

Dated: 21st October, 2026

To
The Secretary,
Corporate Relationship Department
BSE Limited,
Phiroze Jeejeebhoy Towers, 'A' wing
Dalal Street, Fort
Mumbai – 400021

Sub: Outcome of the Board Meeting held on Wednesday, 21st October, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference: Swastika Investmart Limited (BSE Scrip Code 530585; ISIN INE691C01022)

Dear Sir/Madam,

With reference to the above-mentioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of the Company held today, i.e., Wednesday, 21st October, 2026, has, inter alia, considered and approved the following matters:

1. Un-audited Standalone and Consolidated Financial Results of the Company for the quarter as well as half year ended on 30th September, 2026 along with the Limited Review Report thereon, Statement of Assets and Liabilities and Cash Flow Statement. ***(Copy of Standalone and Consolidated Un-audited Financial results for the quarter as well as half year ended 30th September, 2026 enclosed herewith).***
2. Other routine businesses with the permission of chair.

Further, copy of aforesaid Un-Audited Financial Results shall also be submitted in XBRL mode through the Integrated filing (financials) within prescribed time from the conclusion of Board Meeting.

The aforesaid Un-audited Financial Results will be uploaded on Stock Exchange website at www.bseindia.com and on the website of the Company at www.swastika.co.in. Further, publication containing a Quick Response code and the details of the webpage where complete financial results of the Company are available will be published in Marathi and English Newspapers with in prescribed time limit.

The Meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 06:30 P.M.

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731 66 44 000

Regd. Off. : Office No. 104, 1st Floor, Keshava Commercial Building, Plot No. C-5, "E" Block, Bandra Kurla Complex,
Opp GST Bhavan, Bandra (East), Mumbai – 400051 ☎ 022 690 11544

✉ hello@swastika.co.in 🌐 www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

The above information will also be made available on the website of the Company at www.swastika.co.in

You are requested to take on record the above said information for your reference and records.

Thanking you,

FOR SWASTIKA INVESTMART LIMITED,

Sunil
Nyati

Digitally signed
by Sunil Nyati
Date: 2026.10.21
20:26:14 +05'30'

Sunil Nyati
Chairman & MD
DIN: 00015963

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FADNIS & GUPTE LLP

CHARTERED ACCOUNTANTS

B-14, Ratlam Kothi, Kanchan Bagh Main Road, Indore- 452001 (M.P.)
INDIA

Phone: 0731-2514448, 2527716, 2528730

E-mail: mail@fngca.com, Website: www.fngca.in

Independent Auditor's Review Report on the Unaudited Quarterly and Year to Date Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Swastika Investmart Limited
Indore

We have reviewed the accompanying Statement of unaudited Quarterly and Year to Date Standalone Financial Results of Swastika Investmart Limited ("the Company") for the quarter ended September 30, 2026 and year to date from 1st April, 2026 to 30th September, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE 2410) "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.





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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respect in accordance with the applicable Indian Accounting Standard (Ind AS) prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the review and significant findings, including any significant deficiencies in internal control that we identify during our review.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Place: Indore

Dated: 21 October, 2026

UDIN: 26074814KWFXYN2632

M. No. : 074814

For Fadnis & Gupta LLP
Chartered Accountants
FRN 006600C/C400324

(CA. Vikram Gupta)
Partner

Statement of unaudited standalone financial results for the quarter and half year ended September 30, 2026

