

STERLING TOOLS LIMITED

CIN : L29222DL1979PLC009668



WORKS : 5-A DLF Industrial Estate
Faridabad - 121 003 Haryana India
Tel : 91-129-227 0621 to 25/225 5551 to 53
Fax : 91-129-227 7359
E-mail : sterling@stlfasteners.com
website : stlfasteners.com

<u>Through NEAPS</u>	<u>By Listing Centre</u>
National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (E) Mumbai-400051	The Secretary BSE Limited 25 th Floor, P. J. Towers Dalal Street, Mumbai – 400001
Trading Symbol: STERTOOLS	Scrip Code: 530759

Date: 15th May, 2026**Sub: Investor Presentation for fourth quarter and financial year ended 31st March, 2026**

Dear Sir/ Madam,

This is in continuation of our letter dated 9th May, 2026 with respect to the intimation of schedule of Analyst / Institutional Investor Meeting- Earning Conference Call to be held on Monday, 18th May, 2026 at 10:00 A.M (IST).

In this regard, pursuant to Regulation 30 read with Part A of schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for the fourth quarter and financial year ended 31st March, 2026.

The attached presentation will also be hosted on the website of the Company at www.stlfasteners.com.

This is for your information and records.

For **STERLING TOOLS LIMITED**


Pragya Saxena
Company Secretary and Compliance Officer
M No. F9640



Encl: As above.

Diversification Through Innovation



Sterling Tools Limited

Investor Presentation

May 2026

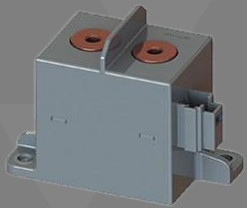


Table Of Contents

		<u>Page No.</u>
1	About the Company	4
2	Q4 & FY26 Business Highlights	18
3	Financial Highlights	24
4	Historical Financials	29
5	Annexure	33

Safe Harbor Statement



This presentation and the accompanying slides (the "Presentation") have been prepared by Sterling Tools Ltd (the "Company") solely for informational purposes and do not constitute an offer, recommendation, or invitation to purchase or subscribe for any securities, and shall not serve as the basis for any contract or binding commitment.

No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of Presentation.

This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, Presentation is expressly excluded.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward – looking information contained in this presentation.

Any forward – looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



STL fasteners Plant- Bengaluru

About the Company

Sterling Fasteners

1

New OEM customers onboarded

- **TATA PV** added to customer base
- **Strong Cash flow generation** and continued Net Debt free Position
- Strengthened long-term growth visibility

Sterling E-Mobility

28

Active customer programs

- **Customer diversification on track with significant inroads on LCV and HCV customer programs**
- Comprehensive EV Powertrain Solution- **Integrated motors & controllers, Onboard & offboard chargers, DC/DC converters, Rare-earth magnet-free motor**
- OBC and Multi Function lines will be commissioned in Q2 FY 27
- Continued traction on Motor and Off Board Charger programs
- **Established technology partnerships:**
 - Jiangsu GTAKE (For Motor Control units)
 - Landworld Technology (For DC/DC Converters and Onboard & offboard chargers)
 - Advanced Electric Machines (For REM free Motors)

Sterling Tech-Mobility

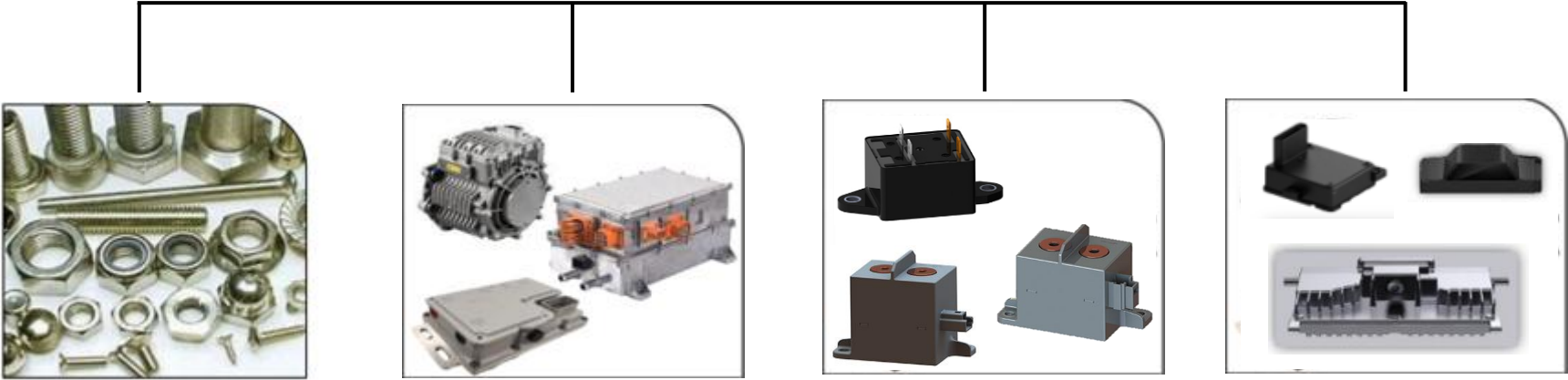
7

Customer Program Wins; Supplies to Commence from Q3FY27 Onwards

- **HVDC Contactors & Relays** on track with strong EV segment engagement
- **Import substitution** strategy driving value addition & localisation
- Supported by rising EV penetration & new product ramp-ups



Sterling Group



Fasteners

Power Train and Power Electronics

Electrical Components

Active Safety Systems

Technology Partners

- Jiangsu Gtake
- Landworld Technology
- Advanced Electric Machines

- Kushan GLVAC

- Minieye
- Nanjing Hoahang

COMPANY AT A GLANCE

Trusted Tier-1 supplier for 47 years manufacturing high-tensile cold-forged fasteners

3 Manufacturing Plants: Faridabad, Prithla & Bengaluru and 1 Wire Drawing Unit at Ballabgarh

18 warehouses at strategic locations across India

100+ Distributor Network for pan-India aftermarket coverage

Segment Presence: 2W · 3W · PV · CV · Farm

FY26 KEY WINS

✓ Entry into Tata PV segment

✓ Crossed INR 100 Cr Revenue from the Marquee Customer

✓ Key commercial vehicle customer accounts delivered healthy double-digit growth in H2 FY26.

✓ New Business Wins of INR 64 Cr in FY26

STRATEGIC STRENGTHS

Consistent Market Outperformance

Outpacing industry growth through new customer acquisitions across segments

Double-Digit EBITDA Margins

Maintaining strong, stable margin profile with disciplined cost management

Net Debt-Free

Consistent cash flow generation funds group growth and strategic initiatives

Cash-Generative Foundation

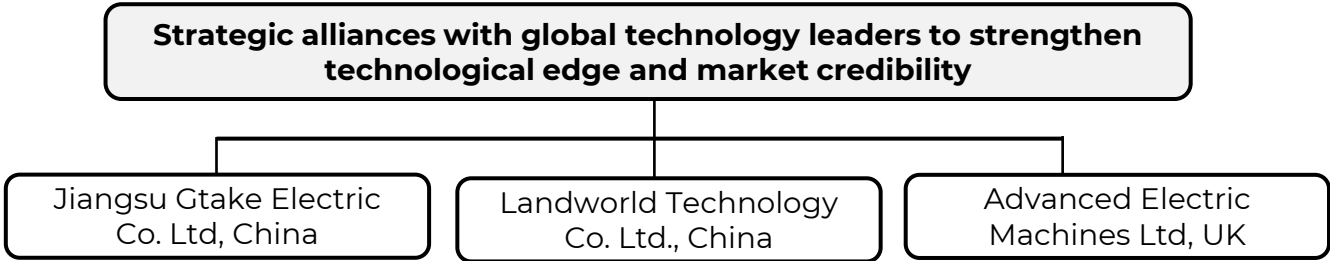
Mature core business enables diversification into high-growth adjacencies

