

Date: August 05, 2026

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Ref.: Pasupati Fincap Limited (Scrip Code: 511734)

Dear Sir/Madam,

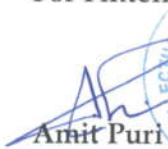
SUBJECT: OPEN OFFER FOR ACQUISITION OF UPTO 12,22,000 (TWELVE LAKH TWENTY TWO THOUSAND) EQUITY SHARES FROM THE SHAREHOLDERS OF PASUPATI FINCAP LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY"/ "TARGET") BY UDAY NARANG (HEREINAFTER REFERRED TO AS "ACQUIRER")

We are pleased to submit Copy of Public Announcement dated August 05, 2026, pursuant to and in compliance with Regulation 3(1) and Regulation 4 read with Regulation 13, 14, 15(1) and such other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, you are requested to disseminate this information to the Public.

Thanking You,
Yours faithfully

For Fintellectual Corporate Advisors Private Limited



Amit Puri
Director
DIN: 09081387

PUBLIC ANNOUNCEMENT ("PA") UNDER REGULATION 3(1)* AND REGULATION 4 READ WITH REGULATION 13(1), 14 AND 15(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO

**FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF
PASUPATI FINCAP LIMITED**

("TARGET COMPANY"/ "TARGET")

CIN: L22207DL1996PLC461661

Registered Office: Shop No. 37, Shanker Market, Connaught Place,
Janpath, New Delhi-110001;

Corporate Office: 3rd Floor 56/33, Site IV Industrial Area, I.E. Sahibabad,
Ghaziabad, Uttar Pradesh-201010;

Phone: 9211515079;

Email Id: pasupatifincaplimited@gmail.com;

Website: www.pasupatifincap.co.in;

OPEN OFFER FOR ACQUISITION OF UPTO 12,22,000 (TWELVE LAKH TWENTY TWO THOUSAND) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH, REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF PASUPATI FINCAP LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "TARGET") BY UDAY NARANG (HEREINAFTER REFERRED TO AS "ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1)* AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

This Public Announcement ("PA"/ "Public announcement") is being issued by Fintellectual Corporate Advisors Private Limited ("Manager to the Offer" or "FCAPL") for and on behalf of Acquirer to the Public Shareholders of Target Company ("Public Shareholders") pursuant to, and in compliance with, Regulation 3(1)* and Regulation 4 read with Regulation 13, 14, 15(1) and other applicable provisions of the SEBI (SAST) Regulations.

**The underlying transaction, by itself, does not and will not result in the Acquirer acquiring 25% or more of the voting share capital of the Target Company. However, pursuant to this open offer, and subject to full acceptance of the offer shares by public shareholders, the Acquirer's shareholding may increase to 37.55% of the voting share capital of the Target Company.*

For this Public Announcement, the following terms shall have the meaning assigned to them as below:

Definitions & Abbreviations	Particulars
Acquirer	Uday Narang, son of Late. Shri. Satya Pal Narang, aged 56 years, Indian Inhabitant having PAN: AAFPN6407K, under the Income Tax Act, 1961 and residing at House No. D-1104, 1st Floor, New Friends Colony, Delhi-110025.

Definitions & Abbreviations	Particulars
Agreement	The Share Purchase Agreement is hereinafter referred to as the Agreement.
Board	The Board means the board of directors of the Target Company.
BSE Limited	BSE Limited is the stock exchange where presently the Equity shares of the Target Company are listed.
Equity Shares	Equity Shares shall mean the fully paid-up equity shares of the face value of ₹10/- (Rupees Ten Only) each.
ISIN	International Securities Identification Number
Negotiated Price	A negotiated price of ₹12/- (Rupees Twelve Only) per Sale Share, aggregating to an amount of ₹65,15,100/- (Rupees Sixty Five Lakh Fifteen Thousand One Hundred Only) for the sale of 5,42,925 (Five Lakh Forty Two Thousand Nine Hundred Twenty Five) Equity Shares, representing 11.55% of the Voting Share Capital of the Target Company, by Promoter Seller to the Acquirer, pursuant to the execution of the Share Purchase Agreement.
Offer Period	The period of entering into an agreement to acquire the Equity Shares and Voting Share Capital in, or control over, the Target Company requiring a Public Announcement or the date on which the Public Announcement is being issued by the Acquirer, i.e. August 05, 2026 (Wednesday), and the date on which the payment of consideration to the Public Shareholders whose Equity Shares are validly accepted in this Offer, is made, or the date on which this Offer is withdrawn, as the case may be.
Offer Price	An offer price of ₹12/- (Rupees Twelve Only) per Offer Share.
Offer Shares	Open Offer for acquisition of up to 12,22,000 (Twelve Lakh Twenty Two Thousand) Equity Shares of the face value of ₹10/- each, representing 26.00% of the Voting Equity Share Capital of the Target Company at a price of ₹12/- (Rupees Twelve Only) per fully paid-up Equity Share payable in cash.
PA/ Public Announcement	Public Announcement dated August 05, 2026 (Wednesday).
Promoter and Promoter Group	The existing promoter and promoter group of the Target Company, in accordance with the provisions of Regulation 2 (1)(s) and 2 (1)(t) of the SEBI (SAST) Regulations, read with Regulation 2 (1)(oo) and 2 (1)(pp) of the SEBI (ICDR) Regulations, in this case, namely being, Dinesh Pareekh, Sangeeta Pareekh, Prakash Chandra Pareek, Rakesh Chandra Pareek, Uma Pareek, Bimla Devi Sharma, Anil Sharma, Pankaj Sharma, Race Eco Chain Limited, Gem Enviro Management Limited, Geoeco Green Energy Limited, Race Gateway Limited, Securocrop Securities India Private Limited, BLP Equity Research Private Limited,

