Chandni Machines Limited

Regd. Office: 108/109.T.V.Industrial Estate, 52 S. K. Ahire Marg, Worli, Mumbai – 400 030.India
TeleFax No :022-24950328 Email :- jrgroup@jrmehta.com, sales@cml.net.in
CIN : L24202MH2016PLC279940

Date: November 13, 2026

To,

The Listing Department,
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Fort, Mumbai -400001

Scrip Code: 542627
Scrip ID: CHANDNIMACH

Dear Sir/Madam,

Sub: Outcome of Board Meeting under Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

We would like to inform you that the Meeting of Board of Directors of **Chandni Machines Limited ("the Company")** held today i.e. **Friday, November 13, 2026** inter alia have considered and approved the following:

1. The Standalone Unaudited Financial Results of the company for the quarter ended on September 30, 2026 and publication thereof in the Newspaper.

We are further enclosing herewith the following:

1. Un-Audited Financial Results and Limited Review Report for the Quarter ended September 30, 2026, Annexure I;

The above information will also be made available on the Company's Website www.cml.net.in

The Meeting of the Board of Directors commenced at 3.00 P.M. and concluded at 5.35 P.M.

Yours faithfully,
For Chandni Machines Limited

CHANDNI MACHINES LIMITED MUMBAI

Jayesh R. Mehta
Chairman & Managing Director
DIN: 00193029

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report

To the Board of Directors
Chandni Machines Limited,
Mumbai.

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Chandni Machines Limited** ("the Company"), for the quarter and half year ended 30 September 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Regulations') as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

ASHISH JAYANTILAL JAIN

Digitally signed by ASHISH JAYANTILAL JAIN
Date: 2026.11.13 16:09:16 +05'30'

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ambavat Jain & Associates LLP
Chartered Accountants
ICAI Firm Registration No: 109681W

ASHISH JAYANTILAL JAIN
Digitally signed by ASHISH JAYANTILAL JAIN
Date: 2026.11.13 16:08:47 +05'30'

Ashish J Jain
Partner
Membership No.111829

Place: Mumbai
Date: 13 November 2026

ICAI UDIN No: 26111829IZKGIA8759

Chandni Machines Limited

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

PART I (Rs. in lakhs)

Sr.No.	Particulars	Quarter Ended					Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
I	Revenue from Operations	-	44.50	-	44.50	2,589.96	2,597.46
II	Other income	87.31	70.50	(11.59)	157.81	100.79	278.30
III	**Total Income**	**87.31**	**115.00**	**(11.59)**	**202.31**	**2,690.75**	**2,875.76**
IV	**Expenses**						
	a. Purchase of Stock in trade	-	10.43	-	10.43	2,512.26	2,471.74
	b. Changes in Inventories of stock in trade	-	32.85	-	32.85	-	5.83
	c. Employees benefit expenses	18.92	22.02	22.07	40.94	51.86	91.87
	d. Finance Cost	3.96	1.54	1.52	5.50	2.78	5.59
	e. Depreciation and amortisation expenses	9.82	9.77	10.18	19.60	17.26	37.70
	f. Other expenses	133.00	297.70	34.49	430.71	85.26	139.56
	Total Expenses	**165.71**	**374.33**	**68.26**	**540.04**	**2,669.42**	**2,752.30**
V	**Profit before Exceptional items and tax (III - IV)**	**(78.40)**	**(259.32)**	**(79.85)**	**(337.73)**	**21.33**	**123.46**
VI	Exceptional items	-	-	-	-	-	-
VII	**Profit / (Loss) before extraordinary item and tax (V -**	(78.40)	(259.32)	(79.85)	(337.73)	21.33	123.46
VII	**Profit before Tax (V - VI)**	(78.40)	(259.32)	(79.85)	(337.73)	21.33	123.46
VIII	**Tax Expenses**						
	Current Tax	0.03	-	4.92	0.03	-	11.05
	Deferred Tax	(2.01)	(60.81)	21.57	(62.82)	18.09	39.29
IX	**Profit for the period (VII - VIII)**	**(76.42)**	**(198.51)**	**(106.34)**	**(274.94)**	**3.24**	**73.12**
X	**Other Comprehensive Income for the period**	-	-	-	-	-	-
XI	**Total Comprehensive Income for the period (IX + X)**	**(76.42)**	**(198.51)**	**(106.34)**	**(274.94)**	**3.24**	**73.12**
XII	Paid-up equity share capital (Face Value Rs. 10/- per share)	703.83	703.83	322.74	703.83	322.74	703.83
XIII	Other equity (excluding revaluation reserve)						2,645.18
XIV	Earnings per Equity Share						
	(a) Basic	(1.09)	(2.82)	(3.30)	(3.91)	0.10	1.89
	(b) Diluted	(1.09)	(2.82)	(3.30)	(3.91)	0.10	1.89

