Date: 31.07.2026

To,

The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza,Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
Tel No. 022-2659 8237 /38
Symbol: DHAMPURSUG

The General Manager – DSC
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400001
Tel No.022-22722039/37/3121
Security Code: 500119

Dear Sir,

<u>Sub: Investor Presentation</u>

Please find attached herewith the Investor Presentation for the period ended 30th June, 2026.

Kindly take the information on record.

Thanking you,

For Dhampur Sugar Mills Limited

APARNA GOEL
Digitally signed by APARNA GOEL
Date: 2026.07.31 18:44:10 +05'30'

Aparna Goel
Company Secretary
M. No. 22787

Legacy for tomorrow

Dhampur Sugar Mills Ltd

Financial Results: Q1 FY27

31st July 2026

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Company Overview

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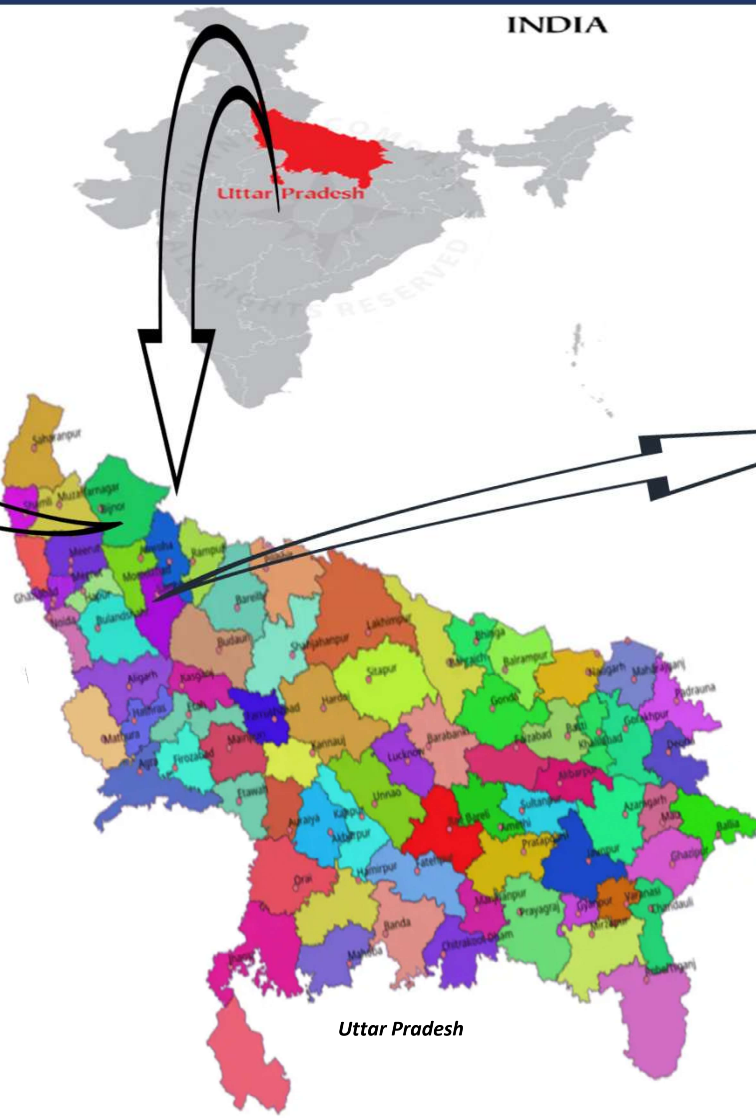
Business Facilities



Dhampur

- Sugar- 15000 TCD
- Co-Gen-73 MW
- Distillery- 350 KLPD (C Heavy)
- Ethyl Acetate- 140 MT per day
- Potable Spirits- 15000 cases per day

Rajpura

- Sugar-9000 TCD
- Co-Gen- 35.5 MW

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Board of Directors

Mr. Ashok Kumar Goel
Chairman (Promoter)

- Over five decades of experience in sugar and paper industries.
- On board of directors of the Company since 1969.
- Has been President of ISMA & UPSMA.

Mr. Gaurav Goel
Vice Chairman and Managing Director (Promoter)

- Over three decades of experience in the Sugar Industry.
- On board of directors of the Company since 1994.
- Business Management Graduate from the United Kingdom
- Graduated with a certificate for the Owner/President Management Program (OPM) at Harvard Business School.
- Has been President of ISMA and ISEC
- Has served as the Chapter Chair of YPO Delhi and EO Delhi.
- Has been Chairman of the Green Sugar Summit held by CII.

