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AAA TECHNOLOGIES LIMITED
CIN : L72100MH2000PLC128949
(An ISO 9001:2015 & ISO 27001:2013 Company)
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Empanelled by CERT-In for IT Security Auditing Service

Date: August 25, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	**BSE Limited** P.J. Towers, Dalal Street, Mumbai – 400001
Symbol: AAATECH	**Scrip Code: 543671**

Sub: Disclosure under Regulation 30 read with paragraphs 1 and 5 of Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – execution of Memorandum of Understanding and funding of bid security in connection with the corporate insolvency resolution process of Educomp Solutions Limited.

Dear Sir/Madam,

Pursuant to Regulation 30 read with paragraphs 1 and 5 of paragraph A of Part A of Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we wish to inform you that AAA Technologies Limited ("**Company**") executed a memorandum of understanding on August 13 ,2026 ("**MOU**") with (i) Deep Mehta acting in its capacity as trustee of Aikyam Stressed Assets Trust and in respect of its scheme, Aikyam Stressed Assets Fund I, a Category I Alternative Investment Fund registered with the Securities and Exchange Board of India as a special situation fund under Registration No. IN/AIF1/24-25/1749 ("**Aikyam Fund**"); and (ii) Aikyam Capital Management LLP, the investment manager of the Aikyam Fund ("**Investment Manager**").

The MOU records the parties' understanding regarding their proposed collaboration in the corporate insolvency resolution process ("**CIRP**") of Educomp Solutions Limited ("**Educomp**" or "**Corporate Debtor**"). Based on the communication dated May 4,2026 issued by the resolution professional of Educomp, Aikyam Stressed Assets Fund I has been included in the final list of prospective resolution applicants and is eligible, subject to the request for resolution plan ("**RFRP**"), continued compliance with section 29A of the Insolvency and Bankruptcy Code, 2016 ("**IBC**") and other applicable requirements, to submit a resolution plan for Educomp.

Aikyam Stressed Assets Fund I **had** deposited ₹1,25,00,000 (Rupees One Crore Twenty-Five Lakh only) on [date] with [recipient] as refundable, non-interest-bearing earnest money/bid security in connection with the expression of interest. Pursuant to the MOU, the Company remitted ₹6,00,00,000 (Rupees Six Crore only) on August 14 ,2026 and August 17 ,2026 to Aikyam Capital Management LLP], towards refundable, non-interest-bearing earnest money/bid security for submission of the resolution plan. The entitlement to refund and the circumstances in which the amount may be forfeited are governed by the MOU and the RFRP.

The aggregate amount of ₹7,25,00,000 represents earnest money/bid security and does not constitute the financial bid or acquisition consideration under the proposed resolution plan. The final acquisition consideration and the Company's aggregate funding commitment have not been determined as of the date of this disclosure.

Subject to compliance with the RFRP, acceptance of the resolution plan by the committee of creditors of Educomp ("**CoC**"), prior approval of the Competition Commission of India if required, issuance of the letter of intent, approval of the resolution plan by the National Company Law Tribunal ("**NCLT**")

AAA TECHNOLOGIES LIMITED MUMBAI

and receipt of other applicable approvals, the parties contemplate incorporating a special purpose vehicle ("**SPV**") to implement the resolution plan and acquire control and economic ownership of Educomp in the manner specified in the approved resolution plan.

The proposed initial shareholding of the SPV is contemplated to be held 51% by the Aikyam Fund or its permitted nominee/affiliate and 49% by the Company, subject to the RFRP, definitive agreements and applicable law.

The MOU further contemplates a proposed transfer to the Company, after one from the date of formation of SPV , of the balance 51% shareholding in the SPV held by the Aikyam Fund or its permitted nominee/affiliate. Such transfer is not presently unconditional and will be subject to the RFRP, the approved resolution plan, definitive documentation, valuation in accordance with the MOU and applicable law, and all corporate, shareholder and regulatory approvals applicable at the relevant time, including compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, if applicable.

