



Biocon Limited
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CIN: L24234KA1978PLC003417

www.biocon.com

BIO/SECL/TG/2026-27/37

June 29, 2026

To, The Manager BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, The Manager National Stock Exchange of India Limited Corporate Communication Department Exchange Plaza, Bandra Kurla Complex Mumbai – 400 051
Scrip Code – 532523	Scrip Symbol – Biocon

Dear Sir/Madam,

Subject: Acquisition of equity shares of Biocon Biologics Limited and allotment of equity shares of Biocon Limited (the “Company”) on preferential basis

This is to inform you that pursuant to the approval of the shareholders of the Company vide resolution passed through postal ballot on June 07, 2026, for preferential issue of equity shares of the Company, towards discharge of the full consideration payable for acquisition of equity shares of Biocon Biologics Limited (“BBL”), a material subsidiary of the Company, held by 127 selling shareholders of BBL (swap of equity shares), the Company has today i.e. on June 29, 2026:

- (i) completed acquisition of 1,15,36,956 equity shares of BBL from 127 selling shareholders of BBL, and
- (ii) pursuant to the in-principle approval issued by the National Stock Exchange of India Limited and BSE Limited dated June 24, 2026, issued and allotted 87,86,362 equity shares of the Company of the face value of Rs. 5/- each, fully paid-up, on preferential basis in dematerialised form to the 127 selling shareholders (“Allottees”), as consideration for the aforesaid acquisition of equity shares of BBL, at an issue price of Rs. 376.41 per equity share pursuant to the approval of the Preferential Issue & Allotment Committee of the Company in accordance with the terms of the share purchase agreements entered into with the Allottees, as per details enclosed in Annexure I.

The equity shares allotted shall rank pari-passu, in all respects, with the existing equity shares of the Company.

Consequent to the aforesaid allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rs. 8,10,45,38,865/- comprising of 1,62,09,07,773 fully paid-up equity shares of the Company, having face value of Rs. 5/- each to Rs. 8,14,84,70,675/- comprising of 1,62,96,94,135 fully paid-up equity shares of the Company, having face value of Rs. 5/- each.



Post the aforesaid acquisition of 1,15,36,956 equity shares of BBL by the Company, BBL has become a wholly-owned subsidiary of the Company w.e.f. June 29, 2026.

The meeting of the Preferential Issue & Allotment Committee commenced at 10:00 PM and concluded at 10:10 PM.

The above information will also be available on the website of the Company at www.biocon.com.

Kindly take the above information on record and acknowledge.

Thanking You,

Yours faithfully,

For **Biocon Limited**

Rajesh U. Shanoy
Company Secretary and Compliance Officer
ICSI Membership Number: A16328

Encl. as above

Annexure I

Sl. No.	Name of the Allottee	No. of BBL equity shares acquired	No. of equity shares allotted by the Company
1.	ABHIJIT ZUTSHI	3,23,810	2,46,610
2.	ADITYA DHAMDHARE	11,136	8,481
3.	AGRAHARA NARASIMHAMURTHY SUMAN	14,989	11,415
4.	AJIT MANOCHA	9,569	7,287
5.	AKHILESH NAND	4,33,438	3,30,102
6.	AKRAM YOUSEF	9,212	7,015
7.	AKUNDI VENKATA SRIRAM	1,14,285	87,038
8.	ALEKS ALACAHAN	14,032	10,686
9.	ALOK MEHROTRA	7,290	5,551
10.	AMIR MAHER IBRAHIM	41,297	31,451
11.	AMIT MALIK	10,511	8,005
12.	ANIL K	10,206	7,772
13.	ANIL SACHDEVA	8,016	6,104
14.	ANITA KRISHNAN	24,874	18,943
15.	ANKUR BHATNAGAR	82,345	62,713
16.	ANOOP RAJASHEKAR	49,982	38,065
17.	ANUJ GOEL	3,02,466	2,30,355
18.	ARINDAM DATTA	29,462	22,437
19.	ARJUN SUNIL MAKHECHA	10,000	7,615
20.	ARLENE WOLNY	34,942	26,611
21.	ARSHAD JAMIL	1,41,805	1,07,997
22.	ARTHUR KIRAN AUGUSTINE	35,715	27,200
23.	ARUN SURESH CHANDAVARKAR	6,00,000	4,56,954
24.	ATUL DHINGRA	15,051	11,462
25.	BALA MANIAN	25,000	19,039
26.	BASKAR DINESH	52,360	39,876
27.	BISWAJIT BANERJEE	16,819	12,809
28.	BOBBY KANUBHAI PARIKH	50,000	38,079
29.	BULLIRAJU EDUPUGANTI	38,082	29,002
30.	CHELLA PANDIAN PITCHAI	7,988	6,083
31.	CHINAPPA MUCKATIRA BHEMAIAH	3,33,461	2,53,960
32.	COZETTE MARIE MCAVOY	35,282	26,870
33.	DEERAJ NEELANATH	9,492	7,229
34.	DHRUV TANEJA	74,143	56,466
35.	DOUGLAS JACINTO FERNANDES	56,046	42,684
36.	DWIGHT DOUGLAS HANSHEW JR	17,791	13,549
37.	ELANGO SRINIVASAN MINNOOR	29,648	22,579
38.	GANESHREDDY DEGHALHAL	3,24,431	2,47,083
39.	GANGADHARAMENON RADHAKRISHNAN	11,562	8,805
40.	GARY DEAN	16,912	12,880
41.	GAYATRI K NAYAK	10,311	7,852
42.	GOVINDAPPA NAGARAJA	13,573	10,337
43.	HARISH V PAI	21,302	16,223
44.	JAYASHREE AIYAR	18,580	14,150
45.	JEFFREY NOAH	11,052	8,417
46.	JOSEPH CERVINO	16,818	12,808
47.	JOSHUA SALS	55,126	41,983

