

Date: 07/05/2026

To,
BSE Limited,
The Corporate Relationship Dept.,
Floor 25, P J Towers, Dalal Street, Mumbai 400 001.

Scrip Code: 544440

Sub: Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of the Company.

The above presentation is also accessible on the Company's website at www.cryogenicogs.com.

This is for your information and record.

Thanking you,

Yours faithfully

For CRYOGENIC OGS LIMITED
(Formerly Known as Cryogenic Liquide Private Limited)

RASHMI KAMLESH OTAVANI
Company Secretary & Compliance Officer



C r y o g e n i c

O G S L i m i t e d

Oil and Gas Solutions

H2 FY26



cryogenicogs.com

Disclaimer

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The information herein is based on sources considered reliable, but the Company makes no representation or warranty as to the accuracy, completeness, or fairness of its contents, and no liability is accepted for any omission or inaccuracy. This Presentation may not cover all material information relevant to investors.

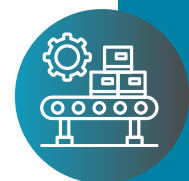
Statements regarding market opportunity, business prospects, or future performance are forward-looking and subject to risks and uncertainties. Actual results may differ materially, and the Company assumes no obligation to update any forward-looking information. Third-party statements or projections included here are not adopted by the Company.



Company Snapshot



Founded in 1997
Based in Vadodara, Gujarat.



Integrated facility with 8,300 sq. meters of manufacturing space, fully ISO-certified.



Specialized in advanced metering, filtration, pressure reduction, and dosing solutions for oil, gas, chemicals, and allied sectors.



Offers a portfolio including basket strainers, prover tanks, dosing skids, and tank truck loading systems.



Zero-debt Company with most business from repeat customers, highlighting product reliability and client trust.



Complies with international standards—API, ASME, IS, ATEX—for quality and safety.



Committed to innovation, customer satisfaction, and expanding its presence in energy infrastructure.



Cryogenic OGS Middle East F.Z.E(Dubai, UAE) and Infravolt Engineering Private Limited(India) subsidiaries — supporting domestic growth and GCC & Africa market expansion.



Supplies to leading PSUs (IOCL, BPCL, HPCL) and major private sector clients (ABB, Honeywell, Emerson India) with installations across 300+ terminals in India and internationally.

₹ 4082.24 lakhs

Revenue from Operations

31.70%

EBITDA Margin

23.62%

PAT Margin



Profile of management



Nilesh Patel

Chairman and
Managing Director

Education: Holds a degree in engineering and extensive technical training.

Experience: 21+ years in the fluid control and process equipment industry.

Leadership: Visionary behind Cryogenic OGS Ltd's emergence as a global player; pioneered multiple product innovations and quality certifications.

Recognition: Guided the company through successful IPO and international expansion, strengthening market position in critical sectors.

Focus: Strategic growth, sustainable technologies, and client-centric value creation.



Dhairya Patel

Whole-time
Director

Education: Bachelor of Technology in Petroleum Engineering, Pandit Deendayal Energy University, Gandhinagar.

Experience: Over 4 years directly with Cryogenic OGS, focusing on development strategies, sales, and marketing.

Contribution: Drives new-age operational initiatives and strengthens brand presence.

Role: Promoter and key member in steering the company toward innovation and expansion.

Manufacturing Facility



Facility Overview

Cryogenic OGS operates a state-of-the-art, ISO-certified manufacturing and assembly unit in Vadodara, Gujarat. The facility spans 8,300 sq. meters and integrates production, fabrication, assembly, and rigorous testing zones—enabling precision engineering for oil, gas, chemical, and allied industries.

Integrated Operations

Equipped with advanced machinery and a turnkey production model, the plant features robust quality control and process automation, ensuring consistent and reliable performance for high-value skids, dosing systems, filtration, and automation products.

Quality and Certifications

Certified to ISO 9001:2015 (quality), ISO 45001:2018 (safety), and ISO 14001:2015 (environment), the facility adheres to global standards including API, IS, ASME, and ATEX. Enlisted as an approved vendor by Engineers India Limited (EIL), a Government of India undertaking, for the piping spools category, enabling participation in EIL-floated tenders and projects.

Capacity and Expansion

Supports seamless execution of large domestic and export orders, with strengthening multi-sourcing capabilities. Land acquired for a 3,52,776 sq. ft. facility—planned in phases and 4x current scale—positions Cryogenic OGS for higher volumes, complex projects, and faster delivery in its next growth phase.

