Corp. Office
392, "E" Shahupuri,
Post Box No. 201,
Kolhapur 416 001, India

Works
Plot No. C 18,
Five Star MIDC, Kagal,
Kolhapur 416 216 India.

T 0231 2658375
W www.synergygreenind.com

L27100PN2010PLC137493

November 03, 2026

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001
Scrip Code : 541929

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051.

Security ID : SGIL

Subject : Outcome of Board Meeting held on November 03, 2026.

Dear Sir/Madam,

In compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held November 03, 2026 has considered and approved unaudited Standalone & Consolidated financial results along with Limited Review Report of Statutory Auditor for the quarter ended on September 30, 2026.

The meeting started at 12.00 p.m. and concluded at 1.45 p.m.

Kindly take the same on your record and acknowledge the receipt.

Yours Faithfully,
For Synergy Green Industries Limited

Nilesh Mohan Mankar
Digitally signed by Nilesh Mohan Mankar
Date: 2026.11.03 13:41:25 +05'30'

Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.No.:A39928

SYNERGY GREEN INDUSTRIES LTD. KAGAL KOLHAPUR

Encl: As above

Corp. Office
392, 'E' Shahupuri,
Post Box No. 201,
Kolhapur 416 001, India

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To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051.

Scrip Code : 541929

Security ID : SGIL

Subject : Declaration with respect to the Audit Report with unmodified opinion to the Unaudited Standalone and Consolidated Financial Results for the quarter ended on September 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 33(3) (d) of the Securities and Exchange Board of India (LODR) Regulations, 2015, as amended, we hereby confirm that the Statutory Auditors of the Company M/s. P. G. Bhagwat LLP, Chartered Accountants (Firm Reg. No.101118W/W100682) have issued the Limited Review Report with unmodified opinion in respect of Consolidated and Standalone Financial Results for the quarter ended on September 30, 2026.

Kindly take the same on your record.

Thanking you,

For and on behalf of
Synergy Green Industries Limited

Sachin Rajendra Shirgaokar
Digitally signed by Sachin Rajendra Shirgaokar
Date: 2026.11.03 13:40:25 +05'30'

Sachin R. Shirgaokar
Chairman & Managing Director
DIN:00254442

Pratik Pradipkumar Dukande
Digitally signed by Pratik Pradipkumar Dukande
Date: 2026.11.03 13:40:57 +05'30'

Pratik P. Dukande
Chief Financial Officer

P G BHAGWAT LLP
Chartered Accountants
LLPIN: AAT-9949

OFFICE ADDRESS
Flat No. 301, Third Floor,
Atharva Heights, Behind SBI Bank
Rajarampuri 7th Lane
Kolhapur - 416008
Tel (O): 0231 – 2659546
Email: akshay_kotkar@pgbhagwatca.com
Web: www.pgbhagwatca.com

Limited Review Report

Independent Auditor's Review Report on Standalone unaudited quarterly and half yearly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Synergy Green Industries Limited
392, E, Shahupuri,
Kolhapur - 416001

We have reviewed the accompanying statement of unaudited financial results of **Synergy Green Industries Limited for the quarter and half year ended September 30, 2026**, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. It has been prepared in accordance with Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and

P G BHAGWAT LLP Kolhapur Chartered Accountants

Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter:

The quarterly statements of the Company for the quarter and half year ended September 30, 2025 and year ended results of March 31,2026 were audited by another auditor who expressed an unmodified opinion on those statements on 19th May, 2026.

For P G BHAGWAT LLP
Chartered Accountants
Firm's Registration Number: 101118W/W100682

Akshay B. Kotkar
Partner
Membership no. 140581
Date: 3rd November, 2026
Place: Kolhapur
UDIN: 26140581UUEHPV7477

P G BHAGWAT LLP ★ Kolhapur ★ Chartered Accountants

P G BHAGWAT LLP
Chartered Accountants
LLPIN: AAT-9949

OFFICE ADDRESS
Flat No. 301, Third Floor,
Atharva Heights, Behind SBI Bank
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Kolhapur - 416008
Tel (O): 0231 – 2659546
Email: akshay_kotkar@pgbhagwatca.com
Web: www.pgbhagwatca.com

Limited Review Report

Independent Auditor's Review Report on Consolidated unaudited quarterly and half yearly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Synergy Green Industries Limited
392, E, Shahupuri,
Kolhapur - 416001