Sl. No.	Name of the Allottee	No. of BBL equity shares acquired	No. of equity shares allotted by the Company
48.	JOZEF BELCIK	30,000	22,847
49.	JULIE LAWSON	7,949	6,053
50.	KANTELIS IOANNIS	6,405	4,877
51.	KARTHIK RAMANI	77,945	59,362
52.	KARTHIK SUNDARA MOORTHY	15,667	11,931
53.	KATHLEEN BLANCHARD	28,645	21,815
54.	KATHLEEN SKOGLUND	28,019	21,338
55.	KAUSHAL BHUJANG SHETTY	40,782	31,059
56.	KEDAR NARAYAN UPADHYE	3,65,631	2,78,460
57.	M S RAMAKRISHNAN	23,380	17,805
58.	MAHESH GOWRISHANKARA	15,911	12,117
59.	MAHESH HEJJAJI VIJENDRA MURTHY	10,651	8,111
60.	MANDAR SHRIKANT GHATNEKAR	2,17,956	1,65,993
61.	MANEESH HARSHMOHAN GHILDYAL	88,632	67,501
62.	MARY HARNEY	50,000	38,079
63.	MATTHEW EDWARD ERICK	2,90,285	2,21,078
64.	MAYANK DIXIT	8,829	6,724
65.	MILAN CERNEK	27,721	21,112
66.	MILIND KIRIT DALAL	1,08,411	82,564
67.	MUKESH KAMATH	36,438	27,750
68.	NAGARAJAN BALASUBRAMANIAN	10,000	7,615
69.	NAGARAJAN D	11,020	8,392
70.	NAMRATA V GUJRAN	19,463	14,822
71.	NAVEEN NARAYANAN	3,51,173	2,67,449
72.	NICHOLAS BORGIA	8,205	6,248
73.	NILANJAN SENGUPTA	18,918	14,407
74.	NITIN SOPANRAO PATIL	16,817	12,807
75.	PAUL FREDERICK BLACKBURN	25,000	19,039
76.	PAUL HARMON	43,808	33,363
77.	PAUL V THOMAS	3,66,429	2,79,068
78.	PETER FIELDS	5,209	3,967
79.	PREETI THUKRAL	14,286	10,880
80.	PURUSHOTTAM SHASHIKANT SINGNURKAR	9,568	7,286
81.	RAHUL KAPUR	11,254	8,570
82.	RAHUL AGRAWAL	44,084	33,573
83.	RAHUL MAHENDRA BHALGAT	76,101	57,957
84.	RAJA SEKHAR REDDY VANGA	1,12,267	85,501
85.	RAJESWARI	7,007	5,336
86.	RAKESH KUMAR BHASIN	22,879	17,424
87.	RANEETH REGHU	11,437	8,710
88.	RAVI RASENDRA MAZUMDAR	75,000	57,119
89.	RAVIRAJ SHETTY V	11,728	8,931
90.	RHONDA DUFFY	1,43,887	1,09,582
91.	RSHMI VERMA	20,000	15,231
92.	RUSSELL WALLS	50,000	38,079
93.	SAGAR SATYANARAYAN ZAWAR	10,439	7,950
94.	SAMPATH KUMAR PARTHASARATHY	24,554	18,700
95.	SANDEEP VISHWANATH KAMATH	9,362	7,130
96.	SANTOSH GOVIND KATTI	1,41,006	1,07,388
97.	SAURABH GARG	14,086	10,727
98.	SAURABH NARAIN	16,193	12,332

Sl. No.	Name of the Allottee	No. of BBL equity shares acquired	No. of equity shares allotted by the Company
99.	SEEMA SHAH AHUJA	1,57,973	1,20,310
100.	SETHUMADHAVAN SANKARAN	39,542	30,114
101.	SHREEHAS PRADEEP TAMBE	26,69,979	20,33,429
102.	SIDDHARTH MITTAL	7,57,145	5,76,634
103.	SIVANANDAM K	76,109	57,963
104.	SRINIVAS KASAM	51,956	39,569
105.	SRINIVASAN RAMAN	89,143	67,890
106.	STEPHEN JOHN MANZANO	44,416	33,826
107.	SUBHASHINI KARRA AYYALASOMAYAJULA	22,371	17,037
108.	SUBRAMANIAN LOGANATHAN	26,482	20,168
109.	SURESH NARSAPPA TALWAR	29,644	22,576
110.	SUSHEEL UMESH	3,81,993	2,90,922
111.	THOMAS QUANCE	7,902	6,018
112.	THOPPAI JEYABALAN SARAVANAN	11,355	8,647
113.	TINKU PADIA	12,613	9,605
114.	GOPAL KRISHNA RAO	30,272	23,054
115.	UWE GUDAT	27,238	20,744
116.	VANDANA SINGH	14,015	10,673
117.	VEENA VASANTH	7,767	5,915
118.	VIJAY M S S	63,369	48,261
119.	VIJAY DATTATRAY MAHAJAN	33,590	25,581
120.	VIJAY KUCHROO	50,000	38,079
121.	VIJAYA VARDHAN REDDY BURRAMUKKU	51,803	39,452
122.	VIKAS MAHESHWARY	10,000	7,615
123.	VIKRAM KUMAR AGRAWAL	10,000	7,615
124.	VINITA BALI	25,000	19,039
125.	WAKIM ANDRE	26,548	20,218
126.	YOGANANDA REDDY GOTLURU	6,728	5,123
127.	MICHAEL CUTTER	41,354	31,494
Total		1,15,36,956	87,86,362