Notes:

1) The above results were reviewed and recommended by the Audit Committee, for approval by the Board, at its meeting held on 13th November, 2026 and were approved and taken on record at the Meeting of the Board of Directors of the Company held on that date.

2) The financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated July 5, 2016.

3) The Company was primarily engaged in the business of trading in engineering goods and related items, which as per Indian Accounting Standard - 108 - 'Operating Segments', was considered to be the only reportable business segment. The Company is in the process of establishing the Aluminium Ingots project which was approved by the shareholders in the EGM held on 23-7-2026. The commercial production of Aluminium Ingots project has yet not commenced and accordingly, the same does not qualify as a seperate reportable business segment as per IND AS 108.

4) Figures for previous quarters / year have been regrouped / restated wherever necessary.

By Order of the Board
For Chandni Machines Ltd

J.R. Mehta
Managing Director
DIN: 00193029

Place : Mumbai
Date: 13-11-2026

ambavat jain & associates LLP Chartered Accountants Firm Regn. No. (109681W)

CHANDNI MACHINES LIMITED MUMBAI

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Standalone Statement of Assets and Liabilities as at 30th September, 2026

(Rs in lakhs)

	Particulars	As at 30-09-2026 Unaudited	As at 31-03-2026 Audited
I	**ASSETS**		
1	**Non-Current Assets**		
	a. Property, Plant and Equipment	21.27	21.47
	b. Capital work-in-progress	17.01	-
	c. Investment Properties	212.11	214.03
	d. Right of use assets	210.04	73.52
	e. Financial Assets		
	i. Investments	808.54	1,085.75
	ii. Other financial assets	9.06	5.58
	e. Deferred tax Assets (net)	36.27	-
	f. Other Non-Current Assets	852.08	600.00
	Total Non-Current Assets	**2,166.38**	**2,000.35**
2	**Current Assets**		
	a. Inventories	230.85	253.24
	b. Financial Assets		
	i. Investments	56.25	99.50
	ii. Trade Receivables	-	3.18
	iii. Cash and Cash Equivalents	69.55	21.70
	iv. Bank balances other than (ii) above	677.34	865.53
	v. Other Financial Assets	500.16	525.41
	c. Other Current Assets	204.27	358.22
	d. Current Tax Assets (Net)	8.37	5.59
	Total Current Assets	**1,746.79**	**2,132.37**
	TOTAL ASSETS	**3,913.17**	**4,132.72**
II	**EQUITY AND LIABILITIES**		
1	**Equity**		
	a. Equity Share Capital	703.83	703.83
	b. Other Equity	2,370.24	2,645.18
	Equity attributable to equity holders of the company	**3,074.07**	**3,349.01**
2	**Liabilities**		
A	**Non Current Liabilities**		
	a. Financial Liabilities		
	i. Borrowings	7.16	8.74
	ia. Lease Liabilities	163.09	46.08
	ii. Other Financial Liabilities	4.01	3.87
	b. Provisions	11.82	10.86
	c. Deferred tax Liabilities (net)	-	26.55
	Total Non-Current Liabilities	**186.08**	**96.10**
B	**Current Liabilities**		
	a. Financial Liabilities		
	i.Short term Borrowings	148.08	134.46
	ia. Lease Liabilities	49.40	30.03
	ii. Trade Payables		
	(a) total outstanding dues of micro enterprises & small enterprises	2.10	2.08
	(b) total outstanding dues of creditors other than micro enterprises & small enterprises	285.94	274.99
	iii. Other financial liabilities	0.65	3.34
	b. Other Current Liabilities	166.84	239.09
	c. Current Tax Liabilities (net)	-	3.62
	Total Current Liabilities	**653.02**	**687.61**
	TOTAL EQUITY AND LIABILITIES	**3,913.17**	**4,132.72**