Premium Product Focus

Acquisition in critical fasteners; value-added products with high customer stickiness

SEM – Powertrain & Power Electronics

- **A pioneer in the industry and one of India’s leading suppliers of Motor Control Units (MCUs) for electric vehicles**
- Has now evolved into a **full-spectrum powertrain and power electronics solutions provider for the EV industry**
- **Technology centre in Faridabad and Bengaluru** with more than 40% of total staff in product and application Engineering
- Regular supplies to more than 20 customers and trails / validation ongoing for 30+ customer programs



Scaling with Purpose: Expanding Segments, Deepening Capabilities and Enhancing Margins

- Volume growth and customer acquisition
- Supply chain optimization and strategic sourcing
- Insourcing of critical processes to reduce costs and improve control
- Investments in advanced manufacturing, including Surface Mount Technology (SMT) and shop floor automation
- Building strong in-house engineering capabilities with global partnership

STML - Critical High-Voltage Components & Relays

- First-mover in domestic manufacturing of high-voltage power transmission components for India's evolving electric mobility and industrial sectors
- Strategic focus on import substitution through technical collaborations with Kunshan GLVAC Yuantong New Energy Technology Co, Ltd to establish localized supply chains for safety-critical components
- State-of-the-art, fully automatic manufacturing facility in Bengaluru ensures world-class quality and precision for the safety-critical components powering India's EV and energy sectors

Target Markets & Applications

- | | | |
|---|---------------------------|---------------------------------------|
| • Premium e-2W | • e-3W | • e-LCV & HCV |
| • e-Passenger Vehicles & Hybrid Electric Vehicles | • Charging Infrastructure | • Smart Grid / Energy Storage Systems |

Strategic Roadmap & Financial Roadmap

- **Commercial production of HVDC Contactors & Relays commencing in July / August 2026, with strong revenue growth trajectory**
- Systematic localization roadmap to enhance value addition and cost competitiveness
- **Double-digit margin profile** expected at operational maturity
- Strategic alignment with "Make in India" and "**Atmanirbhar Bharat**" initiatives
- Outsourcing/Export Agreement Signed with GLVAC for overseas Markets. Additional revenue for North America to be explored

Sterling Tools Enters ARAS & ADAS Through Partnerships with Nanjing Haohang and MINIEYE

ARAS Partnership: Nanjing Haohang (China)



Sterling Tools entered into a Technology Collaboration & Supply Agreement with Nanjing Haohang



Sterling Tools to lead local engineering, manufacturing & sales of ARAS in India



ARAS (Advanced Rider Assistance Systems) for 2Ws functions similar to ADAS in passenger vehicles



Technology uses sensors, software & control systems for real-time rider alerts

Key Features

- ▶ Front Collision Warning
- ▶ Rear Collision Warning
- ▶ Blind Spot Detection
- ▶ Lane Change Warning
- ▶ Wrong-Side Alert

ADAS & DMS Partnership: MINIEYE (China)

Partnership Scope

Localisation of ADAS & DMS through India-specific perception tuning mixed traffic, diverse roads & unique driving behaviours

Engineering Focus

Collaboration centred on perception adaptation for Indian driving environments, road conditions & unique use cases

Regulatory Alignment

Aligned with India's mandatory ADAS & DDAWS regulations effective 1st January 2027

Market Coverage

Covers both commercial and passenger vehicle segments across the Indian automotive industry

Technology Solutions Portfolio



Autonomous Emergency Braking - Automatic braking to prevent or mitigate collisions



Forward Collision Warning- Early warning system for potential front-end collisions