(₹ in lakhs, except EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30 Sept 2026 (Unaudited)	30 Jun 2026 (Unaudited)	30 Sept 2025 (Unaudited)	30 Sept 2026 (Unaudited)	30 Sept 2025 (Unaudited)	31 Mar 2026 (Audited)
1	Revenue from operations						
a)	Fees and commission income	1,391.49	1,536.02	1,473.78	2,927.51	3,037.54	6,093.06
b)	Interest income	1,162.35	1,000.61	720.58	2,162.96	1,419.05	3,220.30
c)	Net gain on fair value changes	-	-	-	-	-	1.39
d)	Merchant banking fees	168.51	29.35	184.52	197.86	277.08	584.57
e)	Sale of shares and securities	116.08	203.97	289.33	320.05	384.16	539.52
f)	Revenue from other operations	105.26	119.60	113.58	224.86	239.61	433.47
	Total revenue from operations	2,943.69	2,889.55	2,781.79	5,833.24	5,357.44	10,872.31
2	Other income	7.44	2.57	7.25	10.01	45.46	62.49
3	Total income (1+2)	2,951.13	2,892.12	2,789.04	5,843.25	5,402.90	10,934.80
4	Expenses						
a)	Fees and commission expense	729.61	749.74	767.03	1,479.35	1,518.08	3,026.64
b)	Finance costs	405.40	326.90	126.70	732.30	262.53	762.91
c)	Purchase of shares and securities	100.31	172.47	292.09	272.78	367.90	569.26
d)	Changes in inventory of shares and securities	(114.81)	(125.67)	0.45	(240.48)	(26.49)	2.17
e)	Employee benefits expenses	802.71	764.89	766.66	1,567.60	1,580.32	3,078.08
f)	Depreciation and amortisation expense	28.07	26.29	22.36	54.36	45.88	93.64
g)	Other expenses	458.08	421.44	319.59	879.52	681.45	1,419.55
	Total expenses (4)	2,409.37	2,336.06	2,294.88	4,745.43	4,429.67	8,952.25
5	Profit / (loss) from ordinary activities before exceptional items and tax (3-4)	541.76	556.06	494.16	1,097.82	973.23	1,982.55
6	Exceptional items	-	-	-	-	-	-
7	Profit / (loss) before tax (5-6)	541.76	556.06	494.16	1,097.82	973.23	1,982.55
8	Tax expense						
-	Current tax	138.99	144.47	125.28	283.46	247.90	519.58
-	Deferred tax	2.62	1.42	12.25	4.04	27.01	9.58
	Total tax expenses	141.61	145.89	137.53	287.50	274.91	529.16
9	Profit / (loss) for the period (7-8)	400.15	410.17	356.63	810.32	698.32	1,453.39
10	Other comprehensive income, net of income tax						
(i)	Items that will not be reclassified to profit or loss	364.78	(25.56)	(77.65)	339.22	(8.75)	(164.27)
(ii)	Income tax relating to items that will not be reclassified to profit or loss	(45.60)	5.14	11.33	(40.46)	4.50	25.40
	Total other comprehensive income, net of income tax	319.18	(20.42)	(66.32)	298.76	(4.25)	(138.87)
11	Total comprehensive income for the period (9+10)	719.33	389.75	290.31	1,109.08	694.07	1,314.52
12	Paid-up equity share capital (face value of ₹ 2/- per share)	401.97	401.97	401.97	401.97	401.97	401.97
13	Reserves (excluding revaluation reserve)	-	-	-	15,038.19	12,390.26	12,606.42
14	Earning per share (EPS) (of ₹ 2/- each) (not annualised for interim period) (for continuing operations)						
	Basic EPS	1.99	2.04	1.77	4.03	3.66	7.42
	Diluted EPS	1.98	2.03	1.77	4.02	3.66	7.42
15	Earning per share (EPS) (of ₹ 2/- each) (not annualised for interim period) (for discontinuing operations)						
	Basic EPS	-	-	-	-	-	-
	Diluted EPS	-	-	-	-	-	-
16	Earning per share (EPS) (of ₹ 2/- each) (not annualised for interim period) (for continuing and discontinuing operations)						
	Basic EPS	1.99	2.04	1.77	4.03	3.66	7.42
	Diluted EPS	1.98	2.03	1.77	4.02	3.66	7.42

For Swastika Investmart Limited

 Sunil Nyati
 Chairman and Managing Director
 DIN: 00015963

 Date : 21.10.2026
 Place : Indore

Swastika Investmart Limited

Corporate Office : 48, Jaora Compound, MYH Road, Indore - 452001 ☎ 0731-66 44 000

