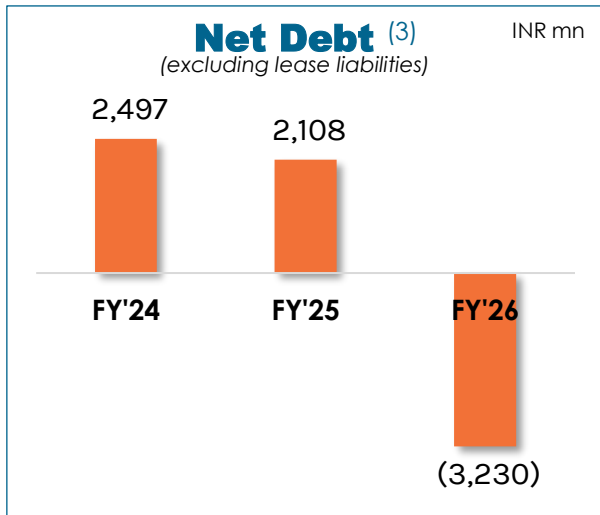
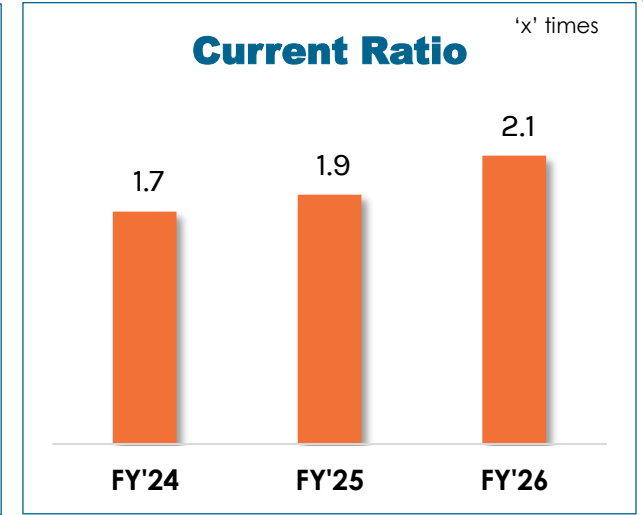
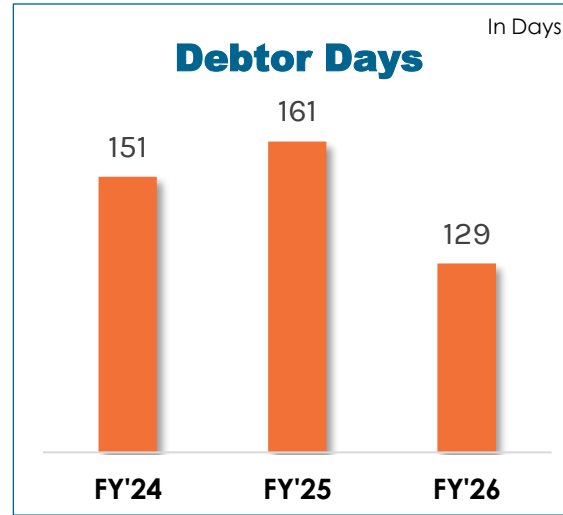
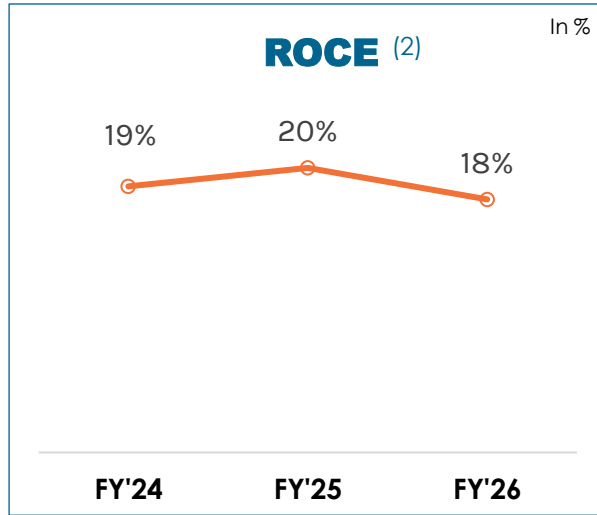
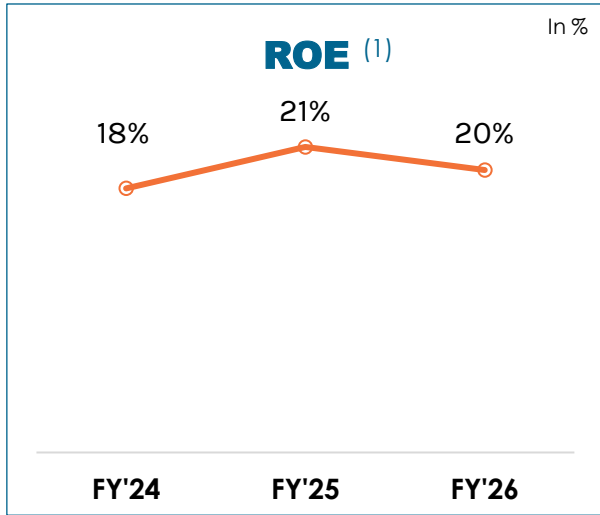
"FY'26 was the finest year in Park Medi World's history — a year in which we delivered record financial and operating performance, executed our largest-ever capacity addition, and strengthened our balance sheet, all simultaneously. That combination — growth, profitability, and financial discipline moving in the same direction at the same time — is the clearest possible validation of the model we have built over two decades.

Post our IPO, we remain firmly focused on disciplined capital allocation, balance sheet strength, and measured expansion. Our immediate priorities are the seamless integration of acquired assets, improving utilisation across newer facilities, and sustaining the profitability that funds our next phase of growth entirely through internal accruals. Over the medium term, we will continue to selectively pursue growth opportunities while maintaining our unwavering commitment to delivering affordable, high-quality healthcare and creating long-term value for all our stakeholders. The runway ahead has never been longer, and our conviction in what lies ahead has never been stronger."





CONSOLIDATED KEY RATIOS



1. ROE is calculated as Profit After Tax for the year divided by Average Total Equity for the year. For FY'26, weighted impact of equity raised through IPO has been considered.
 2. ROCE is calculated as a percentage of EBIT (including other income) divided by capital employed. Capital employed is calculated as sum of total equity plus total bank borrowings, plus deferred tax liabilities, less deferred tax assets
 3. Net debt is total debt less cash and cash equivalents. Total debt includes current debt (2,089 mn), non-current debt (190 mn) and excludes lease liabilities. Cash includes Cash & Cash equivalents (2,368 mn), Other Bank balances (1,945 mn) and Fixed deposits with maturity of more than 12 months grouped under Other financial non current assets (1,196 mn)
 4. Interest coverage = Profit before depreciation, interest and tax (PBDIT) / interest and finance charges
 5. Debt to equity ratio is calculated as total debt (including lease liabilities) divided by total equity