We have reviewed the accompanying statement of consolidated unaudited financial results of **Synergy Green Industries Limited ("the Parent") and its controlled entity (the Parent and its controlled entity together referred to as "the Group"), for the quarter and half year ended September 30, 2026,** being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. It has been prepared in accordance with Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The Statement includes the results of the following controlled entity:

a) Synergy Green Industries Limited ESOP Trust

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting

P G BHAGWAT LLP Kolhapur Chartered Accountants

standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter:

The quarterly statements of the Group for the quarter and half year ended September 30, 2025 and year ended results of March 31,2026 were audited by another auditor who expressed an unmodified opinion on those statements on 19th May, 2026.

For P G BHAGWAT LLP
Chartered Accountants
Firm's Registration Number: 101118W/W100682

Akshay B. Kotkar
Partner
Membership no. 140581
Date: 3rd November, 2026
Place: Kolhapur
UDIN: 26140581TLHBJP5309

Synergy Green Industries Limited

Regd. Office: 392, E Ward, Assembly Road, Shahupuri, Kolhapur. 416 001
E mail: cs@synergygreenind.com., Website : www.synergygreenind.com
CIN : L27100PN2010PLC137493

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

(Rs. In Lakhs except EPS)

Sr. No.			Particulars	Quarter Ended			Half Year Ended		Year Ended
				30.09.26	30.06.26	30.09.25	30.09.26	30.09.25	31.03.26
				(Unudited)	(Unudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1			Income						
			Revenue from operations	11,577.84	7,514.93	7,200.33	19,092.77	15,556.19	36,641.94
			Other income	52.79	56.36	237.59	109.15	419.58	995.42
			Total income	**11,630.63**	**7,571.29**	**7,437.92**	**19,201.92**	**15,975.77**	**37,637.36**
2			Expenses						
	(a)		Cost of materials consumed	5,101.54	4,161.05	3,462.41	9,262.59	6,972.72	14,555.25
	(b)		Changes in inventories of finished goods, Work in-progress and traded goods	(988.48)	(2,259.77)	(1,254.12)	(3,248.25)	(1,634.90)	(342.14)
	(c)		Employee benefit expenses	1,114.99	1,033.01	778.68	2,148.00	1,553.71	3,505.36
	(d)		Finance costs	715.29	718.14	470.10	1,433.43	935.22	2,078.61
	(e)		Depreciation and amortisation expense	997.20	880.62	366.32	1,877.82	703.55	2,032.87
	(f)		Other expenses	5,219.03	4,107.09	3,280.44	9,326.12	6,598.16	14,986.71
			Total expenses	**12,159.57**	**8,640.14**	**7,103.83**	**20,799.71**	**15,128.46**	**36,816.66**
3			**Profit/(Loss) before exceptional items and tax (1-2)**	**(528.94)**	**(1,068.85)**	**334.09**	**(1,597.79)**	**847.31**	**820.70**
4			Exceptional items:						
			Statutory Impact of New Labour Codes	-	-	-	-	-	65.42
5			**Profit/(Loss) before tax (3-4)**	**(528.94)**	**(1,068.85)**	**334.09**	**(1,597.79)**	**847.31**	**755.28**
6			Tax expense						
		i	Current tax	-	-	64.00	-	212.00	41.00
		ii	Deferred tax	(20.71)	(57.97)	34.01	(78.68)	61.50	278.67
		iii	Adjustments of tax relating to earlier periods	-	-	-	-	-	(30.22)
			Total tax expense (6)	(20.71)	(57.97)	98.01	(78.68)	273.50	289.45
7			**Profit/(Loss) for the year/period (5-6)**	**(508.23)**	**(1,010.88)**	**236.08**	**(1,519.11)**	**573.81**	**465.83**
8			Other comprehensive Income/(Expense)						
	(a)	i	Other Comprehensive income not to be reclassified to Profit or Loss in subsequent periods	-	-	-	-	-	-
		ii	Re-measurement gains/(losses) on defined benefit obligation	(76.85)	(14.13)	(57.12)	(90.98)	(51.38)	48.84
		iii	Income tax effect on above	(19.34)	(3.56)	14.38	(22.90)	12.93	(12.29)
	(b)	i	Other Comprehensive income to be reclassified to Profit or Loss in subsequent periods	-	-	-	-	-	-
		ii	Total other Comprehensive income for the year/period, net of tax (8)	(96.19)	(17.69)	(42.74)	(113.88)	(38.45)	36.55
9			**Total Comprehensive Income/(Expense) for the period, net of tax (7+8)**	**(604.42)**	**(1,028.57)**	**193.34**	**(1,632.99)**	**535.36**	**502.38**
10			Paid up Equity Share Capital	1,553.50	1,553.50	1,554.30	1,553.50	1,554.30	1,553.50
			(Face Value of Re.10/- each)						
11			Other equity excluding revaluation reserve	-	-	-	-	-	9,555.20
12			Basic and Diluted E.P.S. of Re.10/- (not annualised)	(3.27)	(6.51)	1.52	(9.78)	3.69	3.00