Regd Office : Office No. 104, 1st Floor, Keshava Commercial Building, BKC, Bandra (E), Mumbai-400051 ☎ 022 690 11544

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Group: Registered with NSE, BSE, MCX, MSEI, NCDEX, CDSL, NSDL, SEBI, RBI & IRDA



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Independent Auditor's Review Report on the Unaudited Consolidated Quarterly and Year to Date Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
The Board of Directors of
Swastika Investmart Limited
Indore

We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of Swastika Investmart Limited ("the Parent") and its wholly owned subsidiaries 'Swastika Fin-Mart Private Limited', 'Swastika Investmart (IFSC) Private Limited' and 'Avisa Wealth Manager Private Limited' (the Parent and its subsidiary together referred to as the "Group") and its share of the net profit after tax and total comprehensive income of 'Swastika Insurance Broking Services Limited' ("the Associate") for the quarter ended 30th September, 2026 and year to date from 1st April, 2026 to 30th September, 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the listing regulations").

This Statement, which is responsibility of the Parent's management and approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (IND AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued by the Securities Exchange Board of India under





FADNIS & GUPTA LLP

CHARTERED ACCOUNTANTS

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Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

We did not review the interim financial results and other financial information of wholly owned subsidiaries and the associate company, included in the consolidated unaudited financial results, whose interim financial results reflect total assets of Rs. 4332.16 lakhs as at 30th September, 2026, total revenues of Rs. 17.10 lakhs and Rs. 35.72 lakhs for the quarter and six months ended September 30, 2026 respectively, total net profit after tax of Rs. 123.36 lakhs and Rs. 100.68 lakhs for the quarter and six months ended September 30, 2026 respectively and net cash inflows of Rs. 177.73 lakhs for the six months ended September 30, 2026 and total comprehensive income of Rs. 2026.64 lakhs and Rs. 2003.95 lakhs for quarter and six months ended September 30, 2026 of wholly owned subsidiaries and share of loss of associate company of Rs. 13.26 Lakhs for the half year ended September 30, 2026 as considered in the unaudited consolidated financial results.

These unaudited interim financial results have been reviewed by independent auditors of wholly owned subsidiaries and associate and have been approved as furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the said subsidiaries and associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matters.

Based on our review conducted and procedures performed as stated in paragraph above, and based on the considerations referred to in paragraph below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013, as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

