



ANNUAL FINANCIAL PERFORMANCE

FY 2025-2026

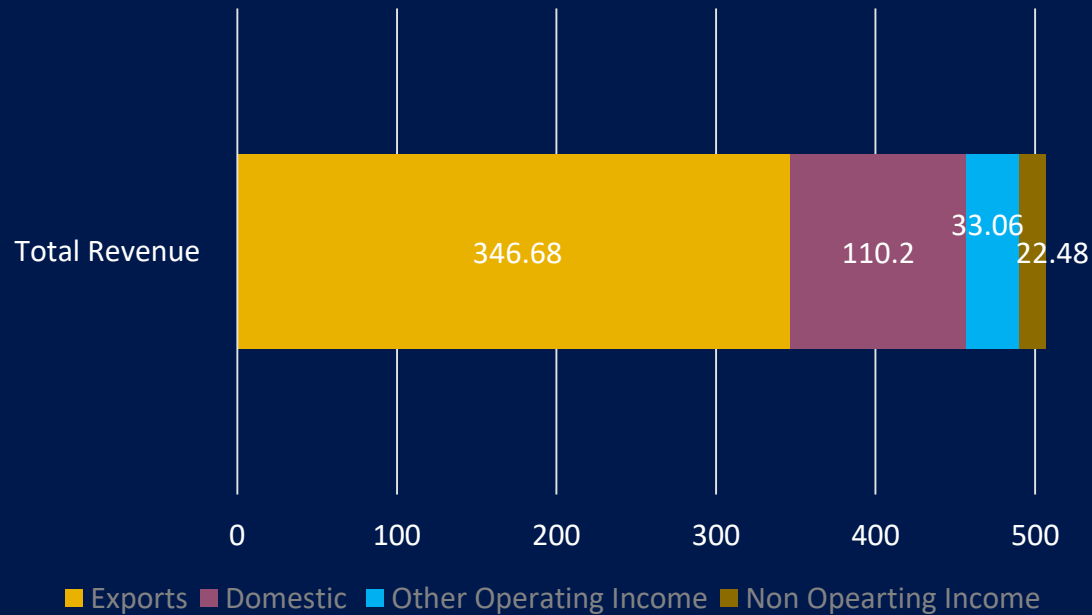
RACL Geartech Limited

Our Annual Performance

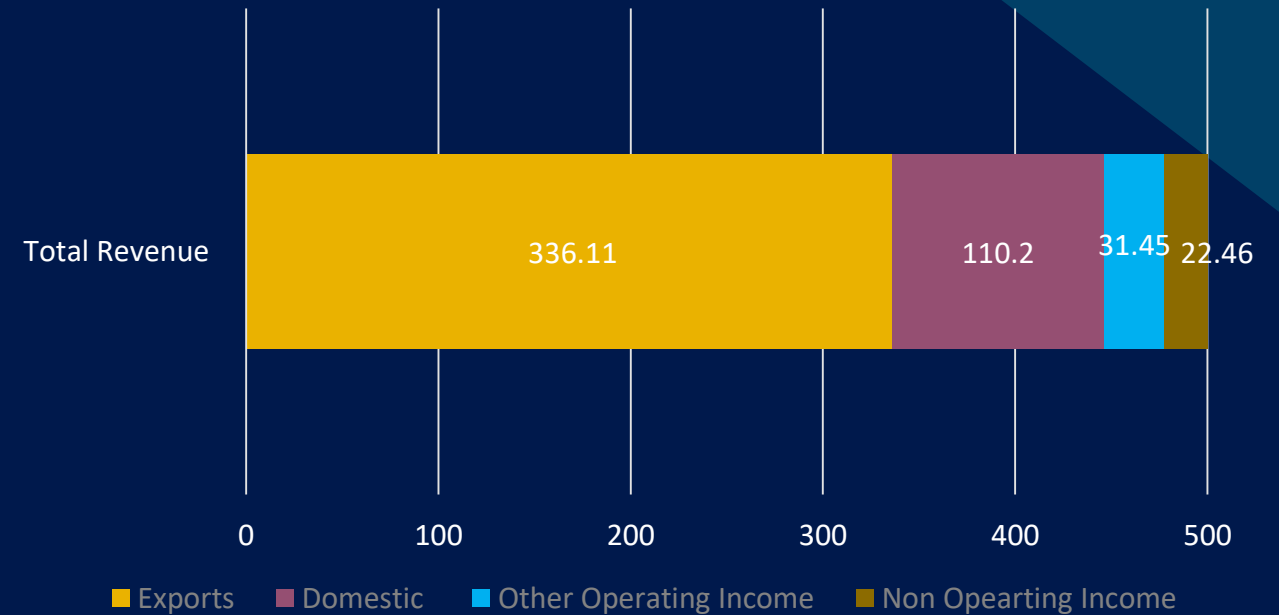
Total Revenue for FY 25-26



Revenue (INR Cr)



