

CALLISTA INDUSTRIES LIMITED

CIN: L65921GJ1989PLC098109

Registered Address: -9 GF A-Wing, P.N-53, Mile Stone Complex, Ta- Bardoli,
Surat, Bardoli – 394602

Corporate Address: 5C 2A Gundecha Oncleave Kherani Road Sakinaka, Andheri
East Mumbai 400072, Mumbai, Maharashtra, India, 400072

Email: chplindustries@gmail.com Mobile No. 7977106490

To,

BSE Limited

P J Towers,

Dalal Street, Fort,

Mumbai – 400 001.

Scrip Code: 539335

Subject: Disclosure under Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with amendments ("SEBI Listing regulations"), regarding Receipt of In-principle Approval in relation to the preferential issue of Convertible Warrants and Equity Shares of Callista Industries Limited ("Company").

Dear Sir/ Madam,

We wish to inform you that BSE Limited vide its letter bearing reference no. LOD/PREF/PB/FIP/411/2026-27 dated 19th June, 2026 has granted in-principle approval for the Preferential Issue in terms of Regulation 28 (1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for offer and issuance of 2,12,50,000 (Two Crore Twelve Lakhs Fifty Thousand only) convertible warrants, at an issue price of Rs. 10/- (Rupees Ten only) per equity share of face value of Rs.10/- (Rupee Ten only) each and 56,50,000 (Fifty-Six Lakhs Fifty Thousand Only) Equity Shares at an issue price of Rs. 10/- (Rupees Ten only) per equity share of face value of Rs.10/- (Rupee Ten only) each to Promoter Group and Non- Promoter Category by way of preferential issue basis ("Preferential Issue").

In-principle approval received from BSE Limited is enclosed herewith as **Annexure -2** for your record. Further, the information required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with amendments and, read with SEBI circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated 11th November, 2024 is enclosed at **Annexure-1**.

This is for your information and records.

Thanking you,

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Yours faithfully,

FOR CALLISTA INDUSTRIES LIMITED

Rashmi Sharma

Managing Director

Date: 19th June, 2026

Place: Mumbai

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Annexure – 1

Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated 11th November, 2024:

SN	Particulars	Remarks
1	Name of the Regulatory or licensing authority	BSE Limited
2	Brief details of the approval/license obtained/withdrawn/ surrendered;	In Principle approval from BSE Ltd for issue of 2,12,50,000 Convertible Warrants and 56,50,000 Equity Shares at an issue price of Rs. 10/- each to Promoter, Promoter Group and Non-Promoter Category on preferential basis.
3	Impact/relevance of such approval/license to the listed entity;	It will allow the Company to issue and allot convertible warrants and Equity Shares on a preferential basis, as per the Board, Shareholders' and Stock Exchange approval obtain by the company.
4	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	NA
5	Period for which such approval/license is/was valid	15 days from approval date.
6	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/approval	NA

LOD/PREF/PB/FIP/411/2026-27

June 19, 2026

To,
The Company Secretary,
Callista Industries Ltd
Shop No:-9 GF A-Wing, P.N-53, Mile Stone Complex,
Ta- Bardoli, , Surat, Gujarat, 394602.

Re: 'In-principle' approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

We refer to your application seeking our **"In-principle approval for the issue the following:**

- **56,50,000 equity shares of Rs.10/- each at a price not less than Rs. 10/- to non-promoters on a preferential basis;**
- **2,12,50,000 warrants convertible into 2,12,50,000 equity shares of Rs. 10/- each at a price not less than Rs. 10/- to promoters and non-promoters on a preferential basis."**

The Exchange hereby grants its 'in-principle' approval for the aforesaid issue. This 'in-principle' approval should not be construed as our approval for listing of aforesaid security, and you are required to duly and separately comply with the requirements in respect thereof.

You are advised to ensure that the issue and allotment of securities is strictly in accordance with the provisions of the Companies Act, 2013, Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Depositories Act, 1996 including the Rules, Regulations, Guidelines, etc. made there under, Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR Regulations) and the Listing Agreement signed with us. In addition, you shall also obtain such statutory and other approvals as are required for the purpose.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention to provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.

- b) The company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.
- c) The company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.

On allotment of securities pursuant to this 'in principle' approval you are required to make a listing application without delay, with applicable fees, in terms of Regulation 14 of the LODR Regulations and comply with the post issue formalities.

Listing application and the checklist for post issue listing formalities can be downloaded from the link: <https://www.bseindia.com/static/about/downloads.aspx>. Further, it should be noted by Depositories and the Company that in case of allotment of Convertible Securities, there would be automatic release of excess lock-in period of Pre-Preferential Holding of allottees by Depositories in compliance with SEBI(ICDR) Regulations,2018 without requirement of any NOC by the Exchange.

In addition to above, the company should note that as per Schedule XIX – Para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "the issuer or the issuing company, as the case may be, shall, make an application for listing, within twenty days from the date of allotment, to one or more recognized stock exchange(s)" along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

The Exchange reserves its right to withdraw this 'in-principle' approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rules, Bye-laws and Regulations of the Exchange, LODR Regulations, ICDR Regulations and Guidelines/ Regulations issued by any statutory authorities etc.

Yours faithfully,



Janardhan Wagle
Deputy Vice president



Prachi Babadi
Manager