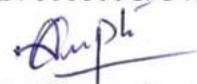
Place: Indore

Dated: 21st October, 2026

UDIN: 26074814BWWHRY8527



For Fadnis & Gupta LLP
Chartered Accountants
FRN 006600C/C400324


(CA. Vikram Gupta)
Partner
M. No.: 074814

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

(₹ in lakhs, except EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30 Sept 2026 (Unaudited)	30 Jun, 2026 (Unaudited)	30 Sept 2025 (Unaudited)	30 Sept 2026 (Unaudited)	30 Sept 2025 (Unaudited)	31 Mar, 2026 (Audited)
1	Revenue from operations						
a)	Fees and commission income	1,391.48	1,536.02	1,473.79	2,927.50	3,098.00	6,153.51
b)	Interest income	1,172.53	1,007.64	733.17	2,180.17	1,428.59	3,252.11
c)	Net gain on fair value changes	-	-	-	-	-	1.39
d)	Merchant banking fees	168.51	29.35	184.52	197.86	277.08	584.57
e)	Sale of shares and securities	116.08	203.97	289.33	320.05	384.16	539.52
f)	Revenue from other operations	105.78	119.60	113.58	225.38	239.61	434.55
	Total revenue from operations	2,954.38	2,896.58	2,794.39	5,850.96	5,427.44	10,965.65
2	Other income	204.69	2.68	7.20	207.37	59.13	51.23
3	Total income (1+2)	3,159.07	2,899.26	2,801.59	6,058.33	5,486.57	11,016.88
4	Expenses:						
a)	Fees and commission expense	729.61	749.74	767.03	1,479.35	1,518.08	3,026.64
b)	Finance costs	435.93	354.82	158.63	790.75	309.08	875.71
c)	Purchase of shares and securities	100.32	172.47	292.09	272.79	367.90	569.26
d)	Changes in inventory of shares and securities	(114.80)	(125.68)	0.45	(240.48)	(26.49)	2.16
e)	Employee benefits expenses	803.77	765.95	768.05	1,569.72	1,640.35	3,140.89
f)	Depreciation and amortisation expense	28.08	26.30	22.36	54.38	46.95	94.72
g)	Other expenses	488.31	422.49	320.22	910.80	692.75	1,446.71
	Total expenses (4)	2,471.22	2,366.09	2,328.83	4,837.31	4,548.62	9,156.09
5	Profit / (loss) from ordinary activities before exceptional items and tax (3-4)	687.85	533.17	472.76	1,221.02	937.95	1,860.79
6	Exceptional items	-	-	-	-	-	-
7	Profit / (loss) before tax (5-6)	687.85	533.17	472.76	1,221.02	937.95	1,860.79
8	Tax expense						
	- Current tax	167.00	144.47	125.28	311.47	247.90	519.58
	- Deferred tax	(2.64)	1.21	11.25	(1.43)	25.13	5.51
	Total tax expenses	164.36	145.68	136.53	310.04	273.03	525.09
9	Profit / (loss) for the period (7-8)	523.49	387.49	336.23	910.98	664.92	1,335.70
10	Share of profit / (loss) of associates	(2.14)	(11.13)	(8.97)	(13.27)	(8.97)	(32.64)
11	Profit / (loss) for the period and share of profit / (loss) of associates (9+10)	521.35	376.36	327.26	897.71	655.95	1,303.06
12	Other comprehensive income, net of income tax						
	(i) Items that will not be reclassified to profit or loss	2,539.95	(25.56)	(77.65)	2,514.39	(8.75)	(164.27)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(317.50)	5.14	11.33	(312.36)	4.50	25.40
	Total other comprehensive income, net of income tax	2,222.45	(20.42)	(66.32)	2,202.03	(4.25)	(138.87)
13	Total comprehensive income for the period (9+10)	2,743.80	355.94	260.94	3,099.74	651.70	1,164.19
14	Total profit or loss, attributable to:						
	Owners of parent	521.35	376.36	327.26	897.71	655.95	1,303.06
	Non-controlling interests	-	-	-	-	-	-
15	Total comprehensive income for the period attributable to:						
	Owners of parent	2,743.80	355.94	260.94	3,099.74	651.70	1,164.19
	Non controlling interest	-	-	-	-	-	-
16	Paid-up equity share capital (face value of ₹ 2/- per share)	401.97	401.97	401.97	401.97	401.97	401.97
17	Reserves (excluding revaluation reserve)	-	-	-	17,583.86	13,062.15	13,161.40
18	Earning per share (EPS) (of ₹ 2/- each) (not annualised for interim period) (for continuing operation)						
	Basic EPS	2.59	1.87	1.64	4.47	3.44	6.65
	Diluted EPS	2.58	1.86	1.64	4.45	3.44	6.65
19	Earning per share (EPS) (of ₹ 2/- each) (not annualised for interim period) (for discontinuing operation)						
	Basic EPS	-	-	-	-	-	-
	Diluted EPS	-	-	-	-	-	-
20	Earning per share (EPS) (of ₹ 2/- each) (not annualised for interim period) (for continuing and discontinuing operation)						
	Basic EPS	2.59	1.87	1.64	4.47	3.44	6.65
	Diluted EPS	2.58	1.86	1.64	4.45	3.44	6.65

For Swastika Investmart Limited

 Sunil Nyati
 Chairman and Managing Director
 DIN: 00015963

 Date : 21.10.2026
 Place : Indore

Swastika Investmart Limited

Corporate Office : 48, Jaora Compound, MYH Road, Indore - 452001 ☎ 0731-66 44 000

