SODHANI CAPITAL LIMITED
(CIN - L65991RJ2019PLC064264)
(GST–08ABBCS7266B1ZD)
Reg. Office- 1st Floor, C-373 Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Email Id: - sodhanicapital@gmail.com, info@sodhanicapital.com Phone No.: - 0141– 2356659

November 18, 2026

The Manager- Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal
Street, Fort,
Mumbai–400001

Scrip Code: 544560; ISIN: INE0QU501030; SYMBOL: SODHACAP

Respected Sir/ Ma'am,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Acquisition of equity shares of Oasis Securities Limited

This is with reference to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Sodhani Capital Limited (the "Company") has, on November 17, 2026 acquired 3,50,100 (Three Lakh Fifty Thousand One Hundred) Equity Shares of M/s. Oasis Securities Limited, representing 0. 76% of its paid-up equity share capital.

The details, as required to be disclosed under Regulation 30 read with SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026, are also enclosed as Annexure-A.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
For Sodhani Capital Limited

RENU SHARMA
Digitally signed by RENU SHARMA
Date: 2026.11.18 20:59:27 +05'30'

RENU SHARMA
COMPANY SECRETARY AND COMPLIANCE OFFICER
M. No.: A57451

Encl: - As Above

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Annexure-A

Details as required under Regulation 30 read with SEBI/HO/CFD/PoD2/CIR/P/0155November 11, 2024 and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026

S. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	Oasis Securities Limited. Turnover for FY 2025-26 is 230.75 lakhs. Oasis Securities Ltd is a Non-Banking Financial Company - Non-systemically Important Non-Deposit Taking Company (NBFC-ND), engaged in the business of non-banking financial activities.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes. The acquisition fall within related party transaction(s). the promoter/ promoter group/ group companies have any interest in the entity being acquired- yes (promoter group) The respective transaction has been done on arm length basis only.
3	Industry to which the entity being acquired belongs	Engaged in business of Non-banking financial activites.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Investment through open market and the respective investment has been done as per investment limits of the company for subsequent regular return on such investment
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
6	Indicative time period for completion of the acquisition	The acquisition stands completed on November 17, 2026
7	Consideration - whether cash consideration or share swap and details of the same	Cash consideration

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S. No.	Particulars	Details
8	Cost of acquisition and/or the price at which the shares are acquired	Total cost Rs. 6230729.7; average price Rs. 17.7970 per equity share
9	Percentage of shareholding/ control acquired and/ or number of shares acquired	3,50,100 equity shares, representing 0. 76% of the paid-up equity share capital of Oasis Securities Limited
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Brief background: Engaged in business of Non-banking financial activites. Date of Incorporation: 6 November 1986 Last 3-year turnover: 2025-26 - 230.75 lakh 2024-25 – 167.27 lakhs 2023-24 – 381.25 country in which the acquired entity has presence: India Significant Information:- N.A