

श्री

**Shree Pacetronix Ltd.**



**Pacetrnix®**

Date: 30th May, 2026

To,  
General Manager-Listing  
BSE Limited,  
P. J. Towers, Dalal Street,  
Mumbai - 400001

**Subject: Statement of Deviation or Variation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter and year ended 31st march, 2026**

**Script Code - 527005; ISIN - INE847D01010**

Dear Sir/Ma'am,

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/ CFD/ CMD1/162/2019 dated December 24, 2019, a statement confirming that there is no deviation(s) or variation(s) in utilization of funds raised through Preferential Issue for the quarter and year ended March 31, 2026. The said statement was reviewed by the Audit Committee and taken on record by the Board.

You are requested to please take the same on record.

Thanking You

Yours faithfully

**FOR SHREE PACETRONIX LIMITED**  
**CIN- L33112MP1988PLC004317**

**RUPALI AHIRE**  
**COMPANY SECRETARY**

**Celebrating 33 Years of Cardiac Pacing**

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Web Site : www.pacetronix.com

**CIN No. L33112MP1988PLC004317**

**TECHNOLOGY SERVING HUMANITY**

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**Annexure-A**

**STATEMENT OF DEVIATION/ VARIATION IN UTILIZATION OF FUND RAISED**

Name of the Listed Entity	Shree Pacetronix Limited			
Mode of Fund Raising	Allotment of Equity share and warrants on a Preferential basis			
Date of Raising Fund	Particulars	Date of Allotment	No. of Equity Shares and Warrants	Money Received on Allotment
	Equity Share	14.11.2025	75150	Rs. 60,87,150/-
	Warrants (Series A)	14.11.2025	75150	Rs.15,21,787.5/-(Upfront receipt of 25% of total consideration)
	Warrants (Series A) Equity Shares pursuant to conversion of warrants	20.03.2026	75150	Rs. 45,65,362.50/ (75% received at the time of conversion)
	Warrants (Series B)	14.11.2025	150300	Rs. 30,43,575/- (Upfront receipt of 25% of total consideration)
Amount Raised (Rs. In Lakh)	152.18			
Report filed for Quarter Ended	31 <sup>st</sup> March, 2026			
Monitoring Agency	Not Applicable			
Monitoring Agency Name, If Applicable	Not Applicable			
Is there a Deviation/ Variation in use of funds raised	No			
If yes, whether the same in pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable			
If Yes, Date of shareholder Approval	Not Applicable			
Explanation for the Deviation/Variation	Not Applicable			
Comments of the Audit Committee after review	None			
Comments of the Auditor, if any	None			

**OBJECT FOR WHICH FUND HAVE BEEN RAISED AND WHERE THERE HAS BEEN A DEVIATION, IN THE FOLLOWING TABLE:**

Original Object	Modified Object, if any	Original Allocation (Rs. In Lakh)	Modified allocation, if any	Fund Utilised (Rs. In Lakh)	Amount of Deviation/ Variation for the quarter according to the applicable	Remarks, if any
(1) Capital Expenditure for setting up/upgrading manufacturing facilities for pacemaker production including automation and adoption of cleanroom technology	NA	<b>(a)Original Allocation Amount:</b> (1) Allotment of Equity: 75150*81= Rs. 60.87 Lacs  (2) Allotment of Warrants: 225450*81=Rs. 182.61 Lacs	Nil	15.68	Nil	Refer Note
(2) General Corporate purpose		<b>(b) Subscription received:</b> (1) Allotment of Equity: 75150*81=Rs. 60.87 Lacs  (2) Allotment of warrants = 225450*20.25=Rs. 45.65 Lacs (Received 25% of the original allocation amount)  (3) Allotment of Equity Share pursuant to the conversion of warrants:75150*60.75=45.65 Lacs (Received 75% from the original allocation		9.10		
<b>Total</b>		152.18		24.78		

Note:

1. During the reporting period, the company allotted 75150 Equity Shares and 225450 fully convertible equity warrants on a preferential basis to Promoter of the company in the Board Meeting held on 14<sup>th</sup> November, 2025 at an exercise price of Rs. 81/- (including Premium of Rs. 71/-)
2. The company has allotted 75150 (Series A Warrants) fully paid-up equity share consequent to the conversion of warrants on a preferential basis to the Promoter of the company and received the full subscription amount from the promoter.

The warrants are valid for a specified period as per SEBI ICDR regulations, and holders may exercise their right to convert the warrants into equity shares within this period.

**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the fund has been raised or**
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or**
- (c) Change in terms of contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.**

**FOR SHREE PACETRONIX LIMITED  
CIN- L33112MP1988PLC004317**

**RUPALI AHIRE  
COMPANY SECRETARY**