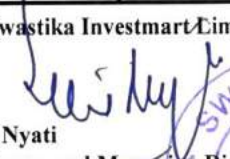
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Group: Registered with NSE, BSE, MCX, MSEI, NCDEX, CDSL, NSDL, SEBI, RBI & IRDA

Unaudited standalone and consolidated statement of assets and liabilities as at September 30, 2026					
(Rs.in lakhs)					
Sr. No.	Particulars	As at	As at	As at	As at
		30th Sept, 2026	31st March, 2026	30th Sept, 2026	31st March, 2026
		Consolidated	Consolidated	Standalone	Standalone
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
A	Assets				
	Financial assets				
(a)	Cash and cash equivalent	1,020.35	1,035.14	824.31	1,016.82
(b)	Bank balance other than (a) above	40,565.65	35,965.87	40,565.65	35,965.87
(c)	Receivables				
(i)	Trade receivables	3,585.53	2,941.88	3,585.36	2,941.63
(d)	Loans	10,104.96	7,505.60	8,218.83	6,185.56
(e)	Investments	3,523.22	751.68	1,557.07	947.32
(f)	Other financial assets	531.20	681.32	531.20	681.01
	Sub- total	59,330.91	48,881.49	55,282.42	47,738.21
	Non financial assets				
(a)	Inventories	483.55	243.06	483.55	243.06
(b)	Current tax assets (net)	105.16	262.81	105.16	257.73
(c)	Deffered tax assets (net)	-	113.50	-	31.42
(d)	Property, plant and equipment	619.11	556.56	618.92	556.36
(e)	Other intangible assets	7.51	7.60	7.51	7.60
(f)	Other non financial assets	183.51	228.87	181.60	227.71
	Sub- total	1,398.84	1,412.40	1,396.74	1,323.88
	Total - Assets	60,729.75	50,293.89	56,679.16	49,062.09
B	Liabilities and equity				
	Liabilities				
1	Financial liabilities				
(a)	Payables				
(i)	Trade payables				
(i)	Total outstatnding dues of micro enterprise and small enterprise	-	-	-	-
(ii)	Total outstatnding dues of creditors other than micro enterprise and small enterprise	36,106.26	33,414.13	36,103.89	33,413.63
(b)	Borrowings (other than debt securities)	5,021.29	1,442.12	3,851.29	873.12
(c)	Other financial liabilities	1,278.35	1,689.02	1,153.17	1,584.15
	Sub- total	42,405.90	36,545.27	41,108.35	35,870.90
2	Non-financial liabilities				
(a)	Provisions	15.00	40.79	15.00	40.79
(b)	Current tax liabilities (net)	21.17	-	-	-
(c)	Deffered tax liabilities (net)	197.42	-	13.07	-
(d)	Other non-financial liabilities	102.14	142.17	100.29	139.72
	Sub- total	335.73	182.96	128.36	180.51
	Total - Liabilities	42,741.63	36,728.23	41,236.71	36,051.41
	Equity				
(a)	Equity share capital	404.26	404.26	404.26	404.26
(b)	Other equity	17,583.86	13,161.40	15,038.19	12,606.42
	Total- Equity	17,988.12	13,565.66	15,442.45	13,010.68
	Total- Equity and liabilities	60,729.75	50,293.89	56,679.16	49,062.09

For Swastika Investmart Limited



Sunil Nyati
Chairman and Managing Director
DIN: 00015963

Date : 21.10.2026
Place : Indore

Swastika Investmart Limited

Corporate Office : 48, Jaora Compound, MYH Road, Indore - 452001 ☎ 0731-66 44 000

Regd Office : Office No. 104, 1st Floor, Keshava Commercial Building, BKC, Bandra (E), Mumbai-400051 ☎ 022 690 11544

✉ hello@swastika.co.in 🌐 www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052

