

July 02, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code – **526783**

Dear Sir / Madam,

Sub: Proceedings of the Hon'ble National Company Law Tribunal (“NCLT”) Convened Meeting of the Secured Creditors of Dr. Agarwal's Eye Hospital Limited in relation to the Scheme of Amalgamation of Dr. Agarwal's Eye Hospital Limited with Dr. Agarwal's Health Care Limited and their respective shareholders and creditors ("Scheme")

Ref: Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to the captioned subject, reference and our earlier letters dated June 01, 2026, in relation to the subject mentioned Scheme, we enclose herewith a Summary of Proceedings of the Hon'ble NCLT Convened Meeting of the Secured Creditors of Dr. Agarwal's Eye Hospital Limited (“**the Company**”), held on Thursday, July 02, 2026, at 10:30 A.M. (IST), at The Music Academy, T.T.K. Road, Chennai – 600 014.

The Resolutions, as set out in the Notice of the Meeting dated June 01, 2026, in relation to the Scheme, have been duly transacted by the Secured Creditors of the Company.

This information is also hosted on the Company’s website at: <https://dragarwals.co.in/dr-agarwals-eye-hospital/#corporate-announcement>.

We request you to kindly take the above on record.

For Dr. Agarwal’s Eye Hospital Limited

Meenakshi Jayaraman
Company Secretary and Compliance Officer

Encl.: as above

SUMMARY OF PROCEEDINGS OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL CONVENED MEETING OF THE SECURED CREDITORS OF DR. AGARWAL'S EYE HOSPITAL LIMITED, PURSUANT TO THE ORDER OF THE HON'BLE NCLT, CHENNAI BENCH, DATED MAY 05, 2026

Pursuant to the Order dated May 05, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT"), in Company Application No. CA(CAA)/19/CHE/2026, the Meeting of the Secured Creditors of Dr. Agarwal's Eye Hospital Limited was held on Thursday, July 02, 2026 at 10:30 A.M. (IST) at The Music Academy, T.T.K. Road, Chennai – 600 014. As directed by the Hon'ble NCLT, Shri Kanwal Jeet Arora, duly appointed Chairperson, chaired the proceedings of the Meeting.

Ms. Meenakshi Jayaraman, Company Secretary and Compliance Officer of the Company, welcomed the secured creditor to the Meeting and invited Shri Kanwal Jeet Arora, Chairperson, to formally commence the proceedings of the Meeting.

The Company had a total of 1 Secured Creditor as on the record date, i.e., Wednesday, December 31, 2025.

The total no. of secured creditors present in the meeting was 1 (one). The Chairperson called the Meeting to order as the requisite quorum of 1 secured creditor (as prescribed by the Hon'ble NCLT) was present at the meeting.

The Chairperson took note that the list of Secured Creditors, certified copy of the NCLT Order dated May 05, 2026, the Notice dated June 01, 2026, along with the Scheme, Explanatory Statement under Sections 102, 230 and 232 of the Companies Act, 2013 and other annexures, were available for inspection at the Meeting and had informed the secured creditors that the following Resolution was proposed to be passed at the Meeting:

Sr. No.	Particulars	Type of Resolution
1.	To consider and approve the Scheme of Amalgamation of Dr. Agarwal's Eye Hospital Limited (Transferor Company) with Dr. Agarwal's Health Care Limited (Transferee Company) and their respective shareholders and creditors, under Sections 230 to 232 of the Companies Act, 2013.	Special Majority (As prescribed under section 230(6) of the Companies Act, 2013).

The secured creditors were informed that the detailed Explanatory Statement setting out material information with respect to the Resolution, including the rationale for the Scheme,

DR. AGARWAL'S EYE HOSPITAL LIMITED

Registered Office: 6th Floor, Menon Eternity, 1st Main Road, Austin Nagar, Alwarpet, Chennai - 600 018.

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formed part of the Notice of the Meeting. With the permission of the secured creditors, the Notice of the Meeting along with the Explanatory Statement, the Scheme of Amalgamation and other accompanying documents were taken as read.

Thereafter, the Chairperson announced that voting would be conducted through e-voting (at venue) and by means of polling paper (for valid proxy holders) and that the remote e-voting facility shall be kept open during the course of the meeting. The Chairperson requested **Shri Sriram Ananth**, Scrutinizer, to oversee the orderly conduct of the voting process. **Shri Sriram Ananth** explained the voting procedure to the secured creditors present at the Meeting.

The voting was declared closed by the Chairperson, and the Scrutinizer was requested to consolidate the results of the venue e-voting with the remote e-voting results and to submit his Consolidated Report. The Meeting concluded at **10:45 A.M. (IST)**.

For Dr. Agarwal's Eye Hospital Limited

Meenakshi Jayaraman
Company Secretary and Compliance Officer

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