As of the date of this disclosure, the resolution plan was submitted on August 17 ,2026 ; it has not been approved by the CoC or the NCLT; no letter of intent has been issued; the SPV has not been incorporated; and neither the Company nor the proposed SPV has acquired any shares in, or control over, Educomp. Accordingly, the proposed transaction remains conditional and there can be no assurance that it will be completed.

The transaction remains subject to significant uncertainties inherent in the CIRP, including acceptance of the resolution plan by the CoC, continued eligibility of the PRA and its connected persons under section 29A of the IBC, approval of the NCLT and receipt of other applicable regulatory approvals. There can be no assurance that the resolution plan will be accepted or that the proposed acquisition will be completed.

This disclosure is being made beyond the timeline prescribed under Regulation 30 of the SEBI Listing Regulations. The MOU was initially assessed in light of its preliminary and conditional nature and the uncertainties inherent in the CIRP. Upon a consolidated legal review of the MOU and the ₹6 crore bid-security remittance, the Company determined that disclosure under Regulation 30 was required and is accordingly making the disclosure forthwith. The delay was inadvertent and unintentional. The Company has strengthened its internal escalation and disclosure-review processes to prevent recurrence.

The details required under the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure A** and **Annexure B**.

The Company will make further disclosures upon the occurrence of any material development in accordance with the SEBI Listing Regulations.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For **AAA Technologies Limited**

Shah Sagar Manoj
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Date: 2026.08.25 15:44:15 +05'30'

AAA TECHNOLOGIES LIMITED MUMBAI

Sagar Manoj Shah
Company Secretary and Compliance Officer

ANNEXURE A

Details relating to the proposed acquisition pursuant to Regulation 30 read with paragraph 1 of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Annexure 18 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Part I – Proposed acquisition of Educomp Solutions Limited

Sr. No.	Particulars	Details
a.	Name of the target entity; details in brief, such as size and turnover	**Educomp Solutions Limited** ("**Educomp**" or "**Corporate Debtor**"), CIN: L74999DL1994PLC061353, is a listed company undergoing corporate insolvency resolution process ("**CIRP**") under the Insolvency and Bankruptcy Code, 2016 ("**IBC**"). Based on its latest publicly available audited standalone financial statements, its revenue from operations was approximately ₹3.62 crore for FY 2024-25, ₹4.14 crore for FY 2023-24 and ₹3.98 crore for FY 2022-23.
b.	Whether the acquisition falls within related-party transaction(s); promoter/promoter group/group-company interest; whether at arm's length	Based on the information presently available, the proposed transaction does not constitute a related-party transaction for the Company. The promoter, promoter group and group companies of the Company have no interest in Educomp, Aikyam Stressed Assets Fund I, its trustee, Aikyam Capital Management LLP or the proposed special purpose vehicle ("**SPV**"), other than the Company's proposed investment in the SPV.
c.	Industry to which the entity being acquired belongs	Education and education-technology sector, including digital education content, school-learning solutions and allied services.
d.	Objects and impact of the acquisition, including reasons where the business is outside the main line of business of the listed entity	The Company proposes to participate with Aikyam Stressed Assets Fund I in the submission and, if approved, implementation of a resolution plan for Educomp. The transaction is intended to facilitate the resolution and revival of Educomp and provide the Company exposure to the education-technology sector. The business of Educomp is different from the Company's existing information-technology, cybersecurity and information-systems audit businesses. The presently quantified outlay of the Company is ₹6 crore towards refundable, non-interest-bearing bid security. Any further funding commitment will depend upon the final resolution plan and requisite approvals.

