



HT MEDIA LIMITED
Regd. Office : Hindustan Times House
18-20, Kasturba Gandhi Marg
New Delhi - 110001
Tel.: 66561234 Fax : 66561270
www.hindustantimes.com
E-mail : corporatedept@hindustantimes.com
CIN : L22121DL2002PLC117874

11th July, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, Block G,

Bandra-Kurla Complex, Bandra (East)

Mumbai- 400 051

Scrip Code: 532662 (Equity)

Trading Symbol: HTMEDIA

Subject: Outcome of the meeting of the Board of Directors (“Board”) of HT Media Limited (“Company”) held on 11th July, 2026 and Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“SEBI LODR”)

Dear Sir/Madam,

This is to inform you that the Board of the Company at its meeting held today, i.e. Saturday, 11th July, 2026 (which commenced at 11:00 A.M. and concluded at 11:20 A.M.) has, *inter-alia*, transacted the following business:

1. **Approved issuance of warrants by way of a preferential issue:** Subject to the approval of the members of the Company, and receipt of applicable statutory / regulatory approvals, as may be required, the Board has approved the issuance of 3,87,87,137 (Three Crores Eighty Seven Lakhs Eighty Seven Thousand One Hundred and Thirty Seven) warrants (“**Warrants**”), to the Proposed Allottees (*as defined below*), on a preferential issue basis, each carrying a right to subscribe to 1 (one) fully paid-up equity share of the Company of face value of INR 2 (Indian Rupees Two) each, at an issue price of INR 24.57 (Indian Rupees Twenty Four and Fifty Seven Paise only), for an aggregate cash consideration of up to INR 95,29,99,956.09 (Indian Rupees Ninety Five Crores Twenty Nine Lakhs Ninety Nine Thousand Nine Hundred Fifty Six and Nine Paise only), in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**ICDR Regulations**”) and other applicable laws, and on terms and conditions as disclosed herein (“**Preferential Issue**”):



List of Proposed Allottees

Sr. No.	Name of the Proposed Allottee(s)	Number of Warrants
1	The Hindustan Times Ltd.	1,34,31,013 ("Promoter Warrants")
2	Tremis Consultancy LLP	1,24,13,512
3	Kiran Vyapar Limited	71,22,507
4	Zafar Ahmadullah	40,70,004
5	Zapfin Teknologies Private Limited	4,07,000
6	Peance Commercial Private Limited	13,43,101
	Total	3,87,87,137

The details required the Preferential Issue as required under SEBI LODR read with SEBI master circular dated 30th January, 2026 bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/13762/2026 ("**Master Circular**") is enclosed as "**Annexure I**".

- 2. Approved convening of an extra-ordinary general meeting ("EGM")**: The Board has approved convening of an extra-ordinary general meeting of the members of the Company on Friday, 7th August, 2026, *inter alia*, to seek approval of the members for the above matter. The Board approved the draft of the EGM notice and other related matters. The notice for the said EGM shall be submitted to the stock exchanges in due course in compliance with applicable provisions of the SEBI LODR.

This information is also being uploaded on the website of the Company i.e., <https://www.htmedia.in/>.

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,
For HT Media Limited

(Manhar Kapoor)
Group General Counsel & Company Secretary
Encl.: As above



Annexure I

Details regarding the Preferential Issue as required under Regulation 30 and Schedule III of the SEBI LODR read with the Master Circular are as under:

Sr.no.	Particulars	Information
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment on a private placement basis (for cash consideration).
3.	Total number of securities proposed to be issued or the total amount for	Up to 3,87,87,137 (Three Crores Eighty Seven Lakhs Eighty Seven Thousand One Hundred and Thirty Seven) Warrants which are convertible at the option of the holder(s) into equivalent number of fully paid-up equity shares of the Company at face value of INR 2 (Indian Rupees Two) each, in



which the securities will be issued (approximately); one or more tranches, at an issue price of INR 24.57 (Indian Rupees Twenty Four and Fifty Seven Paise only) per Warrant, aggregating upto INR 95,29,99,956.09 (Indian Rupees Ninety Five Crores Twenty Nine Lakhs Ninety Nine Thousand Nine Hundred Fifty Six and Nine Paise only).

4. Additional details in case of preferential issue:

- a) Name of the Investors
- (i) The Hindustan Times Ltd
 - (ii) Tremis Consultancy LLP
 - (iii) Kiran Vyapar Limited
 - (iv) Zafar Ahmadullah
 - (v) Zapfin Teknologies Private Limited
 - (vi) Peanence Commercial Private Limited

b) Post allotment of securities – outcome of the subscription,	Name of the Proposed Allottee(s)	Pre issue shareholding of the Proposed Allottee(s)		Post issue shareholding of the Proposed Allottee(s) *	
		No. of shares	%	No. of shares	%
	The Hindustan Times Ltd	16,17,77,090	69.50%	17,52,08,103	64.52%
	Tremis Consultancy LLP	0	Nil	1,24,13,512	4.57%
	Kiran Vyapar Limited	0	Nil	71,22,507	2.62%
	Zafar Ahmadullah	0	Nil	40,70,004	1.50%
	Zapfin Teknologies Private Limited	0	Nil	4,07,000	0.15%
	Peanence Commercial Private Limited	0	Nil	13,43,101	0.49%

**Assuming that Proposed Allottee(s) exercises all Warrants in order to subscribe to equity shares of the Company.*



	c) Number of investors	6 (Six)
	d) Issue price / allotted price (in case of convertibles),	INR 24.57 (Indian Rupees Twenty Four and Fifty Seven Paise only) per Warrant, which is equal to the floor price determined in accordance with the provisions of Chapter V of the ICDR Regulations. The Relevant Date for determining the Issue Price is 8 th July, 2026.
	e) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	The tenure of the Promoter Warrants shall not exceed 18 (eighteen) months and the tenure of Warrants allotted to Tremis Consultancy LLP, Kiran Vyapar Limited, Zafar Ahmadullah, Zapfin Teknologies Private Limited and Peanence Commercial Private Limited (collectively referred to as " Non-Promoter Warrants ") shall not exceed 12 (twelve) months from the date of allotment.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable