KTiL

KESAR TERMINALS & INFRASTRUCTURE LIMITED

Regd. Off : Oriental House, 7 Jamshedji Tata Road, Churchgate, Mumbai - 400 020, India. Website : http://www.kesarinfra.com
Phone : (+91-22) 22042396 / 22851737 Fax : (91-22) 22876162 E-mail : headoffice@kesarindia.com
CIN : L45203MH2008PLC178061

22nd July, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: 533289

Dear Sir / Madam,

Sub: Chairman's Speech delivered at the 18th Annual General Meeting of the Company.

The Chairman's Speech delivered at the 18th Annual General Meeting ("AGM") of the Company held today i.e. on Wednesday, 22nd July, 2026 at 3:00 p.m. through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM') is enclosed herewith. The same is also available on the website of the Company: www.kesarinfra.com.

Please take the same in your record.

Thanking you.

Yours faithfully,
For **Kesar Terminals & Infrastructure Limited**

Archana Mungunti
Company Secretary
A31071

KESAR TERMINALS & INFRASTRUCTURE LIMITED ★ MUMBAI

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From the Chairman's Desk

My Dear Shareholders,

On behalf of the Board, I welcome you all to the 18th Annual General Meeting ("AGM") of Kesar Terminals & Infrastructure Limited. I would like to thank you for sparing the time to join us today.

PERFORMANCE FOR FINANCIAL YEAR 2025-26

During the financial year under review, the Company`s revenue from operations was Rs. 3,353.20 Lakhs as compared to Rs.3,278.28 Lakhs for the previous year. The operational profit for the year is Rs.452.83 Lakhs as against Rs.440.04 Lakh for the previous year. However due to a one-time loss on sale of investment to be written-off, the loss for the year is Rs.3,274.82 Lakhs.

SALE OF SUBSIDIARY

Kesar Multimodal Logistics Limited ("KMLL") ceased to be a subsidiary of the Company w.e.f. September 10, 2025, pursuant to the transfer of 100% of the equity and preference shareholding held by the Company in KMLL to DP World Multimodal Logistics Private Limited ("DPW"), in accordance with the Share Subscription and Purchase Agreement dated September 11, 2023 executed among the Company, KMLL and DPW.

OUTLOOK FOR FY 2026-27

The revenue of the company in financial year 2025-26 has increased marginally by 2% as compared to the previous financial year. This is due to increased Import and better commercial utilisation of tanks in terminals.

The exports were reduced by 28% mainly due to an increase in flexi & iso tank requirement instead of bulk export. There is one more chemical handling terminal added at Kandla for about 83000Kl capacity resulting to customer preferences.

Two existing competitors have formed a consortium which have 240 tanks with a storage of 0.8 MMT storage in total. This large capacity gives them a leverage to dominate the market at Kandla. The Company would strive to achieve better revenues during the coming year i.e. F.Y. 2026-27.

DIVIDEND

At the 17th Annual General Meeting (AGM) held on 7th November 2025, the Company had declared a final Dividend @ 30% i.e. Rs 1.50 per Equity share for FY 2024-25.

During the FY 2025-26, the Board of Directors in their meeting held on February 10, 2026 had approved and declared 1st Interim Dividend @10% i.e. Rs. 0.50 per Equity Share.

Further on May 26, 2026, the Board had recommended Final Dividend @ 25% i.e. Rs. 1.25 per Equity Share for FY 2025-26 to the shareholders for their approval at the ensuing Annual General Meeting (AGM). Hence total Dividend for FY 2025-26 is 35 % as against 30 % in FY 2024-25.

ACKNOWLEDGEMENT

I would like to place on record the devotion and hard work of the officers, staff and workers of the Company during the year under report. We are thankful to the Banks, Customers, Government authorities for their continued co-operation and the wholehearted support extended by the Shareholders during the year.

Sd/-

HARSH R KILACHAND
Executive Chairman
(DIN: 00294835)