Definitions & Abbreviations	Particulars
	BGP 11 Analytics Private Limited, Securocrop Business Re-Engineering Private Limited, Sangok Creations Private Limited and Race Green Logistix Private Limited.
Promoter Seller	The existing promoter of the Target Company who has entered in a Share Purchase Agreement with the Acquirer, in this case, namely being, Dinesh Pareekh.
Public Shareholder(s)	All the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except: (a) the promoter and members of the promoter group of the Target Company; (b) the Acquirer and any person deemed to be acting in concert with them; (c) the parties to the underlying Share Purchase Agreement, (d) any person deemed to be acting in concert with the parties to the SPA, pursuant to and in compliance with the SEBI (SAST) Regulations.
SCRR	Securities Contract (Regulation) Rules, 1957, as amended.
SEBI	Securities and Exchange Board of India.
SEBI Act	Securities and Exchange Board of India Act, 1992, and subsequent amendments thereto.
SEBI (LODR) Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendments thereto.
SEBI (SAST) Regulations	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.
Share Purchase Agreement/ SPA	The Share Purchase Agreement dated August 05, 2026 (Wednesday), executed between the Acquirer and the Promoter Seller, pursuant to which the Acquirer has agreed to acquire 5,42,925 (Five Lakh Forty Two Thousand Nine Hundred Twenty Five) Equity Shares, representing 11.55% of the Voting Share Capital of the Target Company from the Promoter Seller at a negotiated price of ₹12/- (Rupees Twelve Only) per Sale Share, aggregating to an amount of ₹65,15,100/- (Rupees Sixty Five Lakh Fifteen Thousand One Hundred Only).
Stock Exchanges	BSE Limited is the stock Exchange on which the Equity Shares of the Target Company are presently listed.
Target Company/ Target	Pasupati Fincap Limited is a public limited company incorporated under the provision of the Companies Act, 1956, having its registered office at Shop No. 37 Shanker Market, Connaught Place, Janpath, New Delhi - 110001, its corporate office at 3rd Floor 56/33, Site IV Industrial Area, I.E. Sahibabad, Ghaziabad, Uttar Pradesh-201010 and bearing Corporate Identification Number-L22207DL1996PLC461661.
Tendering Period	The tendering period shall have the meaning ascribed to it under Regulation 2(1)(za) of the SEBI (SAST) Regulations.

Definitions & Abbreviations	Particulars
Voting Share Capital/Share Capital	The total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (Tenth) working day from the closure of the Tendering Period of the Open Offer.
Working Day	The working day shall have the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations.

1. OPEN OFFER DETAILS:

Offer Size	Acquisition of up to 12,22,000 (Twelve Lakh Twenty Two Thousand) Equity Shares, representing 26.00% (Twenty Six Percent) of the Voting Share Capital of the Target Company, subject to the terms and conditions specified in this Public Announcement and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
Offer price/ Consideration	This Open Offer is being made at a price of ₹12/- (Rupees Twelve Only) per Offer Share. The Equity Shares of the Target Company are frequently traded in accordance with the provisions of Regulation 2 (1)(j) of the SEBI (SAST) Regulations, and hence the Offer Price has been determined in accordance with the parameters prescribed under Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations. Assuming full acceptance under this Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations will be ₹1,46,64,000/- (Rupees One Crore Forty Six Lakh Sixty Four Thousand Only).
Mode of payment	The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and in accordance with the terms and conditions mentioned in this Public Announcement and to be set out in the Offer Documents proposed to be issued in accordance with the SEBI (SAST) Regulations.
Type of offer	This Offer is a triggered mandatory open offer in compliance with the provisions of Regulations 3(1)* and 4 of the SEBI (SAST) Regulation pursuant to the execution of the Share Purchase Agreement.