COMPANY OVERVIEW



Cluster based approach leveraging the benefits of proximity between hospitals

16

Hospitals

15 NABH⁽¹⁾
8 NABL⁽²⁾

3,960

⁽³⁾

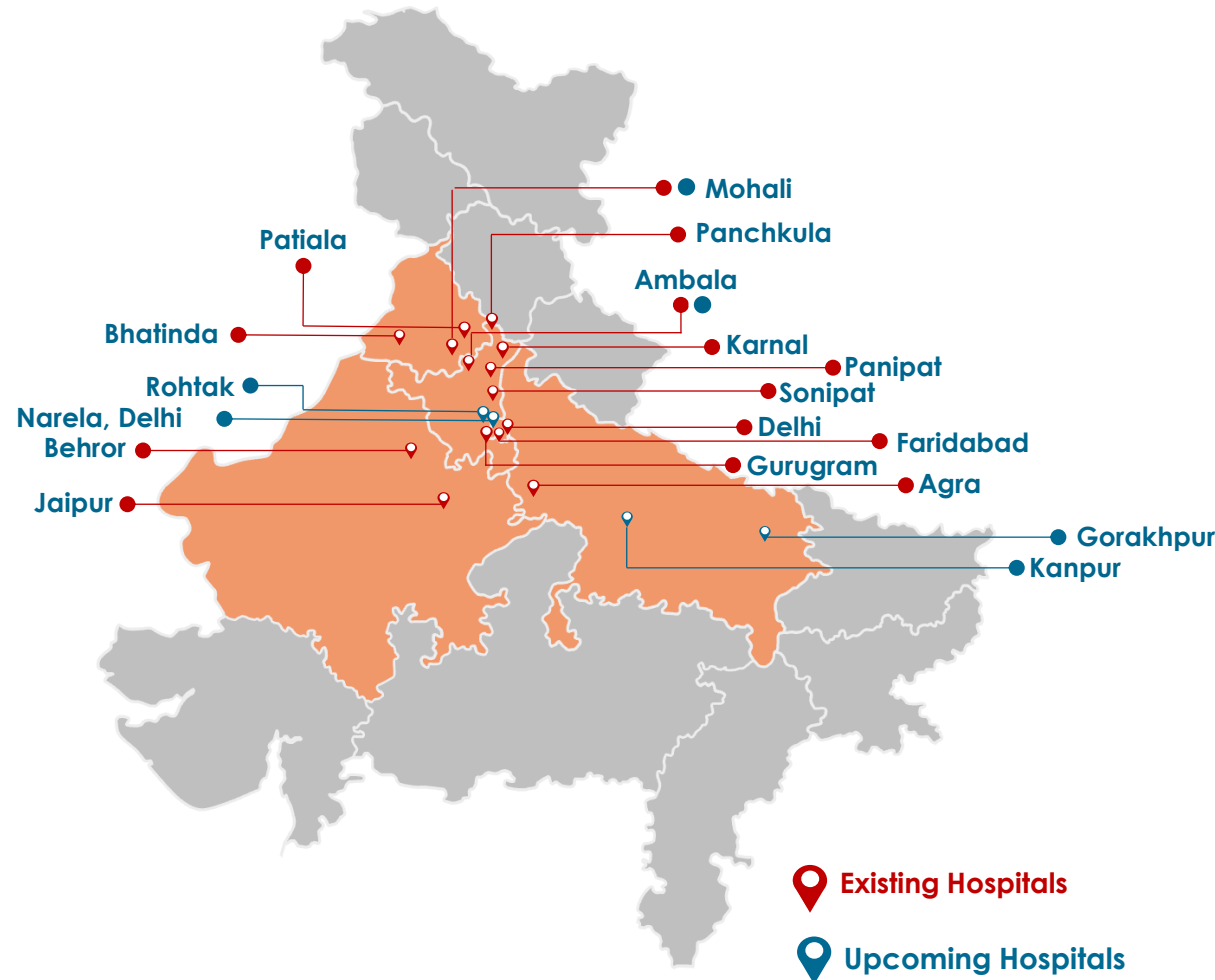
Bed Capacity

Including 1,040 ICU beds

30+

Super-Speciality & Speciality Services

1. Recently opened Panchkula facility is slated to undergo the NABH accreditation process shortly
2. Labs in 5 additional hospitals are being planned for NABL accreditation
3. No. of Beds as on date



Largest

Private Hospital Chain in Haryana & Tricity

Second Largest in North India

14 Cities

Across 5 States

establishing a strong presence

968

Doctors

2,215 Nurses

2005 – 2010

Early Organic Foundation

Greenfield

- New Delhi (200 beds)

2011 – 2015

The 1st Acquisition

Greenfield

- Gurugram (275 beds)
- Acquisition**
- Faridabad (150 beds)

2016 – 2020

Inorganic-led Scale-Up Phase

Greenfield

- Panipat (175 beds)
 - Gurugram (150 beds)
- Acquisition**
- Karnal (150 beds)
 - Ambala (250 beds)
 - Behror (300 beds)

2021 – 2025

Inorganic Expansion Accelerates

Greenfield

- Patiala (300 beds)
- Acquisition**
- Gurugram (225 beds)
 - Sonipat (225 beds)
 - Jaipur (250 beds)
 - Mohali (350 beds)
 - Bhatinda (250 beds)

2026 – Till Date

Clear Roadmap to reach 5,460 bed capacity

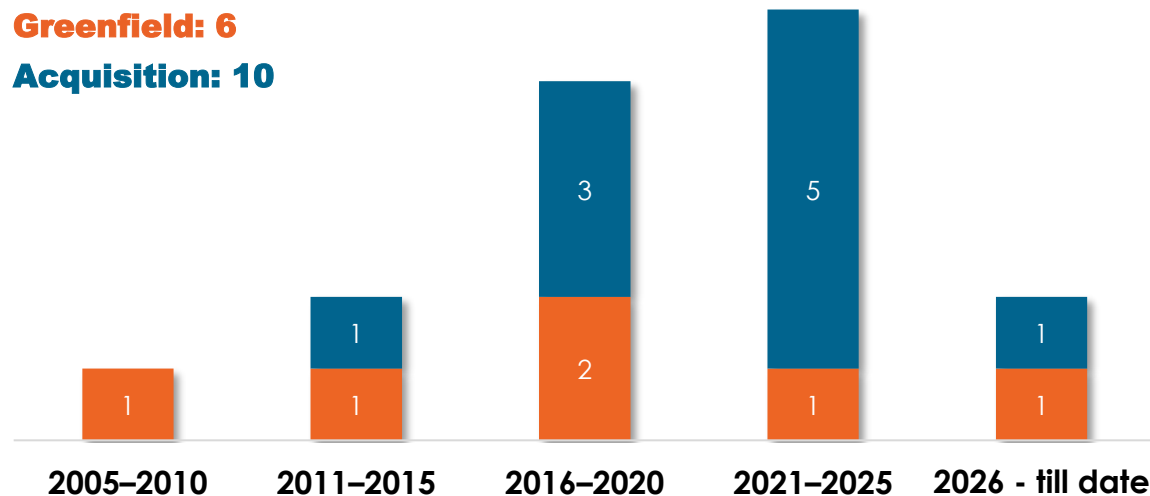
Greenfield

- Panchkula (350 beds)
- Acquisition**
- Agra (360 beds)

Panchkula and Agra are the largest greenfield and the largest acquisition respectively till date

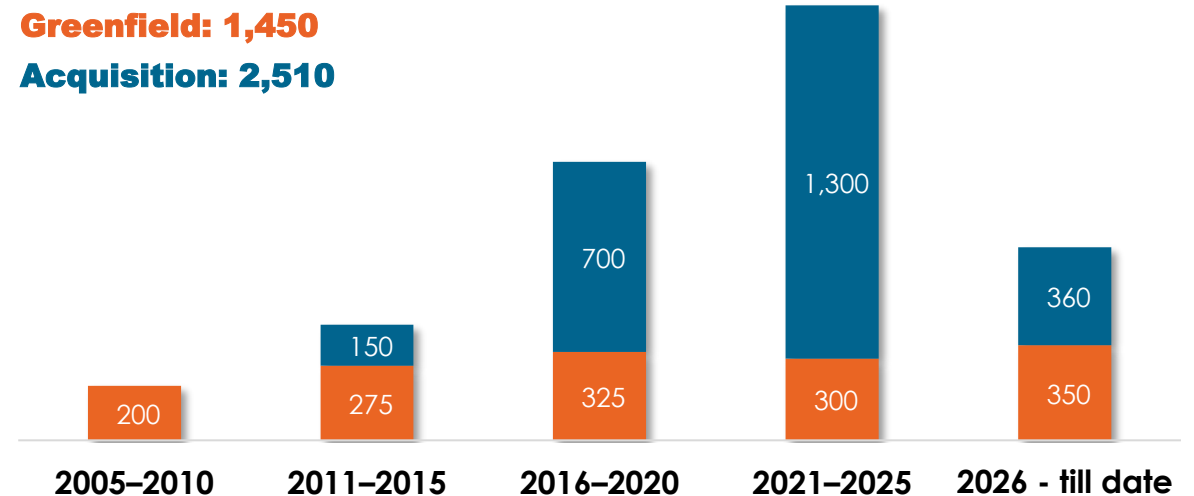
16 OPERATIONAL HOSPITALS (as on date)