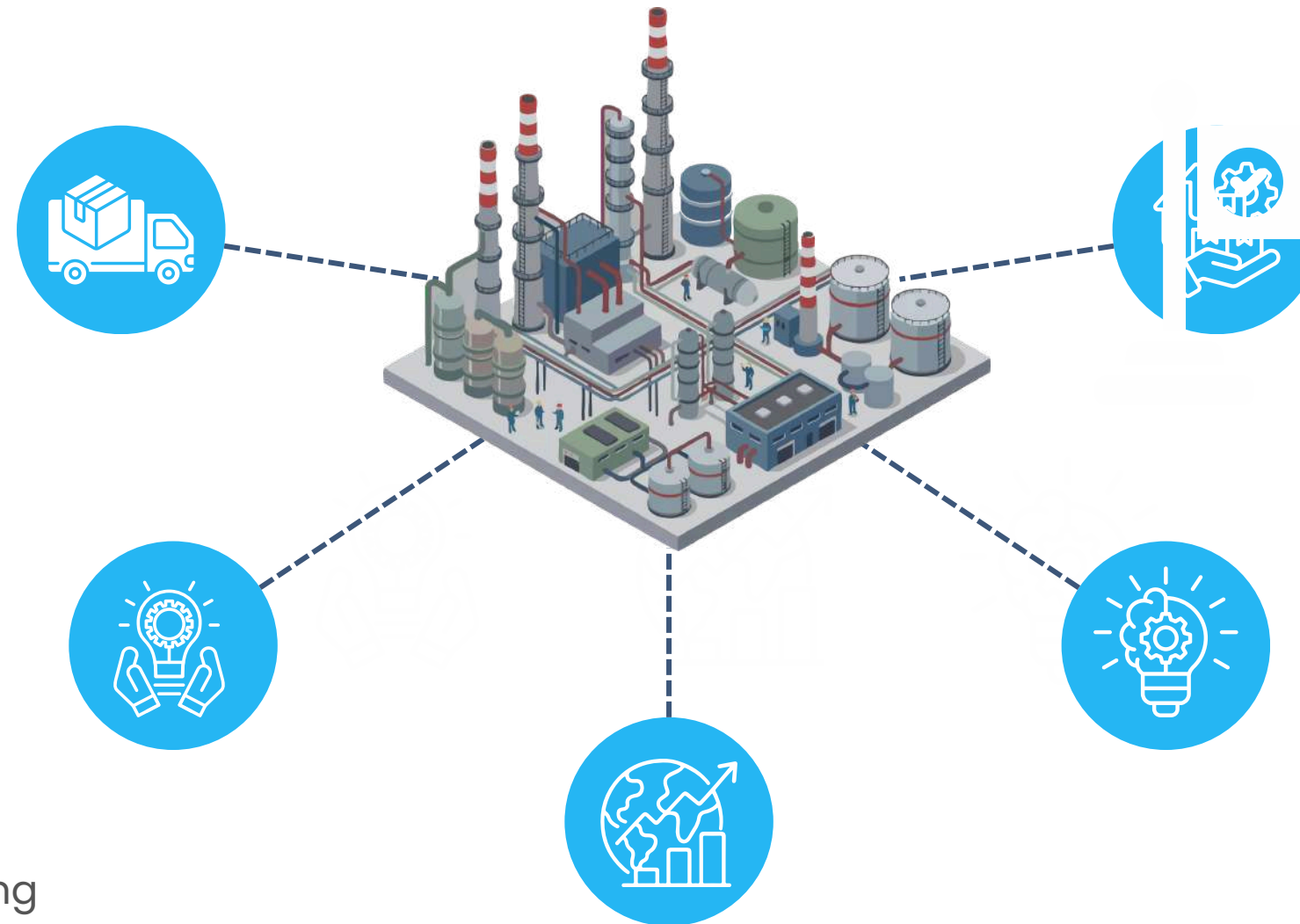
Operational Milestones & Achievements

Landmark Export Order Execution

Initiated execution of a record 143 Truck Loading Skids order for an Egypt-based end-user—one of the company's largest—strengthening presence across Africa and the Middle East. Also executing an LNG Metering Skid for Honeywell (USA) under an end-to-end model, and 11 metering skids for Emerson across multiple locations in Libya.

Expansion into Global OEM Value Chains

Progressed into meter run manufacturing for leading ultrasonic flowmeter OEMs, strengthening positioning within the global instrumentation ecosystem and enabling recurring business opportunities.



End-to-End Project Delivery Milestone

Successfully completed the first full-scope international project for Honeywell Nigeria, now in the process of shipment, demonstrating capabilities in managing 100% procurement, coordination, and execution of complex global orders.

Advanced Product Innovation

Successfully launched aDENS Density Probes in collaboration with a European technology partner and have begun securing initial orders, strengthening presence in high-precision instrumentation for the energy sector.

Strengthening Global Approvals & Certifications

Applied for ADNOC approval for metering skids and catalogue products, and for EIL approval for metering skids. ASME U Stamp certification is in advanced approval stages.

Cryogenic OGS Limited



Cryogenic OGS Middle East F.Z.E

Incorporated at:
Dubai, UAE

Holding: 100% (Wholly owned subsidiary)

Purpose

To drive international expansion by exploring growth opportunities across GCC, American, and African markets, enabling import-export of heavy equipment & machinery spare parts, and strengthening the company's global presence.

Infravolt Engineering Private Limited

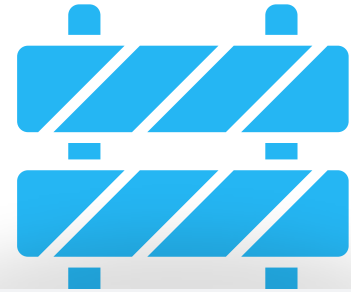
Incorporated at:
India

Holding: 51%

Purpose

To establish a manufacturing-focused for precision-engineered components. Catering to solar power and railway power-electronics applications, targeting domestic and global OEM demand. The venture combines Cryogenic OGS strategic oversight with strong technical and operational execution by co-promoters, ensuring end-to-end manufacturing, supply-chain control, and high-quality standards in a critical, high-growth segment.

Strategic Differentiators Driving Sustainable Growth



High-Entry Barrier Credentials

ISO, EIL, and ASME U-Stamp enabling access to complex, high-spec projects.