Revenue (INR Cr)



Consolidated Revenue : 512.42 Crore

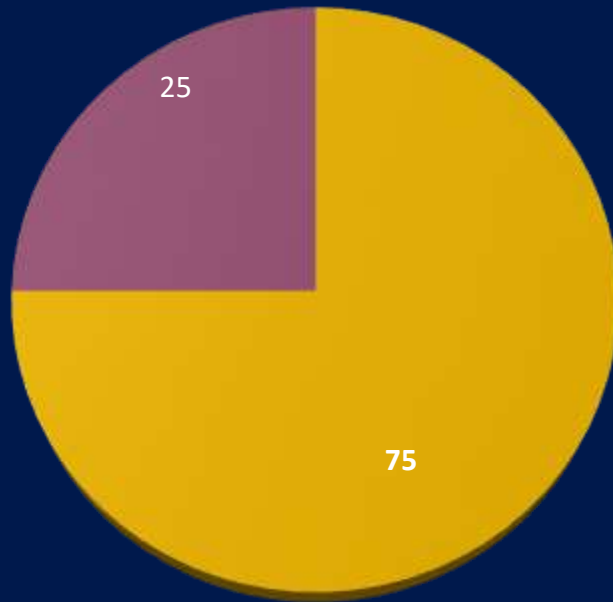
Standalone Revenue : 500.22 Crore

Our Standalone Performance

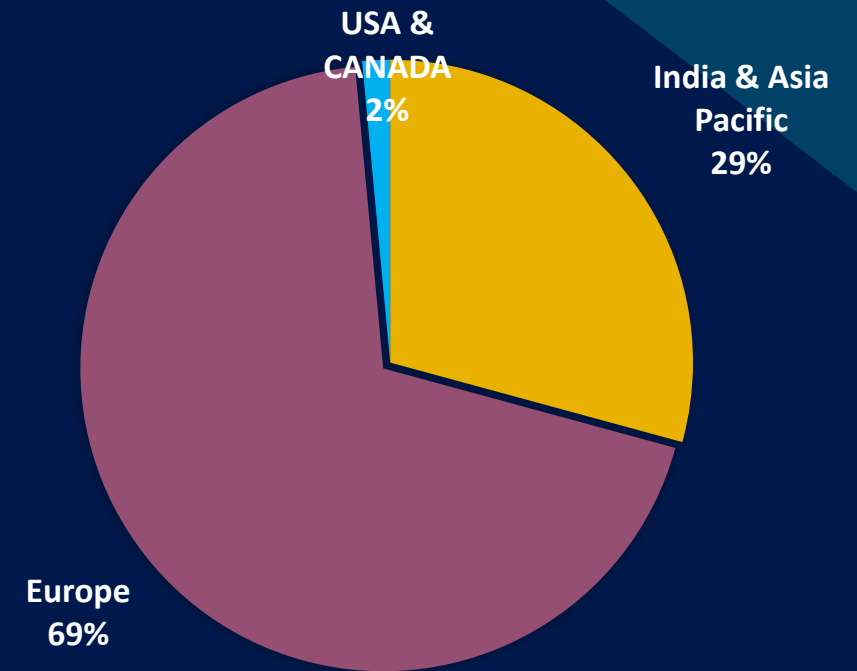
Business Share for FY 25-26



Sales Segment



