



PARK MEDI WORLD LIMITED

(Formerly known as Park Medi World Private Limited)

Corporate Office: 521, Udyog Vihar
Phase III, Gurugram, Haryana-122022
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www.parkhospital.in
CIN NO. : L85110DL2011PLC212901

May 12, 2026

BSE Limited
P.J. Tower,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 544645

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
SYMBOL: PARKHOSPS

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")- Media Release

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Listing Regulations, please find enclosed herewith the Earnings Release for Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2026.

The disclosure will also be available on the Company's website at <https://www.parkhospital.in/>.

This is for your information and records.

Thanking you,

For and on behalf of Park Medi World Limited

Name: Abhishek Kapoor

Designation: Company Secretary & Compliance Officer

Encl: A/a

Park Group of Hospitals declares Q4 & 12M FY'26 Audited Results

FY'26 was the strongest year in the Company's history — delivering record performance across every key metric, while simultaneously executing the largest annual capacity expansion in its two-decade journey.

Gurugram, May 12th, 2026: Park Medi World Limited, North India's 2nd largest hospital chain ("the Company") (NSE: PARKHOSPS, BSE: 544645) today announced its audited financial results for the quarter and year ended March 31st, 2026.

12M FY'26 HIGHLIGHTS

- **Highest ever Revenue** recorded of INR 16,794 mn, growth of 21% YoY
- **Highest ever EBITDA** recorded of INR 4,443 mn, growth of 20% YoY, with EBITDA margin of 26.5%
- **Highest ever Net Profit** recorded of INR 2,736 mn, growth of 27% YoY, with Net Profit margin of 16.3%, expansion of 83 bps YoY
- **Cash from operations** of INR 3,291 mn
- Significant **reduction in debtor days** from 161 days on 31.3.25 to 129 days on 31.3.26
- **Negligible Term bank Debt** of 282 mn as of 31st March 2026
- **Strong liquidity** with INR 3,141 mn in Fixed Deposits. Total Cash & cash equivalent (*including other balances*) of INR 5,509 mn

Growth Highlights

- **20% Capacity Addition**— 610 beds added (highest in a year) through acquisitions in Bhatinda (250 beds) and **Agra (360 beds, our largest acquisition till date)**, taking bed capacity to 3,610 beds as of 31st March 2026
- **Completed construction of our largest-ever greenfield hospital in Panchkula (350 beds)** and its subsequent commissioning on 10th Apr'26, taking our bed capacity to 3,960 beds as on date
- Completion of acquisition of Febris Multi-Superspeciality Hospital (200 beds) in Narela, Delhi. The facility is expected to get commissioned in Q2 FY'27
- Secured requisite approvals for 150-bed expansion at Mohali facility, taking its total capacity to 500 beds; expected to be operational within 12–15 months, making the Company the largest private healthcare provider in the Tricity region with 850 beds on completion

Q4 FY'26 HIGHLIGHTS

- **Highest ever Revenue** recorded of INR 4,604 mn, growth of 30% YoY
- **Highest ever EBITDA** recorded of INR 1,274 mn, growth of 44% YoY, with EBITDA margin of 27.7%, growth of 268 bps YoY
- **Highest ever Net Profit** recorded of INR 768 mn, growth of 47% YoY, with Net Profit margin of 16.7%, growth of 188 bps YoY

KEY CONSOLIDATED FINANCIAL SUMMARY:

Particulars (INR mn)	Q4 FY'26	Q4 FY'25	YoY%	12M FY'26	12M FY'25	YoY%
Revenue from Operations	4,604	3,539	30%	16,794	13,936	21%
EBITDA (<i>ex-Other Income</i>)	1,274	884	44%	4,443	3,710	20%
EBITDA Margin (%)	27.7%	25.0%	268 bps	26.5%	26.6%	-16 bps
Net Profit	768	524	47%	2,736	2,154	27%
Net Profit Margin (%)	16.7%	14.8%	188 bps	16.3%	15.5%	83 bps
EPS (INR)	1.78	1.36	31%	6.87	5.60	23%

Commenting on the overall performance of the Company, Dr. Ajit Gupta, Chairman and Dr. Ankit Gupta, Managing Director, Park Medi World, said, “FY’26 was the finest year in Park Medi World’s history — a year in which we delivered record financial and operating performance, executed our largest-ever capacity addition, and strengthened our balance sheet, all simultaneously. That combination — growth, profitability, and financial discipline moving in the same direction at the same time — is the clearest possible validation of the model we have built over two decades.

Post our IPO, we remain firmly focused on disciplined capital allocation, balance sheet strength, and measured expansion. Our immediate priorities are the seamless integration of acquired assets, improving utilisation across newer facilities, and sustaining the profitability that we have delivered. Over the medium term, we will continue to selectively pursue growth opportunities while maintaining our unwavering commitment to delivering affordable, high-quality healthcare and creating long-term value for all our stakeholders."

About Park Medi World Limited:

Park Group of Hospitals is North India's 2nd largest hospital chain, currently operating 16 hospitals with a combined capacity of 3,960 beds. The Company is in the process of executing 1,500 beds additional capacity across 5 hospitals slated for commissioning by FY'28.

The Group has established a strong presence across 14 cities in 5 states — Agra, Ambala, Behror, Bhatinda, Delhi, Faridabad, Gurugram, Jaipur, Karnal, Mohali, Panchkula, Panipat, Patiala, and Sonipat — serving millions of patients across metropolitan and regional communities.

Built on a founding commitment to accessible, high-quality healthcare, Park Group offers a comprehensive range of clinical services spanning super-specialities including cardiology, neurology, oncology, orthopaedics, gastroenterology, critical care, nephrology, organ transplants, gene therapy, stem-cell therapy, and women and child health. Every facility is equipped with modern medical infrastructure, advanced diagnostics, 24x7 emergency support, and multi-disciplinary teams delivering evidence-based care.

Through continuous expansion and strategic investment, Park Group is strengthening its mission to build a dependable, technology-enabled healthcare ecosystem that serves the full breadth of North India — bringing the same standard of quality, affordable, multi-superspeciality care to every community it enters.

For more information visit www.parkhospital.in or contact:

Park Medi World Limited

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Cautionary statement concerning forward-looking statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.