Lane Departure Warning- Alerts when vehicle drifts from lane markings



Driver Drowsiness Warning- Monitors driver attention and fatigue levels

Product Portfolio

Quality & Reliability

Certified Products

Wide Range Applications

Competitive Pricing

Preferred supplier to OEM

Fasteners



AXLE BOLTS



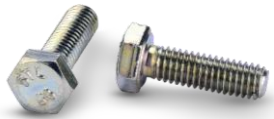
ENGINE BOLTS



SPECIAL FASTENERS



BANJO BOLT



STANDARD BOLTS



WHEEL BOLTS



SEALANT PARTS



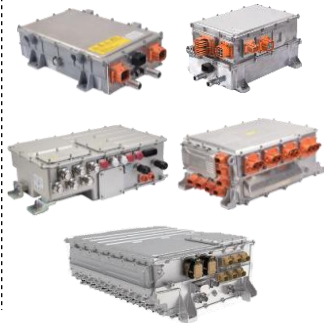
BALL JOINT

EV Components

Motor Control Units



Multi Function Units



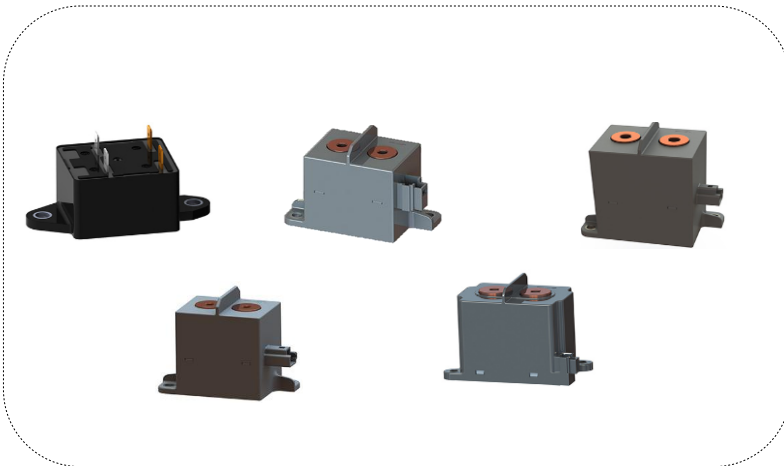
Motors



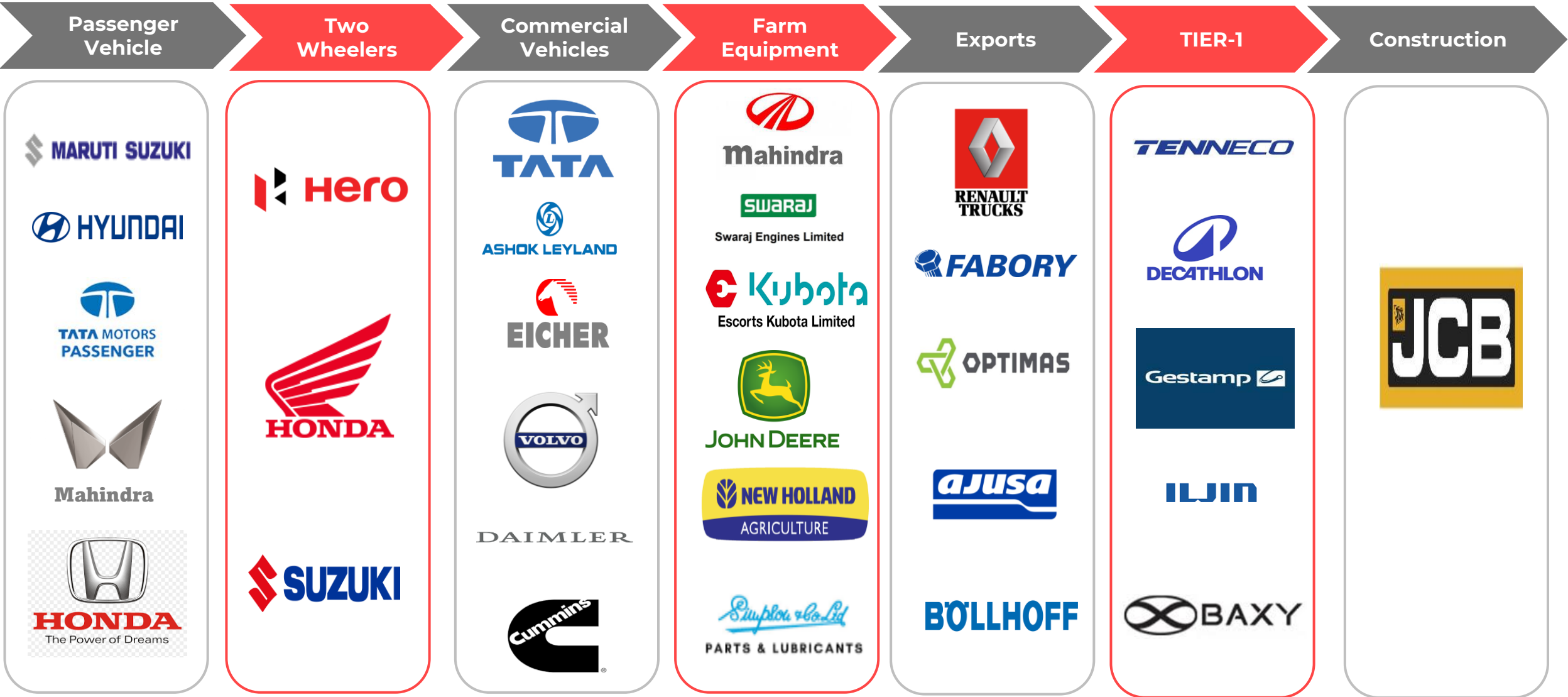
On-Board Chargers & DC-DCs



Contactors & Relays



Key Clientele – STL (Standalone)



Aftermarket: Strong Pan-India presence with 100+ Distributors

Logos displayed are for representation purposes only and remain the property of their respective owners

Key Clientele – SEM

Logos displayed are for representation purposes only and remain the property of their respective owners

Key Prospective Clientele – STML

Battery Pack



BDU & PDU



Automotive



History & Milestones



1979-1981

- **STL Incorporation**
- **First Plant** - DLF (Faridabad)



1982 - 1999

Customer Acquisition

- Maruti Suzuki
- M&M
- HMSI
- Hero Moto Corp
- Suzuki Motorcycle
- Swaraj Tractors
- Tata Motors
- Ashok Leyland
- Volvo Eicher
- Daimler India
- Cummins
- SML Isuzu
- CNH
- Escorts
- Swaraj Engines



1999 - 2019

- **Second Plant** - Wire drawing unit at Ballabhgarh (Faridabad)
- **Third Plant** - Prithla (Palwal)
- **Fourth Plant** - Kolar (Bengaluru)



2020 - 2023

- **Diversification into EV Components** – through 100% subsidiary **Sterling Gtack E-Mobility Ltd. (SGEM)**
- **SGEM's** first full year of operations with positive Net Profit
- SGEM secured business from **20 customers**



2024

- STL expanding customer base by adding **Hyundai Motors**
- SEMs MCU capacity enhanced to **6,00,000 units/pa**
- Sterling tools through its wholly owned subsidiary Sterling Tech-Mobility Ltd (STML) partnered with **GLVAC YT to manufacture advance high voltage DC contactors and relays in India for electric & hybrid electric vehicle industry**



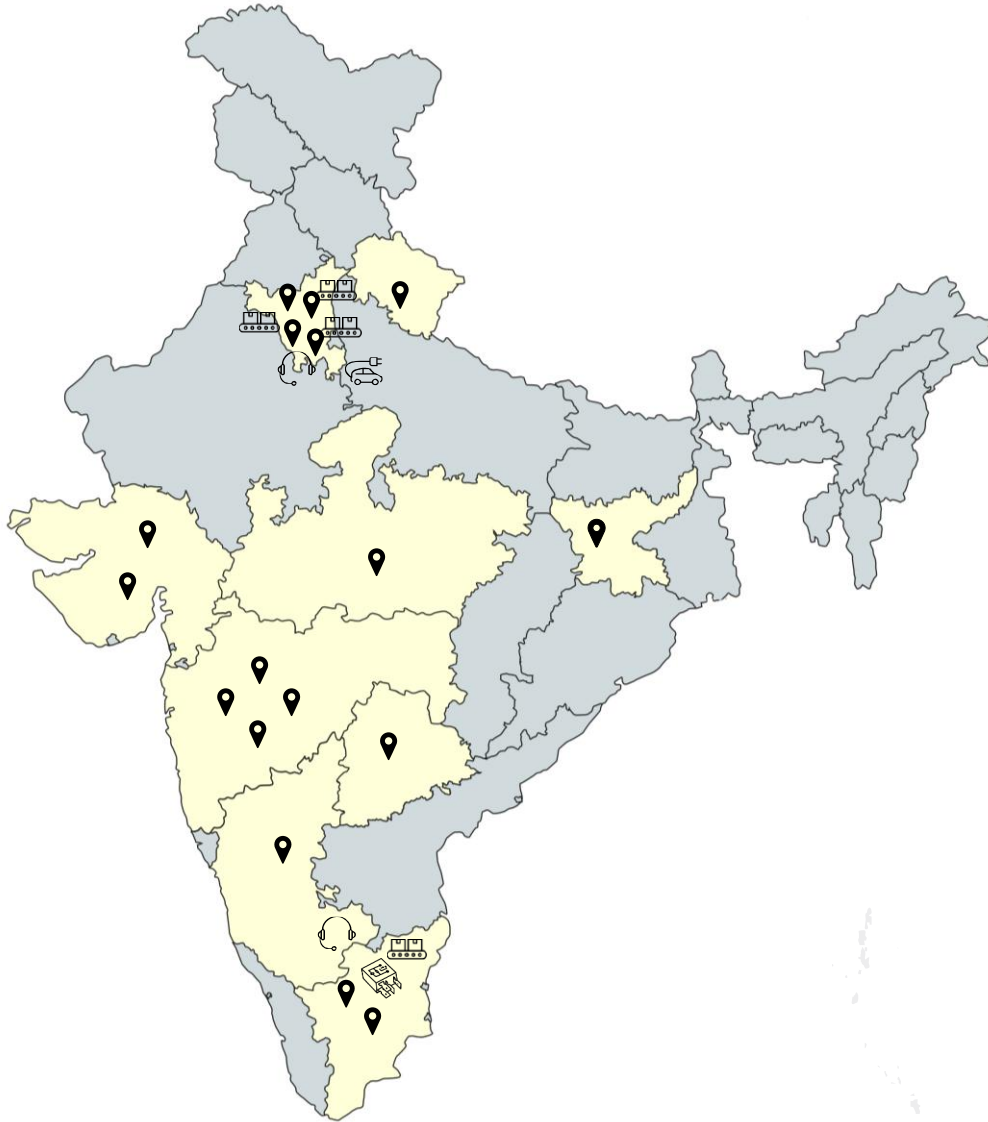
2025

- **Pioneer in Magnet free Motors in India**, entered into a licensing agreement to produce **REM-Free Motors**
- State-of-the-Art **HVDC Contactor Facility** Under Commissioning in Bengaluru – An Early Entrant in HVDC space, in collaboration with GLVAC YT
- **Initiated Onboard Charges (OBC) and DC/DC business**, entered into licensing agreement with Landworld technology Co. Ltd.



