TIRTH PLASTIC LIMITED
CIN : L25209GJ1986PLC009021

Date: 24/07/2026

To,
Gen. Manager (DCS)
Bombay Stock Exchange Ltd.
P J Towers, Dalal Street,
Fort, Mumbai-400001

SUB: INTIMATION OF NOTICE OF POSTAL BALLOT & EVOTING

REF: M/S. TIRTH PLASTIC LIMITED (SCRIP CODE: 526675)

Dear Sir,

With regard to captioned subject and pursuant to Regulations -29, 30 and any other applicable regulations of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, Please find enclosed herewith a copy of Notice for Postal Ballot and E-voting along with Postal Ballot form and Explanatory Statement thereof in respect of the Resolution as mentioned in the notice of Postal Ballot to seek consent of the shareholders through Postal Ballot/ E-voting system to be conducted from **9:00 a.m. on Saturday, July 25, 2026 until 5:00 p.m. on Sunday, August 23, 2026.**

You are requested to take the same on record.

Thanking you.
Yours sincerely,

FOR, TIRTH PLASTIC LIMITED

SHAH JIGAR MUKESHKUMAR
Digitally signed by SHAH JIGAR MUKESHKUMAR
Date: 2026.07.24 16:58:30 +05'30'

MR. JIGAR SHAH
MANAGING DIRECTOR
(DIN: 06605922)

NOTICE OF POSTAL BALLOT & EVOTING

NOTICE PURSUANT TO SECTION 110 OF THE COMPANIES ACT, 2013 READ WITH RULE 22 OF THE COMPANIES (MANAGEMENT AND ADMINISTRATION) RULES, 2014 TO TRANSACT THE FOLLOWING BUSINESS.

Notice is hereby given that pursuant to Section 110 and all other applicable provisions of the Companies Act, 2013 ("the Act"), read with Rule 22 of the Companies (Management and Administration) Rules, 2014 for transacting the following special business by the members of **TIRTH PLASTIC LIMITED** ("the Company") by passing resolutions through Postal Ballot or E-voting. The Explanatory Statement pertaining to the Resolutions proposed in this notice setting out all material facts and reasons to understand the meaning, scope and implication thereof along with Postal Ballot Form is annexed herewith.

In compliance with Regulation 44 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and provisions of Section 108, Section 110 of the Companies Act, 2013 read with applicable Rules, the Company is offering e-voting facility to all its Members as an alternate mode to exercise their right to vote, the details whereof are specified under instructions in this notice. The Company has engaged National Securities Depository Limited (NSDL)to provide e-voting facilities to the Members.

The e-voting facility will be available at the link https://www.evotingindia.com/ starting from **9:00 a.m. on Saturday, July 25, 2026 until 5:00 p.m. on Sunday, August 23, 2026.**

Please note that your assent/dissent received after **Sunday, August 23, 2026** would be strictly treated as if reply from you has not been received.

The Board of Directors has appointed **M/s. A. SHAH & ASSOCIATES, Practicing Company Secretaries (Membership No.: FCS 4713; CP No: 6560)** (Address: D/401-402, Shiromani Complex, Opp. Ocean Park, S.M. Road, Nehrunagar, Satellite, Ahmedabad – 380 015, Gujarat, India)as Scrutinizer for conducting the Postal Ballot process including e-voting process in a fair and transparent manner.

The Scrutinizer will submit his report to the Chairman or in his absence, to any other person authorized by him after completion of the scrutiny of physical Postal Ballot Forms and e-voting and the result of the same will be announced on or before **5:00 p.m. on Tuesday, August 25, 2026**. The result of the Postal Ballot shall also host on the Company's website as well as on the communicated to the Stock Exchange.

The Resolution, if approved by shareholders, will be taken as effectively passed as on the last date specified by the Company for receipt of duly completed Postal Ballot Forms or e-voting i.e., **Sunday, August 23, 2026** and shall be deemed to have been duly passed at a general meeting convened in that behalf.