Mr. Anuj Khanna
Independent Director

- Extensive experience in the business of Medium Voltage Switchgear, Lighting Solutions and Standby Power businesses.
- Promoter and Managing Director of Trimaster Pvt Ltd.
- Has completed his graduation in Electrical Engineering and has an MBA degree from the Stern School of Business at New York University.
- Has been head of the Western U.P. office of CII for two years.

Mr. Satpal Kumar Arora
Independent Director

- Former Executive Director of IFCI Ltd.
- Has served as Managing Director of IFCI Venture Capital Funds Ltd. and TFCI Ltd
- Extensive experience in wholesale lending, project appraisal and financing, etc.
- Has sound working knowledge of general commercial and economic laws.

Ms. Pallavi Khandelwal
Independent Director

- Entrepreneur Art Consultant .
- Provides services to major architects, interior designers, and corporates.
- A part of Foundation for Indian Contemporary Art (FICA).

Mr. Yashwardhan Poddar
Independent Director

- Rich experience in the Retail & Distribution Business.
- Has pioneered various functions in the petroleum distribution & retail business.

Mr. Subhash Pandey
Whole Time Director

- Associated with the Company for over two decades.
- Has rich experience in Human Resources management including IR and PR.
- He conducted extensive research on the "Socio-Economic Status of Sugar Industry Workers".

Key Milestones

1933
- Sugar mill established at Dhampur

1995
- Distillery in Dhampur with 100 KLPD

2006
- Raised US$53.7mn through GDR

2007
- Installed multi-fuel high pressure boilers at Dhampur
- Greenfield sugar unit at Rajpura (7500TCD)
- Installed co-generation plants - Dhampur (65MW) Rajpura (12MW)

2008
- Expanded sugar crushing capacities - Dhampur to 15,000 TCD, Increased Dhampur distillery capacity to 170 KLPD

2012
- Installed bagasse dryer at Dhampur

2018
- Commissioned Incinerator slop Boiler with turbines (ZLD Compliant Distilleries)

2020
- Installed CPU for Zero Liquid Discharge

2021
- Demerger of Dhampur Sugar Mills Limited

2023
- Increased distillery capacity to 350 KLPD
- Commissioned 100 KLPD Grain based distillery
- Increased Rajpura sugar crushing capacity to 9000 TCD.

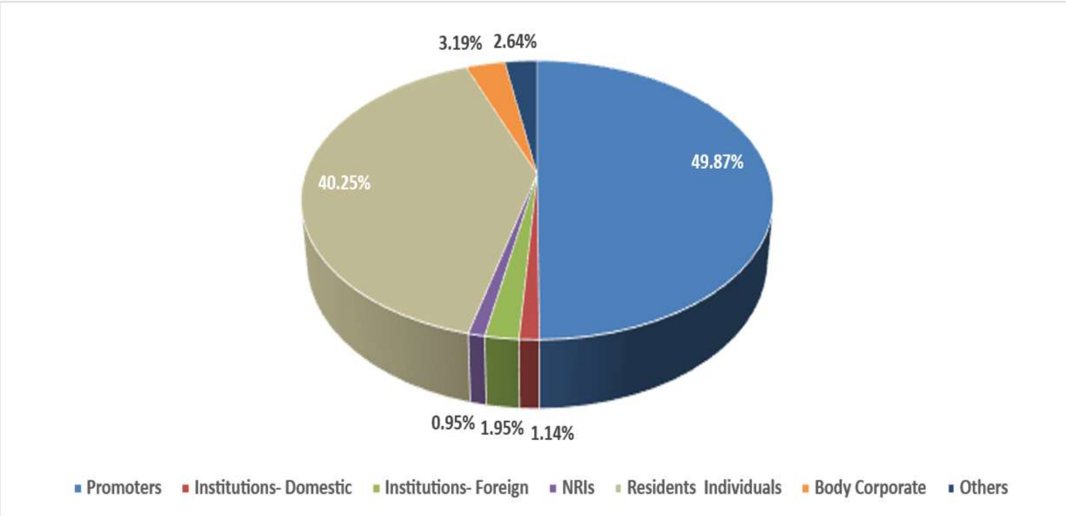
2024
- First Ever Buyback of Equity Shares
- Commissioned two additional tetra pack lines for potable spirits – 10000 cases per day

2025
- Buyback of Equity Shares
- Approved diversification into NBFC vertical subject to applicable statutory & regulatory approvals.

2026
- Interim dividend paid @ 20%.