Strong PSU & Institutional Access

Pre-qualified with BPCL, HPCL, IOCL, ONGC and EIL—ensuring steady, repeat order flow.



Direct Global Market Access

UAE subsidiary enables direct GCC bidding (ADNOC, Aramco, KOC, PDO) with better margin retention.



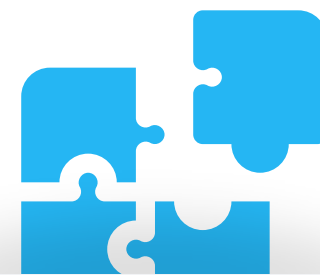
Proven Global Execution

Strong track record across India, Middle East, and Africa in delivering complex projects.



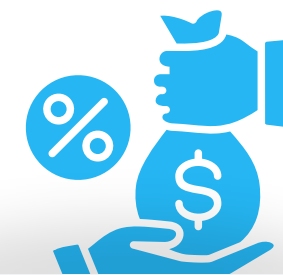
Early-Mover in LNG Opportunity

Positioned in LNG truck-loading skids, aligned with India's long-term LNG adoption.



Integrated Execution Capabilities

End-to-end design to commissioning with specialized cryogenic expertise.



Zero-Debt, Scalable Model

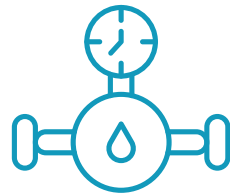
Strong balance sheet supporting growth without leverage risk.



Energy Transition Diversification

Expanding into wind energy, strengthening our footprint in the wind energy sector.

Our Solutions Portfolio



Metering Skids

- Custody transfer systems
- Terminal automation



Additive Dosing Systems

- Automated blending of additives, dyes, markers



Air Eliminators

- Air/vapor removal devices for measurement accuracy



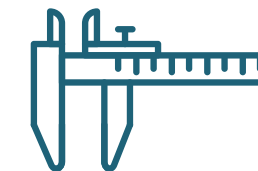
Basket Strainers & Filtration Systems

- Single/duplex strainers for fluid filtration



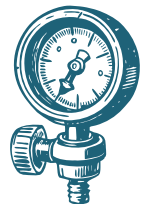
Nacelle Lifting Jigs

- Precision-engineered nacelle lifting jigs for on-site wind turbine installation in greenfield locations



Prover Tanks & Calibration Equipment

- Calibration tanks (50–5,000L) for On-site Flow meter calibration



Specialized Skid Solutions

- Truck / Wagon Loading Skids
- LNG Metering skids
- Pressure reduction skids
- Natural gas metering skids
- Aviation Turbine Fuel (ATF) Metering and Filtration skids



Custom Fabrication & Engineering

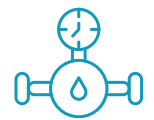


- Turnkey design, assembly, installation and maintenance
- Tailored to multiple industries





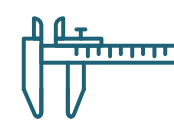
Density Probe (aDENS Series)

- State-of-the-art resonant vibration density probes
- Engineered for precise, real-time liquid density measurement





Our Solutions Portfolio

Metering Skids 	Additive Dosing Systems 	Air Eliminators 
<ul style="list-style-type: none"> • Custody transfer systems • Terminal automation <p>Description</p> <ul style="list-style-type: none"> • Modular systems designed for custody transfer and terminal automation. • Ready-to-use systems that measure and control the amount of gas or liquid flowing through pipelines, especially at storage terminals. <p>Features</p> <ul style="list-style-type: none"> • Ensures accurate measurement and control of flow quantities. • Can handle complex liquids and gases including LNG, Hydrogen and Aviation Turbine Fuel (ATF). 	<ul style="list-style-type: none"> • Automated blending of additives, dyes, markers <p>Description</p> <ul style="list-style-type: none"> • Automated machines that add precise amounts of additives, dyes, and markers to fuels or chemicals. <p>Features</p> <ul style="list-style-type: none"> • Maintains product quality consistency with exact dosing. • Supports varied additive types for fuel blending and chemical processing. 	<ul style="list-style-type: none"> • Air/vapor removal devices for measurement accuracy <p>Description</p> <ul style="list-style-type: none"> • Devices designed to remove unwanted air or gas bubbles from fluids. • Improves accuracy in flow measurement by eliminating vapor pockets. <p>Features</p> <ul style="list-style-type: none"> • Critical for pipelines, terminals, and refineries to ensure Flow meter accuracy.
<p>Applications</p> <ul style="list-style-type: none"> • Custody Transfer, Oil & Gas, LNG terminals, Hydrogen, Power, Aviation, chemical and Liquor. 	<p>Applications</p> <ul style="list-style-type: none"> • Oil refining, Fuel production, Chemical manufacturing 	<p>Applications</p> <ul style="list-style-type: none"> • Pipelines, Terminals, Refineries