2026

- Partnership with China's **Minieye Technology Co., Ltd.** to provide ADAS and Driver Monitoring Solutions
- Partnership with China's **Nanjing Haohang** for ARAS segment for 2Ws



STL (Standalone)



3 Manufacturing Plants

- Faridabad
- Prithla
- Bengaluru

1 Wire Drawing Unit (Ballabgarh)



18 Warehouses strategically located across India



SEM EV Powertrain & Power Electronics



1 Manufacturing Plant

- Faridabad



2 Tech Centres

- Faridabad
- Bengaluru

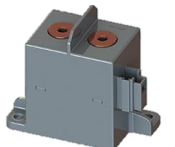


STML HVDC Contactors and Relays



1 Manufacturing Plant

- Bengaluru



Note – Maps not to scale. All data, information, and maps are provided “as is” without warranty or any representation of accuracy, timeliness or completeness

Board Of Directors



Mr. Anil Aggarwal, Chairman & Whole Time Director

39+ years of experience, Expertise in Manufacturing, Project Mgmt, Administration, Product and Project development and Quality control for auto components



Mr. Atul Aggarwal, Managing Director

35+ years of experience, Expertise in Marketing, Banking, Finance, Corporate Affairs, Information Technologies and Export Resources Management



Mr. Akhill Aggarwal, Whole Time Director

14+ years of experience, Expertise in Automobile business and other allied services related to the sector



Mr. Rakesh Batra, Director

31+ years of experience, Expertise in Consulting and Strong knowledge in Regulatory Compliances. Ex- EY Partner and National Leader Auto Sector



Mr. Jaideep Wadhwa, Director

31+ years of experience, Expertise in International Business Mgmt, Auto & Industrial Component Industry Knowledge, Ex- MD in the Ingersoll Rand



Mr. Shailendra Swarup, Director

51+ years of experience, Expertise in Corporate Law including International Law CEO- Swarup & company



Ms. Rashmi Urdhwarshie, Director

41+ years of experience, Expertise in automotive domain. Ex - Director ARAI (Automotive Research Association of India)



Mr. Vijay Madhav Paradkar, Director

36+ years of experience, Expertise in Institutional & Corporate Finance, Funds Mgmt, Investment Banking & M&A. Ex- VP & Head of M&A at Corporate Mahindra & Mahindra Limited



Mr. Sanjiv Garg, Director

41+ years of experience, Expertise in Process Mgmt, Software Development, Greenfield Initiatives, and technological innovations. Founder of JindaIX, Co-Founder of Wisdom Analytics Inc.



Mr. Anish Agarwal, Director

11+ years of experience, Expertise in Automobile business along with electric and hydrogen vehicles



STERLING
E-MOBILITY



STERLING
TECH-MOBILITY LTD.



STML Manufacturing Plant- Bengaluru

Q4 & FY26 Business Highlights



Commenting on the results and performance for Q4 & FY26, Mr. Atul Aggarwal, Managing Director of Sterling Tools Ltd. said:

“FY26 was an important year for Sterling Tools, where the strength of our core fasteners business once again demonstrated the resilience of our business model and our ability to consistently outperform the underlying automotive industry despite a challenging operating environment marked by commodity inflation and slower-than-expected EV industry growth.

Our standalone fasteners business delivered a strong performance during the year, with revenue growing by 11.4% YoY to INR 725.9 crore, while EBITDA increased by 17.1% YoY to INR 111.0 crore with EBITDA margins improving to 15.3%. Profit before tax before exceptional items grew by 27.6% YoY to INR 74.0 crore. The strong performance was driven by better operating leverage, disciplined execution, favourable product mix and continued focus on operational efficiencies.

During the year, we further strengthened our OEM relationships through new customer additions and increased business share with existing customers. We entered the Tata Passenger Vehicle segment during the year, We also witnessed strong momentum in the commercial vehicle segment, particularly from Tata CV and Ashok Leyland during the second half of the year. Our core fasteners business continues to remain strongly cash generative and net debt free, enabling us to continue investing proactively for future growth opportunities.

While steel and energy prices have seen upward movement in recent months and some impact may flow through in the coming quarters, we remain focused on sustaining healthy profitability through cost optimization, value-added products and operational improvements.

In our EV business, EV penetration across segments has progressed at a slower pace than earlier industry expectations, resulting in a delay of nearly 3-5 years in the broader EV opportunity. However, during this period, we have continued to steadily invest in products, technology, localization and customer programs, which we believe has significantly strengthened our long-term positioning in the EV ecosystem.

Over the last few years, SEM has evolved from being primarily an MCU player into a broader EV powertrain and power electronics solutions platform with capabilities across integrated motor-controller solutions, DC-DC converters, on-board and off board chargers, and rare-earth magnet-free motors.

Today, SEM is actively engaged across multiple OEM programs spanning 2W, 3W, buses and trucks with a significantly diversified product portfolio. We are also seeing encouraging traction in the commercial vehicle electrification segment, particularly driven by the Government’s increasing push towards electric buses and trucks. Our OBC and DC-DC production lines are expected to be commissioned by the end of Q2FY27, with supplies expected to commence from Q3FY27 onwards. On the rare-earth magnet-free motor platform, we are currently working on two proof-of-concept programs across small and large motor applications respectively and continue to witness encouraging customer interest in this technology.

At Sterling Tech-Mobility, we have made steady progress in the HVDC contactors and relays business, where customer validations, laboratory testing and Tier-1 engagements are progressing well. Production for serial orders is expected to commence from July/August 2026, while supplies for brand-labelled products have already started.

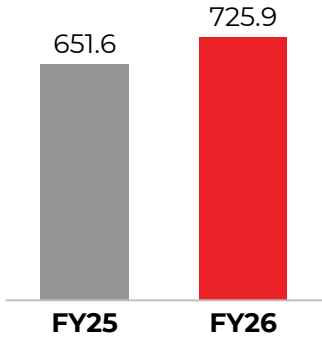
While EV adoption has been slower than anticipated, our continued investments in technology, localization, engineering and product diversification position us strongly to benefit as EV penetration accelerates in India. Backed by a strong balance sheet and healthy cash generation, we remain confident about our long-term growth trajectory.”