Group: Registered with NSE, BSE, MCX, MSEI, NCDEX, CDSL, NSDL, SEBI, RBI & IRDA

Standalone and consolidated unaudited cash flow statement for the half year ended September 30, 2026				
(Rs. In lakhs)				
Particulars	For the Year Ended		For the Year Ended	
	30th Sept, 2026	30th Sept, 2025	30th Sept, 2026	30th Sept, 2025
	Consolidated	Consolidated	Standalone	Standalone
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Cash flow from operating activities:				
Profit before income tax :	1,221.02	937.95	1,097.82	973.23
Adjustments for:				
Depreciation	54.38	46.95	54.36	45.88
Loss/ (profit) on sale of fixed assets	0.11	(3.18)	0.11	(3.18)
ESOP expense	6.42	-	6.42	-
Financial charges	790.75	347.08	732.30	262.53
Dividend income	(1.41)	(1.04)	(1.41)	(1.04)
Interest income	(1,192.75)	(1,466.59)	(1,192.67)	(1,419.05)
Profit on sale of investments	(197.11)	-	-	-
Change in fair value of financial assets	166.34	(25.73)	166.34	(13.42)
Provision on expected credit loss on trade receivable & loans	44.99	13.97	16.38	13.12
Operating profit before change in financial & non financial assets/liabilities	892.74	(150.59)	879.65	(141.93)
Increase / (decreases) in trade payables	2,691.97	2,555.04	2,690.10	2,563.61
Increase / (decrease) in other financial liabilities	(899.63)	74.43	(696.22)	(27.44)
Increase / (decrease) in provisions	(25.79)	(23.31)	(25.79)	(23.31)
Increase / (decrease) in other non-financial liabilities	(40.03)	(63.71)	(39.43)	(57.82)
(Increase) / decrease in other bank balances	(4,424.02)	(163.64)	(4,424.02)	(164.47)
(Increase) / decrease in inventories	(406.82)	(13.08)	(406.82)	(13.08)
(Increase) / decrease in trade receivable	(680.55)	(303.98)	(680.62)	(270.25)
(Increase) / decrease in loans	(2,627.98)	(3,056.37)	(2,608.87)	(3,120.71)
(Increase) / decrease in other financial assets	150.14	(2,320.02)	149.82	(2,320.50)
(Increase) / decrease in other non-financial assets	43.65	(79.68)	44.40	(79.90)
Cash generated from operations	(5,326.32)	(3,544.91)	(5,117.80)	(3,655.80)
Income tax paid (net)	14.22	(140.02)	9.14	(175.23)
Net cash (outflow)/inflow from operating activities (A)	(5,312.10)	(3,684.93)	(5,108.66)	(3,831.03)
Cash flows from investing activities				
Payments for property, plant and equipment	(115.37)	(26.79)	(115.37)	(15.67)
Proceeds from sale of property, plant and equipment	0.14	3.21	0.14	3.21
(Purchase)/ sale of investments	(73.30)	1.50	(270.53)	1.50
Proceeds from sale of investment in subsidiary	-	52.50	-	52.50
Dividends received	1.26	0.90	1.26	0.90
Interest received	890.93	878.58	897.69	831.71
Loans given to related party	-	-	(3,798.18)	(466.25)
Amount received against loans from related parties	-	-	4,373.78	1,686.25
Net cash (outflow)/inflow from investing activities (B)	703.66	909.90	1,088.79	2,094.15
Cash flows from financing activities:				
Issue of share capital (conversion from share warrants)	-	55.70	-	55.70
Proceeds from Securities Premium (conversion from share warrants)	-	1,676.57	-	1,676.57
Proceeds from movement in share warrants (net of issue expenses)	1,436.86	(429.92)	1,436.86	(429.92)
Increase/(decrease) from short term borrowings	3,579.16	1,836.43	2,978.16	700.69
Interest paid	(302.79)	(347.07)	(468.08)	(262.52)
Dividend paid (inclusive of dividend distribution tax)	(119.58)	(119.32)	(119.58)	(119.32)
Loan taken from related party	-	-	21.40	-
Loan repaid to related party	-	-	(21.40)	-
Net cash inflow from financing activities (C)	4,593.65	2,672.39	3,827.36	1,621.20
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(14.79)	(102.64)	(192.51)	(115.68)
Cash and cash equivalents at the beginning of the financial year	1,035.14	635.19	1,016.82	606.82
Cash and cash equivalents at end of the financial year	1,020.35	532.55	824.31	491.14