Our Solutions Portfolio

Basket Strainers & Filtration Systems 	Density Measurement Systems (aDENS) 	Prover Tanks & Calibration Equipment 
<ul style="list-style-type: none"> Single/duplex strainers for fluid filtration <p>Description</p> <ul style="list-style-type: none"> Single and duplex strainers that capture dirt and debris in flowing liquids. Protect downstream pumps and valves from damage. <p>Features</p> <ul style="list-style-type: none"> Vital for equipment protection and operational reliability. 	<ul style="list-style-type: none"> Real-time in-line density meters for custody/blending <p>Description</p> <ul style="list-style-type: none"> Real-time, in-line devices measuring liquid density. Crucial for custody transfer, fuel blending, and process control. <p>Features</p> <ul style="list-style-type: none"> Provides accurate density data to optimize operations. 	<ul style="list-style-type: none"> Calibration tanks (50–5,000L) for On-site Flow meter calibration <p>Description</p> <ul style="list-style-type: none"> Calibration tanks and Master Meter Trolleys / Skids ranging 50–5,000L used to verify Flow meter accuracy. <p>Features</p> <ul style="list-style-type: none"> Essential for verifying flow meter precision against a known volume.
<p>Applications</p> <ul style="list-style-type: none"> Oil, Gas, Chemicals, Power plants 	<p>Applications</p> <ul style="list-style-type: none"> Oil, Chemical industries, Biofuel production 	<p>Applications</p> <ul style="list-style-type: none"> Terminals, Pipelines, Storage depots

Our Solutions Portfolio

Specialized Skid Solutions 	Custom Fabrication & Engineering 	Nacelle Lifting Jigs 
<ul style="list-style-type: none"> Truck / Wagon Loading Skids Pressure reduction skids Natural gas metering skids Aviation Turbine Fuel (ATF) Metering and Filtration skids <p>Description</p> <ul style="list-style-type: none"> Custom modular systems for tasks such as Truck / Wagon loading, pressure reduction, and metering. <p>Features</p> <ul style="list-style-type: none"> Tailored solutions built for reliability and efficiency in specific process requirements. 	<ul style="list-style-type: none"> Turnkey design, assembly, installation and maintenance Tailored to multiple industries <p>Description</p> <ul style="list-style-type: none"> Full turnkey design, assembly, calibration, and maintenance services. Equipment and skids designed to meet unique client specifications. <p>Features</p> <ul style="list-style-type: none"> Flexible fabrication solutions across varied industries. 	<ul style="list-style-type: none"> Precision-engineered lifting solutions for on-site wind turbine installation in greenfield locations <p>Description</p> <ul style="list-style-type: none"> Specialized jigs designed for safe lifting and handling of wind turbine components. Enables efficient installation of nacelles and associated equipment at project sites. <p>Features</p> <ul style="list-style-type: none"> High structural integrity ensuring safety and load stability. Engineered for precision handling in complex installation environments.
<p>Applications</p> <ul style="list-style-type: none"> Oil and Gas sector, Transport pipelines, Petrochemical industry 	<p>Applications</p> <ul style="list-style-type: none"> Multiple industries depending on client needs 	<p>Applications</p> <ul style="list-style-type: none"> Wind energy projects, turbine installation, greenfield site developments 