Greenfield: 6
Acquisition: 10



3,960 BED CAPACITY (as on date)

Greenfield: 1,450
Acquisition: 2,510



10 Hospitals Successfully Acquired & Integrated

₹8,575 Mn Cumulative Consideration Paid

2,510 Beds Added via Acquisitions

3.4 Mn Average Capex per bed for all acquisitions till date

Acquired Hospitals Integrated into Park Medi World

Park Hospital, Faridabad

Jan 2014 | Consideration: ₹110 Mn | Beds: 150

Park Hospital, Karnal

Apr 2017 | Consideration: ₹ 250 Mn | Beds: 150

Healing Touch Super Speciality Hospital, Ambala

Apr 2020 | Consideration: ₹ 600 Mn | Beds: 250

Park Hospital, Behror (Rajasthan)

Nov 2020 | Consideration: ₹ 400 Mn | Beds: 300

Park Hospital, Palam Vihar

Feb 2021 | Consideration: ₹ 1,075 Mn | Beds: 225

Nidaan Hospital, Sonipat

Jul 2021 | Consideration: ₹ 520 Mn | Beds: 225

Amar Medical & Research Centre, Jaipur

Feb 2022 | Consideration: ₹ 520 Mn | Beds: 250

Grecian Super Speciality Hospital, Mohali

May 2023 | Consideration: ₹ 2,250 Mn | Beds: 350

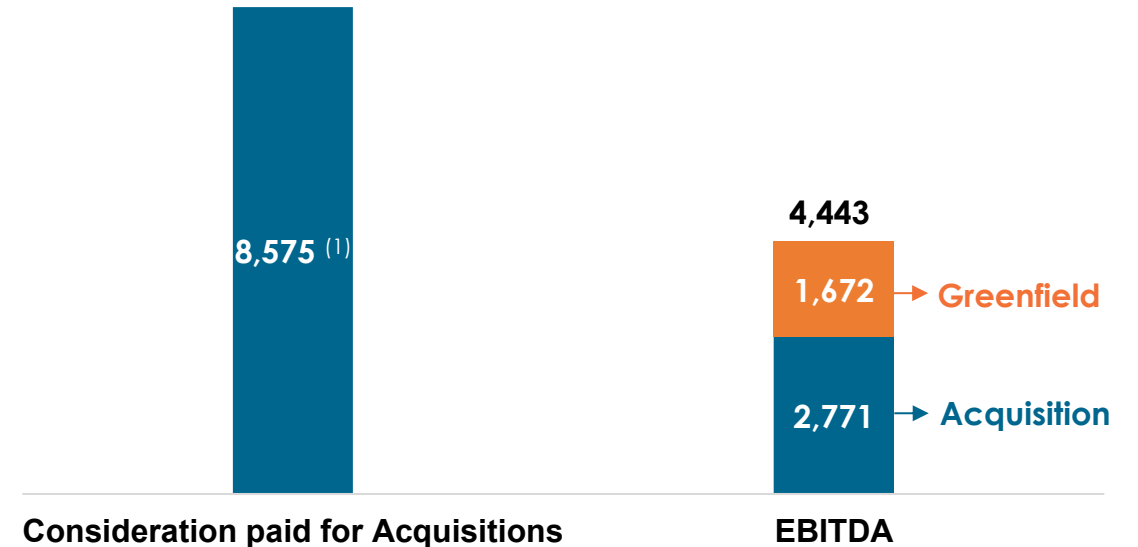
Krishna Super Speciality Hospital, Bhatinda

Jul 2025 | Consideration: 400 Mn | Beds: 250

KP Institute of Medical Sciences, Agra

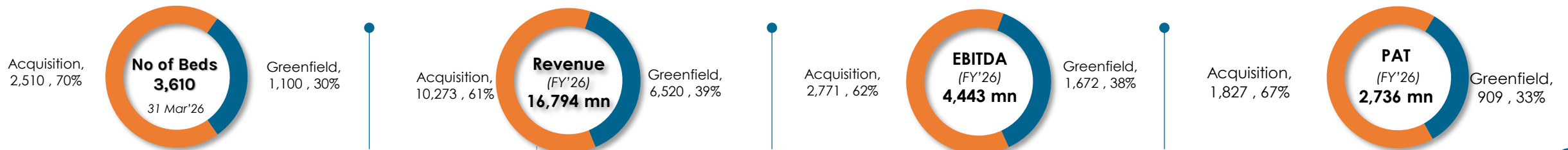
Feb 2026 | Consideration: 2,450 Mn | Beds: 360

Cumulative consideration paid compared to EBITDA



1. Of this 8,575 mn, Agra was acquired for INR 2,450 mn on 19th Dec'25 and was commissioned on 15th Feb'26

Acquired hospitals contribute meaningfully across all financial metrics





Park Hospital, **New Delhi**,
Jan 2005 (200 beds)



Park Hospital, **Karnal**,
Apr 2017 (150 beds)



Park Hospital, Palam Vihar,
Gurugram, Feb 2021 (225 beds)



Grecian Super Speciality Hospital,
Mohali, May 2023 (350 beds)



Park Hospital Sec 47, **Gurugram**,
Apr 2012 (275 beds)



Signature Hospital, **Gurugram**,
Aug 2019 (150 beds)



Nidaan Hospital, **Sonipat**,
Jul 2021 (225 beds)



Krishna Super Speciality Hospital,
Bhatinda, Jul 2025 (250 beds)



Park Hospital, **Faridabad**,
Jan 2014 (150 beds)



Healing Touch Super Speciality
Hospital, **Ambala**, Apr 2020 (250 beds)



Amar Hospital and Research
Centre, **Jaipur**, Feb 2022 (250 beds)



KP Institute of Medical Sciences,
Agra, Feb 2026 (360 beds)



Park Hospital, **Panipat**,
Jun 2016 (175 beds)



Park Hospital, **Behror**,
Nov 2020 (300 beds)



Park Hospital, **Patiala**,
Nov 2022 (300 beds)



Advanced Multi-super Speciality
Hospital, **Panchkula**, Apr 2026 (350 beds)

PARK MEDI WORLD OPERATING HOSPITAL PERFORMANCE METRICS

| # | Hospital | State | Operational From | Type | Land Area (Sq yards) | Built up Area (Sq. Ft) | Total Beds | ICU Beds | OTs | FY'26 Revenue (₹ Mn) |
|----|---|---------------|------------------|-------------|----------------------|------------------------|------------|----------|-----|----------------------|
| 1 | Park Hospital, New Delhi | Delhi | Jan-05 | Greenfield | 2,700 | 90,000 | 200 | 40 | 5 | 1,290 |
| 2 | Park Hospital, Sec 47, Gurugram | Haryana | Apr-12 | Greenfield | 6,100 | 110,000 | 275 | 95 | 6 | 2,479 |
| 3 | Park Hospital, Faridabad | Haryana | Jan-14 | Acquisition | 4,850 | 100,000 | 150 | 40 | 3 | 802 |
| 4 | Park Hospital, Panipat | Haryana | Jun-16 | Greenfield | 5,080 | 65,000 | 175 | 70 | 2 | 929 |
| 5 | Park Hospital, Karnal | Haryana | Apr-17 | Acquisition | 6,050 | 75,000 | 150 | 35 | 3 | 342 |
| 6 | The Signature Hospital, Gurugram | Haryana | Aug-19 | Greenfield | 6,050 | 120,000 | 150 | 40 | 4 | 1,049 |
| 7 | Healing Touch Super Speciality Hospital, Ambala | Haryana | Apr-20 | Acquisition | 10,890 | 150,000 | 250 | 75 | 3 | 1,722 |
| 8 | Park Hospital, Behror | Rajasthan | Nov-20 | Acquisition | 11,800 | 150,000 | 300 | 50 | 5 | 578 |
| 9 | Park Hospital, Palam Vihar | Haryana | Feb-21 | Acquisition | 6,050 | 100,000 | 225 | 80 | 5 | 2,446 |
| 10 | Nidaan Hospital, Sonipat | Haryana | Jul-21 | Acquisition | 6,300 | 80,000 | 225 | 75 | 4 | 1,208 |
| 11 | Amar Medical & Research Centre, Jaipur | Rajasthan | Feb-22 | Acquisition | 4,000 | 120,000 | 250 | 65 | 7 | 949 |
| 12 | Park Hospital, Patiala | Punjab | Nov-22 | Greenfield | 6,750 | 180,000 | 300 | 65 | 7 | 889 |
| 13 | Grecian Super Specialty Hospital, Mohali | Punjab | May-23 | Acquisition | 15,004 | 234,000 | 350 | 75 | 11 | 1,974 |
| 14 | Krishna Super Speciality Hospital, Bhatinda | Punjab | Jul-25 | Acquisition | 6,949 | 100,000 | 250 | 65 | 5 | 169 |
| 15 | KP Institute of Medical Sciences, Agra | Uttar Pradesh | Feb-26 | Acquisition | 5,200 | 160,000 | 360 | 86 | 7 | 84 |
| 16 | Park Hospital, Panchkula | Haryana | Apr-26 | Greenfield | 9,600 | 200,000 | 350 | 84 | 10 | (2) |