AAA TECHNOLOGIES LIMITED MUMBAI

e.	Brief details of governmental or regulatory approvals required	The proposed acquisition is subject to, among other matters: (i) compliance with the Request for Resolution Plan and CIRP documents; (ii) approval of the resolution plan by the committee of creditors under section 30(4) of the IBC; (iii) approval of the Competition Commission of India before committee-of-creditors approval, if the transaction constitutes a "combination"; (iv) issuance of the letter of intent; (v) approval of the National Company Law Tribunal under section 31 of the IBC; and (vi) compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and other applicable statutory or regulatory requirements.
f.	Indicative time period for completion	The timeline cannot presently be determined and will depend upon completion of the CIRP, selection of the successful resolution applicant and receipt of the requisite approvals.
g.	Nature and details of consideration	The acquisition consideration under the resolution plan is proposed to be discharged in cash through the SPV, subject to the final resolution plan. The ₹6 crore remitted by the Company constitutes refundable, non-interest-bearing bid security and is not the acquisition consideration.
h.	Cost of acquisition and/or price at which shares are acquired	The final bid amount, acquisition cost and aggregate funding commitment of the Company have not yet been determined. Aikyam Stressed Assets Fund I/PRA has deposited ₹1.25 crore and the Company has remitted ₹6 crore towards bid security in connection with the CIRP. These amounts do not represent the acquisition price.
i.	Percentage of shareholding/control acquired and/or number of shares acquired	No shares of, or control over, Educomp have been acquired as on the date of this disclosure. The proposed SPV is intended to acquire 100% of the equity share capital and control of Educomp, or such equity and control as may be provided in the approved resolution plan. The Company initially proposes to hold 49% of the SPV.
j.	Brief background of the entity being acquired	Educomp was incorporated on September 7, 1994 and has operations in India. Its equity shares are listed on BSE Limited under Scrip Code 532696 and on the National Stock Exchange of India Limited under the symbol EDUCOMP. Educomp has been undergoing CIRP since May 30, 2017. It has historically operated in the education and education-technology sector. Its latest three-year revenue from operations is stated at item (a) above.

AAA TECHNOLOGIES LIMITED MUMBAI

Part II – Proposed subscription to the special purpose vehicle to be incorporated

Sr. No.	Particulars	Details
i.	Name of the proposed entity; date and country of incorporation	The name of the SPV is yet to be finalised. It is proposed to be incorporated in India. Accordingly, its date of incorporation is not applicable at present.
ii.	Name of the holding company and relationship with the listed entity	The SPV is proposed to be held initially as follows: 51% by Aikyam Stressed Assets Fund I or its nominee/affiliate and 49% by AAA Technologies Limited. Its classification as an associate, joint venture or subsidiary will depend upon the final governance and control rights contained in the definitive documents and the applicable accounting standards.
iii.	Industry to which the proposed entity belongs	The SPV will act as the acquisition and resolution-plan implementation vehicle for Educomp, which operates in the education and education-technology sector.
iv.	Brief background and proposed line of business	The SPV will be incorporated solely to submit and/or implement the resolution plan and, if the plan is approved, acquire and hold the shareholding and control of Educomp in accordance with the approved resolution plan. The SPV has not yet commenced operations and presently has no turnover.
v.	Regulatory approvals required	Incorporation and registration with the Registrar of Companies and the approvals and compliances specified in Part I, item (e), to the extent applicable.
vi.	Nature of consideration	Cash subscription to the securities of the SPV.
vii.	Cost of subscription and/or price at which securities will be subscribed	The subscription amount, class and issue price of the securities to be subscribed by the Company have not yet been finalised. The ₹6 crore bid-security remittance is not the subscription price for the securities of the SPV.
viii.	Percentage of shareholding/control and/or number of shares proposed to be subscribed	The Company proposes initially to hold 49% of the SPV. The class and number of securities and the governance and control rights will be determined under the definitive documents. Subject to applicable law, requisite approvals, the approved resolution plan, definitive agreements and an appropriately determined valuation, the remaining 51% shareholding held by Aikyam Stressed Assets Fund I or its nominee/affiliate is proposed to be transferred to the Company after one year from the date of incorporation of SPV.