Financial Highlights –FY26

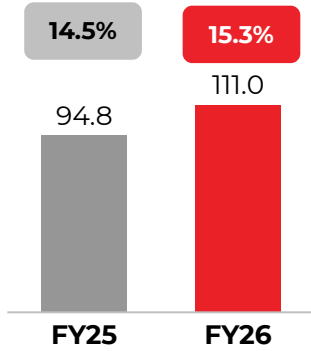
Rs. in Crore

Standalone

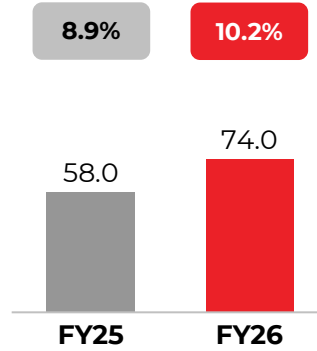
Total Income



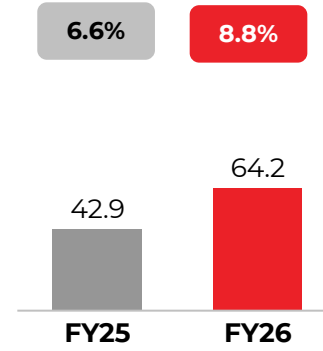
EBITDA



PBT before exceptional items

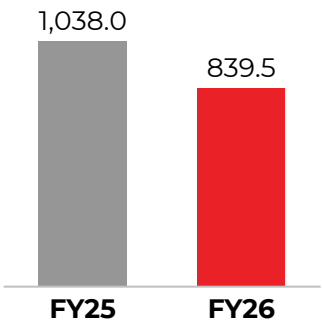


PAT

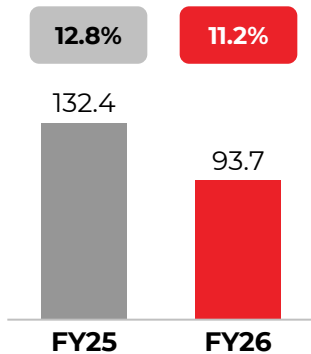


Consolidated

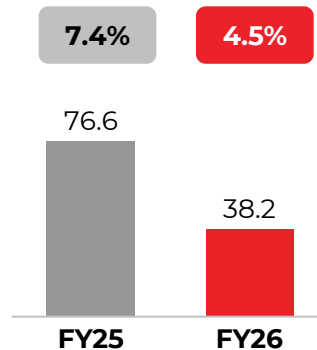
Total Income



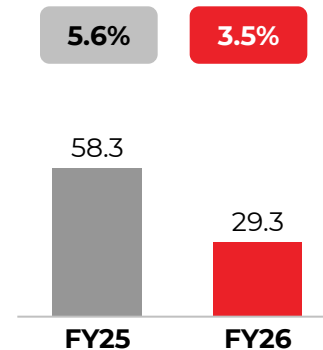
Adjusted EBITDA*



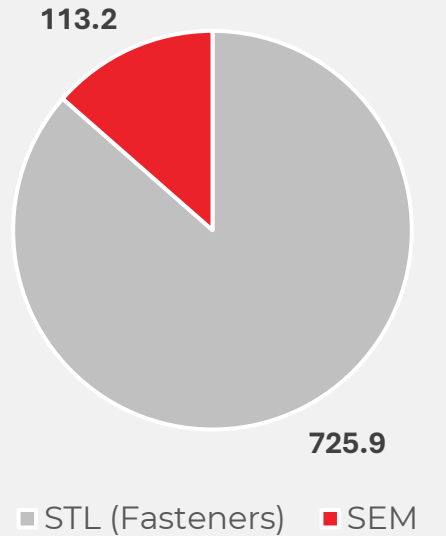
PBT before exceptional items



PAT



TOTAL INCOME MIX FY26



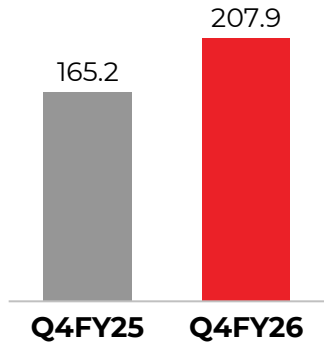
*Adjusted EBITDA excludes ESOP expenses

Financial Highlights – Q4FY26

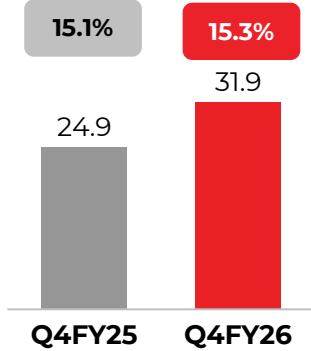
Rs. in Crore

Standalone

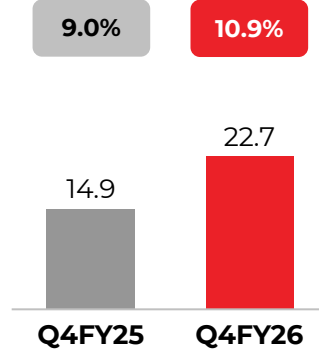
Total Income



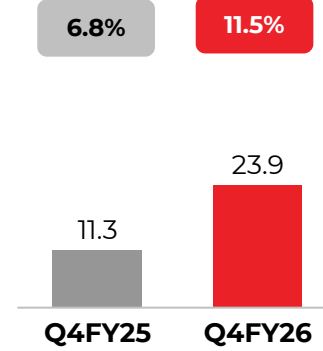
EBITDA



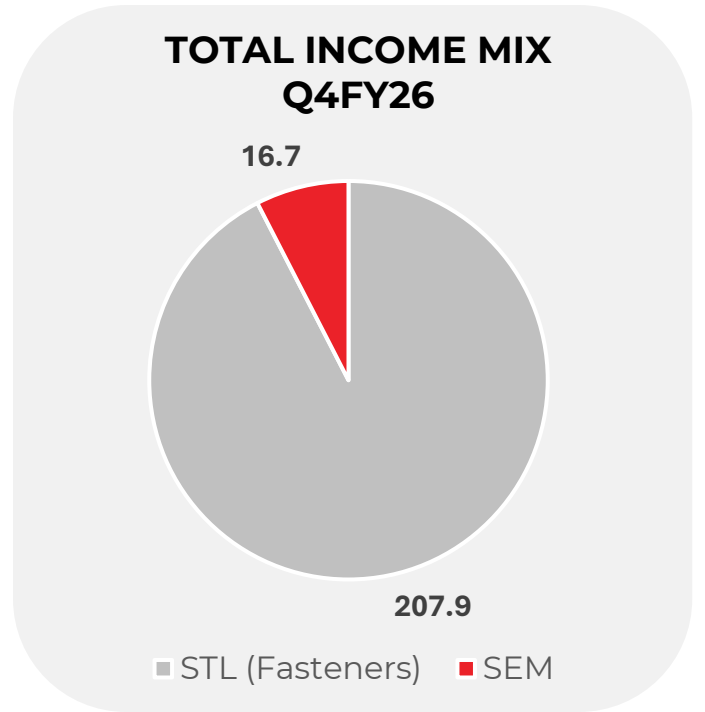
PBT before exceptional items



PAT

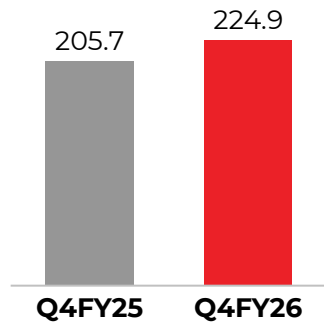


TOTAL INCOME MIX Q4FY26

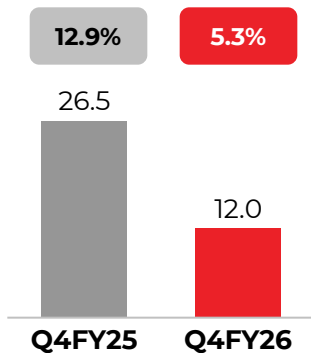


Consolidated

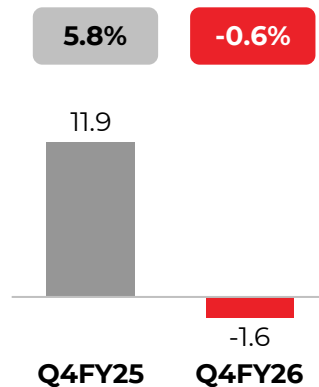
Total Income



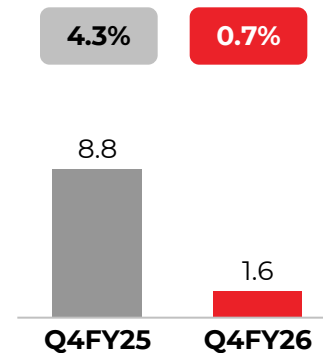
Adjusted EBITDA*



PBT before exceptional items



PAT

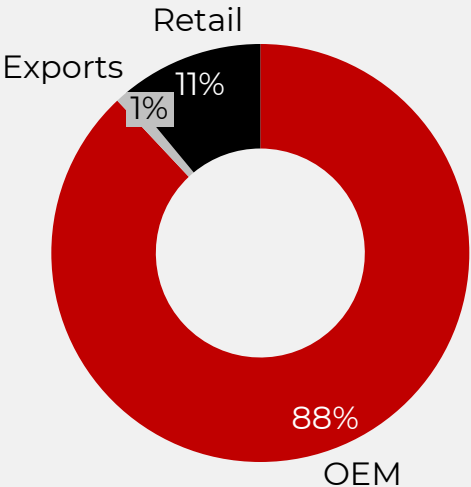


*Adjusted EBITDA excludes ESOP expenses

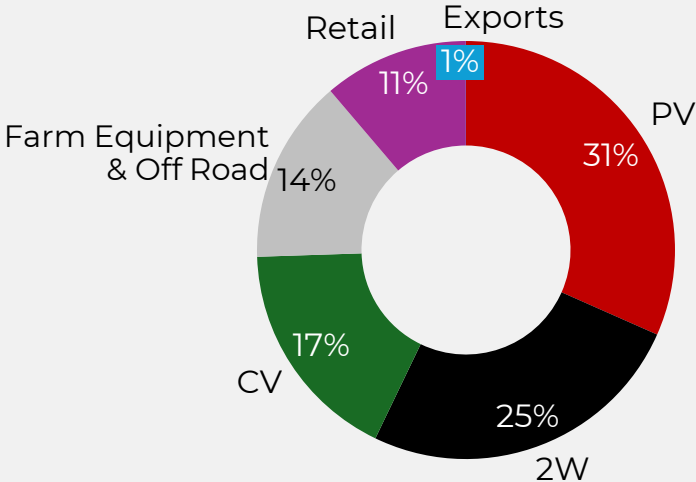
Well Diversified Revenue Mix

STL (Fasteners)