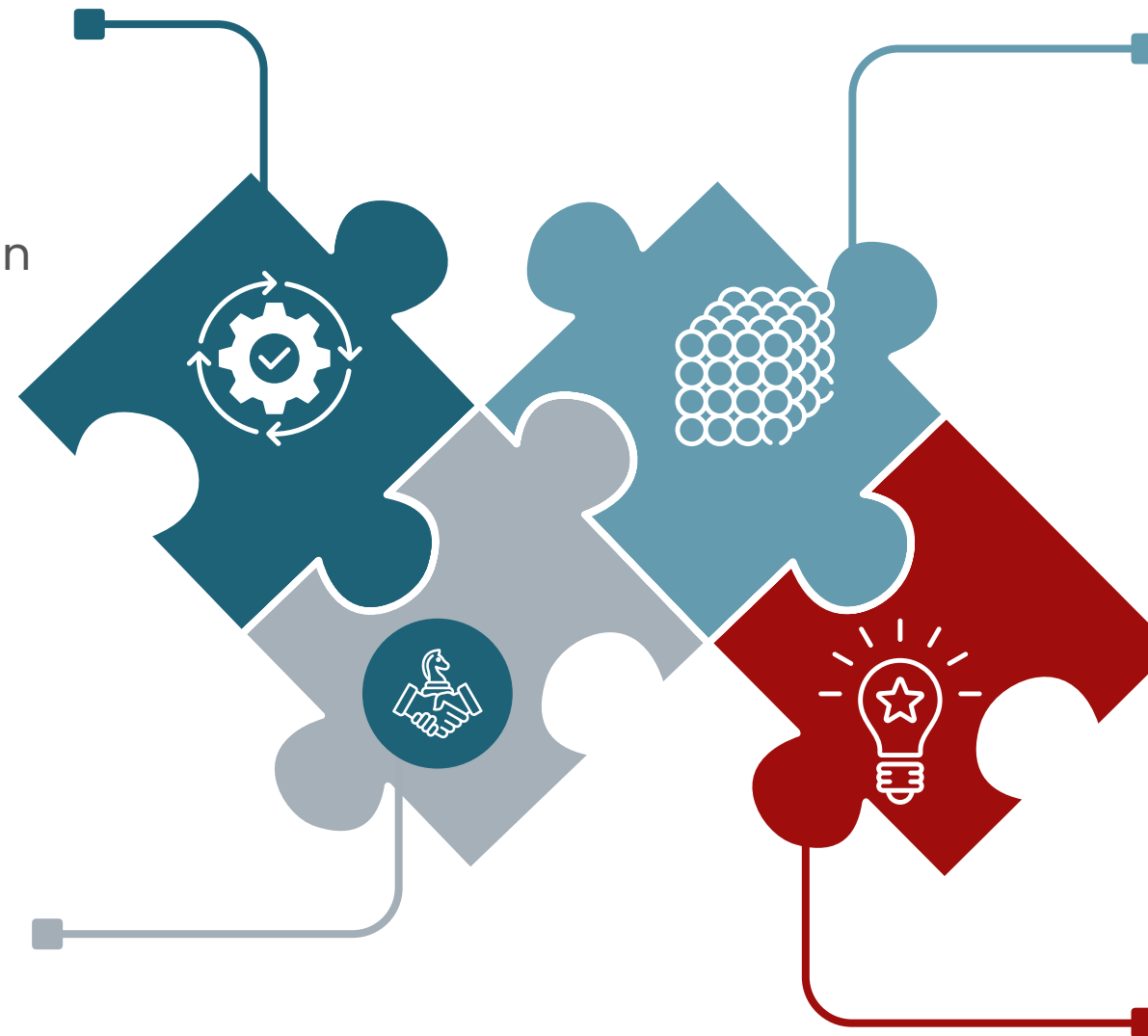
The Road Ahead

Execution Momentum

- Executing an LNG Metering Skid for Honeywell (USA) under an end-to-end solutions model, and 11 metering skids for Emerson across multiple locations in Libya.
- Advance 143 Truck Loading Skids for Egypt—project milestones this year, steady progress continuing next year.

Strategic Market Expansion

- Expand international footprint through the UAE subsidiary, targeting GCC, American, and African markets.
- Focus on new LNG projects and global clean energy solutions.



Product Expansion

- Scaling aDENS density probes with confirmed orders under execution, building strong revenue momentum in instrumentation.
- Piping spools already approved by EIL, enabling entry into high-spec projects and driving incremental order inflow.
- Successfully completed ASME U Stamp audit; certification is expected shortly, with order inflow anticipated within the year.

Future Growth Pillars

- Strengthen LNG & green hydrogen product capability, aligned with global energy transition.
- Leverage expertise for next-gen opportunities in advanced measurement and process automation.
- Enter precision products manufacturing through Infravolt, expanding into new sectors such as railway traction systems and solar inverters.

Pathways to Accelerated Growth

Earlier Approach

- Limited to engineering, fabrication, and assembly
- Revenue/lifecycle depended on client-supplied high-value items

New Model

- Cryogenic OGS procures and integrates all key equipment—valves, flowmeters, instruments, and pumps
- Delivers complete, turnkey solutions: Engineering, design, procurement, manufacturing, testing, delivery, and Installation.

Strategic Benefits



Significant Revenue Growth

Full project value now flows through Cryogenic OGS



Margin Expansion

Better sourcing control, higher value addition



Customer Convenience

Single-point responsibility, less coordination risk



Brand Elevation

Firmly establishes Cryogenic OGS as an integrated solutions provider



Global Competitiveness

Prepares company for large international turnkey projects



Proof of Scale

Honeywell Nigeria is the first turnkey project; similar opportunities being pursued with domestic and international clients

Sector Focus

Natural gas, LNG infrastructure, and oil & gas ecosystem, driven by energy transition and demand for cryogenic equipment, LNG skids, and piping solutions.

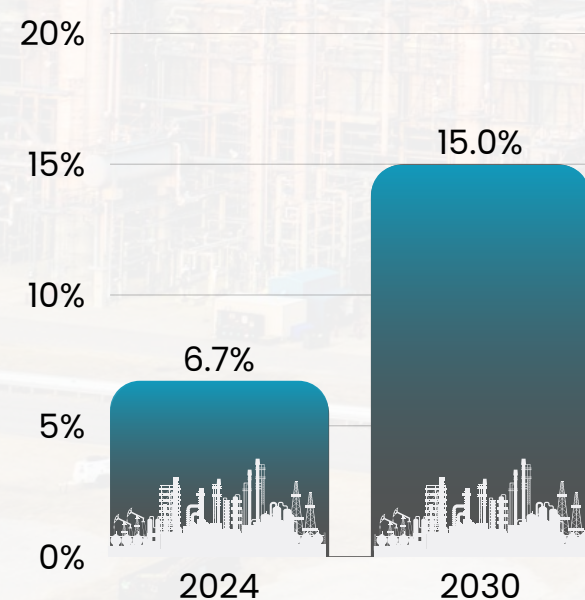
Growth Drivers

- Structural policy push to increase natural gas share in India's energy mix
- Significant investments in LNG terminals, pipelines, and city gas distribution infrastructure
- Government-led initiatives such as LNG-for-Transport accelerating adoption of LNG
- Sustained global capex cycle across oil & gas and petrochemical sectors

