



# SARVESHWAR FOODS LIMITED

CIN :L15312JK2004PLC002444

Regd. Off. : Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

Email:[cs@sarveshwarrice.com](mailto:cs@sarveshwarrice.com) Website:<https://sarveshwarfoods.com/> ContactNo.:01923-220962

Ref no.: .....

Date: .....

Dated: 05<sup>th</sup> June,2026

Listing Compliance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra- Kurla Complex  
Bandra (E), Mumbai 400051

Listing Compliance Department  
**BSE Limited**  
Phirozee Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001

**Symbol: SARVESHWAR**

**Scrip Code : 543688**

Dear Sir/Madam,

**SUB: STATEMENT ON DEVIATION OR VARIATION OF FUNDS RAISED THROUGH RIGHTS ISSUE FOR QUARTER ENDED 31<sup>st</sup> March,2026.**

**Ref: ALLOTMENT OF RIGHT ISSUE OF SHARES**

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the relevant circulars of SEBI coming into force from time to time, we hereby confirm that there is no deviation or variation in the use of funds raised through Rights Issue.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the Quarter ended March 31<sup>st</sup>, 2026 is given in "Annexure A" .

Kindly take the above stated information on record and oblige.

For & On Behalf of  
**SARVESHWAR FOODS LIMITED**

Sadhvi Sharma  
Company Secretary & Compliance Officer



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**Statement of Deviation or Variation, if any for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutional Placement, etc.**

Name of listed entity	<b>Sarveshwar Foods Limited</b>
Mode of Fund Raising	<b>Rights Issue of Shares</b>
Date of Raising Funds	<b>17<sup>th</sup> September,2025</b>
Amount Raised	<b>Rs. 149.95 Crores</b>
Report filed for Quarter ended	<b>31st March,2026</b>
Monitoring Agency	<b>Applicable</b>
Monitoring Agency Name, if applicable	<b>Infomerics Valuation and Rating limited</b>
Is there a Deviation / Variation in use of funds raised	<b>No</b>
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	<b>Not Applicable</b>
If Yes, Date of shareholder Approval	<b>Not Applicable</b>
Explanation for the Deviation / Variation	<b>Not Applicable</b>
Comments of the Audit Committee after review	<b>No comments</b>
Comments of the auditors, if any	<b>No comments</b>



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Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. in Crores)	Modified Allocation (Rs. in Crores)	Funds Utilised during the Quarter (Rs. In Crores)	Amount of Deviation / Variation for the quarter according to applicable objects	Remarks, if any
Our company proposes to utilize the Net Proceeds from the Issue towards the following objects: 1. To augment the existing and incremental working capital requirement of our company; and 2. General Corporate purposes. 3. Issue related expenses	Not Applicable	149.95 Crores	Nil	18.13	Nil	Note 1

Note 1: The Company has received Rs.149.95 Crores towards Rights issue out of which 139.75 crore has been utilized till quarter ended 31<sup>st</sup>March,2026 towards the Objects as stated in Letter of Offer dated 21<sup>st</sup> August,2025. Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For & On Behalf of

**SARVESHWAR FOODS LIMITED**

Sadhvi Sharma

Company Secretary & Compliance Officer