By Order of the Board
For Chandni Machines Limited

Place : Mumbai
Date: 13-11-2026

ambavat jain & associates LLP Firm Regn. No. (109681W) Chartered Accountants

CHANDNI MACHINES LIMITED MUMBAI

J.R. Mehta
Managing Director
DIN: 00193029

Chandni Machines Limited

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STANDALONE STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2026

(Rs in lakhs)

	Half year ended 30-9-2026	Half year ended 30-9-2025
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before Tax	**(337.73)**	**21.33**
Adjustment for :		
Depreciation & amortisation	19.60	17.26
Changes in fair value of Investments	392.06	8.33
Gratuity	0.96	4.59
(Profit) / Loss on sale of Investments	(111.45)	(72.56)
Expenses related to Investing Activities	13.87	4.57
Expenses for Financial Activities	0.37	-
Dividend Income	(2.54)	(2.44)
Rental Income	(6.80)	(6.45)
Interest Income	(17.73)	(17.61)
Interest Expense	5.36	2.65
Cash operaing profit before working capital changes	**(44.03)**	**(40.34)**
Adjustment for :		
(Increase)/Decrease in Trade receivables	3.18	510.62
(Increase)/Decrease in Inventories	22.40	-
(Increase)/Decrease in Other Financial Assets	213.45	0.73
(Increase)/Decrease in Other Current Assets	153.95	(20.27)
(Increase)/Decrease in Other Non-Current Financial Assets	(3.48)	(5.03)
Increase/(Decrease) in Non- Current Liabilities	0.14	0.13
Increase/(Decrease) in Trade payables	10.98	(579.32)
Increase/(Decrease) in Other Financial Liabilities	2.69	-
Increase/(Decrease) in Other Current Liabilities	(72.25)	(23.28)
Cash generated from operating activities	**287.01**	**(156.76)**
Income taxes paid (net of refund)	**(6.44)**	**(3.56)**
Net Cash generated from operating activities	**280.57**	**(160.32)**
Cash flow from Investing activities		
Purchase of Property, Plant and Equipments	(18.79)	(0.89)
Capital Advances	(252.08)	-
Addition to Right of Use Assets	(3.38)	(0.13)
Payment for purchase of Investments	(1,782.83)	(2,961.71)
Proceeds from Sale of Investments	1,823.42	2,427.72
Expenses relating to Investing Activities	(13.87)	(4.57)
Dividend Income	2.54	2.44
Rental Income	6.80	6.45
Net cash generated/(used) from investing activities	**(238.19)**	**(530.69)**
Cash flow from Financing activities		
Payment of Lease liabilities	(23.42)	(16.58)
Secured Loans taken / (repaid)	(1.45)	(1.39)
Unsecured Loans taken / (repaid)	13.50	-
Loans (given) / received back	-	407.50
Expenses in connection with Preferential Issue	(0.37)	-
Interest received	17.73	17.61
Interest expense	(0.51)	(0.65)
Net cash generated/(used) from financing activities	**5.47**	**406.50**
Net increase/(decrease) in cash and cash equivalents	**47.86**	**(284.51)**
Cash and cash equivalents at the beginning of the year	21.70	341.04
Cash and cash equivalents at end of the year	**69.55**	**56.53**

By Order of the Board
For Chandni Machines Limited

Place : Mumbai
Date: 13-11-2026

J.R. Mehta
Managing Director
DIN: 00193029