Shareholders’ Information

Shareholding Pattern as on 30th June 2026



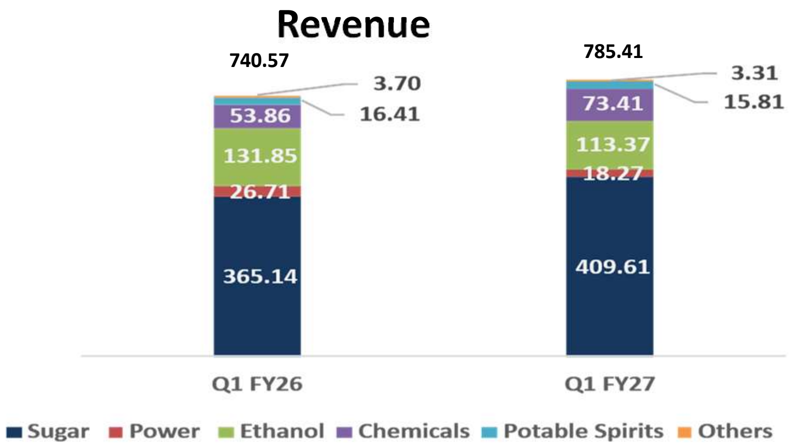
Shareholders’ Information	
BSE Ticker	500119
NSE Symbol	DHAMPURSUG
Market Cap. (Rs. Cr.)	894.76
Free-Float (%)	50.13
Free-Float Market Cap. (Rs. Cr.)	448.59
Shares Outstanding (Crores)	6.43
Industry	Sugar

Credit Rating : India Ratings & Research (Fitch Group)

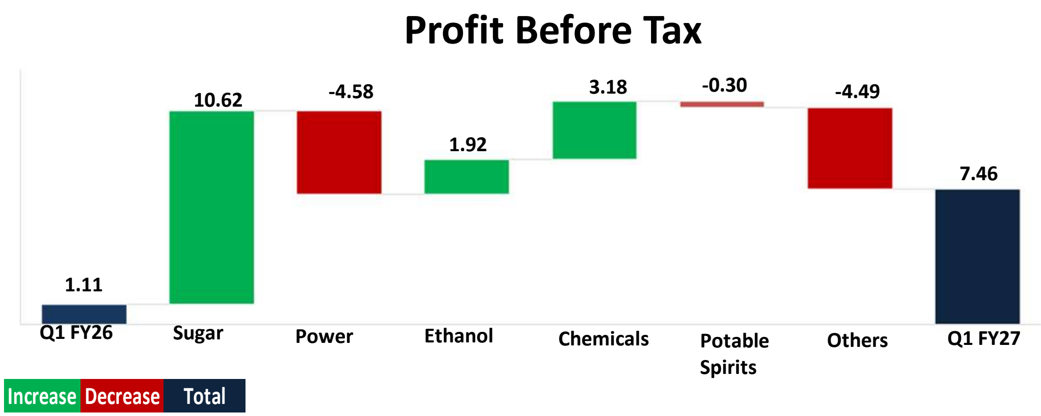
Instrument Type	Rating Affirmed
Issuer Rating	IND AA-
Term Loan	IND AA-
Working Capital Limits	IND A1+
Commercial Paper	IND A1+
Public Deposits	IND AA-

Financial Performance

Financial Performance : Q1 FY27



Potable spirits : net of excise duty



Q1FY 27 Vs. Q1FY 26 :

Positive :

- *Sugar sales 0.85 lakh tons vs. 0.80 lakh tons.*
- *Sugar realization Rs. 41202/ton vs. Rs 39999/ton.*
- *Higher margin in maize based ethanol due to lower cost of production.*
- *Higher sales of chemicals 86.48 lakh kg vs. 78.52 lakh kg.*
- *Higher margin in chemical business.*

Negative :

- *Ethanol sales 151.53 lakh BL vs. 182.39 lakh BL.*
- *Power export 0.36 crore units vs. 0.95 crore units due to early closure of SS 25-26.*

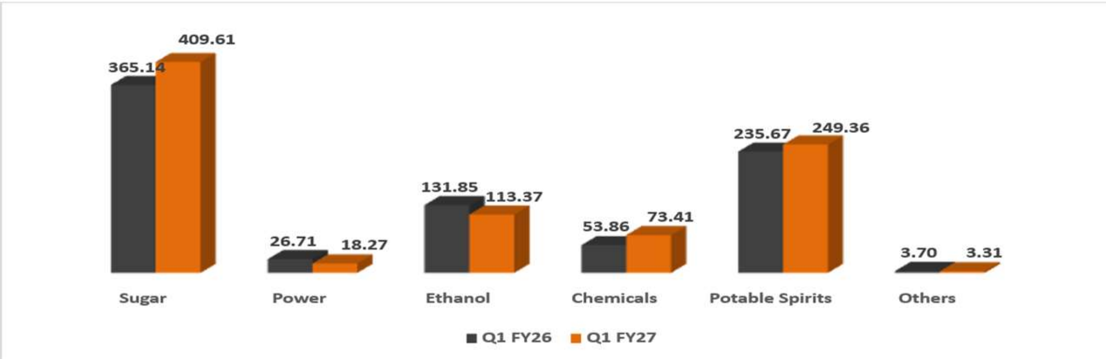
Amount in Rs. Crore

FY26	Particulars	Q1 FY27	Q1 FY26
2806.51	Operating Revenue -Gross	785.41	740.57
1966.38	Operating Revenue -Net	551.86	521.31
23.41	Other Income	5.85	8.06
195.43	EBITDA	36.34	30.68
6.96	EBITDA (%)	*4.63*	*4.14*
84.57	PBT	7.46	1.11
3.01	PBT (%)	*0.95*	*0.15*
64.07	PAT	5.31	0.72
2.28	PAT(%)	*0.68*	*0.10*
131.88	Cash Profit	18.66	14.34
9.93	EPS (₹/Share)	0.83	0.11

Businesswise Performance

Businesswise Financials- Q1 FY27 Vs Q1 FY26

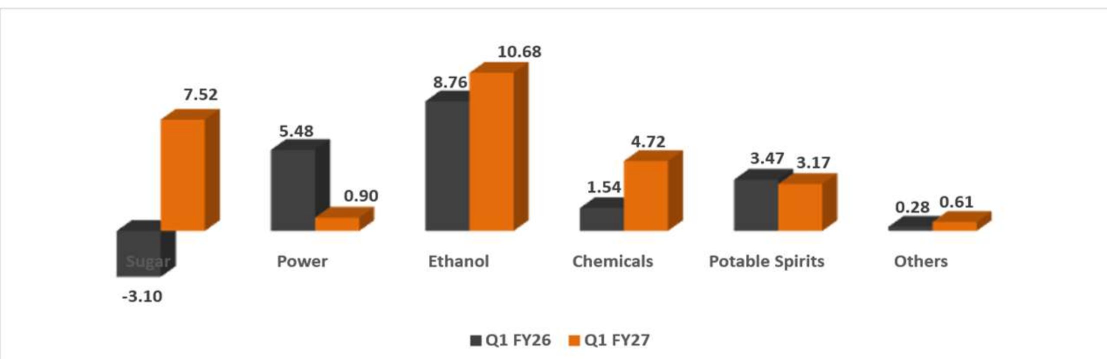
Revenue



Particulars	Q1 FY26	Q1 FY27
Revenue Sugar Business	61.09%	64.63%
Revenue other than Sugar Business	38.91%	35.37%

Potable spirits : net of excise duty

EBIT



Particulars	Q1 FY26	Q1 FY27
EBIT Sugar Business	-18.87%	27.25%
EBIT other than Sugar Business	118.87%	72.75%

Q1FY 27 Vs. Q1FY 26 :

Positive :

•Sugar sales 0.85 lakh tons vs. 0.80 lakh tons.

•Sugar realization Rs. 41202/ton vs. Rs 39999/ton.

•Higher margin in maize based ethanol due to lower cost of production.

•Higher sales of chemicals 86.48 lakh kg vs. 78.52 lakh kg.

•Higher margin in chemical business.

Negative :

•Ethanol sales 151.53 lakh BL vs. 182.39 lakh BL.

•Power export 0.36 crore units vs. 0.95 crore units due to early closure of SS 25-26.

Sugar : Operating Performance

FY26	Particulars	UOM	Q1 FY27	Q1 FY26
27.96	Cane Crushed	Lakh tons	0.44	1.70
11.31	Gross Recovery	%	10.68	12.60
10.29	Net Recovery	%	9.08	10.42
2.88	Production-Sugar	Lakh tons	0.04	0.18
3.01	Sales-Sugar	Lakh tons	0.85	0.80
1.78	Inventory -Sugar	Lakh tons	0.99	1.27
40116	Realisation-White Sugar	Rs./ton	41202	39999
37175	Stock Valuation Rate	Rs/ton	37467	37233

Ethanol Business : Operating Performance

FY26	Particulars	UOM	Q1 FY27	Q1 FY26
221.84	Production- B heavy	Lakh BL	70.75	69.42
114.12	- C heavy	Lakh BL	4.93	28.47
300.31	- Maize	Lakh BL	63.17	79.21
37.08	- Rice	Lakh BL	22.72	-
673.35	Total	Lakh BL	161.57	177.10
188.02	Sales- B heavy	Lakh BL	83.96	78.31
113.98	- C heavy	Lakh BL	2.44	25.62
234.62	- Maize	Lakh BL	42.10	78.46
33.21	- Rice	Lakh BL	23.03	-
569.83	Total	Lakh BL	151.53	182.39
59.60	Realisation- B heavy	Rs./BL	59.70	59.56
59.28	- C heavy	Rs./BL	58.83	59.31
70.71	- Maize	Rs./BL	70.69	70.73
59.17	- Rice	Rs./BL	59.15	-
64.08	Average Realisation	Rs./BL	62.66	64.33

B heavy/Syrup/Grain denotes ethanol produced from respective feedstock.

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Power Business : Operating Performance

FY26	Particulars	UOM	Q1 FY27	Q1 FY26
31.95	Generation	Cr. Units	1.87	3.13
14.60	Export	Cr. Units	0.36	0.95
4.55	Realization	Rs./Unit	4.40	4.44

Chemicals Business : Operating Performance

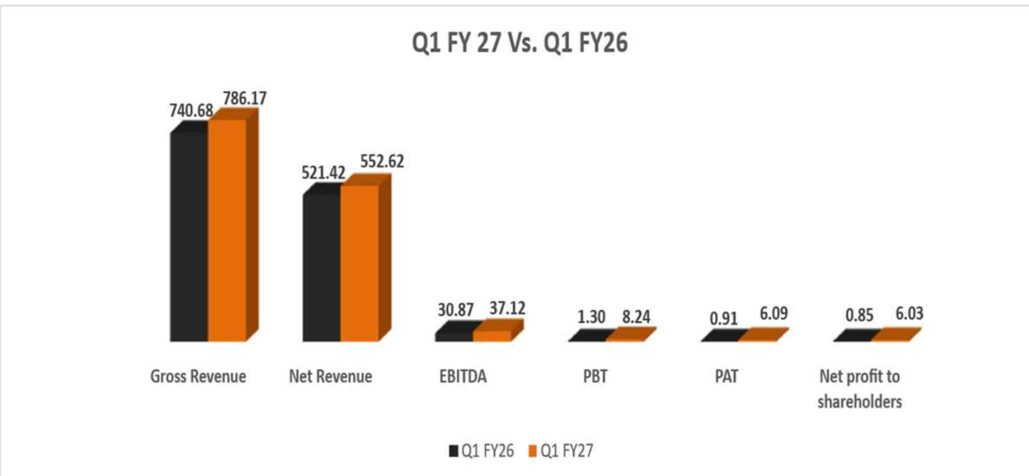
FY26	Particulars	UOM	Q1 FY27	Q1 FY26
248.96	Production	Lakh Kg	86.37	77.94
249.05	Sales	Lakh Kg	86.48	78.52

Potable Spirits Business : Operating Performance

FY26	Particulars	UOM	Q1 FY27	Q1 FY26
33.11	Production	Lakh Cases	8.48	8.65
33.16	Sales	Lakh Cases	8.20	8.38

Consolidated Financial Performance

Amount in Rs. Crore



FY26	Particulars	Q1 FY27	Q1 FY26
2807.57	Operating Revenue -Gross	786.17	740.68
1967.44	Operating Revenue -Net	552.62	521.42
23.40	Other Income	5.84	8.05
196.69	EBITDA	37.12	30.87
7.01	EBITDA (%)	*4.72*	*4.17*
85.83	PBT	8.24	1.30
3.06	PBT (%)	*1.05*	*0.18*
65.33	PAT	6.09	0.91
2.33	PAT(%)	*0.77*	*0.12*
0.23	Less : Minority Interest	0.06	0.06
65.10	Net profit to shareholders	6.03	0.85
10.09	EPS (₹/Share)	0.94	0.13

Sugar being a seasonal industry, the quarter's performance may not be representative of the Company's annual performance.

Mishti by Dhampur

5 Kg

1 Kg

500 Gm

Thank You

For further information, please contact :

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New Delhi – 110020, Telephone : +91-11-41259400
Email: investordesk@dhampursugar.com, Website: www.dhampursugar.com