NRB BEARINGS LIMITED
Dhannur, 15, Sir P.M. Road, Fort, Mumbai- 400001, India.
T : (91) 22-2266 4570 / 2266 4160
F : (91) 22-2266 0412 / 2267 9850
E : investorcare@nrb.co.in
W: www.nrbbearings.com
CIN: L29130MH1965PLC013251

November 04, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 **Scrip Code**:530367	**National Stock Exchange of India Limited** Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 **Symbol**: NRBBEARING

Subject: Press Release - Unaudited Financial Results (Standalone and Consolidated) for the quarter and half ended September 30, 2026

Dear Sir/Madam,

In continuation of our letter dated November 04, 2026 intimating the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026, we enclose herewith a copy of Press Release issued by the Company in this regard.

The Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026, as approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at www.nrbbearings.com.

We request you to kindly take the above on record.

Thanking You,

For NRB Bearings Limited

KHYATI HEMANG DANANI
Digitally signed by KHYATI HEMANG DANANI
Date: 2026.11.04 21:53:34 +05'30'

Khyati Danani
Company Secretary & Compliance Officer
Membership no. A21844

Encl: a\a



NRB Bearings Powers Ahead in Q2FY27

Consolidated Revenue from Operations grew 18.8% YoY while normalised EBITDA increased by 23.5% YoY

Mumbai, November 4, 2026: NRB Bearings Limited ("NRB" or "Company"), today announced its standalone and consolidated financial results for the second quarter and half year ended September 30, 2026.

Q2FY27 Consolidated Financial Performance Highlights

- EBITDA (normalised) increased by 23.5%
- EBITDA (as % of sales) stood at 18.6%

H1FY27

- Revenue from Operations grew by 19.0% YoY to ₹756 crore.

Commenting on the performance, Ms. Harshbeena Zaveri, Vice Chairperson & Managing Director, said: *"We are pleased to announce a strong performance in Q2FY27, with consolidated revenue growing by 18.8%, EBITDA (normalized) by 23.5%. This performance is underpinned by our R&D expertise, precision-engineering capabilities and deep customer partnerships, supported by a strategy focused on higher-value, customised solutions. By combining innovation with early engagement in customers' product-development cycles, we continue to strengthen our competitive differentiation and build a foundation for sustainable, profitable growth.*

We see a significant opportunity to extend our engineering strengths into higher-value industrial, aerospace and defence applications, alongside evolving mobility technologies. These are deliberate adjacencies to our core capabilities, where technical credibility and long-term customer relationships can create meaningful barriers to entry. Our focus is on building 5 verticals differentiated businesses rather than pursuing volume-led expansion.



1. *Aerospace: "Buying Speed, Not Scale"*

Many people have asked why we acquired a relatively small aerospace company when our plans for the space are so ambitious. The answer is simple: we bought access, not capacity.

2. *Automotive Adjacencies: Moving Beyond Traditional Boundaries Within our core automotive business, we are moving beyond legacy products into adjacent, higher-value spaces:*

Tapered and Ball Bearing Wheel Hubs, Spherical Roller Bearings (SRBs), Automotive applications beyond transmission and chassis to steering systems, one way clutch bearings and wheel bearings.

3. *"Beyond EV" Electrification*

We view electrification holistically. Beyond passenger electric vehicles, we are expanding into high-frequency drives, commercial EV fleets, electric two-wheelers, off-highway e-mobility, and industrial electrification where electrical erosion mitigation and ultra-low friction torque are paramount.

4. *Mobility Beyond the current segments & beyond vehicles*

We define "mobility" as the movement of systems, not just cars. This includes high-growth, high-tech sectors such as robotics, automated guided vehicles (AGVs), urban air mobility, and advanced automated transit—all of which require micro-precision friction management, including industrial & Heavy Construction Equipment.

We are deepening our footprint in heavy-duty off-highway segments, particularly construction equipment and mining machinery, where extreme loads and harsh operating environments showcase the superiority of our sealing, lubrication, and material technologies.



5. Mission-Critical Friction Solutions (Stationary & Mobile) will be a future focus too: Whether in mobile applications or stationary industrial infrastructure—such as data center cooling architectures, renewable energy drives, and precision gearboxes.

Our margin improvement is driven by structural actions, capacity expansion and thoughtful diversification. Throughout the year, we have remained prudent in our capital allocation and steadfast in our focus on delivering long-term, value creation, moving step by step into an accelerated, profitable and sustainable high growth trajectory.

About NRB Bearings Limited

NRB and its global subsidiaries serve an elite international clientele of OEMs and Tier-1 manufacturers across Europe, Asia, and the Americas, holding a commanding position in emerging platforms like electric and hybrid vehicles and Industrial applications. The company operates state-of-the-art manufacturing plants and research centres across India, in Thailand, Europe and in USA, supporting customers globally through its subsidiaries in USA, Europe, Thailand, and the UAE.

For details please contact:

	Diwakar Pingle	**Binay Sarda**
NRB Bearings Ltd	Ernst & Young LLP,	Ernst & Young LLP,
E: investorcare@nrb.co.in	Investor Relations	Investor Relations
	E:	E:
	Diwakar.Pingle@in.ey.com	Binay.Sarda@in.ey.com

Disclaimer: Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax



laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest and other costs. The Company does not undertake any obligation to update.