SPECIAL BUSINESS:

1. **ISSUE OF 45,00,000 FULLY CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS TO THE PERSONS BELONGING TO NON-PROMOTER CATEGORY:**

To consider and, if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the "Companies Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under {including any statutory modification(s) thereto or re-enactment thereof for the time being in force}, enabling provisions in Memorandum and Articles of Association of the Company, provisions of the uniform listing agreement entered into with BSE Limited where the shares of the Company are listed ("Stock Exchange"), and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India ("SEBI"), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations") as amended, the Foreign Exchange Management Act, 1999 as amended and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by the Reserve Bank of India ("RBI"), Ministry of Corporate Affairs, SEBI and / or any other competent authorities, and subject to the approvals, consents, permissions and / or sanctions, as may be required from the Government of India, SEBI, RBI, Stock Exchange, and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and / or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and / or sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any Committee, which the Board has constituted or may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), consent of members be and is hereby accorded to create, issue, offer and allot on a preferential basis, up to **45,00,000 (Forty Five Lakhs) Fully Convertible Warrants** ("Warrants") of Rs 10/- each carrying a right exercisable by the Warrant holder to convert one Warrant into one Equity Share, to persons belonging to Promoter and Non-Promoter Category, at an issue price of Rs. 30/- (Rupees Thirty Only) (including a premium of Rs 20/- per share) each payable in cash ("Warrant Issue Price"), aggregating up to **Rs. 13,50,00,000/- (Rupees Thirteen Crore Fifty Lakh) ("Total Issue Size")** on a preferential basis to persons / entities / body corporates listed below ("Warrant Holder(s)" / "Proposed Allottee(s)") subject to the maximum entitlement of each Warrant Holder as specified below and upon receipt of **Rs. 3,37,50,000/- (Rupees Three Crore Thirty Seven Lakh Fifty thousand Only) for each Warrants, which is equivalent to 25% (Twenty-Five per cent)** of the Warrant Issue Price as upfront payment ("Warrant Subscription Price") entitling the Warrant Holder(s) to apply for and get allotted one fully paid-up equity share of the Company of face value of ₹ 10/- each against every Warrant held, in one or more tranches within a maximum period of 18 (eighteen) months from the date of allotment of Warrants, on payment of **Rs. 10,12,50,000/-(Rupees Ten Crore Twelve Lakhs Fifty Thousand only) which is equivalent to 75% (Seventy-Five per cent)** of the Warrant Issue Price, for each Warrant proposed to be converted, in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this issue, provisions of ICDR Regulations, or other applicable laws in this respect:

S. No.	Name of the proposed Allottee	Category	Status	No. of Equity Shares
1.	JATIN BANSIDHAR SONAWALA	Non-Promotor	Individual	440000
2.	PRAGNESHKUMAR GIRISHCHANDRA DAVE	Non-Promotor	Individual	440000
3.	RUTWIK NAILESHBHAI MORAKHIA	Non-Promotor	Individual	10000
4.	THAKOR ROHIT POPATJI	Non-Promotor	Individual	880000
5.	VILASBEN NAILESHABHAI MORAKHIA	Non-Promotor	Individual	10000
6.	AAYUSH BHARATBHAI VARAIYA	Non-Promotor	Individual	10000
7.	PRAFULLABEN KUMARPAL SHAH	Non-Promotor	Individual	230000
8.	DIYA KINJAL SHAH	Non-Promotor	Individual	230000
9.	SELLWIN TRADERS LIMITED	Non-Promotor	Company	225000
10.	MIDEAST HEALTHCARE PVT LTD	Non-Promotor	Company	250000
11.	HETALBEN MONILBHAI VORA	Non-Promotor	Individual	200000
12.	RAJNIKANT C SHUKLA HUF	Non-Promotor	HUF	250000
13.	FALGUN A YAGNIK HUF	Non-Promotor	HUF	125000
14.	MANISHA K PATEL	Non-Promotor	Individual	40000
15.	HARSH KAUSHIK BHAI PATEL	Non-Promotor	Individual	8251
16.	SAMIR ISHWARBHAI LASHKARI	Non-Promotor	Individual	63157
17.	PINAL KISHORBHAI THAKKAR	Non-Promotor	Individual	52631
18.	HARSHADABEN ANILKUMAR GOHIL	Non-Promotor	Individual	157894
19.	AVANIBEN OZA	Non-Promotor	Individual	26315
20.	TARANG ANDHARIA	Non-Promotor	Individual	42105
21.	DHYANA MANISH TANNA	Non-Promotor	Individual	21621
22.	RAMCHAND GHNSHAMDAS MADHRANI	Non-Promotor	Individual	10526
23.	DHARMISTHA NILESHKUMAR BUTANI	Non-Promotor	Individual	10000
24.	DEV RAJENBHAI AMRUTIYA	Non-Promotor	Individual	10000
25.	HEMANGIBEN KASHYAP PONKIA	Non-Promotor	Individual	10000
26.	BHARTIBEN SHANTILAL KATARIA	Non-Promotor	Individual	10000
27.	RAJEN BABULAL AMRUTIA	Non-Promotor	Individual	10000
28.	JAYABEN MOHANLAL SUREJA	Non-Promotor	Individual	10000
29.	SUDHABEN BABULAL AMRUTIYA	Non-Promotor	Individual	10000
30.	RESHMA BHAVESH RAJAI	Non-Promotor	Individual	10000
31.	VIPUL BHARATKUMAR LANGALIYA	Non-Promotor	Individual	10000