**Channel-wise mix
FY26**

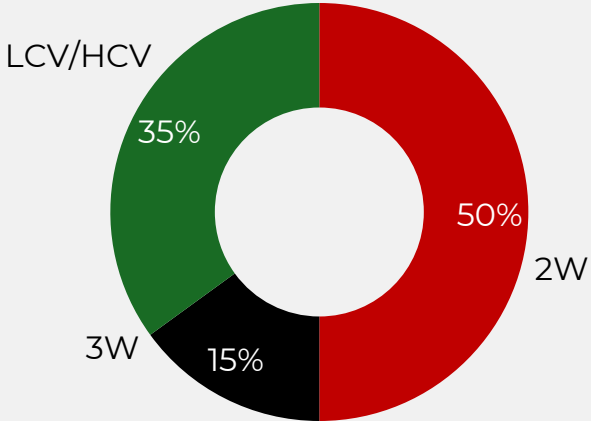


**End-user segment-wise mix
FY26**



SEM

**End-user segment-wise mix
FY26**



Note - 100% EV products supplied to OEMs



Financial Highlights

Consolidated Profit & Loss Statement



Rs. in Crore

Particulars (Rs Crs)	Q4FY26	Q4FY25	YoY (%)	Q3FY26	QoQ (%)	FY26	FY25	YoY (%)
Total Income	224.9	205.7	9.3%	208.7	7.8%	839.5	1038.0	-19.1%
Cost of Goods Sold	90.2	90.3		83.8		336.8	511.9	
Gross Profit	134.7	115.4	16.7%	124.9	7.8%	502.7	526.0	-4.4%
Gross Profit Margin	59.9%	56.1%		59.8%		59.9%	50.7%	
Total Expenses	122.7	89.0		97.9		409.1	393.6	
Adjusted EBITDA*	12.0	26.5	-54.6%	27.0	-55.5%	93.7	132.4	-29.3%
Adjusted EBITDA Margin	5.3%	12.9%		12.9%		11.2%	12.8%	
ESOP Expenses	1.1	2.0		1.6		5.8	11.2	
EBITDA	10.9	24.5	-55.4%	25.4	-57.1%	87.9	121.2	-27.5%
EBITDA Margin	4.9%	11.9%		12.2%		10.5%	11.7%	
Depreciation and amortisation expenses	10.1	10.0		10.0		39.9	34.8	
Finance costs	2.4	2.6		2.4		9.8	9.8	
PBT before exceptional items	-1.6	11.9	-	13.0	-112.2%	38.2	76.6	-50.2%
PBT before exceptional margin	-0.7%	5.8%		6.2%		4.5%	7.4%	
Exceptional item#	8.6	0.0		-8.6		9.5	0.0	
Profit before tax	7.0	11.9	-41.3%	4.5	56.1%	47.7	76.6	-37.8%
Profit before tax Margin	3.1%	5.8%		2.1%		5.7%	7.4%	
Tax	5.4	3.1		2.9		18.3	18.3	
Profit after tax	1.6	8.8	-82.0%	1.6	219.1%	29.3	58.3	-49.7%
Profit after tax Margin	0.7%	4.3%		0.7%		3.5%	5.6%	
EPS	0.44	2.44		0.43		8.10	16.17	

*Adjusted EBITDA excludes ESOP expenses

#PBT & PAT includes Exceptional items for the year ended 31 March 2026 represent enhanced compensation amounting to INR 949.64 lakhs (including interest of INR 622.45 lakhs) received from Delhi Metro Rail Corporation ("DMRC") against land acquired by DMRC in an earlier year.

Consolidated Balance Sheet

Rs. in Crore

Particulars	Mar-26	Mar-25
ASSETS		
Non-current assets		
Property, Plant and Equipment	315.3	317.1
Others	53.1	38.2
Total Non-current assets	368.4	355.3
Current Assets		
Inventories	159.0	174.1
Trade Receivables	99.5	65.4
Cash and Bank Balance	158.7	147.9
Others	35.5	48.1
Total current assets	452.7	435.4
TOTAL ASSETS	821.1	790.7

Particulars	Mar-26	Mar-25
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	7.3	7.2
Other Equity	519.0	492.4
Total Equity	526.3	499.7
Liabilities		
Non-current liabilities		
Borrowings – (Long Term)	20.3	34.7
Others	45.0	52.8
Total Non-current liabilities	65.3	87.5
Current liabilities		
Borrowings – (Short Term)	111.0	102.8
Trade payables	74.1	62.3
Others	44.5	38.5
Total Current Liabilities	229.6	203.5
TOTAL EQUITY AND LIABILITIES	821.1	790.7

Standalone Profit & Loss Statement



Rs. in Crore

Particulars (Rs Crs)	Q4FY26	Q4FY25	YoY (%)	Q3FY26	QoQ (%)	FY26	FY25	YoY (%)
Total Income	207.9	165.2	25.8%	182.5	13.9%	725.9	651.6	11.4%
Cost of Goods Sold	81.0	65.8		69.4		276.1	258.9	
Gross Profit	126.9	99.4	27.7%	113.2	12.1%	449.8	392.7	14.5%
Gross Profit Margin	61.0%	60.2%		62.0%		62.0%	60.3%	
Total Expenses	95.0	74.5		84.2		338.8	297.9	
EBITDA	31.9	24.9	27.9%	29.0	10.1%	111.0	94.8	17.1%
EBITDA Margin	15.3%	15.1%		15.9%		15.3%	14.5%	
Depreciation and amortisation expenses	7.9	8.6		7.8		31.8	30.9	
Finance costs	1.3	1.4		1.2		5.1	5.9	
Profit before exceptional items	22.7	14.9	52.3%	19.9	14.0%	74.0	58.0	27.6%
Profit before exceptional items Margin	10.9%	9.0%		10.9%		10.2%	8.9%	
Exceptional item#	7.7	0.0		-7.7		9.5	0.0	
Profit before tax	30.4	14.9	104.3%	12.2	150.3%	83.5	58.0	44.0%
Profit before tax Margin	14.6%	9.0%		6.7%		11.5%	8.9%	
Tax	6.6	3.6		2.7		19.3	15.2	
Profit after tax	23.9	11.3	111.8%	9.5	151.0%	64.2	42.9	49.8%
Profit after tax Margin	11.5%	6.8%		5.2%		8.8%	6.6%	
EPS	6.59	3.12		2.63		17.73	11.89	

#PBT & PAT includes Exceptional items for the year ended 31 March 2026 represent enhanced compensation amounting to INR 949.64 lakhs (including interest of INR 622.45 lakhs) received from Delhi Metro Rail Corporation ("DMRC") against land acquired by DMRC in an earlier year

Standalone Balance Sheet

Rs. in Crore

Particulars	Mar-26	Mar-25
ASSETS		
Non-current assets		
Property, Plant and Equipment	244.3	259.6
Investments	93.2	55.7
Others	13.5	13.3
Total Non-current assets	351.0	328.6
Current Assets		
Inventories	112.1	118.8
Trade Receivables	71.8	57.7
Cash and Bank Balance	139.1	91.8
Others	23.8	38.8
Total current assets	346.8	307.2
TOTAL ASSETS	697.7	635.8