Industry Trends

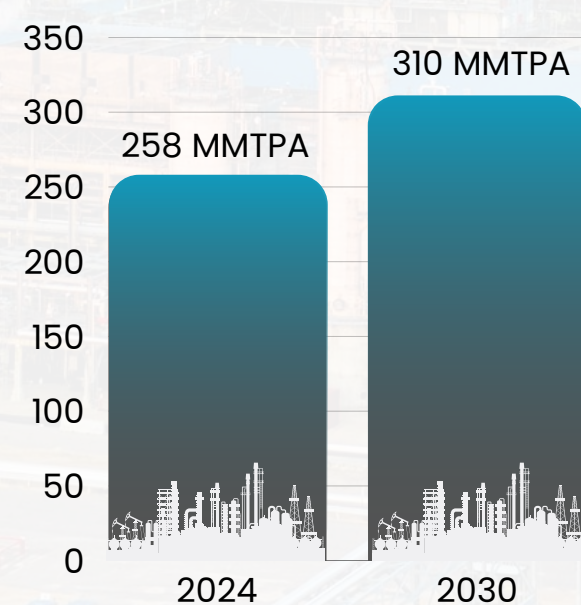
- Accelerated scaling of the small-scale LNG (ssLNG) ecosystem
- Increasing preference for modular, pre-fabricated skid-based solutions
- Rising investments towards cleaner and transition fuels like natural gas
- Strong demand momentum from high-growth regions such as APAC and Middle East & Africa

Natural Gas Share Growth



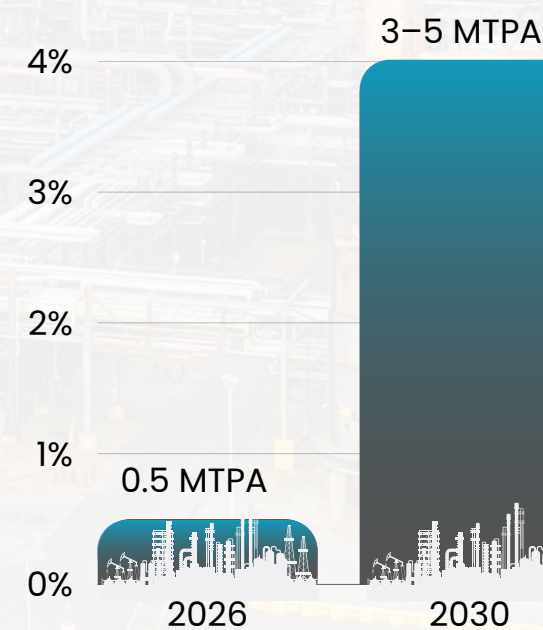
source: MoPNG, PNGRB

Refining Capacity Expansion



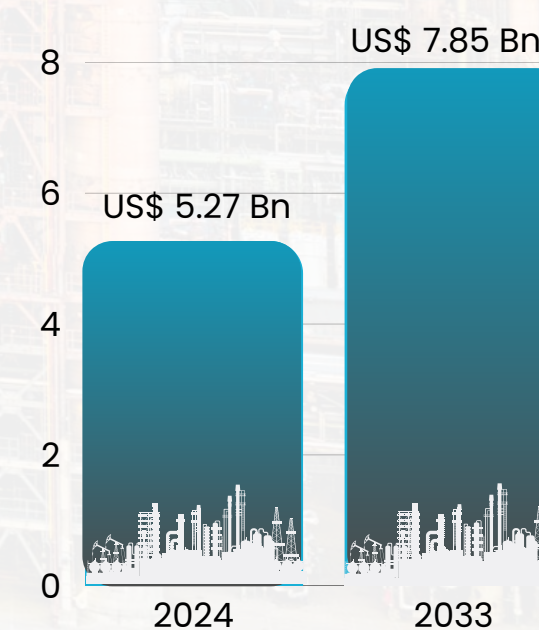
source: MoPNG, IOCL/BPCL/HPCL annual reports

Small-scale LNG (ssLNG) Growth



Source: Global Growth Insights 2025, Straits Research 2024

Global piping-spool fabrication market



Source: Straits Research, 2025

Excellence Validated: Accreditations



ISO 9001, ISO 14001 and ISO 45001 Certifications

Compliance with international and national standards including **API, ASME, IS 2825, and ATEX regulations**, ensuring reliable and safe product performance in demanding industrial environments

DNV (Det Norske Veritas) Fabrication Certification

Recognized fabrication capability certification affirming high standards in manufacturing processes



New certifications

Applied for ADNOC approval, already secured EIL approval for piping spools, submitted applications for metering skids, and progressing towards ASME certification approval.

Message to Our Shareholders — FY26

“ Dear Shareholders,

FY26 was a year of strong progress. Revenue grew 24.1% YoY to ₹4,082 lakhs, PAT rose 67.2% to ₹1,018 lakhs, and PAT margins expanded to 24.9%, reflecting operating leverage. EBITDA margins remained stable at 31.7%, supported by a zero-debt balance sheet and disciplined cost structure.

Operationally, we commenced execution of 143 Truck Loading Skids for Egypt and delivered our first full-scope international project for Honeywell Nigeria, reinforcing global execution capabilities. The launch of aDENS Density Probes has also opened a new instrumentation revenue stream.

On market access, EIL approval for piping spools has been secured, while ADNOC and metering skid approvals are in progress. ASME certification is at an advanced stage. Our UAE subsidiary enables direct GCC participation, improving access and margins.

We believe in responsible, sustainable, and strong growth momentum. Our order book stands at ₹31 crore as on 01-04-2026, providing healthy revenue visibility.

Looking ahead, we remain focused on project execution, scaling aDENS, expanding GCC presence, and building capabilities in LNG and green hydrogen.