32.	SENJALIYA SANJAYBHAI HARIBHAI	Non-Promotor	Individual	100000
33.	PINAKIN I VORA	Non-Promotor	Individual	50000
34.	PARMAR VIJAYBHAI CHHAGANBHAI	Non-Promotor	Individual	12500
35.	PRANAV HARESHBHAI PATEL	Non-Promotor	Individual	50000
36.	MULSHANKER AMRUTLAL RAJYAGURU (HUF	Non-Promotor	HUF	75000
37.	VINA MAHAVIRSINH JADEJA	Non-Promotor	Individual	100000
38.	JAYVIRSINH MAHAVIRSINH JADEJA	Non-Promotor	Individual	100000
39.	PRAJAPATI BABULAL	Non-Promotor	Individual	90000
40.	KRISH ATULKUMAR PRAJAPATI	Non-Promotor	Individual	90000
41.	BHARATBHAI MANILAL GANDHI	Non-Promotor	Individual	10000
42.	KALPESH H VADODARIYA	Non-Promotor	Individual	10000
	TOTAL WARRANTS			**45,00,000**

"**RESOLVED FURTHER THAT** the Company hereby notes and takes on record that in accordance with the provisions of Regulation 161 of the ICDR Regulations, the "**Relevant Date**" for the purpose of calculating the floor price for the issue of equity shares of the Company pursuant to the exercise of conversion of the Warrants is determined to be **Friday, 24th July, 2026**, and the floor price for the preferential issue on the aforesaid Relevant Date pursuant to regulation 164(1) of the ICDR Regulations is Rs. 30/- (Rupees Thirty only) (including a premium of Rs 20/- per share).

RESOLVED FURTHER THAT aforesaid issue of Warrants shall be subject to the following terms and conditions:

- The conversion of warrants into equity shares shall happen at any time within a period of **eighteen (18) months** from the date of allotment of warrants in terms of SEBI ICDR Regulations.

- *The Proposed Allottee(s) shall, on or before the date of allotment of Warrants,* ***pay an amount equivalent to at least 25%*** *of the Warrant Issue Price fixed per Warrant in terms of the SEBI ICDR Regulations which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares.* ***The balance 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants.***

- The Warrant Holders shall be entitled to exercise his option to convert any or all of the warrants into equity shares of the Company in one or more tranches after giving a written notice to the Company, specifying the number of warrants proposed to be exercised along with the aggregate Warrant Exercise Price payable thereon, without any further approval from the shareholders of the Company prior to or at the time of conversion. The Company shall accordingly, issue and allot the corresponding number of equity shares of the Company to the Warrant Holders.

- Warrants, being allotted to the Proposed Allottee(s) and the Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock- in for such period as may be prescribed under SEBI ICDR Regulations.

- Warrants so allotted under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI (ICDR) Regulations except to the extent and in the manner permitted there under.