**The underlying transaction, by itself, does not and will not result in the Acquirer acquiring 25% or more of the voting share capital of the Target Company. However, pursuant to this open offer, and subject to full acceptance of the offer shares by public shareholders, the Acquirer's shareholding may increase to 37.55% of the voting share capital of the Target Company.*

2. TRANSACTION WHICH HAS TRIGGERED THE OPEN OFFER OBLIGATIONS (UNDERLYING TRANSACTION):

Details of underlying transaction						
Type of Transaction (direct / indirect)	Mode of Transaction (Agreement/ Allotment/ Market purchase)	Shares / Voting rights acquired/ proposed to be acquired		Total Consideration for Shares / Voting Rights (VR) acquired (₹ in Crore)	Mode of payment (Cash/ Securities)	Regulation on which has triggered
		Number	% vis a vis total equity/ voting capital			
Direct	Share Purchase Agreement dated August 05, 2026 (Wednesday) between Acquirer and Promoter Seller	5,42,925 Equity Shares	11.55%	₹0.65/-	Cash	Regulation 3(1)* and Regulation 4 of the SEBI (SAST) Regulations

**The underlying transaction, by itself, does not and will not result in the Acquirer acquiring 25% or more of the voting share capital of the Target Company. However, pursuant to this open offer, and subject to full acceptance of the offer shares by public shareholders, the Acquirer's shareholding may increase to 37.55% of the voting share capital of the Target Company.*

3. DETAILS OF ACQUIRER:

Details	Acquirer
Name of Acquirer	Uday Narang
Address	House No. D-1104, 1st Floor, New Friends Colony, New Delhi-110025
Name(s) of persons in control/promoters of acquirer/ PAC where Acquirer/ PAC are companies	Not Applicable
Name of the Group, if any, to which the Acquirer belong to	None
Pre Transaction Shareholding • Number • % of total share capital	Nil Nil
Proposed shareholding after the acquisition of shares which triggered the Open Offer (assuming full acceptance of offer shares) • Number • % of total share capital	17,64,925 37.55%
Any other interest in the Target Company	None

4. DETAILS OF SELLING SHAREHOLDER:

Name of the Promoter Seller	Part of Promoter/ Promoter group (Yes/No)	Details of Shares/ Voting Rights held by the Promoter Seller			
		Pre-Transaction		Post Transaction	
		No. of shares	%	No. of shares	%
Dinesh Pareekh	Yes	5,42,925	11.55%	Nil	Nil

5. TARGET COMPANY:

Name	PASUPATI FINCAP LIMITED
CIN	L22207DL1996PLC461661
Registered Office	Shop No. 37 Shanker Market, Connaught Place, Janpath, New Delhi- 110001
Corporate Office	3rd Floor 56/33, Site IV Industrial Area, I.E. Sahibabad, Ghaziabad, Uttar Pradesh- 201010
Exchange where listed	Equity Shares are listed on BSE Limited
Scrip Code	511734
Symbol	PASUFIN
ISIN	INE527C01010

6. OTHER DETAILS

- (a) This Public Announcement is made in compliance with the provisions of Regulation 13 (1) of the SEBI (SAST) Regulations.
- (b) The Acquirer accept full responsibility for the information contained in this Public Announcement.
- (c) The Detailed Public Statement to be issued pursuant to this Public Announcement in accordance with the provisions of Regulations 13(4), 14(3), 15(2), and other applicable regulations of the SEBI (SAST) Regulations shall be published in newspapers, within 5 (Five) Working Days of this Public Announcement, i.e., on or before August 12, 2026 (Wednesday). The Detailed Public Statement shall, inter alia, contain details of the Offer including the detailed information of the Offer Price, the Acquirer, the Target Company, background to the Offer, statutory approvals required for this Offer, details of financial arrangements, and such other terms and conditions as applicable to this Offer.
- (d) The completion of this Offer and the Underlying Transaction is subject to the satisfaction of certain conditions precedent as set out in the Share Purchase Agreement. Further, in compliance with the SEBI (SAST) Regulations, the Underlying Transaction under the Share Purchase Agreement referred to hereinabove may be completed prior to completion of the Offer. Further, this Offer is subject to the terms and conditions mentioned in this Public Announcement and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.

- (e) The Acquirer has given an undertaking that they are aware of and will comply with their obligations as laid down under the SEBI (SAST) Regulations and has adequate financial resources to meet the obligations under the SEBI (SAST) Regulations for the purpose of this Offer.
- (f) The Offer is not conditional upon any minimum level of acceptance in accordance with Regulation 19(1) of the SEBI (SAST) Regulations.
- (g) The Offer is not a competing offer in accordance with Regulation 20 of the SEBI (SAST) Regulations.
- (h) All the information pertaining to the Target Company in this Public Announcement has been obtained from publicly available sources or provided by the Target Company and the accuracy thereof related to all has not been independently verified by the Manager.

**Issued by the Manager to the Open Offer
on behalf of the Acquirer**



Fintellectual Corporate Advisors Private Limited

Corporate Office: B- 20, Second Floor, Sector -1, Noida, Uttar Pradesh-201301

Contact Number: +91-120-4266080;

Website: www.fintellectualadvisors.com

Email Address: info@fintellectualadvisors.com

Contact Person: Mr. Amit Puri

SEBI Registration Number: INM000012944

Validity: Permanent

CIN: U74999DL2021PTC377748

Sd/-

Uday Narang

Acquirer

Place: Noida

Date: August 05, 2026