■ Exports ■ Domestic

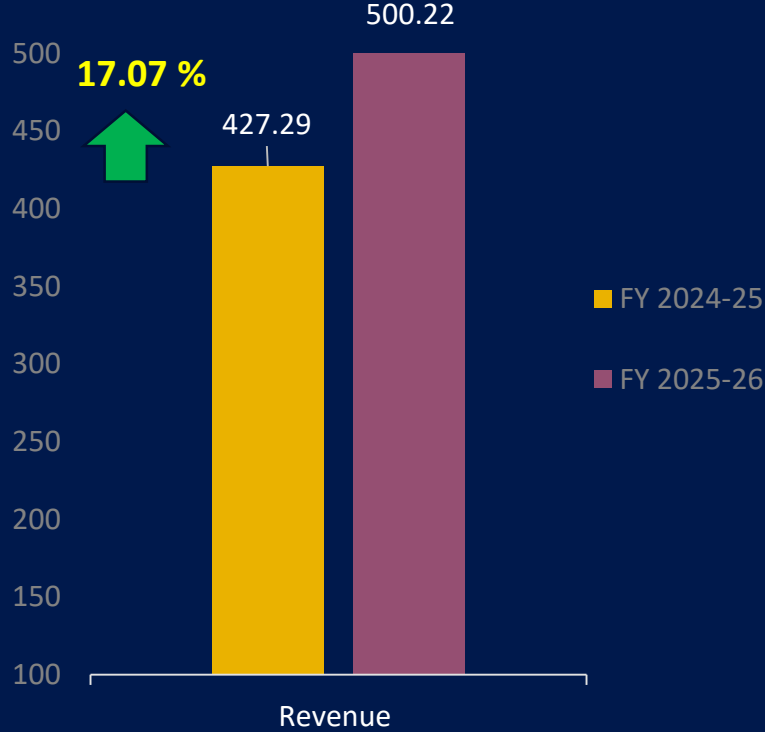


Our Standalone Performance

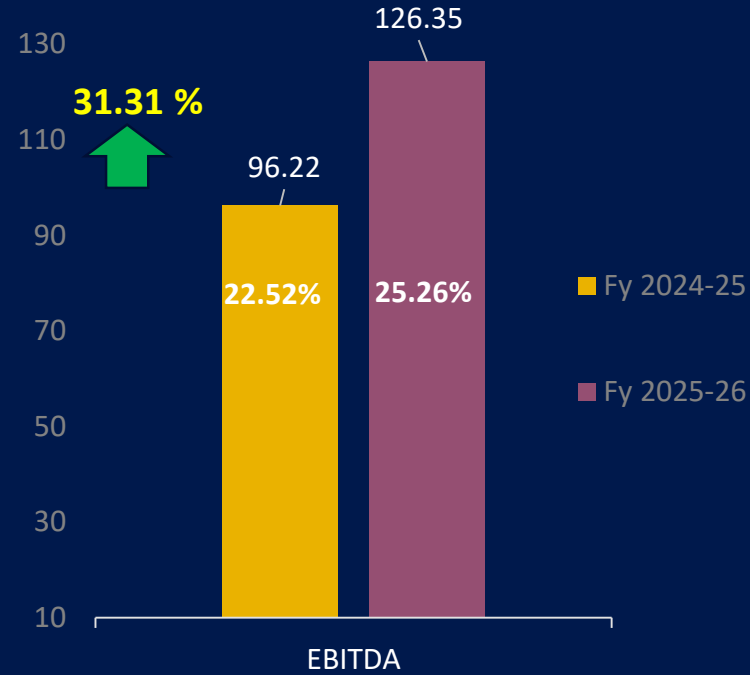
YOY Revenue & Profitability for FY 25-26



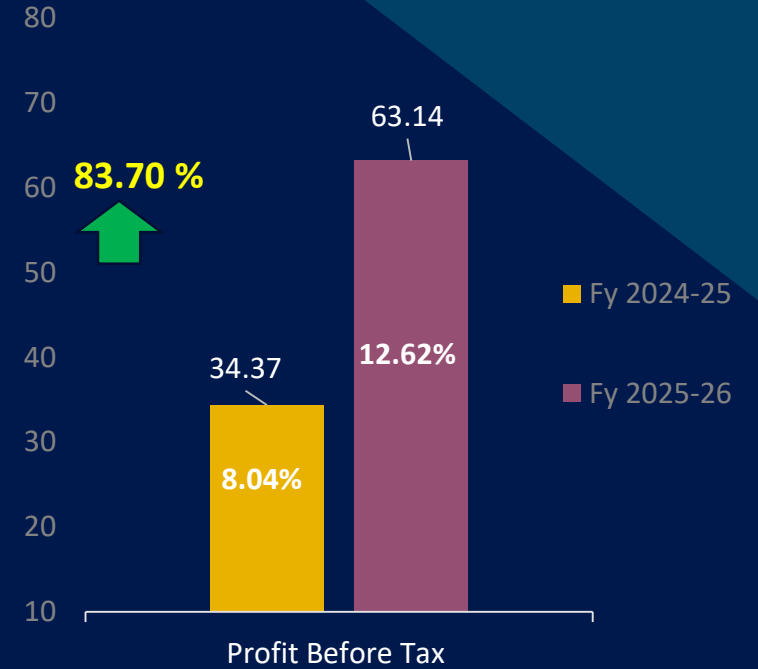
YoY Revenue (INR Cr)