Notes

1 UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2026

Amount Rs. in lakhs

Sr. No.	Particulars	30-Sep-2026 Unaudited	31-Mar-2026 Audited
	ASSETS		
I.	**Non-current assets**	**29,390.52**	**29,832.66**
	(a) Property, plant and equipment	28,219.20	24,008.94
	(b) Capital work-in-progress	147.02	4,746.44
	(c) Other Intangible assets	260.04	286.00
	(d) Right of use Assets	670.17	674.41
	(e) Financial assets		
	(i) Investments	0.25	0.25
	(ii) Other financial assets	28.22	15.86
	(f) Other non-current assets	65.62	100.76
II.	**Current assets**	**19,184.98**	**17,443.34**
	(a) Inventories	9,789.51	6,271.65
	(b) Financial assets		
	(i) Trade receivables	4,784.26	6,496.88
	(ii) Cash and cash equivalents	151.53	33.14
	(iii) Bank balance other than (ii) above	883.56	1,163.36
	(iv) Other financial assets	382.16	535.54
	(c) Current tax assets (net)	319.34	246.22
	(d) Other current assets	2,874.62	2,696.55
	Total Assets	**48,575.50**	**47,276.00**
	EQUITY AND LIABILITIES		
	Equity	**9,510.38**	**11,108.70**
	(a) Equity share capital	1,553.50	1,553.50
	(b) Other equity	7,956.88	9,555.20
	Liabilities		
I.	**Non-current liabilities**	**16,584.19**	**15,647.82**
	(a) Financial liabilities		
	(i) Long Term Borrowings	15,794.94	14,800.18
	(ii) Other financial liabilities	0.62	0.62
	(b) Long-term provisions	151.97	154.59
	(c) Deferred tax liabilities (net)	636.66	692.43
II.	**Current liabilities**	**22,480.93**	**20,519.48**
	(a) Financial liabilities		
	(i) Borrowings	10,026.31	10,239.08
	(ii) Trade and other payables		
	(a) Total outstanding dues of MSME	5,342.92	2,376.61
	(b) Total outstanding dues other than (ii)(a) above	4,847.81	4,713.00
	(iii) Other financial liabilities	1,902.42	2,874.41
	(b) Other current liabilities	181.56	187.80
	(c) Short-term provisions	179.91	128.58
	(d) Current Tax Liabilities (Net)	-	-
	Total Equity and Liabilities	**48,575.50**	**47,276.00**