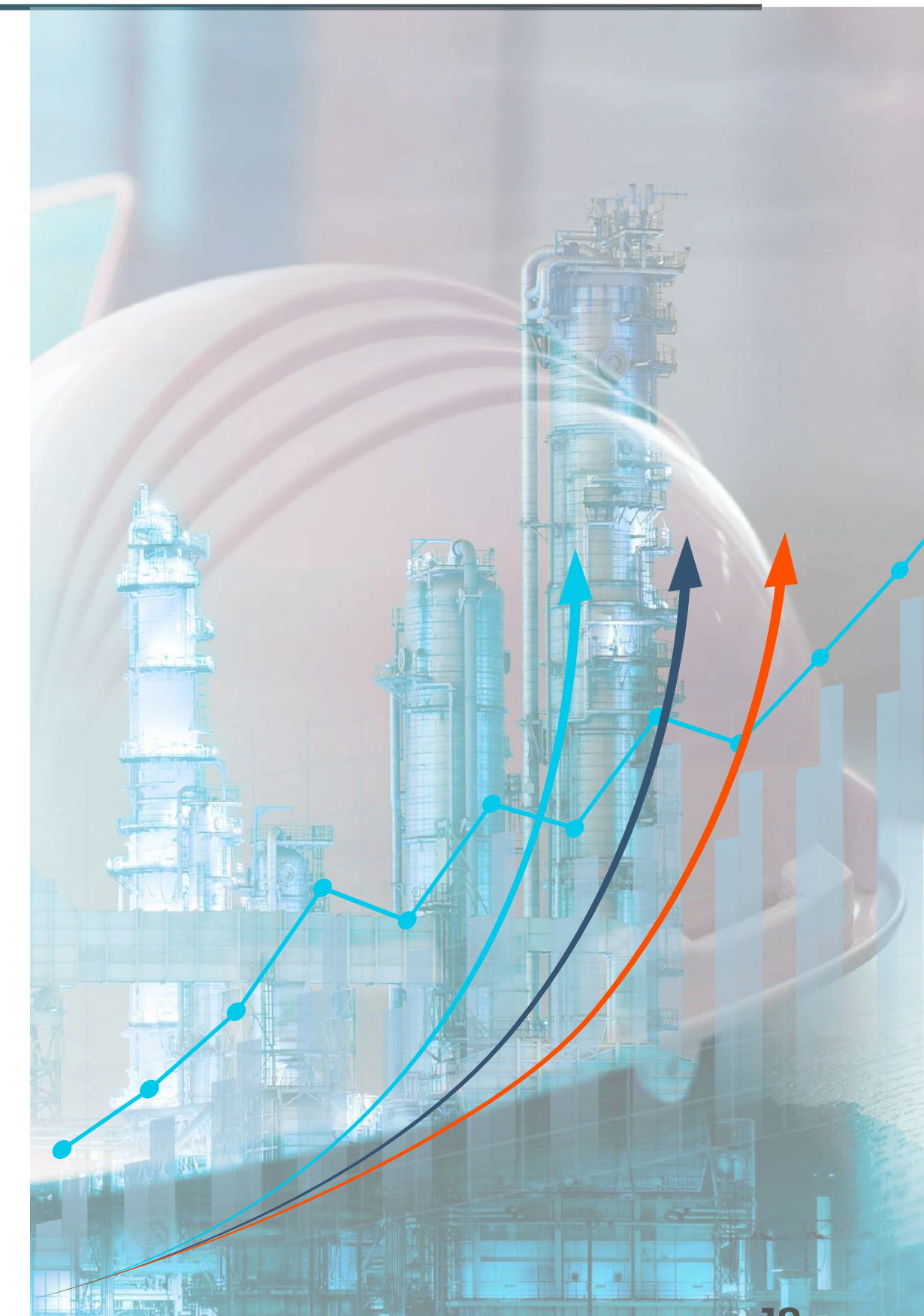
We thank our shareholders for their continued trust.



Profit & Loss Statement

(₹ in Lakhs)

Particulars	H2FY26	H2FY25	YoY%	FY26	FY25	YoY%
Revenue	1975.74	1949.03	1.37%	4082.24	3290.46	24.06%
Other Income	96.48	45.58	111.67%	161.24	88.69	81.80%
Total Income	2072.22	1994.61	3.89%	4243.48	3379.15	25.58%
Total Expenditure	1409.18	1511.76	(6.79%)	2949.34	2494.32	18.24%
EBITDA	663.04	482.85	37.32%	1294.14	884.83	46.26%
EBITDA Margin	33.56%	24.77%	35.46%	31.70%	26.89%	17.89%
Depreciation	32.67	27.26	19.85%	57.71	52.06	10.85%
Interest Cost	916.00%	334.00%	174.25%	1120.00%	598.00%	87.29%
Exceptional Items	0.00%	0.00%	0.00%	123.95	0.00%	0.00%
PBT	621.21	452.25	37.36%	1349.18	826.79	63.18%
Tax	154.62	121.57	43.12%	330.91	217.81	51.93%
PAT	466.60	330.68	35.24%	1018.27	608.98	67.21%
PAT Margin	23.62%	16.97%	33.41%	24.94%	18.51%	34.78%



