



GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 022 69308500

CIN: L74999MH2008PLC288128

Date : May 08, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai – 400 001
Script Code: 543324

To,
NSE Limited
Exchange Plaza, Plot No. C/1, G-Block
BKC, Bandra (East),
Mumbai- 400051
Symbol: GCSL

Sub: Revised Outcome of the Board Meeting held on Thursday, May 07, 2026

Dear Sir / Madam,

With reference to the Outcome of Meeting of the Board of Directors (“Board”) by the Company on May 07, 2026, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that there was a typographical error in the disclosure pertaining to the number of equity warrants mentioned for the allottees 2 & 3.

Accordingly, the revised disclosure is being submitted herewith for your record. Except for the correction mentioned herein, all other details disclosed in the earlier intimation remain unchanged.

The Board at its meeting held on May 07, 2026, has inter alia approved the allotment of 19,51,000 (Nineteen Lakh Fifty-One Thousand) Fully Convertible Warrants (“Warrants”) whereby each warrant is convertible into one equity share of face value of Rs. 10 /- (Rupees Ten Only) (“Additional Equity Share”) at any time within 18 months from the date of allotment of warrants as per ICDR Regulations, for cash consideration on preferential basis, to the Investors as disclosed :

The Names of the proposed allottees of Equity Warrants to the Non-Promoter, Public Category, to be allotted on Preferential Basis:

Sr No	Name of the Proposed Allottee	Category	No of Equity Warrants (up to)	Outcome of the Investment amount (INR) (Approx.)	Type of consideration	Issue price/allotted price (in case of convertibles) (INR)
1.	Ambition Tie-Up Private Limited	Non-Promoter*	12,01,000	42,99,58,000	Cash	358.00
2.	Zyana Developers LLP	Non-Promoter	5,00,000	17,90,00,000	Cash	358.00
3.	Shailja Sandeep Jindal	Non-Promoter	1,00,000	3,58,00,000	Cash	358.00
4.	Gautam Gopi Kishan Makharia	Non-Promoter	75,000	2,68,50,000	Cash	358.00
5.	Punit GopiKishan Makharia	Non-Promoter	75,000	2,68,50,000	Cash	358.00

**Post allotment of the shares the allottee will be categorized under Promoter Group*

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123



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dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as Annexure A.

Kindly take the above information on your record.

Thanking you

Yours faithfully,

For Gretex Corporate Services Limited

Bhavna Desai
Group -Company Secretary &
Compliance Officer
M. No.: A31586

Place: Mumbai

Date: May 08, 2026



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ANNEXURE A

Details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024, are as under:

Sr No	Particulars	Details
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully Convertible Equity Warrants each convertible into an equivalent number of fully paid-up equity shares of the Company
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Warrants on a Preferential basis in accordance with Chapter V of SEBI ICDR Regulations and applicable law.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company will issue and allot up to 19,51,000 (Nineteen Lakh and Fifty One Thousand) Equity warrants, convertible into an equivalent number of fully paid-up equity shares having a face value of ₹10/- each for ₹358.00/- per equity warrant aggregating up to ₹69,84,58,000 (Rupees Sixty Nine Crore Eighty Four Lakh Fifty Eight Thousand only) on a preferential basis to certain identified persons for cash consideration.
d)	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	Names of the Investors	No. of Investors: 05 For other details refer to Annexure A1
	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Outcome of the subscription: ₹ 69,84,58,000/- Issue Price: ₹ 358.00/- Allotted Price: ₹358.00/- No. of Investor(s): 5
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Equity warrant is convertible into one equity share of face value ₹ 10/- within 18 months from the date of allotment, in accordance with the SEBI ICDR Regulations.



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Annexure A1

The Names of the proposed allottees of Equity Warrants to the Non-Promoter, Public Category, to be allotted on Preferential Basis:

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