Notes

2 Unaudited Standalone Cash flow statement for the half year ended on 30th September 2026

Amount Rs. in lakhs

Sr. No.	Particulars	For the half year ended 30th September 2026	For the year ended 31st March 2026
		Audited	Audited
A	**Cash flows from operating activities**		
	Net profit before taxes and extraordinary items -	**(1,597.79)**	**755.28**
	Adjustments for:		
(a)	Depreciation & Amortisation	1,877.82	2,032.87
(b)	Provision/Reversal of for Doubtful Debts	(0.36)	1.30
(c)	(Profit)/Loss on sale of fixed assets	(6.53)	(9.67)
(d)	Interest income	(27.14)	(355.62)
(e)	Interest expenses	1,320.77	1,905.76
(f)	Dividend received	-	(0.04)
(g)	Net Foreign Exchange Differences (Unrealised)	1.73	(7.92)
(h)	Fair Value Changes in Financial Liabilities (FVTPL)	(16.78)	(13.94)
(i)	Share Based Payment to Employees	34.68	34.68
(j)	Credit Balances Written back	(7.17)	(10.68)
	Operating profits before working capital changes	**1,579.23**	**4,332.02**
	Adjustments for:		
(a)	(Increase)/decrease in trade and other receivables	1,715.65	(778.02)
(b)	(Increase)/decrease in other non current financial assets	(12.36)	0.14
(c)	(Increase)/decrease in other non-financial assets	(262.80)	(1,768.97)
(d)	(Increase)/decrease in inventories	(3,517.86)	(930.51)
(e)	(Increase)/decrease in other current financial assets	153.39	(161.84)
(f)	Increase/(decrease) in trade payables	3,103.89	1,103.51
(g)	Increase/(decrease) in other financial liabilities	106.61	172.57
(h)	Increase/(decrease) in other current liabilities	(6.24)	(50.50)
(i)	Increase/(decrease) in Provisions	(42.26)	158.70
	Cash generated from operations	**2,817.25**	**2,077.10**
(a)	Income tax paid	(73.12)	(150.56)
	Net cash from operating activities	**2,744.13**	**1,926.54**
B	**Cash flows from investing activities**		
(a)	Payments for PPE and Intangible assets (including lease premium)	(2,350.48)	(13,830.82)
(b)	Proceeds from sale of PPE	9.00	13.85
(c)	Investment in Right of use asset	-	(103.29)
(d)	Interest received	27.14	355.62
(e)	Dividend Received	-	0.04
(f)	(Increase)/decrease in fixed deposits	279.80	4,128.54
	Net cash from investing activities	**(2,034.54)**	**(9,436.06)**
C	**Cash flows from financing activities**		
(a)	Proceeds from Long Term Borrowings	1,842.40	10,761.03
(b)	Repayment of Long Term Borrowings	(847.64)	(1,495.44)
(c)	Increase / (Decrease) in short term borrowings	(212.78)	169.34
(d)	Payment for purchase of Treasury Shares by Synergy Green Industries Limited ESOP Trust	-	(40.10)
(e)	Preference Dividend paid	(107.10)	(107.10)
(f)	Equity Dividend paid	-	(155.43)
(g)	Interest paid	(1,266.08)	(1,775.72)
	Net cash used in financing activities	**(591.20)**	**7,356.58**
(a)	Net increase in cash and cash equivalents	118.39	(152.94)
(b)	Cash and cash equivalents at beginning of period	33.14	186.08
(c)	Cash and cash equivalents at the end of period	151.53	33.14

Note to Cash Flow Statement

Cash Flow statement has been prepared under indirect method as set out in Ind AS 7 Statement of Cash Flow.

Notes:

3	The company operates only in one segment, i.e. "Manufacturing of Metal Castings".
4	The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 Ind As-34 Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies accepted in India and is in compliance with presentation and disclosure requirements of regulation 33 of the SEBI (LODR) Regulations 2015 as amended.
5	The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meetings held on 3rd November, 2026 and limited review of the same was carried out by the Statutory auditors of the Company.
6	The Government of India, on 21st November, 2025 notified four labour codes ('The New Labour Code'), consolidating existing labour laws. In accordance with Ind AS 19, changes to the employee benefit plans arising from legislative amendments were treated as plan amendments, requiring immediate recognition of past service cost in the statement of Profit & Loss. The Company had assessed the financial implications of these changes which was resulted in increase in gratuity liability arising out of past service cost of Rs.56.55 lakhs and increase in leave liability by Rs.8.87 lakhs. Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Company had presented this incremental amount as “Impact of new Labour Codes” under “Exceptional Item” in the Statement of Profit and Loss for the year ended March 31, 2026.
7	An Employee Stock Option Plan (ESOP) was approved by the Shareholders on April 22, 2025. ESOP aims to reward employees, align their interests with the company's success, and improve motivation and retention. Company decided to offer employees the right to buy shares at a predetermined price of Rs.70/- per share after vesting period as per ESOP plan approved by NRC for 22980 options on August 21, 2025. Accordingly offer letters for the same was issued to employees and seperate ESOP trust is formed to execute this Plan. The Company has created Synergy Green Industries Limited ESOP Trust (the 'ESOP Trust') for providing share-based payments, as a vehicle for distributing shares to employees under Employee Stock Option Plan 2025. The Company has treated ESOP Trust as its extension. As at March 31, 2026, ESOP Trust has acquired 8,000 Equity shares from open market which are treated as Treasury Shares by the Company. The paid-up Equity Share Capital has been disclosed net of Treasury Shares and while computing the basic and diluted earnings per share, the weighted average number of equity shares held by trust have been reduced.
8	Figures for the previous period are regrouped or reclassified wherever necessary.

