CIN : L72100HR1999PLC103911

Date: 25.08.2026

To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: **543945**	To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra East, Mumbai- 400051 Scrip Code: **NETWEB**

SUBJECT: INTIMATION OF PRESS RELEASE

Dear Sir/ Madam,

Please find enclosed herewith the Press Release dated August 25, 2026, regarding **Netweb Technologies successfully raises ₹1,200 crore through Qualified Institutions Placement** issued by the Company.

Kindly take the same on record.

Thanking you,

For Netweb Technologies India Limited

Lohit Chhabra

Digitally signed by Lohit Chhabra
Date: 2026.08.25 08:56:12 +05'30'

Lohit Chhabra
Company Secretary & Compliance Officer

Netweb Technologies India Limited
Plot No. H-1, Block-H, Pocket No. 9, Faridabad Industrial Town, Sector-57, Faridabad, Haryana 121004
Tel. No. : +91-129-2310400
Website : www.netwebindia.com; E-mail : **complianceofficer@netwebindia.com**

Netweb Technologies successfully raises ₹1,200 crore through Qualified Institutions Placement

Delhi – NCR, 25th August 2026: Netweb Technologies India Limited ("Netweb" or the "Company"), one of India's leading Indian-origin, owned and controlled original equipment manufacturers ("OEM") of High-end Computing Solutions (HCS), today announced the successful completion of its Qualified Institutions Placement ("QIP"), raising an aggregate of approximately ₹1,200 crore. The Fund-Raising Committee of the Board of Directors approved the allotment of equity shares under the QIP at its meeting held on August 20, 2026.

The QIP marks the first equity capital raise by the Company since its listing on the NSE and BSE in July 2023. The QIP received a strong response from global and domestic institutional investors. Participation from marquee investors such as Goldman Sachs Asset Management, Nomura Asset Management, Amundi Asset Management, Think Investments, ICICI Prudential MF, Edelweiss MF, Invesco MF, HDFC MF, Kotak MF, Tata MF, Motilal Oswal MF, Bank of India MF, Trust MF, Helios MF, among others, reflects their confidence in Netweb's business and the structural growth of India's high-performance computing market and AI ecosystem.

Pursuant to the QIP, the Company allotted 2,505,219 equity shares of face value ₹2 each at an issue price of ₹ 4,790.00 per equity share (including a premium of ₹ 4,788.00 per equity share).

The Company intends to utilise the net proceeds of the QIP towards funding its working capital requirements to support the execution of its anticipated growth in the order book and general corporate purposes, in line with the objects set out in the Placement Document.

IIFL Capital Services Limited, CLSA India Private Limited, & Resurgent India Limited acted as the Book Running Lead Managers ("BRLMs") to the Issue. Khaitan & Co. acted as domestic legal counsel to the Company and the Book Running Lead Managers, and Hogan Lovells Cadwalader acted as international legal counsel to the Book Running Lead Managers. Uirtus Advisors LLP acted as advisor to the Company.

Commenting on the successful completion of the QIP, Mr. Sanjay Lodha, Chairman and Managing Director, Netweb Technologies said*:*

"We are grateful for the trust shown by leading domestic and global institutional investors in Netweb. This QIP represents an important milestone in our journey and reflects confidence not only in our performance, but also in the long-term opportunity across AI and high-end computing infrastructure.

India is entering a significant multi-year build-out of AI and advanced computing infrastructure, supported by national initiatives, enterprise adoption and growing requirements for secure and sovereign computing.
With more than two decades of experience in High-end Computing Solutions, integrated design and manufacturing capabilities, and a growing portfolio spanning AI systems, supercomputing, private cloud and high-performance storage solutions, we believe Netweb is well positioned to participate in this opportunity.

The capital raised strengthens our balance sheet and financial flexibility and enhances our ability to support the working-capital requirements in line with anticipated growth in our scale of operations and order book. We remain committed to strengthening our Make in India design and manufacturing capabilities, deepening our technology partnerships and investing in innovation to deliver sustainable long-term growth and value for our stakeholders."

About Netweb Technologies

Netweb Technologies is one of India's leading Indian-origin, owned and controlled High-end Computing Solutions (HCS) provider, with fully integrated design and manufacturing capabilities. Netweb's HCS offering comprises high performance computing, Private cloud and hyperconverged infrastructure, AI systems, High performance storage solutions (HPS) and Data Centre Servers. Founded in 1999, and headed by Mr. Sanjay Lodha, Chairman and Managing Director, Netweb serve customers across a diverse range of application industries, including government and defence, higher education and research institutions, financial services and capital markets, information technology and information technology enabled services, oil and gas, and enterprises. Netweb operates three manufacturing facilities in Delhi – NCR (Faridabad) and 23 properties located across India. Netweb was listed on the NSE and BSE in July 2023.

For further information, please contact:

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