| | | | | | |
|----------------|------------------|--------------|--------------|-----------|------------------------------|
| 113,373 | 2,034,000 | 3,960 | 1,040 | 87 | 16,909 ⁽¹⁾ |
|----------------|------------------|--------------|--------------|-----------|------------------------------|

1. The reason for difference from reported figures is, additional ~INR 5 mn of revenue booked in Devina Derma & INR 120 mn of Intercompany elimination
 2. Panchkula was commissioned on 10.4.26 and was not operational as on 31.3.26

6,223 ⁽¹⁾
Total Workforce
1. On Roll Employees - as of 31.03.26

968
Doctors

2,215
Nurses

843
Medical Professionals

2,197
Support Staff

87 Operation Theatres

1,040 ICU Beds

Advanced Medical Equipment & Technology



18 MRI



16 CATH LAB



16 CT



119 Dialysis



PET CTs & LINACs



Da Vinci Robots



SSI Mantra Robot



Meril Robot & Robo Lens

Comprehensive Imaging & Diagnostics

- MRI Machines, CT Scanners across network
- Advanced digital X-ray & nuclear imaging

Advanced Surgical & Treatment

- IMARS Robotic Surgery System (3 hospitals)
- Laparoscopic & minimally invasive suites

Critical Care & Life Support

- High-dependency ICU with ventilator support
- Cardiac monitoring & emergency response systems

Specialized Clinical Equipment

- Linear accelerators for radiation oncology
- Cath labs, dialysis & advanced laboratory setups

Cardiology & Cardiac Sciences

- Angioplasty, bypass surgery, valve replacement
- Advanced cath labs & cardiac ICU support

Oncology (Medical, Surgical & Radiation)

- Chemotherapy, targeted therapy, radiation
- Dedicated cancer units with linear accelerators

Orthopedics & Joint Replacement

- Joint replacement, trauma care, sports injuries
- Minimally invasive orthopedic procedures

General Surgery

- Laparoscopic, gastrointestinal & emergency surgeries. Minimally invasive procedures with faster recovery

Neurosciences

- Stroke care, brain tumors, spinal surgeries
- Advanced neuro-interventions & imaging

Urology & Kidney Transplant

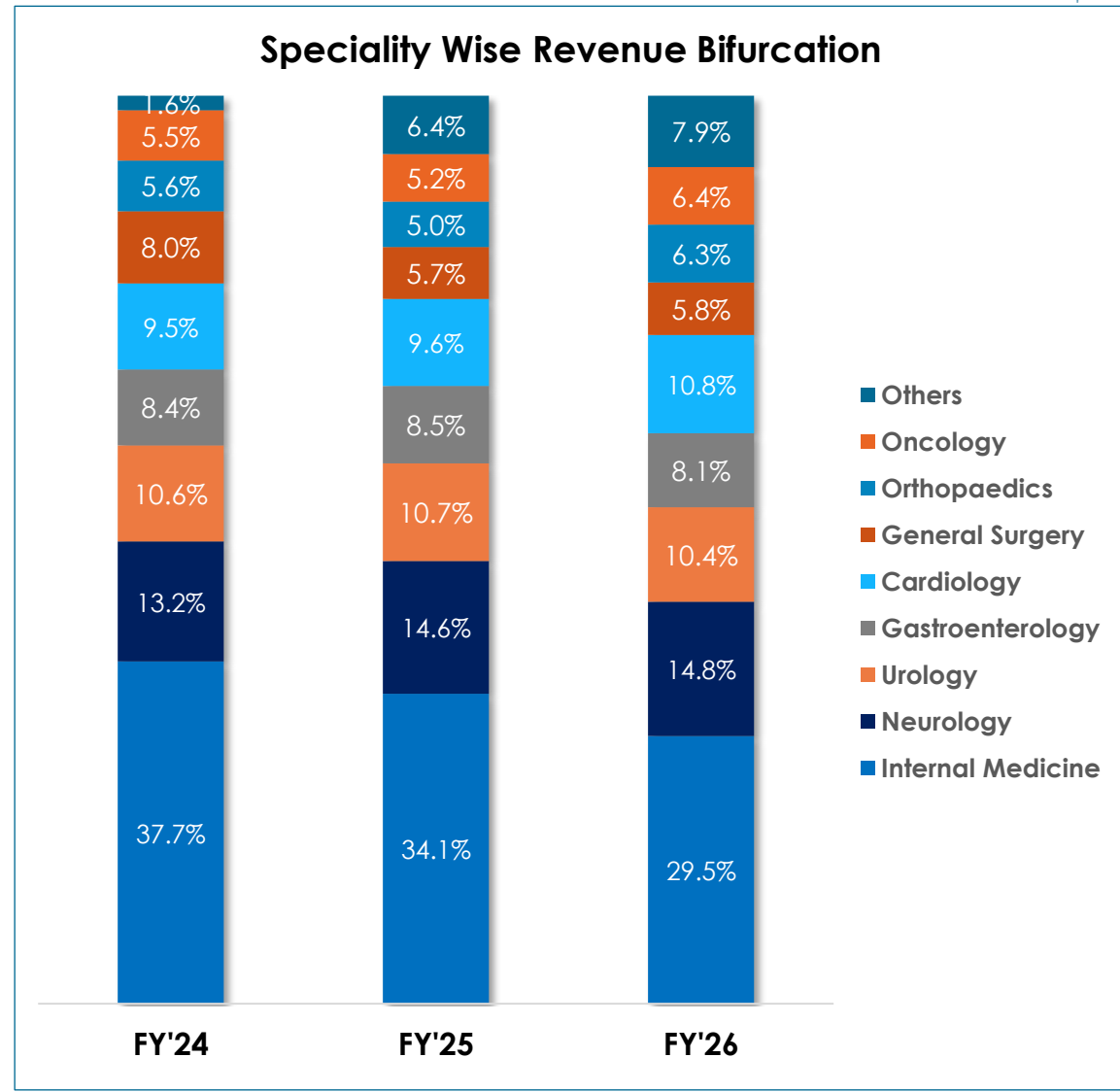
- Dialysis, renal care, transplant programs
- 5 hospitals approved for kidney transplants

Gastroenterology

- Endoscopy, GI surgeries, liver & digestive care

Internal Medicine

- Management of chronic & acute conditions. Diagnosis, preventive care & specialty referrals



Revenue Streams

In-Patient (IPD) Services Primary Revenue Driver

- Surgeries, critical care, ICU treatments
- Complex procedures across 30+ specialties

Out-Patient (OPD) Services

- Consultations, diagnostics, minor procedures
- High-volume, low-cost revenue contributor