For Synergy Green Industries Limited

Sachin Rajendra Shirgaokar

Digitally signed by Sachin Rajendra Shirgaokar
Date: 2026.11.03 13:44:21 +05'30'

Sachin R. Shirgaokar
Chairman and Managing Director
DIN:00254442
3rd November 2026

Synergy Green Industries Limited

Regd. Office: 392, E Ward, Assembly Road, Shahupuri, Kolhapur. 416 001
E mail: cs@synergygreenind.com., Website : www.synergygreenind.com
CIN : L27100PN2010PLC137493

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

(Rs. In Lakhs except EPS)

Sr. No.			Particulars	Quarter Ended			Half Year Ended		Year Ended
				30.09.26	30.06.26	30.09.25	30.09.26	30.09.25	31.03.26
				(Unudited)	(Unudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1			Income						
			Revenue from operations	11,577.84	7,514.93	7,200.33	19,092.77	15,556.19	36,641.94
			Other income	52.79	56.36	237.59	109.15	419.58	995.42
			Total income	**11,630.63**	**7,571.29**	**7,437.92**	**19,201.92**	**15,975.77**	**37,637.36**
2			Expenses						
	(a)		Cost of materials consumed	5,101.54	4,161.05	3,462.41	9,262.59	6,972.72	14,555.25
	(b)		Changes in inventories of finished goods, Work in-progress and traded goods	(988.48)	(2,259.77)	(1,254.12)	(3,248.25)	(1,634.90)	(342.14)
	(c)		Employee benefit expenses	1,114.99	1,033.01	778.68	2,148.00	1,553.71	3,505.36
	(d)		Finance costs	715.29	718.14	470.10	1,433.43	935.22	2,078.61
	(e)		Depreciation and amortisation expense	997.20	880.62	366.32	1,877.82	703.55	2,032.87
	(f)		Other expenses	5,219.14	4,107.19	3,280.44	9,326.33	6,598.16	14,986.89
			Total expenses	**12,159.68**	**8,640.24**	**7,103.83**	**20,799.92**	**15,128.46**	**36,816.84**
3			**Profit/(Loss) before exceptional items and tax (1-2)**	**(529.05)**	**(1,068.95)**	**334.09**	**(1,598.00)**	**847.31**	**820.52**
4			Exceptional items:						
			Statutory Impact of New Labour Codes	-	-	-	-	-	65.42
5			**Profit/(Loss) before tax (3-4)**	**(529.05)**	**(1,068.95)**	**334.09**	**(1,598.00)**	**847.31**	**755.10**
6			Tax expense						
		i	Current tax	-	-	64.00	-	212.00	41.00
		ii	Deferred tax	(20.71)	(57.97)	34.01	(78.68)	61.50	278.67
		iii	Adjustments of tax relating to earlier periods	-	-	-	-	-	(30.22)
			Total tax expense (6)	(20.71)	(57.97)	98.01	(78.68)	273.50	289.45
7			**Profit/(Loss) for the year/period (5-6)**	**(508.34)**	**(1,010.98)**	**236.08**	**(1,519.32)**	**573.81**	**465.65**
8			Other comprehensive Income/(Expense)						
	(a)	i	Other Comprehensive income not to be reclassified to Profit or Loss in subsequent periods	-	-	-	-	-	-
		ii	Re-measurement gains/(losses) on defined benefit obligation	(76.85)	(14.13)	(57.12)	(90.98)	(51.38)	48.84
		iii	Income tax effect on above	(19.34)	(3.56)	14.38	(22.90)	12.93	(12.29)
	(b)	i	Other Comprehensive income to be reclassified to Profit or Loss in subsequent periods	-	-	-	-	-	-
		ii	Total other Comprehensive income for the year/period, net of tax (8)	(96.19)	(17.69)	(42.74)	(113.88)	(38.45)	36.55
9			**Total Comprehensive Income/(Expense) for the period, net of tax (7+8)**	**(604.53)**	**(1,028.67)**	**193.34**	**(1,633.20)**	**535.36**	**502.20**
10			Paid up Equity Share Capital	1,553.50	1,553.50	1,554.30	1,553.50	1,554.30	1,553.50
			(Face Value of Re.10/- each)						
11			Other equity excluding revaluation reserve	-	-	-	-	-	9,555.03
12			Basic and Diluted E.P.S. of Re.10/- (not annualised)	(3.27)	(6.51)	1.52	(9.78)	3.69	3.00

