

To
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort Mumbai – 400 001.

Scrip Code: 526823

Subject- Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) – Intimation of Appointment of Statutory Auditor of the Company.

With reference to the above captioned subject, we wish to inform you that the Company was admitted into the **Corporate Insolvency Resolution Process (CIRP)** under the provisions of the Insolvency and Bankruptcy Code, 2016 (“the Code”) pursuant to an order dated May 10, 2023, passed by the National Company Law Tribunal (NCLT). In accordance with Section 17 of the Code, the powers of the Board of Directors were suspended and exercised by the Resolution Professional (RP), **Mr. Sanjay Mehra**, appointed by the NCLT under the said order.

Subsequently, the resolution plan submitted by **Mr. Guruswamy Ramamurthy** was approved by the Hon’ble NCLT vide order dated **January 13, 2026**. Upon approval of the resolution plan, the CIRP of the Company stood concluded, and Mr. Sanjay Mehra ceased to act as the Resolution Professional with effect from January 13, 2026.

Further, pursuant to Clause 16.1(f) of the approved Resolution Plan and Paragraph 10.6 of the Hon’ble NCLT Order approving the Resolution Plan, during the Interim Period and till handover on the Effective Date, the voting rights of the existing shareholders and all incidental rights available to them as shareholders remain suspended, denuded and unavailable, and all decisions in relation to the affairs and management of the Company are being undertaken by the Monitoring Agency/Monitoring Committee constituted under the approved Resolution Plan.

Accordingly, pursuant to the terms of the approved Resolution Plan, a Monitoring Committee (hereinafter referred to as “Management”) has been constituted for implementation and supervision of the Resolution Plan and Mr. Sanjay Mehra has been appointed as Chairman of the said Committee.

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Monitoring Committee, in its meeting held on March 28, 2026, has approved the appointment of M/s KMKU & Associates, Chartered Accountants, (FRN- 030836N), a peer reviewed firm bearing no 021926 as Statutory Auditor of the Company for a period of five (5) consecutive years from the year 2024 to 2029 of the Company

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 are enclosed herewith as Annexure-A.

Kindly take the same on your records.

Your Faithfully,
For and on behalf of
M/s Rajeswari Infrastructure Limited

Sanjay Mehra
Chairman
Monitoring Committee, Date: 24th May 2026, Place: Delhi

No. 284 & 285, Sri Kamakotti Nagar, 3rd Main Road
Pallikaranai Tambaram Kanchipuram,
Tamil Nadu-600100
CIN- L72300TN1993PLC024868
Email Id- Rajeswari.cirp@gmail.com

ANNEXURE A

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024

Sl. No	Particulars	Details
01	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment to comply with the Companies Act, 2013 and the requirements under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
02	Date of appointment/cessation (as applicable) and term of appointment	28.03.2026. The appointment of M/s KMKU & Associates, Chartered Accountants, (FRN- 030836N), a peer reviewed firm bearing no 021926 as Statutory Auditor of the Company for a period of five (5) consecutive years from the year 2024 to 2029 of the Company
03	Brief profile (in case of appointment)	M/s. K M K U & Associates, Chartered Accountants (FRN: 030836N), established in the year 2016, is a multidisciplinary Chartered Accountancy firm having expertise in the areas of Statutory Audit, Internal Audit, Tax Audit, Due Diligence, Transaction Advisory, Valuation, GST Advisory, Regulatory Compliances and Financial Consulting. The firm is registered with the Institute of Chartered Accountants of India and is Peer Reviewed by ICAI. The firm is registered with the Institute of Chartered Accountants of India and is a Peer Reviewed Firm bearing Peer Review Certificate No. 021926 issued by ICAI. The firm is led by experienced professionals and has exposure in handling audit and assurance assignments of corporate entities, including listed entities, infrastructure companies, and transaction advisory engagements. The firm is also empanelled as a stock auditor with The Jammu & Kashmir Bank Limited for the financial years 2025-26 to 2027-28.
04	Disclosure of relationships between directors (in case of appointment of a director)	NA

For and on behalf of
M/s Rajeswari Infrastructure Limited

Sanjay Mehra
Chairman
Monitoring Committee
Date: 24th May 2026, Place: Delhi