AAA TECHNOLOGIES LIMITED MUMBAI

ANNEXURE B

Details relating to the Memorandum of Understanding pursuant to Regulation 30 read with paragraph 5 of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Annexure 18 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Details
a.	Name(s) of parties with whom the agreement has been entered	The Memorandum of Understanding dated August 13,2026 ("MOU") has been entered into among: (i) AAA Technologies Limited; (ii) Deep Mehta, in its capacity as trustee of Aikyam Stressed Assets Trust and acting for and on behalf of its scheme, Aikyam Stressed Assets Fund I; and (iii) Aikyam Capital Management LLP, in its capacity as investment manager of Aikyam Stressed Assets Fund I.
b.	Purpose of entering into the agreement	To record the commercial understanding between the parties for collaboration in the submission and, if approved, implementation of a resolution plan for Educomp through an SPV.
c.	Size of the agreement	The Company has remitted ₹6 crore as refundable, non-interest-bearing bid security in connection with submission of the resolution plan. The final acquisition consideration and the Company's aggregate funding commitment have not yet been determined.
d.	Shareholding, if any, in the entity with whom the agreement is executed	The Company does not hold any shareholding in Aikyam Stressed Assets Fund I, its trustee or Aikyam Capital Management LLP.
e.	Significant terms of the agreement, including special rights such as right to appoint directors, first right to share subscription, right to restrict changes in capital structure, etc.	The principal terms include: (i) collaboration for submission and implementation of the resolution plan; (ii) incorporation of an SPV, proposed to be held initially 51% by Aikyam Stressed Assets Fund I or its nominee/affiliate and 49% by the Company; (iii) remittance by the Company of ₹6 crore towards bid security; and (iv) proposed transfer of the remaining 51% shareholding of the SPV to the Company after one year from the date of incorporation of SPV , subject to applicable law, requisite approvals, the Request for Resolution Plan, the approved resolution plan, definitive documents and an appropriately determined valuation. The proposed acquisition remains conditional upon approval of the resolution plan and execution of the definitive documents.

AAA TECHNOLOGIES LIMITED MUMBAI

f.	Whether the parties are related to the promoter/promoter group/group companies	Based on the information presently available, Aikyam Stressed Assets Fund I, its trustee and Aikyam Capital Management LLP are not related to the promoter, promoter group or group companies of the Company.
g.	Whether the transaction constitutes a related-party transaction and, if so, whether it is at arm's length	Based on the declarations and information presently available, the MOU and the proposed transaction do not constitute a related-party transaction for the Company. The position will be reassessed upon finalisation of the definitive documents.
h.	In case of issuance of shares to the parties, details of issue price, class of shares, etc.	No securities of the Company are proposed to be issued under the MOU. The proposed SPV will issue securities to the Company and Aikyam Stressed Assets Fund I or its nominee/affiliate; the class, number and issue price of such securities are yet to be determined.
i.	In case of a loan agreement, details of lender/borrower, nature of loan, amount, tenure, interest rate, security and purpose	Not applicable.
j.	Other disclosures relating to nomination on the board of the listed entity, potential conflict of interest and similar matters	The MOU does not confer upon Aikyam Stressed Assets Fund I, its trustee or Aikyam Capital Management LLP any right to nominate a director to the Board of the Company or to participate in the management or control of the Company. Governance rights in the proposed SPV will be set out in the definitive documents. No conflict of interest involving any promoter, director or key managerial personnel of the Company has been identified based on the declarations presently available.
k.	Details of termination, amendment or rescission of the agreement	No termination, amendment or rescission of the MOU has occurred as on the date of this disclosure. The MOU remains valid until the conclusion of complete resolution process and may be terminated in accordance with clause IX thereof. Any material amendment, termination or rescission will be disclosed in accordance with applicable law.

For **AAA Technologies Limited**

Shah Sagar Manoj
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Sagar Manoj Shah
Company Secretary and Compliance Officer