VALLEY MAGNESITE

VALLEY MAGNESITE CO. LTD.

Regd. Office : A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata-700 001
Phone No. : 033-2243 6242 / 6243, E-mail : valleymagnesite@yahoo.in

CIN: L23109WB1988PLC045491

Ref: VMCL/108/107

DATE: 11/08/2026

To,
Department of Corporate Services,
BSE Ltd,
1st Floor, New Trading Ring,
Rotunda Building, P.J.Towers
Mumbai-400001.

SCRIP CODE : 539543
SCRIP ID: VALLEY

To,
The Secretary,
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001.
listing@cse-india.com

SCRIP CODE: 32042

Sub: <u>Outcome of Board Meeting</u>

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we report the outcome of the Board Meeting held today as follows:

The Meeting of Board of Directors commenced at 2:00 PM and concluded at 2:30 PM.

The statement of Unaudited Standalone Financial results for the quarter ended on June, 30, 2026 is approved at the Board Meeting.

A copy of Unaudited Standalone Financial results and Limited Review Report for the quarter ended on June, 30, 2026 are enclosed herewith.

The arrangements are being made to get the abstract of results published in the Newspapers, shortly.

Kindly acknowledge the receipt.

Yours Faithfully,

For Valley Magnesite Co.Ltd

ARUN KUMAR AGARWALLA

Digitally signed by ARUN KUMAR AGARWALLA
Date: 2026.08.11 14:31:56 +05'30'

Arun Kumar Agarwalla
Managing Director
DIN: 00607272

Encl: as above

	VALLEY MAGNESITE CO.LTD. Regd Office: A-402, Mangalam, 24/26 Hemanta Basu Sarani, Kolkata- 700 001 CIN : L23109WB1988PLC045491 , Tel No. (033)22436242, Email: valleymagnesite@gmail.com **UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED JUNE, 30, 2026**				
					(₹ in Lakhs)
	PARTICULARS	**QUARTER ENDED**			**YEAR ENDED**
		June 30, 2026	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
		Unaudited	**(Refer Note 4)**	**Unaudited**	**Audited**
1	Revenue from Operations	-	-	-	-
2	Other Income	90.29	(87.48)	112.98	46.86
3	Net Gain on Derecognition of Financial Assets on Amortized Cost	-	-	-	-
4	Net Gain on Reclassification of Financial Assets	-	-	-	-
5	**Total Income (1+2+3+4)**	**90.29**	**(87.48)**	**112.98**	**46.86**
6	**Expenses:**				
	a) Purchases of Stock in Trade	--	--	--	-
	b) (Increase) / Decrease in Stock in Trade	--	--	--	-
	c) Employee benefits expenses	4.22	5.00	3.97	18.57
	d) Finance Costs	--	--	--	-
	e) Depreciation & Amortization Expenses	0.03	0.05	0.07	0.25
	f) Other Expenses	7.37	6.08	7.89	21.20
	Total Expenses (6)	**11.62**	**11.13**	**11.93**	**40.02**
7	**Profit / (Loss) before Exceptional Items and tax (5-6)**	**78.67**	**(98.61)**	**101.05**	**6.84**
8	Exceptional Items	--	--	--	-
9	**Profit / (Loss) from Ordinary Activities before Tax (7-8)**	**78.67**	**(98.61)**	**101.05**	**6.84**
10	Extraordinary Items	--	--	--	-
11	**Profit before Tax (9-10)**	**78.67**	**(98.61)**	**101.05**	**6.84**
12	**Tax Expense**				
	(i) Current Tax	--	(10.58)	--	(10.58)
	(ii) Deferred Tax (Liab)	(20.12)	21.92	(11.09)	21.33
	(iii) Tax of earlier years	-	(1.41)	--	(1.41)
	Total Tax Expenses (12)	(20.12)	9.93	(11.09)	9.34
13	Profit / (Loss) from contuining operations (11-12)	**58.55**	**(88.68)**	**89.96**	**16.18**
14	Profit / (Loss) from discontinuing operations	-	-	-	-
15	Tax Expense of discontinuing operations	-	-	-	-
16	Profit /(Loss) from discontinuing operations (after tax)	-	-	-	-
17	**Profit / (Loss) for the period**	**58.55**	**(88.68)**	**89.96**	**16.18**
18	**Other Comprehensive Income**				
	a) Items that will not be reclassified to Profit & Loss	-	0.20	--	0.20
	b) Items that will be reclassified to Profit & Loss	-	-	--	-
	Total Other Comprehensive Income (18)	-	**0.20**	-	0.20
19	**Total Comprehensive Income for the period (17+18)**	**58.55**	**(88.48)**	**89.96**	**16.38**
20	Paid up Equity Share Capital (F.V-10/-)	105.00	105.00	105.00	105.00
21	Other Equity	--	--	--	827.92
22	Earnings per Share(of INR 10/- each (Not annualised)				
	a) Basic	5.58	(8.45)	8.57	1.54
	b) Diluted	5.58	(8.45)	8.57	1.54

Notes

1. The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on Tuesday , 11th August , 2026 and have also been subjected to "Limited Review" by the Statutory Auditors
2. In accordance with the Regulation 33 of the SEBI (LODR) Regulations 2015, the Statutory Auditors of the Company have carried out Limited Review of the Results for the quarter ended June 30, 2026 only
3. The Company does have not more than one reportable segment. Accordingly, segment information is not required to be provided.
4. The figures for the quarter ended 31.03.2026 as reported in these financial results are the balancing figures between audited figures in respect of full financial year and the published unaudited published year to date figures upto the end of the third quarter of the relevant financial year

For Valley Magnesite Co,Ltd

(Arun Kumar Agarwalla)
Managing Director
DIN: 00607272

Place:Kolkata
Dated: the 11th August, 2026

A.K. MEHARIA & ASSOCIATES
Chartered Accountants

2, GARSTIN PLACE, 2ND FLOOR
KOLKATA – 700001
PHONE: 033-22434660/4659
E Mail- akmeharia@gmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF UN-AUDITED STANDALONE QUARTERLY FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER ENDED 30th JUNE, 2026.

TO
THE BOARD OF DIRECTORS OF
VALLEY MAGNESITE COMPANY LIMITED

We have reviewed the accompanying statement of un-audited financial results of Valley Magnesite Company Limited (the 'Company') for the quarter ended June 30, 2026 ("the statement"). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410. "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter
Our conclusion on the statement is not modified in respect of the above matter.

For A. K. MEHARIA & ASSOCIATES
Chartered Accountants
Firm's Registration No. 324666E

A. K. MEHARIA & ASSOCIATES
FRN 324666E
KOLKATA
Chartered Accountants

Kolkata
Dated: 11th August 2026

(A.K. MEHARIA)
Partner
M. No. 053918
UDIN NO.: 26053918MNBPBI6680