MPS Limited
A-1, Tower A, 4th Floor, Windsor IT Park, Sector 125, Noida
Tel: +91 120 4599 750

Ref: MPSL/SE/50/2026-27
Date: 07 August 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra – Kurla Complex, Bandra (East),
Mumbai - 400 051, India
Symbol: MPSLTD
ISIN: INE943D01017

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001, India
Scrip Code: 532440
ISIN: INE943D01017

Dear Sirs,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), and with reference to our earlier intimations dated 15 May 2025 and 01 August 2026 regarding the two-step merger involving MPS North America LLC, American Journal Experts, LLC, North Carolina, and American Journal Experts, LLC, Delaware, we wish to inform you that, pursuant to the confirmation received today from the relevant State authority, the Second Merger involving the merger of American Journal Experts, LLC, Delaware with and into MPS North America LLC became effective on 03 August 2026, in accordance with the terms of the Agreement and Plan of Merger and applicable law.

Consequent upon the Second Merger, MPS North America LLC is the surviving entity and has succeeded to all the assets, rights, liabilities and obligations of American Journal Experts, LLC, Delaware, including those acquired pursuant to the First Merger.

The information required to be disclosed under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026, is enclosed herewith as **"Annexure-A"**.

The above disclosures are also being made available on the Company's website, www.mpslimited.com, under the Investors section.

This is for your information and records.

Yours Faithfully,
For **MPS Limited**

Raman Sapra
Digitally signed by Raman Sapra
Date: 2026.08.07 21:27:53 +05'30'

Raman Sapra
Company Secretary and Compliance Officer

Encl: As above

"Annexure-A"

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026:

<table>
<tr><th>S.No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>a.</td><td>Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as size, turnover etc.</td><td>Pursuant to the completion of the First Merger on 01 August 2026, American Journal Experts, LLC, Delaware ("AJE-DE") became the surviving entity and succeeded to the business, assets, rights, liabilities and obligations of American Journal Experts, LLC, North Carolina ("AJE-NC").

Thereafter, pursuant to the Second Merger, AJE-DE merged with and into MPS North America LLC, Florida ("MPS NA"), with MPS NA continuing as the surviving entity. The Company has received confirmation today from the relevant State authority that the Second Merger became effective on 03 August 2026.

Revenue from Operations for the financial year ended 31 March 2026.

<table><tr><th>S. No.</th><th>Name of Entity</th><th>Amount (in Lacs)</th></tr><tr><td>1</td><td>MPS NA</td><td>11,449.47</td></tr><tr><td>2</td><td>AJE-DE</td><td>NIL</td></tr></table></td></tr>
<tr><td>b.</td><td>Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".</td><td>The transaction is an intra-group restructuring involving wholly owned subsidiaries of MPS Limited whose accounts are consolidated with the Company. Accordingly, the transaction is exempt under Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The transaction has been undertaken pursuant to the Agreement and Plan of Merger and in accordance with the applicable laws governing the relevant jurisdictions.</td></tr>
<tr><td>c.</td><td>Area of business of the entity(ies)</td><td>American Journal Experts, LLC, Delaware ("AJE-DE") is a Special Purpose Vehicle and a wholly-owned subsidiary of MPS North America LLC, forming part of the AJE business.

MPS North America LLC ("MPS NA") is engaged in content creation and development, production, AI-enabled services, research and permissions, project management and media asset development for K12, Higher Education, Academic and STM publishers, ed-tech companies and schools.</td></tr>
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d.	Rationale for amalgamation/merger	The merger is undertaken as part of an internal restructuring of the Company's subsidiaries. Given the alignment in business activities across the entities, the consolidation is aimed at streamlining operations, enhancing management oversight, and driving greater operational efficiency. The merger supports revenue growth and enhances profitability through the optimization of administrative, operational, and marketing expenses.
e.	In case of cash consideration – amount or otherwise share exchange ratio	No cash consideration was involved in the Second Merger. Pursuant to the Second Merger, the outstanding membership interests of AJE-DE were cancelled and extinguished, with all its assets, rights, liabilities and obligations vesting in MPS NA in accordance with the terms of the Agreement and Plan of Merger and applicable law.
f.	Brief details of change in shareholding pattern (if any) of listed entity	There is no change in the shareholding pattern of MPS Limited, being the listed entity, pursuant to the merger. The transaction relates to the merger of entities at the subsidiary level and does not involve any issue or transfer of equity shares of MPS Limited.