Notes

1 UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2026

Amount Rs. in lakhs

Sr. No.	Particulars	30-Sep-2026 Unaudited	31-Mar-2026 Audited
	ASSETS		
I.	**Non-current assets**	**29,389.53**	**29,832.46**
	(a) Property, plant and equipment	28,219.20	24,008.94
	(b) Capital work-in-progress	147.02	4,746.44
	(c) Other Intangible assets	260.04	286.00
	(d) Right of use Assets	670.17	674.41
	(e) Financial assets		
	(i) Investments	0.25	0.25
	(ii) Other financial assets	27.23	15.66
	(f) Other non-current assets	65.62	100.76
II.	**Current assets**	**19,185.80**	**17,443.54**
	(a) Inventories	9,789.51	6,271.65
	(b) Financial assets		
	(i) Trade receivables	4,784.26	6,496.88
	(ii) Cash and cash equivalents	152.35	33.34
	(iii) Bank balance other than (ii) above	883.56	1,163.36
	(iv) Other financial assets	382.16	535.54
	(c) Current tax assets (net)	319.34	246.22
	(d) Other current assets	2,874.62	2,696.55
	Total Assets	**48,575.33**	**47,276.00**
	EQUITY AND LIABILITIES		
	Equity	**9,509.99**	**11,108.53**
	(a) Equity share capital	1,553.50	1,553.50
	(b) Other equity	7,956.49	9,555.03
	Liabilities		
I.	**Non-current liabilities**	**16,584.19**	**15,647.82**
	(a) Financial liabilities		
	(i) Long Term Borrowings	15,794.94	14,800.18
	(ii) Other financial liabilities	0.62	0.62
	(b) Long-term provisions	151.97	154.59
	(c) Deferred tax liabilities (net)	636.66	692.43
II.	**Current liabilities**	**22,481.15**	**20,519.65**
	(a) Financial liabilities		
	(i) Borrowings	10,026.31	10,239.08
	(ii) Trade and other payables		
	(a) Total outstanding dues of MSME	5,342.92	2,376.61
	(b) Total outstanding dues other than (ii)(a) above	4,848.02	4,713.17
	(iii) Other financial liabilities	1,902.42	2,874.41
	(b) Other current liabilities	181.56	187.80
	(c) Short-term provisions	179.92	128.58
	Total Equity and Liabilities	**48,575.33**	**47,276.00**