Pharmacy & Ancillary Services

- In-house pharmacy across all hospitals
- Diagnostics, Radiology & Lab revenue

Payor Mix & Government Programs

Government Schemes & PSU

ESIC | CGHS | ECHS | Ayushman Bharat (PMJAY)

Insurance (Cashless & Reimbursement)

TPA-linked cashless + direct insurance billing

Self-Pay Patients

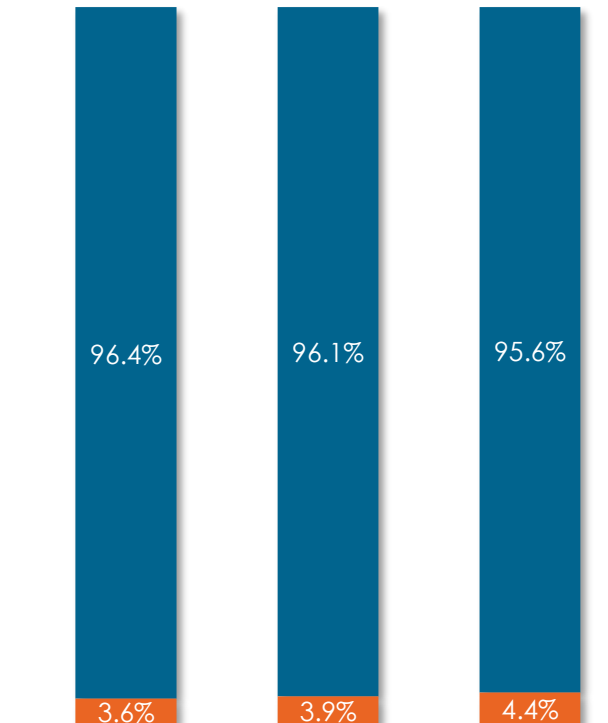
Cash-pay middle & lower-middle income segment

Aligned with National Healthcare Programs:

Park Medi World is empanelled under ESIC, CGHS, ECHS and Ayushman Bharat providing access to government-funded healthcare and driving high patient volumes across the network.

Patient Mix Revenue Contribution Trend

₹ 12,311 Mn ₹ 13,936 Mn ₹ 16,794 Mn



■ In-patient
■ Out-patient

Rich experience of Promoters has been instrumental in achieving leadership position and brand equity...



Dr. Ajit Gupta

Promoter, Chairman and Whole- Time Director

- Bachelor's degree in medicine and surgery, University College of Medical Sciences, University of Delhi
- Has been registered with Medical Council of India for 44 years and has 4 decades of experience in medical profession and hospital/nursing home business
- Established Park Hospital, New Delhi, in 2005



Dr. Ankit Gupta

Promoter and Managing Director

- Bachelor's degree in medicine and surgery from Bharati Vidyapeeth Deemed University
- 20+ experience in the medical profession; Registered with Delhi Medical Council in 2005
- Prior to joining the Company, associated with Park Hospital as head-operations; Associated with the Company since 2011

... supported by an experienced senior management



Dr. Sanjay Sharma

Whole Time Director and CEO

40+ years experience



Mr. Rajesh Sharma

CFO

29+ years experience



Mr. Abhishek Kapoor

CS and Compliance Officer

16+ years experience



Mr. Sudesh Kumar Sharma

Chief Strategy Officer &

Group OSD - Finance

30+ years experience



Dr. Anshu Makkar

Group Medical Director

17+ years experience



Ms. Bhawna Khirbat

COO

18+ years experience



Mr. Sanjeev Taneja

Head – Finance and

Strategic Support

30+ years experience

Quality & Compliance Certifications

Adherence to National Healthcare Quality Standards

Dedicated ICU, Trauma & Emergency Infrastructure across all units

Advanced Surgical & Robotic Capabilities (iMARS)



15 (1) NABH Accredited Hospitals & 8 (2) NABL & NABH Accredited Hospitals

2015

Delhi Gaurav Award, presented to Dr. Ajit Gupta by Hon'ble Union Minister of Science & Technology and Earth Sciences, Dr. Harsh Vardhan at Vigyan Bhawan, Delhi

Six Sigma Healthcare Excellence Award, presented to Dr. Ankit Gupta

2017

Indian Excellence Award, for 'Best Multi-Specialty Hospital in Delhi-NCR and Haryana' in 'Healthcare & Business Sector'

100 Most Impactful Healthcare Leaders (Global Listing)

2018

DMA Distinguished Service Award, 2018, Presented to Dr. Ajit Gupta by Delhi Medical Association

2019

Healthcare Leadership Award, for 'Best Multi Super Speciality Hospital' was awarded to Park Hospital, Gurugram, Haryana

Award for 'Most Valuable and Admirable Hospital', was awarded to our group of hospitals by ET Now

ABP News Healthcare Leadership Award, presented to Park Hospital, Gurugram for the Best Multi Super Speciality Hospital

Maharaja Agrasain ji Award, Chief Guest Shield presented to Dr. Ajit Gupta, by Vaish Uthan Sang Parivar

2024

Red Achievers Awards, Excellence in Multi Speciality Medical Services

Key Achievements

- Approved for Organ Transplant Programs
- Approved for Para Medical Courses
- Approved for Post Graduate Medical Courses
- All Hospitals Rated 'Gold Standard'
- **40+ Years** of Clinical Excellence



1. Recently opened Panchkula facility is slated to undergo the NABH accreditation process shortly
2. Labs in 5 additional hospitals are being planned for NABL accreditation

GROWTH DRIVERS





Krishna Super Speciality Hospital, Bhatinda

Acquired & Commissioned
Jul 2025 | 250 Beds



KP Institute of Medical Sciences, Agra – Largest acquisition till date

Acquired & Commissioned
Feb 2026 | 360 Beds



Febris Hospital, Narela – Delhi

Acquired
200 Beds ⁽²⁾



Park Hospital, Panchkula

Completed Construction of the
Largest greenfield project
Apr 2026 ⁽¹⁾ | 350 Beds



Grecian Super Speciality Hospital, Mohali

350 existing beds + 150 bed
expansion announced
Strengthening super-specialty
capacity over the next 12–15 months

850
Bed Capacity in Tricity ⁽³⁾

Emerging as the Largest
Private Healthcare Provider in Tricity

Strengthened presence across
Punjab, Haryana, Delhi NCR & UP

Positioning Impact

Clear shift towards **high-acuity, tertiary & quaternary care**

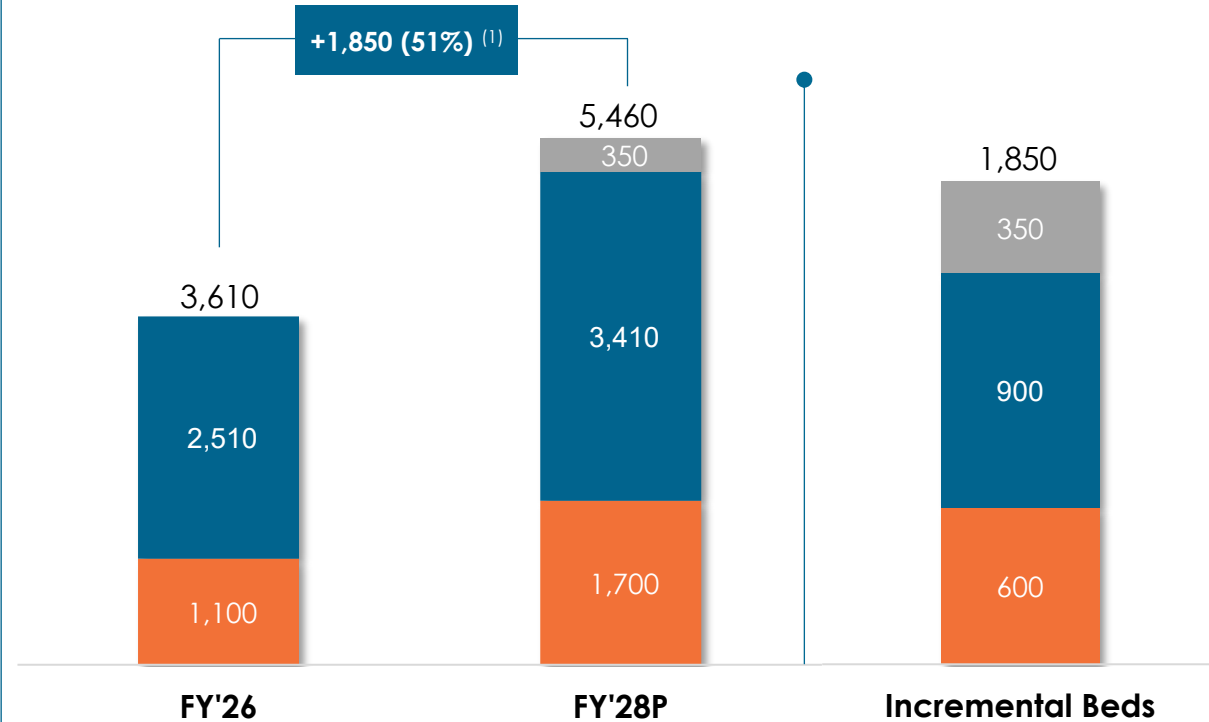
Building a **cluster-led leadership model in Tricity healthcare ecosystem**