YOY EBITDA (INR Cr)



YOY PBT (INR Cr)

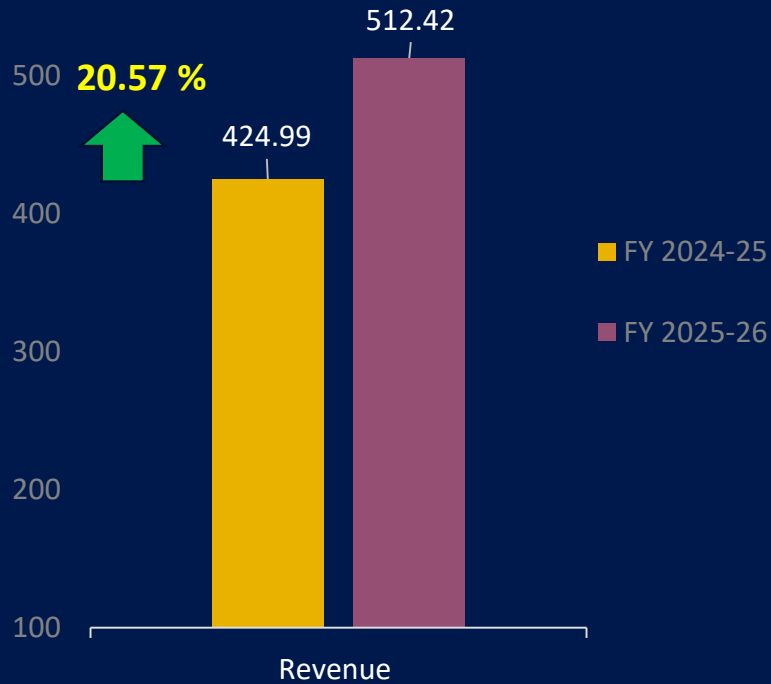


Our Consolidated Performance

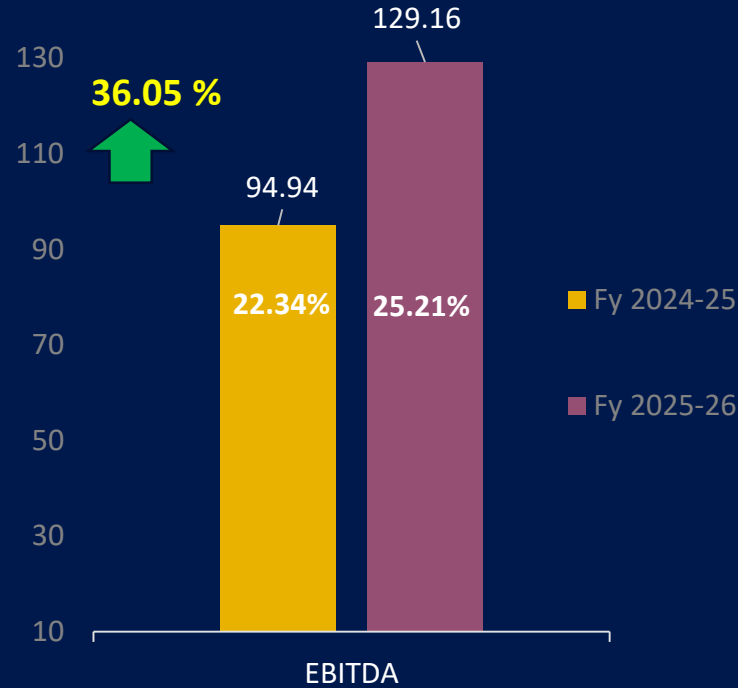
YOY Revenue & Profitability for FY 25-26