- Warrants shall be issued and allotted by the Company only in dematerialized form.

- The consideration for allotment of Warrants and/or Equity Shares arising out of exercise of such Warrants shall be paid to the Company from the bank account of the Proposed Allottee(s).

- Upon exercise of the option by Warrant Holder(s), the Company shall issue and allot appropriate number of Equity Shares and perform all such actions as are required including to credit the same to the designated securities demat account of the Warrant Holder.

- The tenure of Warrants shall not exceed 18 (eighteen) months from the date of allotment. If the entitlement against the Warrants to apply for the Equity Shares of the Company is not exercised by the Warrant Holders within the aforesaid period of 18 (eighteen) months, the entitlement of the Warrant Holders to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid by the Warrant Holders on such Warrants shall stand forfeited.

- The Warrants by itself until converted into Equity Shares, do not give to the Warrant Holder any voting rights in the Company in respect of such Warrants."

RESOLVED FURTHER THAT the Equity Shares proposed to be so allotted upon conversion of Warrants shall rank pari-passu in all respects including as to dividend, with the existing fully paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company, subject to the relevant provisions contained in the Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT the pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company shall also be subject to lock-in as per the provisions of the ICDR Regulations.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution the Board of Directors of the Company and Company Secretary & Compliance Officer of the Company be and are hereby authorized severally on behalf of the Company to do all such acts, deeds, matters and things as it may in its absolute discretion consider necessary, desirable or expedient, including without limitation to make application to Stock Exchange for obtaining of in-principle approval, listing of shares, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the said Warrants, utilization of issue proceeds, signing of all deeds and documents as may be required without being required to seek any further consent or approval of the shareholders.

RESOLVED FURTHER THAT in connection with any of the foregoing resolutions, the Board of Directors/Committee(s) of the Board and Company Secretary & Compliance Officer of the Company be and are hereby severally authorized to execute and deliver any and all other documents, papers and to do or cause to be done any and all acts or things as may be necessary, appropriate or advisable in order to carry out the purposes and intent of the foregoing resolutions for the preferential issue; and any such documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Company in so doing and any document so executed and delivered or acts and things done or caused to be done prior to the date hereof are hereby ratified, confirmed and approved as the acts and deeds of the Company, as the case may be."

2. TO APPOINT Ms. NIDHI BHARATBHAI GANDHI (DIN: 11086584) AS NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY:

To consider and, if thought fit, pass the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of section 149, 150, 152 read with Schedule IV and all other applicable provisions , if any, of the Companies Act, 2013 **("the Act")** and the Companies (Appointment and Qualifications of Directors) Rules, 2014 **("Rules")** (including any statutory modification(s), amendment(s), clarification(s), substitution(s) or re-enactment(s) and the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("Listing Regulations")** as amended from time to time and as per the recommendation of Nomination and Remuneration Committee and Board of Directors of the company, **Ms. NIDHI BHARATBHAI GANDHI (DIN: 11086584)** who was appointed as an Additional Director in the capacity of a Non-Executive Independent Director with effect from 05th February 2026 and who has submitted a declaration that he meets the criteria for independence under Section 149(6) of the Act and the Rules made thereunder and Regulation 16(1)(b) of the Listing Regulations and is eligible for appointment and in respect of whom the Company has received a notice in writing under Section 160 of the Act proposing himself as a candidate for the office of director, be and is hereby appointed as a Non-Executive Independent Director of the Company, not liable to retire by rotation and to hold office for a term of 5 (Five) years with effect from 05th February 2026**.**

RESOLVED FURTHER THAT any of the directors and/or the Key Managerial Personnel of the company, be and are hereby severally authorized to do all such acts, deeds, matters and things as may be deemed proper, necessary or expedient, including filing the requisite forms with Ministry of Corporate Affairs or submission of documents with any other authority, for the purpose of giving effect to this resolution and for matters connected therewith or incidental thereto and to settle all questions, difficulties or doubts that may arise in this regard at any stage without requiring the board to secure any further consent or approval of the members of the company to the end and intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution."