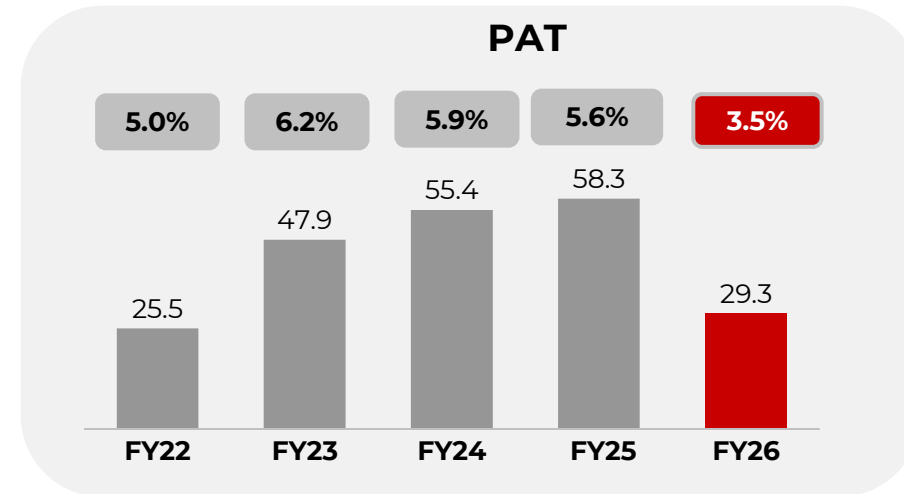
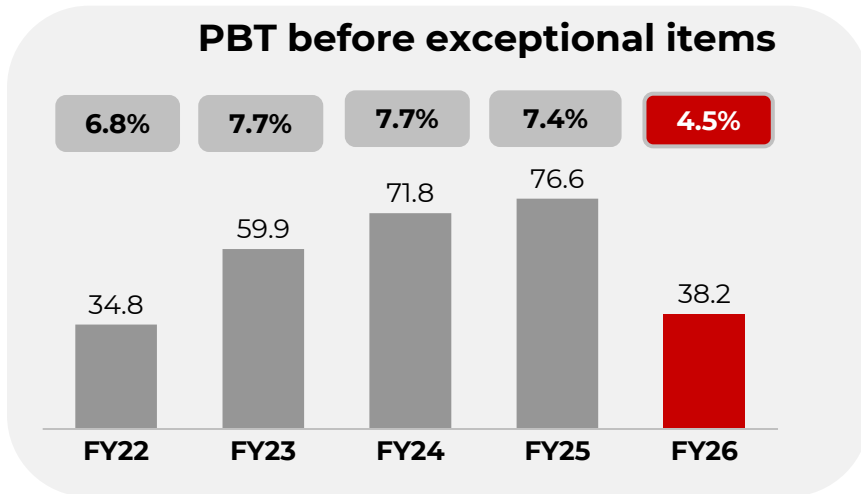
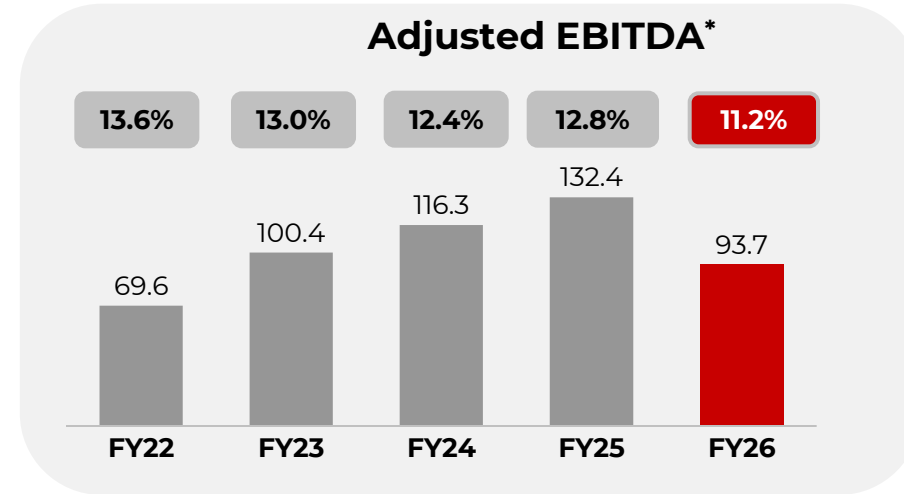
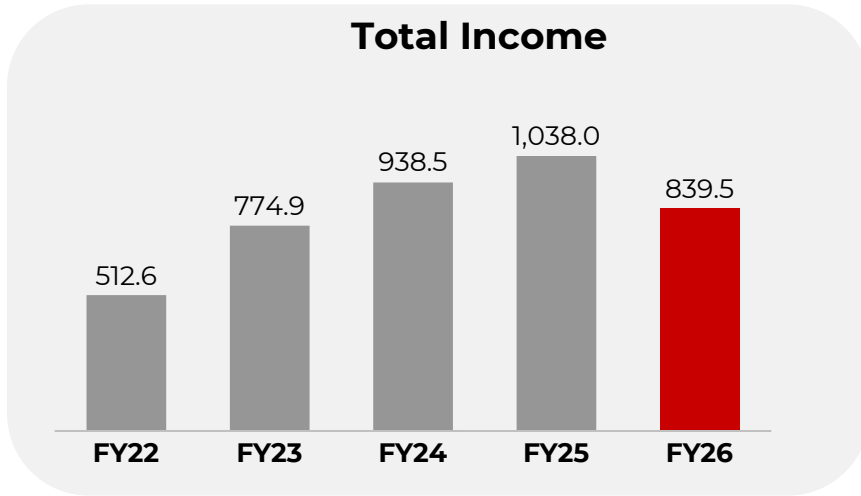
Particulars	Mar-26	Mar-25
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	7.3	7.2
Other Equity	521.2	459.8
Total Equity	528.5	467.0
Liabilities		
Non-current liabilities		
Borrowings – (Long Term)	12.2	22.2
Others	19.4	21.8
Total Non-current liabilities	31.6	44.0
Current liabilities		
Borrowings – (Short Term)	78.3	72.6
Trade payables	43.7	32.6
Others	15.6	19.5
Total Current Liabilities	137.6	124.7
TOTAL EQUITY AND LIABILITIES	697.7	635.8