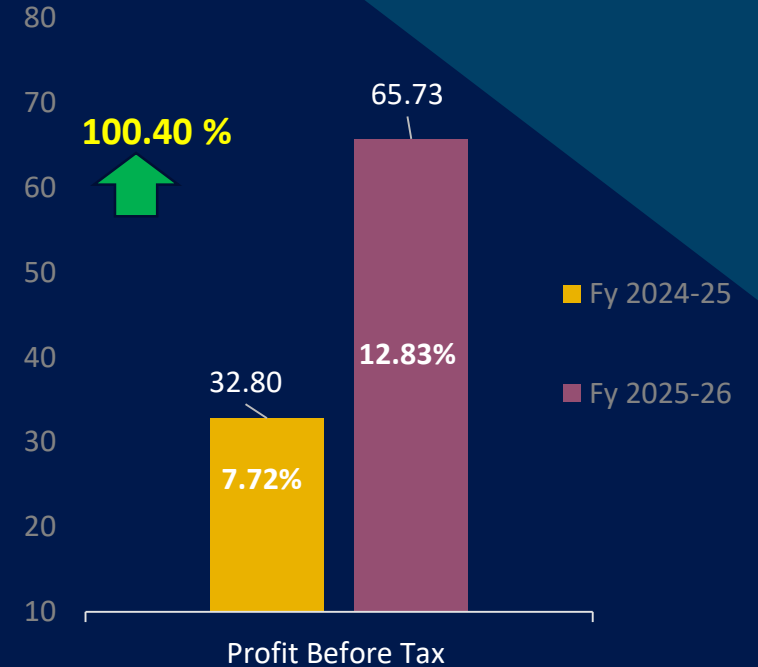
YoY Revenue (INR Cr)



YOY EBITDA (INR Cr)



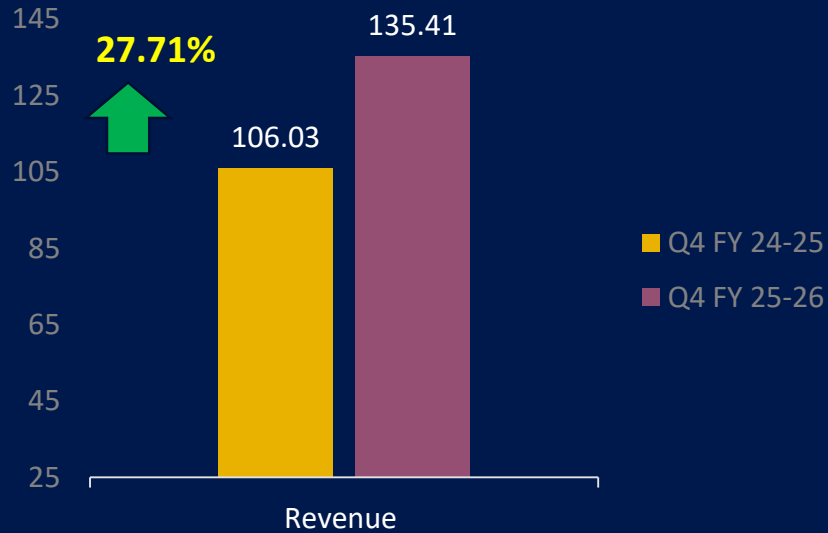
YOY PBT (INR Cr)