Place: AHMEDABAD
Date: 04/07/2026

BY ORDER OF THE BOARD OF DIRECTORS,
FOR, TIRTH PLASTIC LIMITED

Sd/-
MR. JIGAR MUKESHBHAI SHAH
MANAGING DIRECTOR
(DIN: 06605922)

NOTES: -

1. The business set out in the Notice may be transacted through Postal ballot and the Company is providing facility for electronic voting system.

2. A Statement pursuant to Section 102(1) of the Act setting out the material facts concerning each item of business to be transacted is annexed hereto.

3. In compliance with the provisions of section 108 of the companies act, 2013 read with rule 20 of the Companies (Management And Administration) rule, 2014, the Company is providing E-Voting facility to its members whose names appear in the register of members/beneficial owners as on the cut-off date i.e. **Tuesday, 21st July 2026**, who may cast their vote by electronic mode on all resolutions in respect of business set forth in the notice through e-voting services provided by National Securities Depository Limited (NSDL), through their portal http://www.evotingindia.com. in this regard, members are notified that (i) the company has completed the dispatch of notice of general meeting through courier to all the members of the company individually to their registered address along with the explanatory statement and (ii) voting through electronic means shall commence 9:00 a.m. on Saturday, July 25, 2026 until 5:00 p.m. on Sunday, August 23, 2026.

4. The Notice along with the Postal Ballot Form is being sent to the members in electronic form to the e-mail addresses registered with their Depository Participants (in case of electronic shareholding)/ the Company's Registrars and Transfer Agents (in case of physical shareholding). For members whose e-mail addresses are not registered, physical copies of the Notice are being sent by permitted mode along with a self-addressed postage pre-paid envelope.

5. Resolutions passed by the members through postal ballot including voting by electronic means shall be deemed to have been passed as if they have been passed at a general meeting of the members convened in that behalf.

6. The members can opt for only one mode of voting, i.e., **either by postal ballot or e-voting**. In case members cast their votes through both the modes, voting done by e-voting shall prevail and votes cast through physical Postal Ballot Forms will be treated as invalid.

7. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the member/ beneficial owner (in case of electronic shareholding) as on the cut-off date i.e. **Tuesday, 21st July 2026.**

8. A member cannot exercise his vote by proxy on postal ballot.

9. Corporate / Institutional Members (i.e. other than Individual, HUF, NRI, etc.) opting for physical ballot are also required to send certified true copy of the Board Resolution / Power of Attorney / Authority Letter, etc., together with attested specimen signature(s) of the duly authorized representative(s), to the Scrutinizer along with the Postal Ballot Form.

10. Relevant documents referred to in the Notice and the Statement is available for inspection by the members at Company's registered office during business hours on all its working days from the date of dispatch of the Notice till **Tuesday, 21st July 2026.**

11. In case of any query/grievance with respect to voting by postal ballot including voting through electronic means, please visit Help & FAQ's section available at website: https://www.evoting.nsdl.com/

12. Members who have not registered their e-mail addresses are requested to register the same with the Company's Registrars and Transfer Agents / Depository Participant(s) for sending future communication(s) in electronic form.

THE INSTRUCTIONS FOR E-VOTING:

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

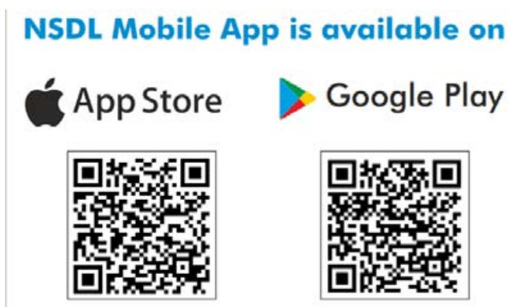
Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	**Login Method**
Individual Shareholders holding securities in demat mode with NSDL.	For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click

	at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. 
Individual Shareholders holding securities in demat mode with CDSL	Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. If the user is not registered for Easi/Easiest, option to register is available at

	CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	**Helpdesk details**
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

c) How to retrieve your 'initial password'?
(i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
(ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**

6. If you are unable to retrieve or have not received the " Initial password" or have forgotten your password:
a) Click on "**Forgot User Details/Password**?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
b) **Physical User Reset Password**?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "**140488 - EVEN**" in which you are holding shares and whose voting cycle.
2. Select **"140488 - EVEN"** of company for which you wish to cast your vote during the remote e-Voting period.