(1) Commissioned on 10th Apr'26, capacity addition not considered in FY'26

(2) Expected to get commissioned in Q2 FY'27

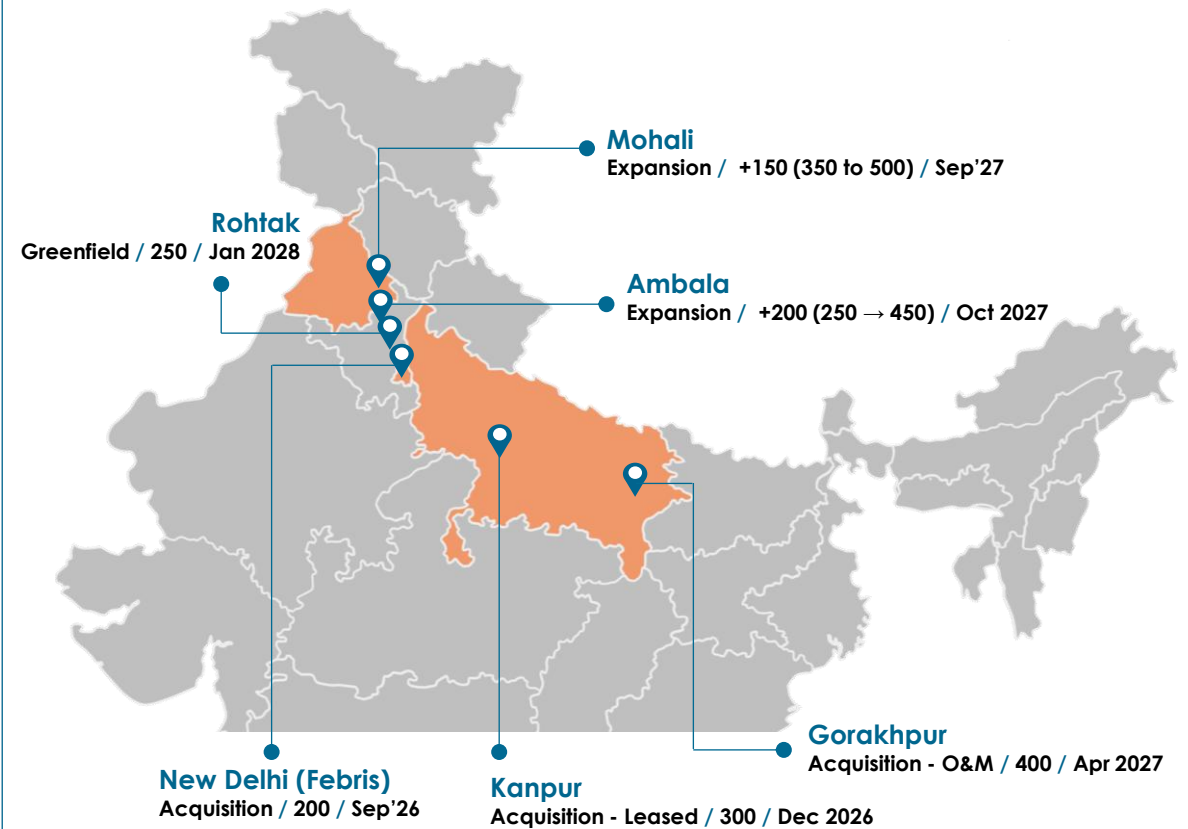
(3) Total No of Beds Post Mohali Expansion

50%+ BED CAPACITY EXPANSION TILL MARCH'28



Greenfield Acquisition Expansion

1. Of this 1,850 bed capacity addition, Panchkula (350 beds) was commissioned on 10.4.26



Greenfield + Acquisition
Balanced growth

O&M
For Faster ramp-up

Cluster Format
For Capex & Opex Efficiency

Robust financial strength and disciplined capital allocation enable Park Medi to fund multi-lever growth and deliver sustainable expansion.

Financial Strength

Strong Operating Momentum

- Best-ever operating performance driven by higher patient volumes & ARPOB
- Record Revenue and Profitability
- Strong internal accruals supporting ongoing expansion

Strong Balance Sheet

- Negative Net Debt with comfortable leverage position
- Strong liquidity with ₹3,141 mn in FDs. Total Cash of ₹5,509 mn (cash + bank balance + FDs > 12 months maturity)
- Significant headroom to raise debt for future growth

Well-Funded Growth Visibility

- Internal accruals sufficient to scale up to ~5,460 beds by FY'28
- Additional capacity to raise capital for unidentified acquisitions

Disciplined Capital Allocation

- Focus on ROCE-accretive expansion opportunities
- Track record of efficient capital deployment
- Continuous evaluation of new growth avenues

Equity Optionality

- Promoter holding at ~82.9%
- Headroom for dilution up to regulatory threshold (~75%)
- Provides flexibility for future equity raise if required

Financial Strength



Funds Multi-Lever Growth



Drives Sustainable Expansion

Growth Drivers

Network Expansion

- Bed capacity to grow by 50%+ between FY'26-28
- Brownfield expansion to improve asset utilization, allowing bed addition at lower cost
- Selective Greenfield entry in high-growth Tier 1/2/3 markets

Asset-Light & Capital-Efficient Growth

- Expansion through O&M contracts and partnerships
- Enables faster ramp-up with lower upfront capital intensity
- Supports ROCE-accretive growth model

Inorganic Growth

- Focus on North India clusters & adjacent markets
- Strong track record of turnaround and integration
- Capitalizing on fragmented market opportunities

Operational & Clinical Excellence

- Investments in advanced medical equipment & robotics
- Expansion of super-specialties and complex procedures
- Improving ARPOB, case mix and overall efficiency

Talent & Patient Growth Engine

- Attracting and retaining high-quality doctors and clinicians
- Continuous training, leadership development & medical education
- Growing focus on international patients and premium case mix

INDUSTRY OVERVIEW



India's healthcare demand is accelerating, while infrastructure remains significantly underpenetrated creating a multi-year growth opportunity.

