Indrayani Biotech
Inclusive Growth

Date: 06.11.2026

To
BSE Limited
Dept. of Corporate Services,
Floor 25, PJ Towers,
Dalal Street,
Mumbai-400001.

Scrip Code: 526445

Dear Sir/Madam,

Subject: Submission of Listing Approval received for Equity Shares issued pursuant to Rights Issue under SEBI (ICDR) Regulations, 2018 and Regulation 30 of SEBI (LODR) Regulations, 2015.

Pursuant to the applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received the official Listing Approval from BSE Limited on November 06, 2026 for the listing and trading permission of 83,64,036 Equity Shares of face value of Rs. 10/- each, issued pursuant to the Rights Issue.

In this regard, please find enclosed herewith a copy of the Listing Approval Letter dated November 06, 2026 received from the Exchange for your reference and records.

Kindly take the above information on record and acknowledge the receipt.

Yours Faithfully
For **Indrayani Biotech Limited**

SWAMINATHAN GOVINDARAJAN
Digitally signed by SWAMINATHAN GOVINDARAJAN

Swaminathan Govindarajan
Whole-time Director
DIN: 02481041

LOD/Rights/SS/FIP/1066/2026-27 **"Revised"** **November 06, 2026**

The Company Secretary,
Indrayani Biotech Ltd
Block 1, Module No.33,, 3rd Floor,
SIDCO Electronic Complex,
Thiru-Vi-Ka Industrial Estate, Guindy,
Chennai, Tamil Nadu - 600032

Dear Sir/Madam,

Re: Listing of 83,64,036 equity shares of Rs. 10/- each, partly paid-up at Rs. 3.75/- each issued on rights basis, bearing distinctive nos. 1 to 8364036.

We acknowledge the receipt of documents submitted on **November 03, 2026**, along with the relative enclosures.

In this connection the Exchange is pleased to approve your Listing Application seeking permission for listing of 83,64,036 equity shares of Rs. 10/- each, partly paid-up at Rs. 3.75/- each issued on rights basis, to be dealt in on the Exchange.

Please note that trading in the above-mentioned securities of your company will be permitted after the company submits the confirmation from the Depositories about crediting the said shares to the respective beneficiary accounts.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s **within seven working days** from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Nitinkumar Pujari
Assistant Vice President

Akshata Mhatre
Deputy Manager