3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than Individual, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to M/s. A. SHAH & ASSOCIATES, Practicing Company Secretaries **<anishshahcs@gmail.com>** with a copy marked to evoting@nsdl.co.in. Institutional shareholders (i.e. other than Individual, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on **"Upload Board Resolution / Authority Letter"** displayed under **"e-Voting"** tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to **MS. PALLAVI MHATRE** at evoting@nsdl.co.in

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to (tirthplastic@gmail.com).

2. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested

scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to (tirthplastic@gmail.com). If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A**) i.e. **Login method for e-Voting for Individual shareholders holding securities in demat mode**.

3. Alternatively, shareholder/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

SECTION B - COMMENCEMENT OF E-VOTING PERIOD AND OTHER E-VOTING INSTRUCTIONS:

I The E-Voting period commences on **9:00 a.m. on Saturday, July 25, 2026 until 5:00 p.m. on Sunday, August 23, 2026** During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on Cut-off date **i.e. Tuesday, 21st July 2026** may cast their vote electronically. The e-Voting module shall be disabled for voting thereafter. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.

ii. The voting rights of shareholders shall be in proportion to their shares of the Paid-Up Equity Share Capital of the Company.

iii. M/s. A. SHAH & ASSOCIATES, Practicing Company Secretaries (Membership No.: FCS 4713; CP No: 6560) (Address: D/ 401-402, Shiromani Complex, Opp. Ocean Park, Nehrunagar, Satellite, Ahmedabad – 380 015, Gujarat, India) has been appointed as the Scrutinizer to scrutinize the e-Voting process.

iv. The Scrutinizer shall on conclusion of the e-voting period, unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favor or against, if any and submit forth with to the Chairman of the Company.

v. The Results shall be declared along with the Scrutinizer's Report shall be placed on the Company's website and on the website of National Securities Depository Limited (NSDL) https://www.evoting.nsdl.com/on or before **05.00 P.M. on Tuesday, August 25, 2026** and communicated to the BSE Limited, where the shares of the Company are listed.

vi. The resolutions shall be deemed to be passed on the last date of receipt of duly complete postal ballot forms **i.e. Sunday, August 23, 2026**, subject to receipt of sufficient votes.

vii. For Members holding shares in physical form, the password and default number can be used only for e-Voting on the resolutions given in the notice.

viii. Institutional Shareholders (i.e. other than Individual, HUF, NRI etc.) are required to log on to https://www.evotingindia.co.in and register themselves as Corporates, link their account which they wish to vote on and then cast their vote. They should submit a scanned copy of the Registration Form bearing the stamp and sign of the entity to evoting@nsdl.co.in. They should also upload a scanned copy of the Board Resolution / Power of Attorney (POA) which they have issued in favor of the Custodian, if any, in PDF format in the system for the scrutinizer to verify the vote.

ix. You can also update your mobile number and E-mail ID in the user profile details of the folio which may be used for sending communication(s) regarding NSDL e-Voting system in future. The same may be used in case the Member forgets the password and the same needs to be reset.

x. The Members are requested to pay attention to the matter that once he / she has exercised his / her right then he / she shall not be allowed to change his / her vote subsequently in any case.

xi. In case you have any queries or issues regarding e-Voting, you may refer the Frequently Asked Questions ("FAQs") and e-Voting manual available at www.evotingindia.com under help section or write an email to evoting@nsdl.co.in.