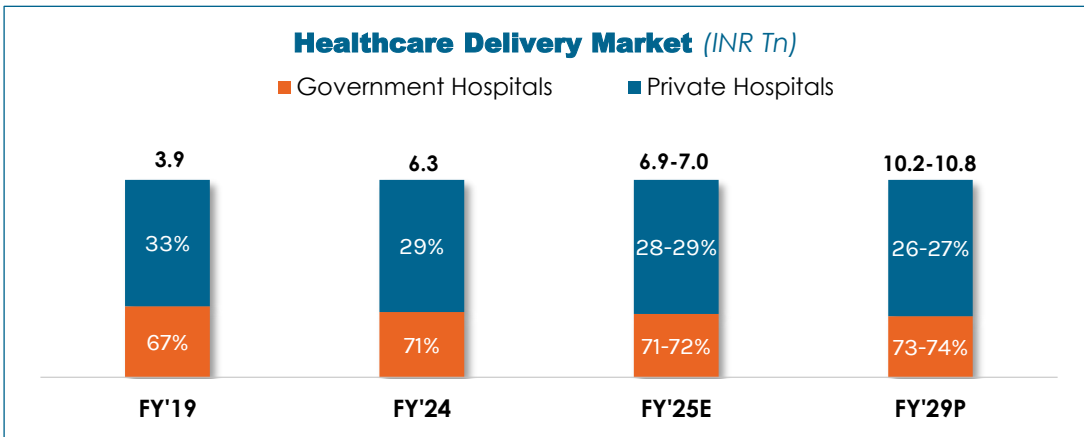
~10 -12% CAGR
Healthcare Delivery Segment (FY'24–FY'29P)

~3 Mn beds required
To bridge demand-supply gap

~₹1,06,530 Cr (+10% YoY)
Government healthcare allocation in FY'26

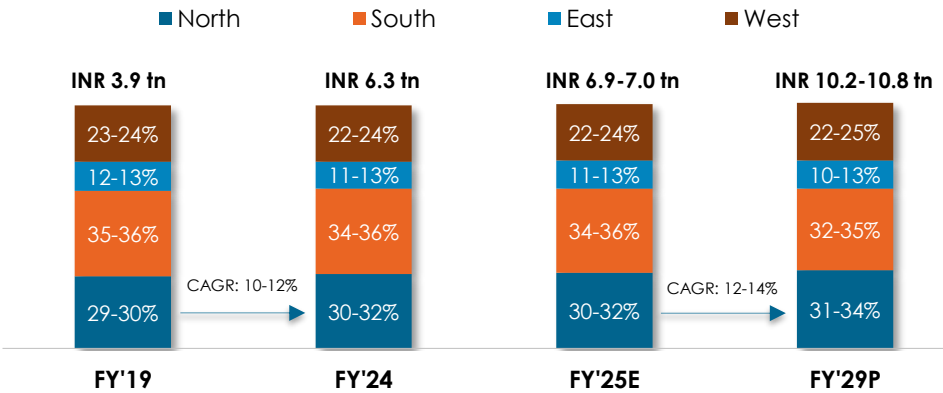
~5% of GDP by 2030
Government Healthcare spend

Private sector gaining share driven by quality & capacity expansion



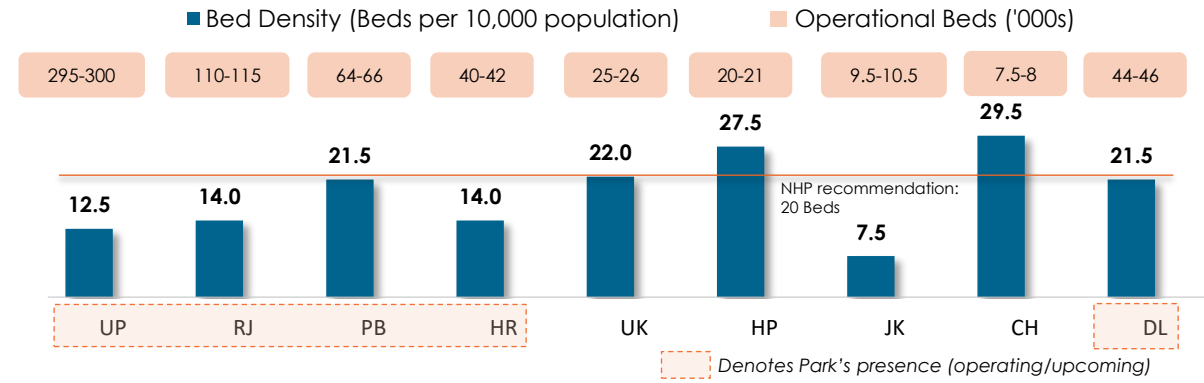
Source: IBEF, CRISIL

Market share of North India expected to grow the fastest



- Tier 2 and Tier 3 healthcare demand growing at around **16% to 18% CAGR**, higher than metro markets
- Growth driven by high population density and low healthcare penetration in North India
- Increasing prevalence of NCDs presents a growing demand for healthcare services

Bed density for states like UP, Rajasthan and Haryana is below NHP recommendation as of FY'22



- India average bed density is around **15 beds** per 10,000 population
- Global average is around **33 beds** per 10,000 population
- North India remains below both levels, indicating a significant supply gap

Multiple structural tailwinds are driving sustained demand growth across India's healthcare ecosystem.

CGHS Rate Revision

~10–15% rate increase

Government + Policy Push

Ayushman Bharat

- 40+ Cr cards
- 9+ Cr hospitalizations

Digital Health (ABHA)

Faster claims, better access

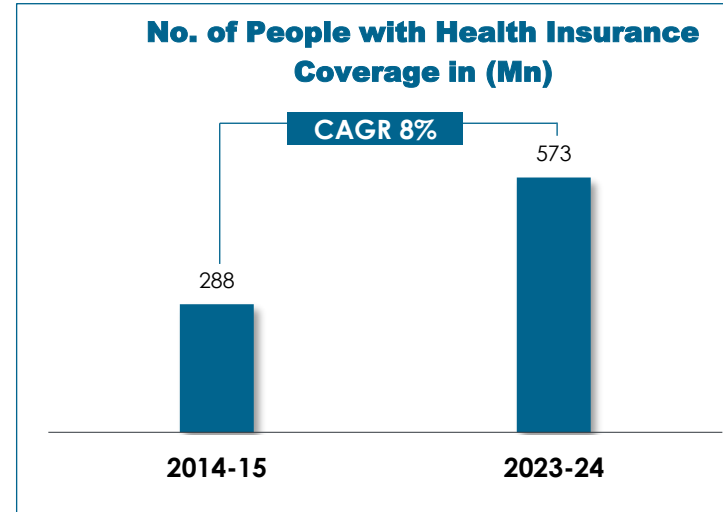
Increasing health awareness and accessibility

- Access to healthcare is improving with increasing disposable income
- Hospitalization rate to improve with increased health insurance and health check-ups
- Improving awareness for both preventive and curative care due to increasing urbanization

Source: CGHS Revision, Ayushman Bharat / PM-JAY Data, Digital Health Mission, PIB, CRISIL

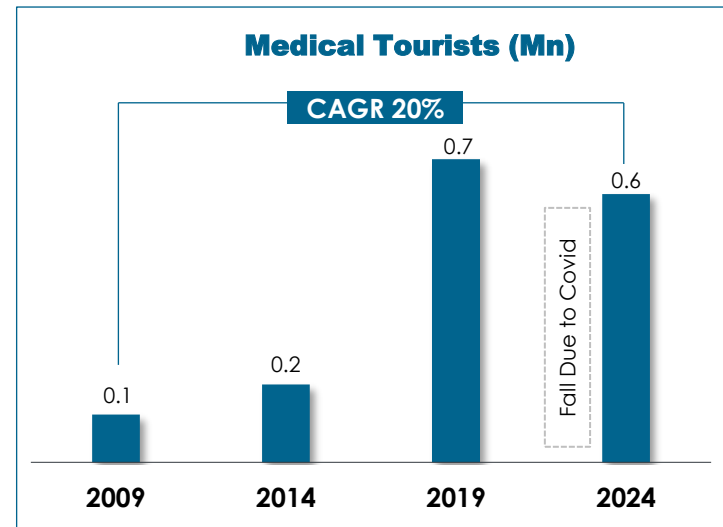
Rising Insurance Penetration in India

No. of People with Health Insurance Coverage in (Mn)



- **Low health insurance penetration** compared to other countries has been a major growth impediment
- Health insurance penetration is expected to increase from **40-42% (FY'24) to 45-50% (FY'26E)**

Medical Tourists (Mn)



- **India remains a preferred destination driven by cost competitiveness and quality care**, with recovery visible post-COVID
- Growth supported by increasing inflow from emerging markets and **expansion of multi-specialty hospital capabilities**

