



SUDARSHAN PHARMA INDUSTRIES LTD

Head Office : 301, Aura Biplex, Premium Retail Premises, 7, S.V. Road, Borivali (West), Mumbai - 400092.

E-mail : compliance@sudarshanpharma.com • **Website :** www.sudarshanpharma.com

Board Line : +91-22-42221111 / 43331111 / 42221116 (100 line) • **CIN :** L51496MH2008PLC184997

SPIL/CS/SE/2026-2027/51

Date: 19th August 2026

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

BSE Scrip Code: 543828
BSE Trading Symbol: SUDARSHAN
ISIN: INE00TV01023

Dear Sir/Madam,

Sub: Outcome of FCCB Committee Meeting of the Company held on Wednesday, 19th August, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the members of the FCCB Committee of the Company, by resolution passed at their meeting held on Wednesday, 19th August, 2026, have approved the allotment of 48,11,730 (Forty Eight Lakhs Eleven Thousand Seven Hundred And Thirty) fully paid-up equity shares of face value ₹1/- each upon conversion of Foreign Currency Convertible Bonds (FCCBs) worth USD 15,00,000.

Pursuant to the aforesaid allotment, the following will be the capital structure of the Company:

Particulars	Pre-allotment	Post-allotment
Number of shares	24,96,58,870	25,44,70,600
Issued and Paid Up Capital (in Rs.)	24,96,58,870	25,44,70,600

The details of the shares allotted as above are provided in Annexure-I to this intimation. The meeting of the Board of Directors commenced at 5.15 pm and concluded at 6.00 pm.

We request you to kindly take the above information on record.

Thanks & Regards,
For, **Sudarshan Pharma Industries Limited**


Hemal Mehta
Chairman & Managing Director



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Annexure I

Sr. no.	Description	Particulars
1	Company name and address of Registered Office	Sudarshan Pharma Industries Limited Reg. office: 301, Aura Biplax, Plot no. 7, Above Kalyan Jewellers, S. V. Road, Borivali (West), Mumbai 400092
2	Name of the recognised Stock Exchange on which the Company's shares are listed	BSE Limited
3	Date of in-principle approval received from BSE	26 th September 2025
4	Par value of the shares	Re.1/- per share
5	Number of shares allotted	48,11,730 equity shares
6	Share Certificate No., if applicable	Not Applicable
7	Issue price per share	Rs.30.19 per share
8	Premium per share	Rs.29.19 per share
9	Total issued shares after this issue (equity)	25,44,70,600 equity shares
10	Total issued share capital after this issue (equity)	Rs.25,44,70,600/-
11	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Yes, the shares allotted are identical in all respects to the existing equity shares of the Company and shall rank pari-passu with them from the date of allotment.

For, Sudarshan Pharma Industries Limited


Hemal Mehta
Chairman & Managing Director