



ACI Infocom Limited

Office No. 512, 5th Floor, Hubtown Solaris, N.S. Phadke Road, Saiwadi, Near Flyover Bridge,

Andheri East, Mumbai – 400069, Maharashtra, India

CTN: L72200MH1982PLC175476 | Website : www.acirealty.co.in

Email : compliance@acirealty.co.in | M. No. : 75038 54646

Date: October 29, 2026

To,
The Manager
BSE Limited Listing Department
Floor 25, P J Towers, Dalal Street, Mumbai- 400 001

SYMBOL: 517356

Subject : Outcome of the “Preferential Allotment Committee” pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

With reference to the captioned subject, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Preferential Allotment Committee of **ACI Infocom Limited** at their Meeting held today i.e. **October 29, 2026** has considered and approved the allotment of **8,28,00,000 Fully Convertible Warrants** have been allotted **upon receipt of 25% of the issue price per Warrant, aggregating to ₹3,16,71,000/- (Rupees Three Crore Sixteen Lakh Seventy-One Thousand Only)**. The balance 75% i.e. **₹ 9,50,13,000/- (Rupees Nine Crore Fifty Lakh Thirteen Thousand Only)** of the issue price shall be payable by the respective warrant holders at the time of exercising the option for conversion of the Warrants into Equity Shares within a period not exceeding 18 (Eighteen) months from the date of allotment, in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

The information as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure A** pertaining to allotment of Convertible Warrants.

The Meeting of the Board of Directors commenced at 3:00 P.M and concluded at 5:00 P.M.

You are requested to kindly take the above information in your records.

For ACI Infocom Limited

SANJAY
NATVARLAL
MANDAVIA

Digitally signed by SANJAY
NATVARLAL MANDAVIA
Date: 2026.10.29 17:47:31
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Sanjay Mandavia
Whole Time Director
DIN: 03606814
Place: Mumbai



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Annexure – A

Disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 and SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is as below:

Type of securities Allotted	Convertible warrants			
Type of issuance	Preferential allotment of fully convertible warrants in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), read with the Companies Act, 2013 and rules made thereunder.			
Total number of securities proposed to be issued or total amount for which the securities will be issued.	No of Securities: 8,28,00,000 Subscription Amount (25%): to ₹3,16,71,000/- (Rupees Three Crores Sixteen Lakhs Seventy-One Thousand Only) Amount at the time of conversion (75%): ₹ 9,50,13,000/- (Rupees Nine Crores Fifty Lakhs Thirteen Thousand Only)			
Names of the Investors	Sr. No.	Name of the Allottees	Category (Promoter/ Non - Promoter)	No. of Convertible Warrants allotted
	1.	Pushti Mandavia	Non-Promoter/Public	50,00,000
	2.	Jubin Shah	Non-Promoter/Public	25,00,000
	3.	Puspha Shah	Non-Promoter/Public	25,00,000
	4.	Onkarnath Amarnath Khandelwal	Non-Promoter/Public	80,00,000
	5.	Minal Kabra	Non-Promoter/Public	20,00,000
	6.	Navneet Kailashchandra Kabra	Non-Promoter/Public	20,00,000
	7.	Chitranshi Yadav	Non-Promoter/Public	8,00,000
	8.	Aneerudh Dhingra	Non-Promoter/Public	50,00,000
	9.	Sarthak Dhingra	Non-Promoter/Public	50,00,000
	10.	Puneet Bhalla	Non-Promoter/Public	1,00,00,000
	11.	Anupam Stock Broking Pvt Ltd.	Non-Promoter/Public	4,00,00,000
		Total		8,28,00,000
Additional Information in case of Preferential Issue				
Post Allotment of Securities	Particulars		Number of Equity Shares	Amount
	Existing Paid-up Equity Share Capital		14,24,90,900	14,24,90,900
	Post-Allotment Paid-up Equity Share Capital considering fully conversion of warrants		43,22,90,900	43,22,90,900
Issue Price/ Allotted Price	Rs. 1.53/- (Rupees One and Fifty-Three Paise Only)			
Number of Investors	11			
Details of Conversion of Warrants	The Warrants allotted shall be convertible within a period of maximum 18 months from the date of allotment of warrants.			
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable			

For ACI Infocom Limited

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NATVARLAL
MANDAVIA

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Date: 2026.10.29 17:48:03
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Sanjay Mandavia
Whole Time Director
DIN: 03606814

Place: Mumbai