FINANCIAL PERFORMANCE



CONSOLIDATED BALANCE SHEET

| Equities & Liabilities (in INR mn) | FY'25 | FY'26 |
|---|---------------|---------------|
| Equity | 769 | 864 |
| Reserves | 9,752 | 19,356 |
| Non-Controlling Interests | 668 | 823 |
| Net Worth | 11,189 | 21,043 |
| Non-Current Liabilities | | |
| Non-Current Borrowings | 3,843 | 190 |
| Lease Liabilities | 564 | 1,314 |
| Long Term Provision | 107 | 137 |
| Deferred Tax Liabilities | 122 | 158 |
| Total Non-Current Liabilities | 4,635 | 1,800 |
| Current Liabilities | | |
| Current Borrowings | 2,382 | 2,089 |
| Lease Liabilities | 33 | 49 |
| Trade Payables | 1,361 | 1,090 |
| Short Term Provisions | 808 | 745 |
| Other Financial Liabilities | 844 | 924 |
| Other Current Liabilities | 133 | 180 |
| Current Tax Liabilities | 7 | 212 |
| Total Current Liabilities | 5,568 | 5,289 |
| Total Liabilities | 10,204 | 7,089 |
| Total Equity + Liabilities | 21,392 | 28,131 |

| Assets (in INR mn) | FY'25 | FY'26 |
|---------------------------------|---------------|---------------|
| Non-Current Assets | | |
| Fixed assets | 7,155 | 7,878 |
| Capital work-in-progress | 371 | 1,231 |
| Goodwill | 1,180 | 3,899 |
| Right of use assets | 558 | 1,302 |
| Other Intangible Assets | 10 | 12 |
| Financial Assets | 1,106 | 1,864 |
| Deferred Tax Assets | 239 | 274 |
| Other Non-Current Assets | 109 | 85 |
| Non-Current Tax Assets | 326 | 709 |
| Total Non-Current Assets | 11,054 | 17,254 |
| Current Assets | | |
| Inventories | 25 | 29 |
| Trade receivables | 6,135 | 5,935 |
| Cash & Bank Balance | 3,608 | 4,314 |
| Other financial assets | 381 | 301 |
| Other Current Assets | 189 | 299 |
| Total Current Assets | 10,338 | 10,878 |
| Total Assets | 21,392 | 28,131 |

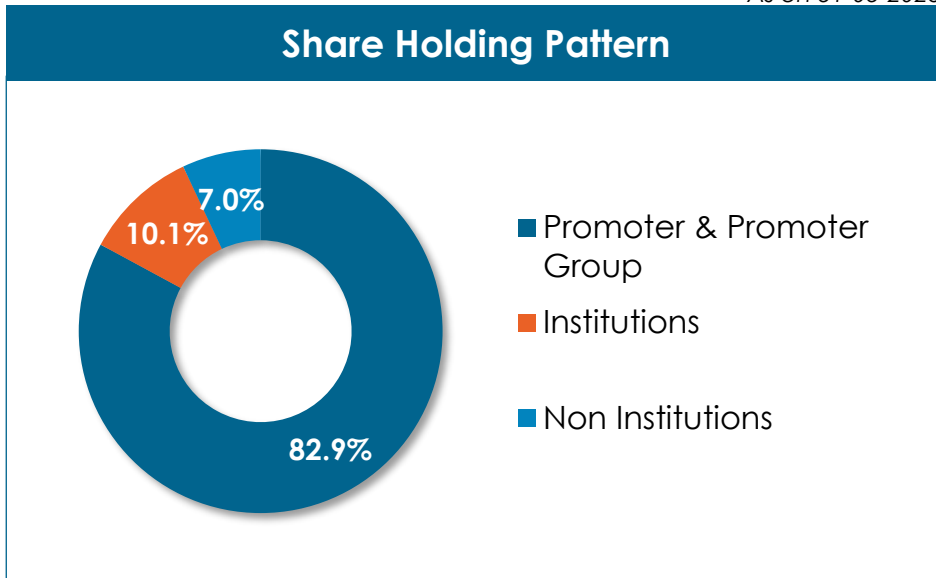
Q4 & FY'26 CONSOLIDATED PROFIT & LOSS STATEMENT

| Particulars (in INR mn) | Q4 FY'25 | Q4 FY'26 | YoY % | FY'25 | FY'26 | YoY % |
|--|--------------|--------------|----------------|---------------|---------------|----------------|
| Revenue (ex Other income) | 3,539 | 4,604 | 30% | 13,936 | 16,794 | 21% |
| Cost of material consumed /services rendered | 628 | 796 | 27% | 2,821 | 2,958 | 5% |
| Employee costs | 732 | 862 | 18% | 2,757 | 3,234 | 17% |
| Professional and consultancy fees | 590 | 716 | 21% | 2,082 | 2,571 | 23% |
| Other expenses | 705 | 956 | 36% | 2,566 | 3,588 | 40% |
| EBITDA | 884 | 1,274 | 44% | 3,710 | 4,443 | 20% |
| EBITDA Margin (%) | 25.0% | 27.7% | 268 bps | 26.6% | 26.5% | -16 bps |
| Other Income | 86 | 75 | -12% | 324 | 316 | -2% |
| Finance Costs | 156 | 140 | -11% | 608 | 589 | -3% |
| Depreciation | 155 | 175 | 13% | 569 | 625 | 10% |
| PBT | 658 | 1,034 | 57% | 2,857 | 3,546 | 24% |
| Tax | 135 | 266 | 97% | 702 | 810 | 15% |
| Net Profit | 524 | 768 | 47% | 2,154 | 2,736 | 27% |
| Net Profit Margin (%) | 14.8% | 16.7% | 188 bps | 15.5% | 16.3% | 83 bps |
| EPS (INR) | 1.36 | 1.78 | 31% | 5.60 | 6.87 | 23% |

As on 11-05-2026

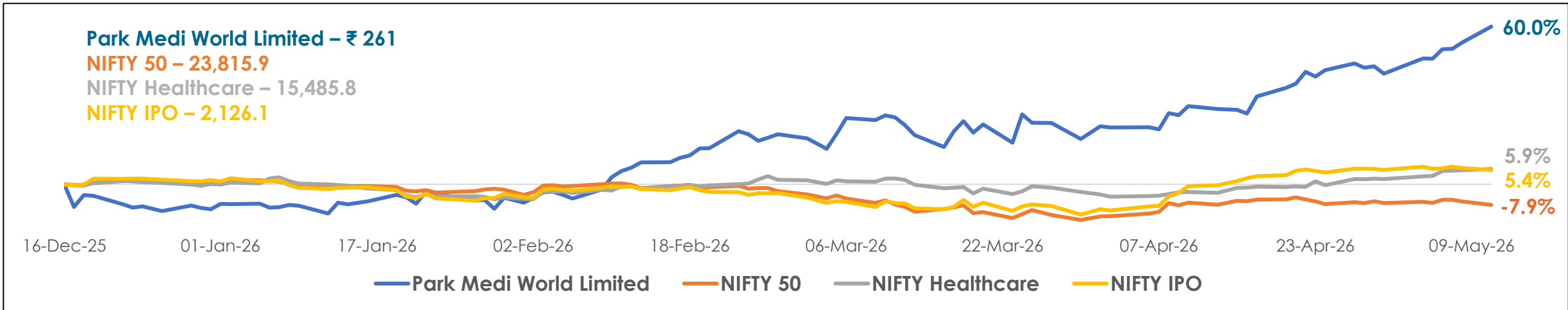
As on 31-03-2026

| NSE: PARKHOSPS INE119201023 | |
|-------------------------------|-----------------|
| Share Price (₹) | 261.00 |
| Market Capitalization (₹ Cr) | 11,273.40 |
| No. of Shares Outstanding | 43,19,30,864 |
| Face Value (₹) | 2.00 |
| 52 weeks High-Low (₹) | 266.19 / 138.10 |



- ### Top Institutional Holders
- Kotak Mahindra Mutual Fund
 - Carnelian Asset Management
 - Abakkus Asset Management
 - SBI General Insurance
 - Allianz Global

Share Performance From 17th December 2025 To 11th May 2026



Source: NSE



Thank You...



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