Place: AHMEDABAD
Date: 04/07/2026

BY ORDER OF THE BOARD OF DIRECTORS,
FOR, TIRTH PLASTIC LIMITED

Sd/-
MR. JIGAR MUKESHBHAI SHAH
MANAGING DIRECTOR
(DIN: 06605922)

EXPLANATORY STATEMENT
(Pursuant to section 102 of the Companies Act, 2013)

ITEM NO. 1

The Company is engaged in the business of manufacturing and marketing plastic products and is focused on expanding its operations and strengthening its presence in existing and new markets. To support its growth strategy, the Company proposes to raise funds through the issuance of convertible warrants on a preferential basis. The proceeds from the issue will be utilized towards acquisition funding, including the acquisition of a manufacturing unit of M/s Krishna Plastic Traders as part of the Company's inorganic growth strategy, capital expenditure, meeting working capital requirements, and general corporate purposes. The proposed acquisition is expected to enhance its operational footprint, and accelerate its growth through strategic expansion. The proposed fund raising will strengthen the Company's capital base and provide the financial flexibility required to achieve its long-term business objectives.

The Special Resolutions contained in Item No. 1, to issue and allot **Warrants up to 45,00,000 (Forty-Five Lakhs Only) of face value of ₹10/- each at an issue price of Rs. 30** (including a premium of Rs 20/- per share) as calculated in valuation report given by registered Valuer, to persons belonging to Non-Promoter Category.

The preferential issue shall be made in terms of Chapter V of the SEBI ICDR Regulations, 2018 and applicable provisions of Companies Act, 2013. The said proposal has been considered and approved by the Board in its meeting held on **04th July, 2026**, subject to the approval of Members of the Company and other necessary approval(s) and shall be on the terms and conditions, as mentioned below:

a. Pursuant to Regulation 160(c) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), the allotment of the Warrants (including the Equity Shares to be allotted on conversion of such Warrants) shall be made only in dematerialized form.

b. In accordance with the provisions of Regulation 161 of ICDR Regulations, the **'Relevant Date' for the Warrant issue is determined to be Friday, July 24, 2026.**

c. In accordance with the applicable provisions of the ICDR Regulations an amount of **Rs. 3,37,50,000/- (Rupees Three Crore Thirty-Seven Lakh Fifty Thousand Only)** which is equivalent to 25% (Twenty-Five per cent) of the Warrant Issue Price shall be paid by the Warrant Holders to the Company as upfront payment ("Warrant Subscription Price").

d. The Warrant Holders shall be, subject to the ICDR Regulations and other applicable rules, regulations and laws, entitled to exercise the conversion rights attached to the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed exchanged or converted with / into the Equity Shares of the Company and making payment at the rate of **Rs. 10,12,50,000/-(Rupees Ten Crore Twelve Lakhs Fifty Thousand only)** being 75% (Seventy-Five per cent) of the Warrant Issue Price ("Warrant Exercise Price") in respect of each Warrant proposed to be converted by the Warrant Holder.

e. On receipt of such application from a Warrant Holder, the Company shall without any further approval from the shareholders of the Company take necessary steps to issue and allot the corresponding number of Equity Shares to the Warrant Holders.

f. If the entitlement against the Warrants to apply for the Equity Shares of the Company is not exercised by the Warrant Holders within the aforesaid period of 18 (eighteen) months, the entitlement of the Warrant Holders to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid by the Warrant Holders on such Warrants shall stand forfeited.

g. The pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company and Warrants allotted in terms of this resolution and the resultant Equity Shares arising on exercise of rights attached to such Warrants shall be subject to lock-in as per the provisions of the ICDR Regulations.

h. The Equity Shares allotted on exercise of the Warrants shall only be in dematerialized form and shall rank pari-passu with the then existing Equity Shares of the Company including entitlement to voting powers and dividend.

i. The proposed issue and allotment of the Warrants and the exercise of option thereof will be governed by the Memorandum and Articles of Association of the Company, the Act, the ICDR Regulations, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2018, as amended, ("Listing Regulations"), applicable rules, notifications and circulars issued by the Reserve Bank of India and such other acts / rules / regulations as maybe applicable and subject to necessary approvals / consents, if any, from the statutory and / or regulatory authorities, as maybe applicable including the Securities and Exchange Board of India ("SEBI").

j. The allotment of the Warrants is subject to the Proposed Allottees not having sold any Equity Shares of the Company during the 90 trading days preceding the Relevant Date i.e., Friday, 03rd July, 2026. The Proposed Allottees has represented that the Proposed allottees has not sold any Equity Shares of the Company during the 90 trading days preceding the Relevant Date.