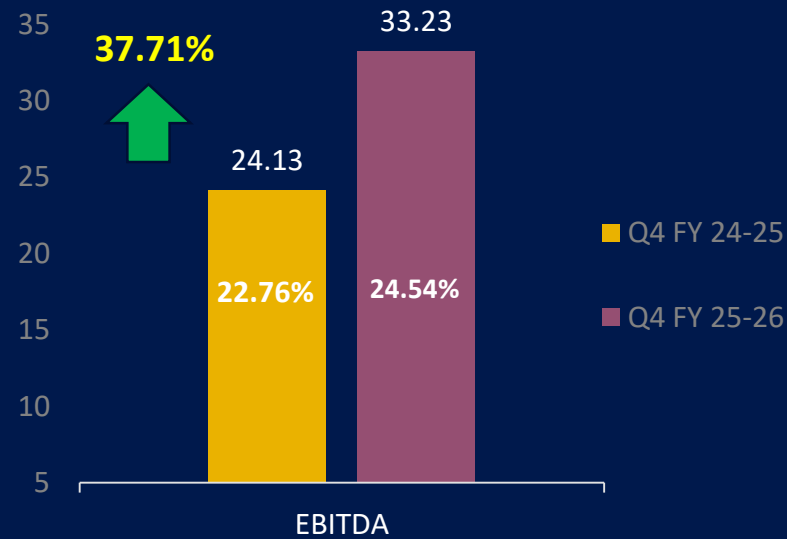
Our Results Standalone

Q4oQ4 Revenue & Profitability for FY 25-26

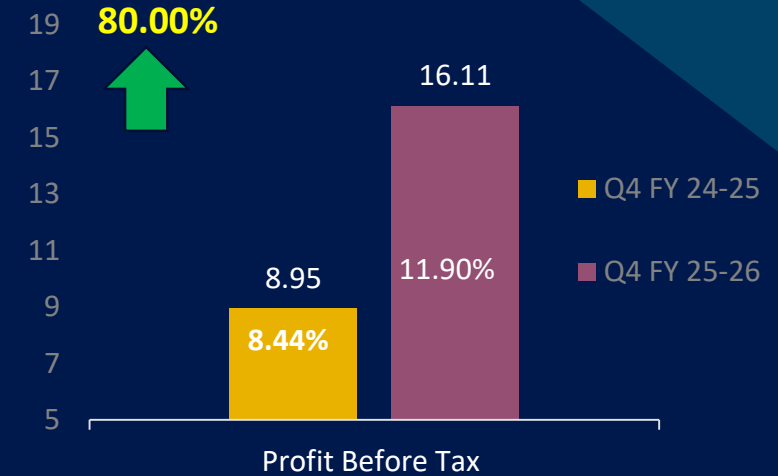
QoQ Revenue (INR Cr)



QoQ EBITDA (INR Cr)



QoQ PBT (INR Cr)

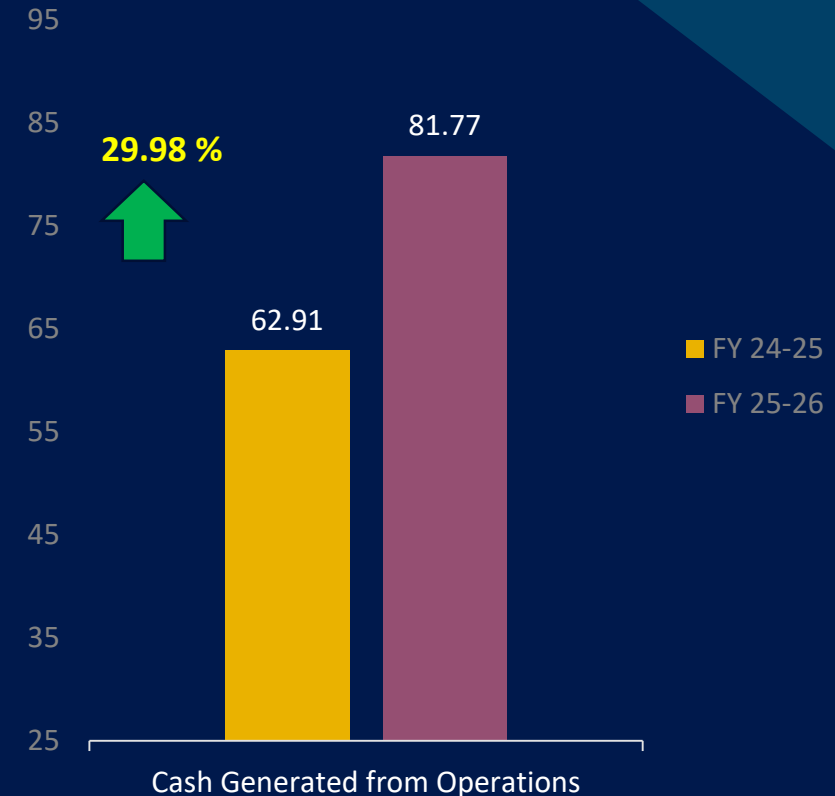


Our Standalone Performance

Name	FY 25-26	FY 24-25
Current Ratio	1.38	1.05
Debt Equity	0.63	1.30
Interest Coverage	4.26	3.01
Fixed Asset Turnover	1.56	1.42
Total Assets to Debt	3.13	2.12
DSCR	1.73	1.08
Debt/EBITDA	1.75	3.17

Name	Amount (INR Cr)	2025-26 Margin %	2024-25 Margin %
EBITDA	126.35	25.26	22.52
Profit Before Tax	63.14	12.62	8.04
Net Profit(PAT)	46.56	9.31	5.96
Return on Equity	-	16.03	11.74

Cash Generation from Operation (INR Cr)





Thank You