Sham Foam Limited

(Formerly known as Sham Foam Private Limited)

Regd Office : Village Rajpura, Shahzadpur,
Yamunanagar Road, NH-344, Tehsil Shahzadpur,
Ambala, Haryana 134202

CIN : U36104HR2020PLC087011
Mob: 94160-27873, 94160-38232
Web: www.featherfresh.in
E-mail: support@shamfoam.com

Date: 11-11-2026

To
The Listing Manager
Bombay Stock Exchange Limited
Floor 25, P J Tower, Dalal Street,
Mumbai 400001

Scrip Code 544869

Dear Sir/Madam,

Subject: Investor/Analyst Presentation - Compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation of our intimation dated 06th November, 2026 regarding the Earnings Conference Call with analysts and investors scheduled on Thursday, 12th November, 2026 at 04:00 PM IST, and pursuant to Regulation 30 read with Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the Unaudited Financial Results of the Company for the half year ended 30th September, 2026.

Kindly take the same into your records.

Yours faithfully

For **Sham Foam Limited**

Sanjeev Kumar
Whole Time Director

A Comfort Product From

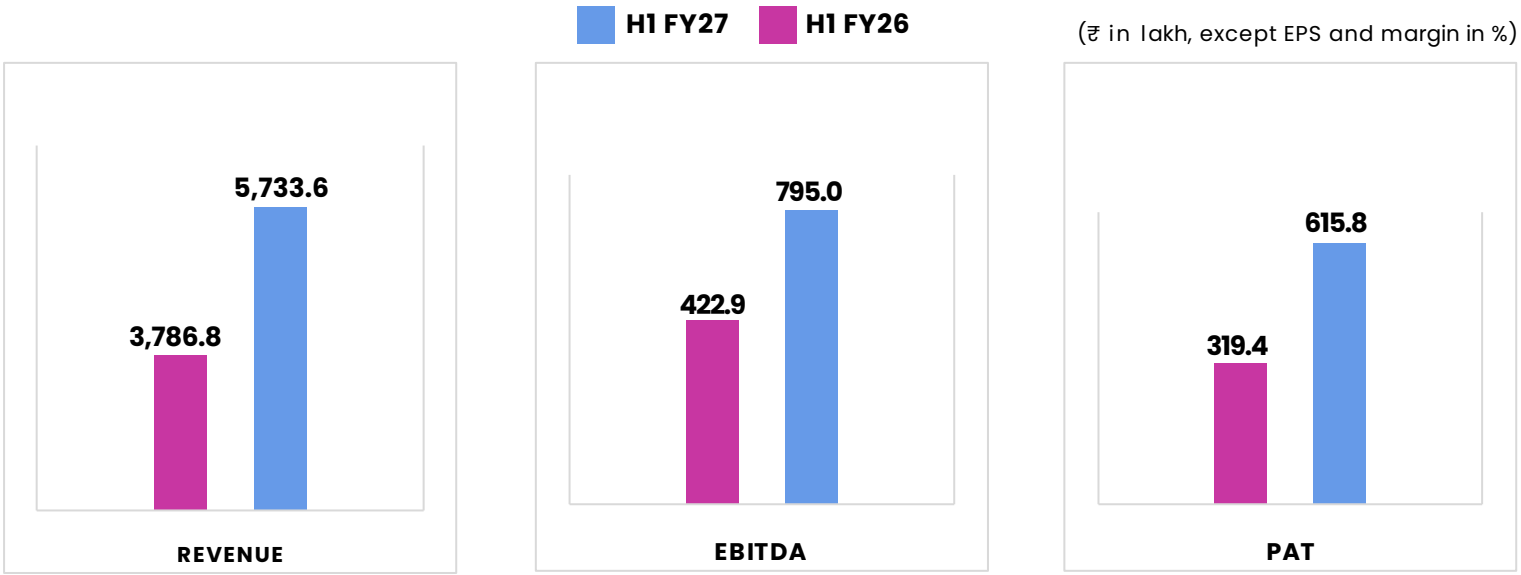
SHAM FOAM

Sham Foam Limited Achieves H1 FY27 Revenue of ₹5,734 lakh; PAT Rises 92.8% YoY to ₹616 lakh

Ambala, 11th November 2026: Sham Foam Limited **(**BSE - SME: SHAMFOAM-544869**),** founded on decades of experience and a shared vision, has established its presence in Ambala with a commitment to quality, innovation, and customer satisfaction. Responding to evolving consumer needs, the Company expanded its portfolio with FEATHERFRESH, a specialized mattress range designed to deliver personalized comfort and wellness.

Through a customer-centric approach, strategic growth initiatives, and continuous innovation, Sham Foam Limited has strengthened its brand presence and expanded its market reach. The Company reported a robust financial performance for **H1 FY27** with **revenue reached ₹5,734 lakh, registering growth of 51.4% YoY** while **net profit rose by 92.8% YoY To ₹ 616 lakh,** reflecting strong business momentum and improved operational efficiency.

Key Financial Highlights



Particulars	H1 FY27	H1 FY26	YoY
Revenue from operations	5,733.56	3,786.80	↑ **51.4%**
EBITDA	795.01	422.85	↑ **88.0%**
EBITDA Margin (%)	13.9%	11.1%	↑ **273 bps**
PAT	615.81	319.41	↑ **92.8%**
PAT Margin (%)	10.7%	8.4%	↑ **233 bps**
EPS	5.36	3.81	↑ **40.7%**

Management Perspective

Commenting on the results, Mr. Rajinder Kumar Jindal, CMD of Sham Foam Limited said,

"Sham Foam Limited has demonstrated a robust financial performance, supported by improved operational performance, enhanced profitability and disciplined financial management. In H1 FY27, revenue grew by 51.4% YoY to ₹57 crore, while EBITDA rose to ₹8 crore from ₹4 crore in H1 FY26, with margins reaching 13.9%. PAT grew by 92.8% YoY to ₹6 crore, reflecting improved overall profitability.

The Company further strengthened its financial position through lower borrowings and better working capital management. Going forward, management remains focused on sustainable growth, operational efficiencies, cost optimization and expanding its market presence. Supported by an established dealer network, manufacturing capabilities and a commitment to quality, Sham Foam Limited aims to deliver long-term value to its shareholders."

About Sham Foam Limited

Sham Foam Limited is more than a company; it is a promise of superior sleep and unparalleled quality. As the fastest-growing company in its segment, Sham Foam Limited is dedicated to shaping the future of the PU foam industry, one restful night at a time. Sham Foam Limited boasts an impressive production capacity, manufacturing 15,000 tonnes of PU foam annually. This capacity highlights the company's ability to meet the growing demand and maintain its position as the fastest-growing company in the PU foam segment.

Sham Foam Limited under its brand **FEATHERFRESH, RESTIVIA, SPRINGEE & DECORWELL** dedicated to surpassing customer expectations. With a collective passion for excellence, the company prioritizes quality and customer satisfaction in every aspect of its operations.

Corporate Communication Advisors

RIK CAPITAL

INVESTOR RELATIONS CONSULTANT

Mr. Nilesh Karani
P: +91 98195 29929
E: nileshkarani@rikcapital.in | **W:** www.rikcapital.in

Disclaimer

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues, are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.