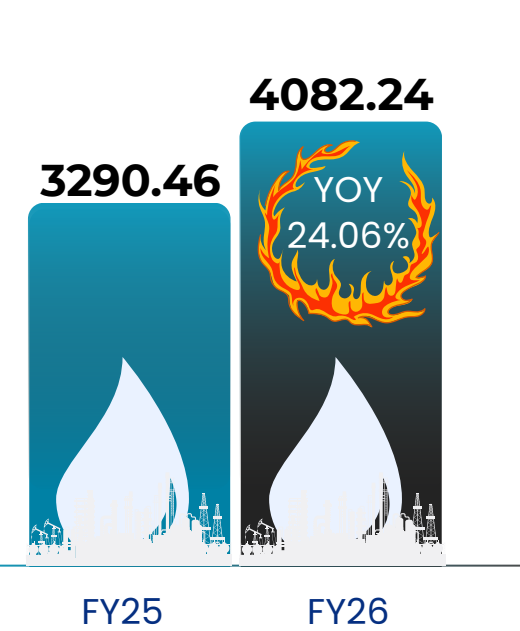
Balance Sheet

(₹ in Lakhs)

Particulars	As At 31st March, 2026	As At 30th September, 2025	As At 31st March, 2025
Share Capital	1428.00	1428.00	1050.00
Reserves and Surplus	4037.18	3571.74	1848.60
Trade Payables	251.68	168.01	295.95
Other Liabilities	954.88	186.35	190.86
Total Liabilities	6671.75	5354.10	3385.41
Fixed Assets	1562.14	732.49	660.61
LOANS & ADVANCES	93.33	121.69	91.03
Trade Receivables	479.52	1099.79	662.35
Other Assets	4536.76	3400.13	1971.42
Total Assets	6671.75	5354.10	3385.41



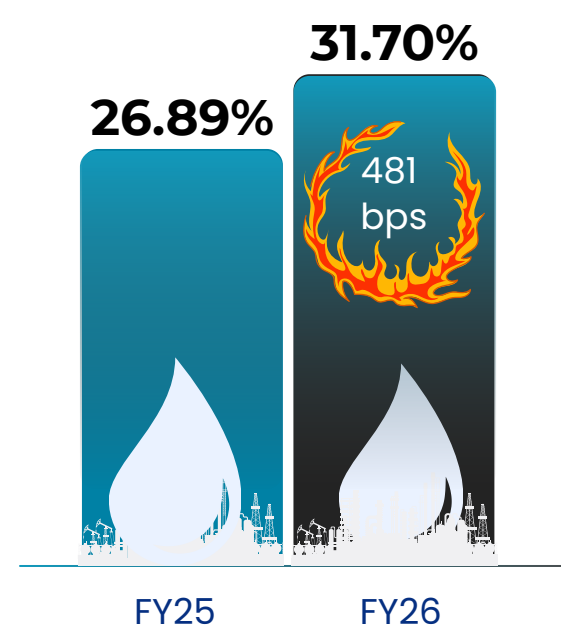
Key Ratios



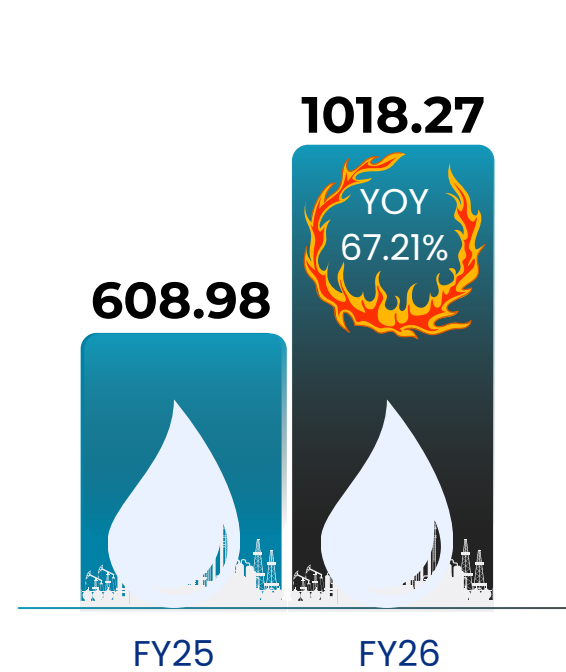
REVENUE IN OPERATIONS
(₹ in Lakhs)



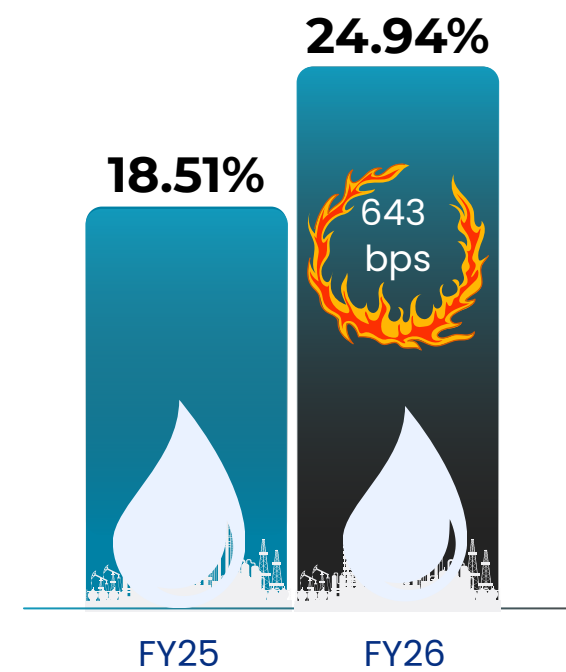
EBITDA
(₹ in Lakhs)



EBITDA Margin
(₹ in Lakhs)



PAT
(₹ in Lakhs)




PAT Margin
(₹ in Lakhs)



Thank you



 Investors@cryogenicogs.com

 cryogenicogs.com



FINPORTAL

— We Augment Your Wealth —



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