For Swastika Investmart Limited

 Sunil Nyati
 Chairman and Managing Director
 DIN: 00015963

 Date : 21.10.2026
 Place : Indore

Swastika Investmart Limited

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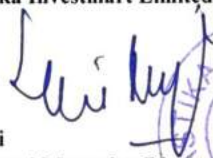
Statement of unaudited consolidated segment results for the quarter and half year ended September 30, 2026

(₹ in lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30 Sept, 2026 (Unaudited)	30 Jun, 2026 (Unaudited)	30 Sept, 2025 (Unaudited)	30 Sept, 2026 (Unaudited)	30 Sept, 2025 (Unaudited)	31 Mar, 2026 (Audited)
I.	Segment revenue						
	(a) Broking and related activities	2,775.18	2,860.20	2,597.26	5,635.38	5,080.36	10,287.74
	(b) Merchant banking activities	168.51	29.35	184.53	197.86	277.08	584.57
	(c) Others	17.10	18.62	22.37	35.72	108.00	151.36
	(d) Less : Inter segment revenue	6.41	11.59	9.77	18.00	38.00	58.02
	Net sales / revenue from operations	2,954.38	2,896.58	2,794.39	5,850.96	5,427.44	10,965.65
II.	Segment results						
	Profit / (loss) from ordinary activities						
	(a) Broking and related activities	423.37	580.20	366.59	1,003.57	838.76	1,664.07
	(b) Merchant banking activities	118.39	(24.14)	127.57	94.25	134.47	318.48
	(c) Others	146.09	(22.89)	(21.40)	123.20	(35.28)	(121.76)
	Profit / (loss) from ordinary activities before tax	687.85	533.17	472.76	1,221.02	937.95	1,860.79
III.	Segment assets						
	(a) Broking and related activities	56,554.46	52,744.80	38,881.61	56,554.46	38,881.61	49,026.52
	(b) Merchant banking activities	124.70	17.73	21.76	124.70	21.76	35.57
	(c) Others	4,073.23	2,186.53	2,488.81	4,073.23	2,488.81	1,811.04
	(d) Less : Inter segment assets	22.64	387.63	-	22.64	-	579.24
	Total	60,729.75	54,561.43	41,392.18	60,729.75	41,392.18	50,293.89
IV.	Segment liabilities						
	(a) Broking and related activities	41,225.01	39,464.69	26,494.05	41,225.01	26,494.05	36,034.65
	(b) Merchant banking activities	11.70	15.34	19.06	11.70	19.06	16.76
	(c) Others	1,527.56	1,665.37	1,816.92	1,527.56	1,816.92	1,256.06
	(d) Less : Inter segment liabilities	22.64	387.63	-	22.64	-	579.24
	Total	42,741.63	40,757.77	28,330.03	42,741.63	28,330.03	36,728.23
V.	Capital Employed (Segment assets – Segment liabilities)						
	(a) Broking and related activities	15,329.45	13,280.11	12,387.56	15,329.45	12,387.56	12,991.87
	(b) Merchant banking activities	113.00	2.39	2.70	113.00	2.70	18.81
	(c) Others	2,545.67	521.16	671.89	2,545.67	671.89	554.98
	(d) Less : Inter segment	-	-	-	-	-	-
	Total	17,988.12	13,803.66	13,062.15	17,988.12	13,062.15	13,565.66

Note:- The amount mentioned under the head 'Others' pertains to the subsidiaries which have not been identified as reportable segments under Ind AS 108 - Operating Segments by the management.