Notes

2 Unaudited Consolidated Cash flow statement for the half year ended on 30th September 2026

Amount Rs. in lakhs

Sr. No.	Particulars	For the half year ended 30th September 2026	For the year ended 31st March 2026
		Audited	Audited
A	**Cash flows from operating activities**		
	Net profit before taxes and extraordinary items -	**(1,598.00)**	**755.10**
	Adjustments for:		
(a)	Depreciation & Amortisation	1,877.82	2,032.87
(b)	Provision/Reversal of for Doubtful Debts	(0.36)	1.30
(c)	(Profit)/Loss on sale of fixed assets	(6.53)	(9.67)
(d)	Interest income	(27.14)	(355.62)
(e)	Interest expenses	1,320.77	1,905.76
(f)	Dividend received	-	(0.04)
(g)	Net Foreign Exchange Differences (Unrealised)	1.73	(7.92)
(h)	Fair Value Changes in Financial Liabilities (FVTPL)	(16.78)	(13.94)
(i)	Share Based Payment to Employees	34.68	34.68
(j)	Credit Balances Written back	(7.17)	(10.68)
	Operating profits before working capital changes	**1,579.02**	**4,331.84**
	Adjustments for:		
(a)	(Increase)/decrease in trade and other receivables	1,715.65	(778.02)
(b)	(Increase)/decrease in other non current financial assets	(11.56)	0.37
(c)	(Increase)/decrease in other non-financial assets	(262.80)	(1,768.97)
(d)	(Increase)/decrease in inventories	(3,517.86)	(930.51)
(e)	(Increase)/decrease in other current financial assets	153.39	(161.84)
(f)	Increase/(decrease) in trade payables	3,103.89	1,103.68
(g)	Increase/(decrease) in other financial liabilities	106.61	172.57
(h)	Increase/(decrease) in other current liabilities	(6.21)	(50.51)
(i)	Increase/(decrease) in Provisions	(42.26)	158.70
	Cash generated from operations	**2,817.87**	**2,077.31**
(a)	Income tax paid	(73.12)	(150.56)
	Net cash from operating activities	**2,744.75**	**1,926.75**
B	**Cash flows from investing activities**		
(a)	Payments for PPE and Intangible assets (including lease premium)	(2,350.48)	(13,830.82)
(b)	Proceeds from sale of PPE	9.00	13.85
(c)	Investment in Right of use asset	-	(103.29)
(d)	Interest received	27.14	355.62
(e)	Dividend Received	-	0.04
(f)	(Increase)/decrease in fixed deposits	279.80	4,128.54
	Net cash from investing activities	**(2,034.54)**	**(9,436.06)**
C	**Cash flows from financing activities**		
(a)	Proceeds from Long Term Borrowings	1,842.40	10,761.03
(b)	Repayment of Long Term Borrowings	(847.64)	(1,495.44)
(c)	Increase / (Decrease) in short term borrowings	(212.78)	169.34
(d)	Payment for purchase of Treasury Shares by Synergy Green Industries Limited ESOP Trust	-	(40.10)
(e)	Preference Dividend paid	(107.10)	(107.10)
(f)	Equity Dividend paid	-	(155.44)
(g)	Interest paid	(1,266.08)	(1,775.72)
	Net cash used in financing activities	**(591.20)**	**7,356.57**
(a)	Net increase in cash and cash equivalents	119.01	(152.74)
(b)	Cash and cash equivalents at beginning of period	33.34	186.08
(c)	Cash and cash equivalents at the end of period	152.35	33.34

Note to Cash Flow Statement

Cash Flow statement has been prepared under indirect method as set out in Ind AS 7 Statement of Cash Flow.

Notes:

3	The company operates only in one segment, i.e. "Manufacturing of Metal Castings".

4	The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 Ind As-34 Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies accepted in India and is in compliance with presentation and disclosure requirements of regulation 33 of the SEBI (LODR) Regulations 2015 as amended.

5	The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meetings held on 3rd November, 2026 and limited review of the same was carried out by the Statutory auditors of the Company.

6	The Government of India, on 21st November, 2025 notified four labour codes ('The New Labour Code'), consolidating existing labour laws. In accordance with Ind AS 19, changes to the employee benefit plans arising from legislative amendments were treated as plan amendments, requiring immediate recognition of past service cost in the statement of Profit & Loss. The Company had assessed the financial implications of these changes which was resulted in increase in gratuity liability arising out of past service cost of Rs.56.55 lakhs and increase in leave liability by Rs.8.87 lakhs. Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Company had presented this incremental amount as “Impact of new Labour Codes” under “Exceptional Item” in the Statement of Profit and Loss for the year ended March 31, 2026.

7	An Employee Stock Option Plan (ESOP) was approved by the Shareholders on April 22, 2025. ESOP aims to reward employees, align their interests with the company's success, and improve motivation and retention. Company decided to offer employees the right to buy shares at a predetermined price of Rs.70/- per share after vesting period as per ESOP plan approved by NRC for 22980 options on August 21, 2025. Accordingly offer letters for the same was issued to employees and seperate ESOP trust is formed to execute this Plan. The Company has created Synergy Green Industries Limited ESOP Trust (the 'ESOP Trust') for providing share-based payments, as a vehicle for distributing shares to employees under Employee Stock Option Plan 2025. The Company has treated ESOP Trust as its extension. As at March 31, 2026, ESOP Trust has acquired 8,000 Equity shares from open market which are treated as Treasury Shares by the Company. The paid-up Equity Share Capital has been disclosed net of Treasury Shares and while computing the basic and diluted earnings per share, the weighted average number of equity shares held by trust have been reduced.

8	Figures for the previous period are regrouped or reclassified wherever necessary.

For Synergy Green Industries Limited

Sachin Rajendra Shirgaokar

Digitally signed by Sachin Rajendra Shirgaokar
Date: 2026.11.03 13:44:45 +05'30'

Sachin R. Shirgaokar
Chairman and Managing Director
DIN:00254442
3rd November 2026