Ref. No.: DAM/SE/025/2026-27
Date: September 8, 2026

To, **BSE Limited** P.J. Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 544316**	To, **National Stock Exchange of India** Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **NSE Symbol: DAMCAPITAL**

Subject: Summary of the proceedings of the 33rd Annual General Meeting of DAM Capital Advisors Limited held on Tuesday, September 8, 2026.

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith summary of the proceedings of the 33rd Annual General Meeting ('**AGM**') of DAM Capital Advisors Limited ('**the Company**') held on Tuesday, September 8, 2026, at 03:00 p.m. (IST) through Video Conferencing / Other Audio Visual Means.

Kindly take the same on your record.

Thank you.

Yours faithfully,
For **DAM Capital Advisors Limited**

KATARIYA SONAL DHANJI
Digitally signed by KATARIYA SONAL DHANJI
Date: 2026.09.08 22:01:10 +05'30'

Sonal Katariya
Company Secretary and Compliance Officer
Membership No.: A44446

Encl.: As Above.

SUMMARY OF THE PROCEEDINGS OF 33RD ANNUAL GENERAL MEETING OF THE COMPANY

The 33rd Annual General Meeting ('**AGM**') of the Members of DAM Capital Advisors Limited ('**the Company**') was held on Tuesday, September 8, 2026, at 03:00 p.m. (IST) through Video Conferencing ('**VC**') / Other Audio-Visual Means ('**OAVM**') in accordance with the requirements laid under the Companies Act, 2013 read with circulars issued by Ministry of Corporate Affairs ('**MCA**') and Securities Exchange Board of India ('**SEBI**') (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Meeting commenced at 3:00 P.M. (IST)

Mr. M.V. Nair, Chairman of the Company took the Chair and welcomed the Members.

The Chairman then introduced the Directors and Chairperson of the Committees, Chief Financial Officer and Company Secretary & Compliance Officer and members of management attending the AGM. He also informed that Representatives of Statutory Auditors, Secretarial Auditor and Scrutinizers were virtually present and attending the meeting.

Attendees at the 33rd AGM

Directors & Management:

1.	Mr. M.V. Nair – Chairman, Independent Director
2.	Mr. Rajendra Chitale – Independent Director & Chairman of Audit Committee
3.	Ms. Nithya Easwaran – Independent Woman Director & Chairman of Nomination & Remuneration Committee
4.	Mr. Balram Singh Yadav – Independent Director & Chairman of Risk Management Committee and Investor Grievances & Stakeholders Relationship Committee
5.	Mr. Dharmesh Mehta – MD & CEO
6.	Mr. Dhvanil Dharia – Whole Time Director
7.	Mr. Hitesh Desai – Chief Financial Officer
8.	Ms. Sonal Katariya – Company Secretary & Compliance Officer
9.	Mr. Nitin Kapadia – Head of Governance & Strategy & Senior Managerial Personnel

Other Participants:

Mr. Devang Doshi - Representatives of M/s. KKC & Associates LLP (Statutory Auditors)
Mr. Aashish K Bhatt - Representative of M/s. Aashish K. Bhatt & Associates (Secretarial Auditors and Scrutinizers of this meeting)

Members:

69 Members attended the AGM virtually.

The requisite quorum being present, Mr. M V Nair, Chairman of the Board, welcomed the Members and commenced the proceedings of the meeting and introduced other Members of the Board.

Ms. Sonal Katariya, Company Secretary & Compliance Officer, informed the Members that a copy of the Annual Report - containing the Board's Report, Corporate Governance Report, Management Discussion and Analysis Report, Business Responsibility & Sustainability Report, Standalone and Consolidated Financial Statements along with the Auditor's Reports, and Notice of this AGM, has already been sent to the shareholders electronically at their registered Email id. For those members whose email addresses were not registered, a letter was dispatched containing a weblink of the Annual Report, in compliance with Regulation 36(1)(b) of the SEBI Listing Regulations. Further, she mentioned that, in order to enable the shareholders to vote on the resolutions, the Company had provided a remote e-voting facility through the NSDL platform. The remote e-voting period commenced on Friday, September 4, 2026, at 09:00 a.m. (IST) and ended on Monday, September 7, 2026, at 05:00 p.m. (IST). Members were also informed that the e-voting facility was made available during the meeting for Members who had not cast their votes on the resolutions through the remote e-voting facility. The Scrutinizer will submit his report after verification of the votes, and the results would be declared in accordance with the extant norms.