For Swastika Investmart Limited


Sunil Nyati
 Chairman and Managing Director
 DIN: 00015963


Date : 21.10.2026
 Place : Indore

Swastika Investmart Limited

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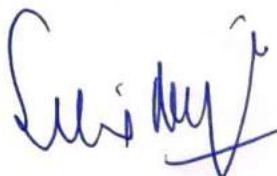
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Notes:

- 1) The above Standalone and Consolidated un-audited financial results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on 21st October, 2026. The above results have been reviewed by Statutory Auditors of the Company in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company's Management has exercised the necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.
- 2) The Standalone and Consolidated Statement of Assets & Liabilities as at September 30, 2026 is annexed with the financial results along with the Cash Flow Statements.
- 3) The consolidated results include the result of three Wholly Owned Subsidiaries -Swastika Finmart Private Limited, Swastika Investmart (IFSC) Private limited and Avisia Wealth Manager Private Limited and share of profit/(loss) of one Associate Company - Swastika Insurance Broking Services Limited.
- 4) The above un-audited financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India (SEBI) and the Companies (Indian Accounting Standards) Rules, 2015 prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 5) The company has identified two reportable segments on consolidated basis which consist of Stock Broking & Related Activities and Merchant Banking Activities in accordance with Ind AS-108- Operating Segment. The Company operates in one geographic segment namely "within India" and hence no separate information for geographic segment wise disclosure is required.
- 6) The consolidated financial results do not include the share of profit/(loss) of Ujaas Energy Limited ('Ujaas'), in which the Company's wholly owned subsidiary, Swastika Fin-Mart Private Limited ('WoS'), holds 23.56% equity stake as at the end of quarter, as neither the Company nor its WoS exercises control, joint control or significant influence in terms of Ind AS 28 and Ind AS 110. Accordingly, the investment in Ujaas is accounted for as a financial asset only. The initial equity stake in Ujaas was acquired by the WoS pursuant to conversion of an existing loan into equity shares in accordance with a resolution plan approved by the Hon'ble National Company Law Tribunal (NCLT). Further, the increase in the equity stake in Ujaas was passive and occurred solely pursuant to allotment of bonus shares under the public category only. No fresh investment was made by the Company or its WoS.
- 7) During the quarter, the WoS sold 0.05% equity stake of Ujaas Energy Limited. Further, during the quarter, the investment in Ujaas was remeasured at fair value in accordance with the applicable requirements of Ind AS 109- Financial Instruments, and is carried at fair value of Rs. 7.08/- per share as at 30th September, 2026. This has resulted in Other Comprehensive Income of Rs. 2,175.17 lakhs.
- 8) As on September 30, 2026, the Company has 95,500 stock options outstanding under Swastika Investmart Limited – Employee Stock Option Scheme, 2025.

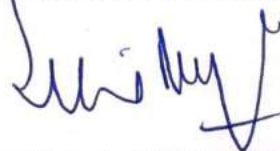



- 9) The Preferential Allotment Committee in their meeting held on 30th September, 2026 have allotted 90,50,000 share warrants convertible into equivalent equity shares of the Company to person belonging to promoter & promoter group and non-promoter/public category. The terms of issue of preferential allotment of convertible share warrants were approved by members in Extra Ordinary General Meeting dated 14th August, 2026. The in-principle approval in this regard has been received from BSE Limited on 18th September, 2026.

The Company has received the upfront payment of Rs. 14,39,85,500/- (Rupees Fourteen Crores Thirty-Nine Lakhs Eighty-Five Thousand Five Hundred only) which is equivalent to 25% of total consideration and the remaining 75% of the consideration shall be payable on exercise of the options against each such warrant within 18 months from the date of allotment.

- 10) The aforesaid unaudited financial results will be uploaded on the Company's website www.swastika.co.in and will also be available on the websites of the Stock exchange i.e. www.bseindia.com for the benefit of shareholders and investors. Further, publication containing a Quick Response code and the details of the webpage where complete financial results of the Company are available, will be published in Marathi and English Newspapers with in prescribed time limit.

**On behalf of the Board of Directors
For Swastika Investmart Limited**



**Sunil Nyati (DIN: 00015963)
Chairman & Managing Director**



**Date: 21st October, 2026
Place: Indore**