Historical Financials

Consolidated Financial Highlights

Rs. in Crore

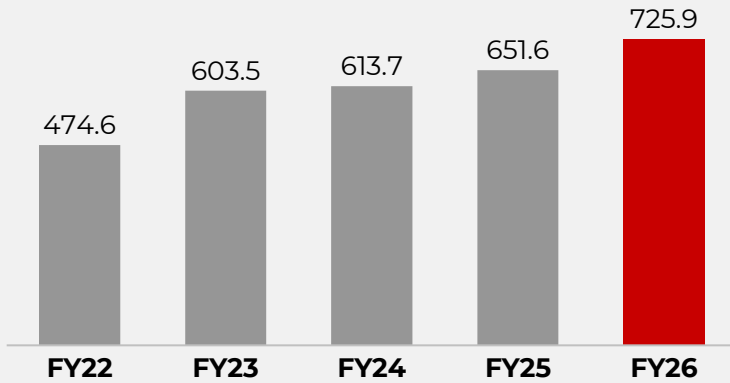


*Adjusted EBITDA excludes ESOP expenses

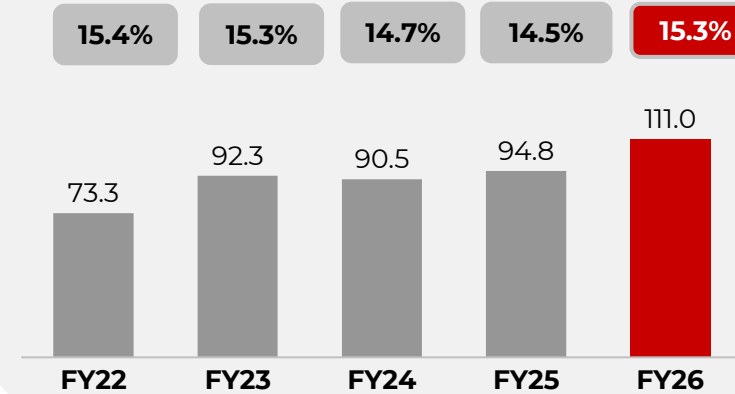
Standalone Financial Highlights

Rs. in Crore

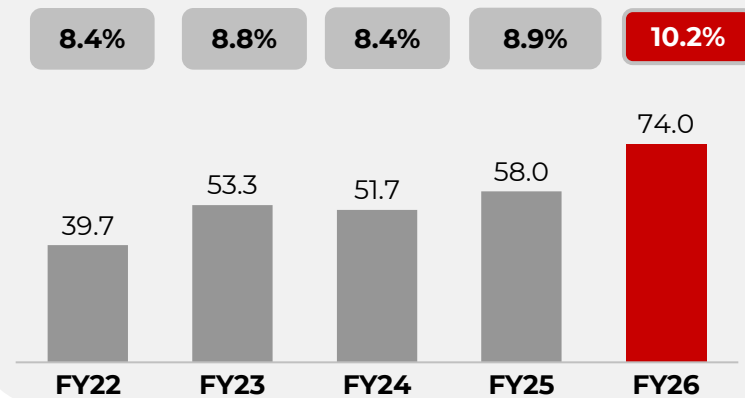
Total Income



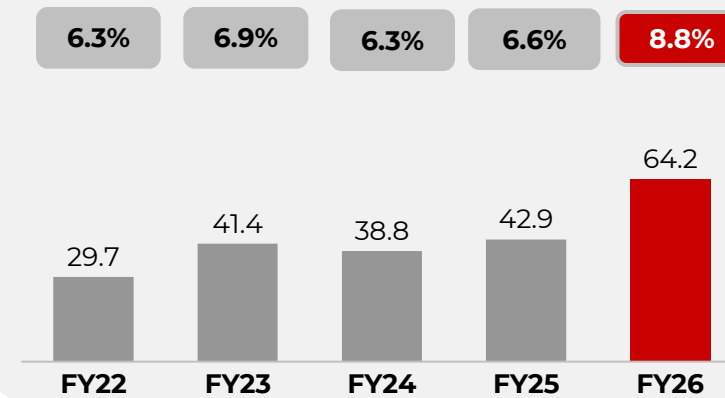
EBITDA



PBT before exceptional items



PAT



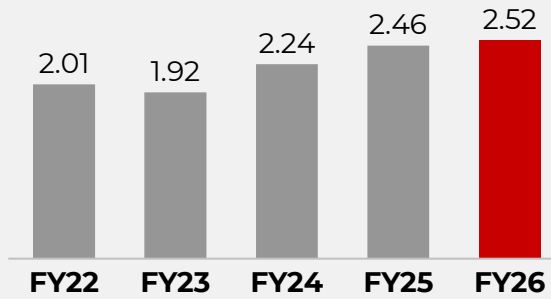
Key Ratios

Standalone

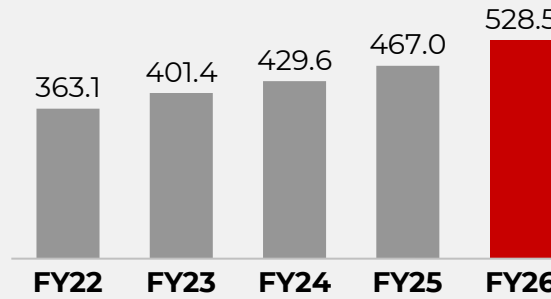
Debt / Equity (x)



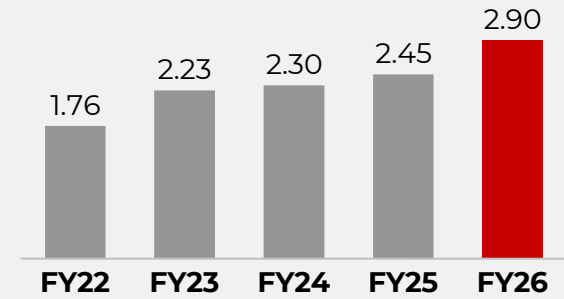
Current Ratio (x)



Networth (Rs. Cr.)

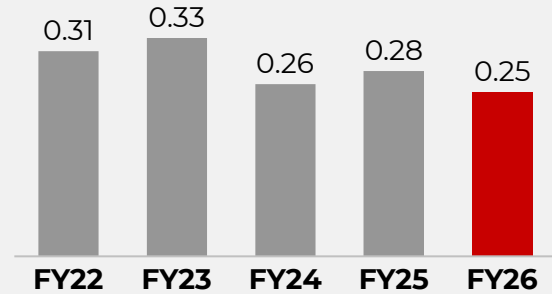


Net Fixed Asset Turnover (x)

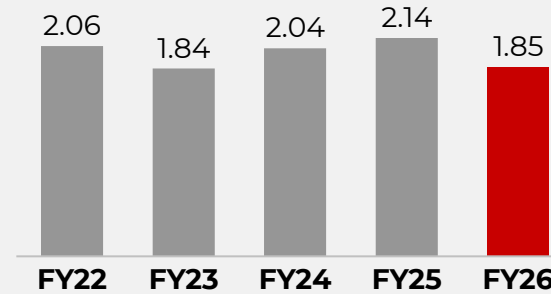


Consolidated

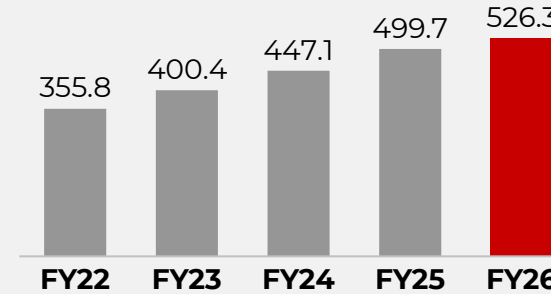
Debt / Equity (x)



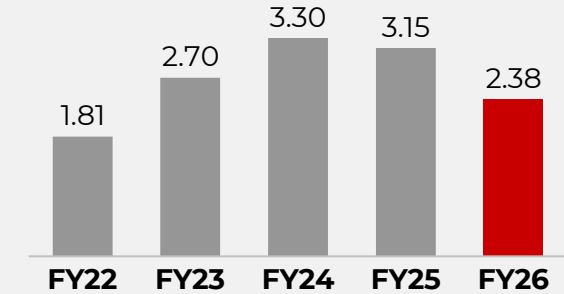
Current Ratio (x)



Networth (Rs. Cr.)








Net Fixed Asset Turnover (x)





SEM EV Compound-Faridabad

Annexure

Financial Year	PDF Link
FY26	
FY25	
FY24	
FY23	
FY22	

For further information, please contact

STL Group :	Investor Relations Advisors :
 <p><u>Sterling Tools Limited</u></p>   <p>CIN: L29222DL1979PLC009668</p> <p>Ms. Pragya Saxena (Company Secretary) csec@stlfasteners.com</p> <p>+91 (0) 129 – 227 0621/25</p> <p>www.stlfasteners.com</p>	<p>SGA <u>Strategic Growth Advisors</u></p> <p>CIN: U74140MH2010PTC204285</p> <p>Mr. Karan Thakker Mr. Nitin Agarwal karan.thakker@sgapl.net / nitin.agarwal@sgapl.net</p> <p>+91 81699 62562 / +91 83038 79589</p> <p>www.sgapl.net</p>