The Notice convening the AGM and the Annual Report including Statutory Auditors' Reports and Secretarial Auditors' Report for the financial year ended March 31, 2026 were taken as read. The Members were informed that the above mentioned Auditor's Report did not contain any qualifications, other reservations, adverse remarks or disclaimers except for the observations stated in Secretarial Auditors Report, relating to disclosure of Schedule V of the Companies Act, 2013 under explanatory statement of 32nd Annual General Meeting.

The Chairman then delivered his speech and provided insights on various areas, such as resilient economy & changing market dynamics, capital market shift indicators, Institutional Strength & Strategic Positioning, CSR activities and position of DAM Capital. He thereafter placed on record his gratitude to all the Members for reposing their confidence in the Company. He then invited Mr. Dharmesh Mehta, Managing Director and Chief Executive Officer, to provide an update on the Company's business. Mr. Mehta made a detailed presentation covering the Performance Snapshot – FY26, Robust IPO Pipeline for FY27, Completed transactions during FY26 and Strong Execution Track Record across Sectors and Institutional Equities Segment Overview.

The Chairman then informed the Members that Mr. Aashish K. Bhatt of M/s. Aashish K. Bhatt & Associates, Practicing Company Secretaries (Membership No.: ACS 19639 and COP No.: 7023) had been appointed by the Board of Directors of the Company, as the Scrutinizer to supervise the e-voting process. Members were also informed that the voting results would be declared within two working days from the conclusion of the AGM and would be intimated to the Stock Exchanges as well as published on the websites of the Company and National Securities Depository Limited (NSDL).

The following businesses as set out in the Notice dated August 11, 2026, convening this AGM were transacted through remote e-voting and e-voting during the AGM.:

Sr. No.	Details of Resolutions	Resolution Required
Ordinary Business		
1	To receive, consider and adopt the: a. Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2026, and the Reports of the Board of Directors and Auditors thereon. b. Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, and the Report of Auditors thereon.	Ordinary
2	To declare Final Dividend of Rs. 1/- per equity share of face value of Rs. 2/- each for the Financial Year 2025-26.	Ordinary

3	To appoint a director in place of Mr. Dharmesh Anil Mehta (DIN: 06734366), who retires by rotation and being eligible, offers himself for re-appointment.	Ordinary
Special Business		
4	Re-appointment of Mr. Dharmesh Anil Mehta (DIN: 06734366) as the Managing Director and Chief Executive Officer (MD & CEO) of the Company and fixation of his remuneration.	Special
5	Regularisation of Additional Director, Mr. Dhvanil Sanjiv Dharia (DIN: 10698428) as the Director of the Company.	Ordinary
6	Appointment of Mr. Dhvanil Sanjiv Dharia (DIN: 10698428) as the Whole Time Director of the Company and fixation of his remuneration.	Special
7	Ratification and Amendment of the DAM Capital Employee Stock Option Scheme 2024 ("ESOP 2024"/ "Scheme").	Special
8	Approval and Ratification of grant of Employee Stock Options to the employees of Subsidiary Company(ies) of the Company under 'DAM Capital Employee Stock Option Scheme 2024'.	Special
9	To consider and approve secondary acquisition of shares through Trust route for the implementation of 'DAM Capital Employee Stock Option Scheme 2024'	Special
10	To consider and approve provision to grant loan, provide guarantee or security in connection with the loan by the Company for purchase of its own Shares by the trust under the 'DAM Capital Employee Stock Option Scheme 2024'	Special

Thereafter, the Chairman invited the Members to express their views, offer suggestions and make enquiries regarding the operations and financial performance of the Company and related matters. 4 (Four) Members provided comments and/or sought clarifications, which were responded to by the Managing Director and Chief Executive Officer.

The Chairman then authorized the Company Secretary to receive the Scrutinizer's report and subsequently, declare the voting results by informing the Stock Exchanges.

The Chairman further informed the Members that the e-voting window would remain open on the NSDL's e-voting platform for 15 minutes from the conclusion of the AGM, and requested the Members to cast their votes, in case they had not cast their vote during the remote e-voting period.

The Chairman concluded the proceedings of the AGM by thanking all the Members and Directors for attending the meeting.

The AGM concluded at 03:36 p.m. (IST). The voting process was concluded thereafter.

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