The details of the Warrant issue and other particulars and relevant disclosures as, inter alia, required under of the Companies Act, 2013 as amended including rules notified thereunder ("Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and other applicable provisions, if any (including any statutory modifications(s) or re-enactment thereof, for the time being in force) and under Regulation 163 of the ICDR Regulations are set out below:

THE RELEVANT DISCLOSURES AS REQUIRED UNDER REGULATION -163 OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME ARE AS UNDER:

a) The Object(s) of The Preferential Issue:

The Company proposes to raise funds through the issuance of convertible warrants on a preferential basis to support its growth and expansion plans. The proceeds of the issue will be utilized towards acquisition funding, including the proposed acquisition of the manufacturing unit of M/s Krishna Plastic Traders, capital expenditure, working capital requirements, and general corporate purposes. The proposed fund raising will strengthen the Company's capital base, enhance operational capabilities, and provide financial flexibility to achieve its long-term strategic objectives.

b) Maximum Number of Shares to be issued and price

Up to **45,00,000 (Forty Five Lakhs) Fully Convertible Warrants (warrants), each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company presently have face value of ₹ 10/- (Rupee Ten Only) ("Equity Share") each ("Warrants") at a price (including the Warrant Subscription Price and the warrant exercise price) of Rs. 30/- (Rupees Thirty Only) (including a premium of Rs 20/- per share)** each to be payable in cash ("Warrant Issue Price"), aggregating up to **Rs. 13,50,00,000/- (Rupees Thirteen Crore Fifty Lakh)** ("Total Issue Size"), out of which 25% (Twenty-Five per cent) of the Warrant Issue Price shall be paid by the Warrant Holders to the Company before the allotment of Warrant ("Warrant Subscription Price") and 75% (Seventy-Five per cent) of the Warrant Issue Price ("Warrant Exercise Price") shall be paid by the Warrant Holders to the Company upon exercise of Warrant entitlement.

c) Intent of Promoters / Directors / KMP to subscribe to the offer:

None of the existing Promoters, Directors or Key Managerial Personnel of the Company except Ms. Nidhi Bharatbhai Gandhi, Independent Director, whose relative intends to subscribe 10,000 Equity Shares which is only 0.11% of the Post Preferential Issue (Including Conversion of Warrants).

d) Time Frame within which allotment shall be completed

Pursuant to Regulation 170 of ICDR Regulations, preferential allotment of the Warrants is required to be completed within a period of 15 (fifteen) days from the date of passing of the special resolution of the shareholders of the Company or within the statutory time limits prescribed by the regulatory authorities subject to all the necessary approvals being in place. If any approval or permissions by any regulatory or statutory authority(ies) for allotment is pending, the period of 15 (fifteen) days shall commence from the date of such approval or permission being obtained.

e) Shareholding pattern of the Company before and after the preferential issue: *

Sr. No	Category	Pre-Issue*			Post Issue#		
		No of shares held		% of Holding	No of shares held		% of Holding
A.	**Promoters' Holding**	Physical	Demat		Physical	Demat	
1.	**Indian :**						
	Exiting Promoters						
	Individual	5,80,490	4,66,670	23.53	5,80,490	4,66,670	11.70
	Bodies Corporate						
	Sub Total	**5,80,490**	**4,66,670**	**23.53**	**5,80,490**	**4,66,670**	**11.70**
2.	Foreign Promoters	-	-	-	-	-	
	Sub Total (A)	**5,80,490**	**4,66,670**	**23.53**	**5,80,490**	**4,66,670**	**11.70**
B.	**Non-Promoter's Holding**	-	-	-	-	-	-
1.	Institutional Investors	-	-	-	-	-	-
	Financial Institution	-	-	-	-	-	-
2.	Non – Institutions	-	-	-	-	-	-
	Private Corporate Bodies	-	-	-	-	-	-
	Directors and Relatives	-	-	-	-	-	-
	Indian Public	23,43,000	9,71,145	74.47	23,43,000	46,21,145	77.81
	Others (as specify below)	-	-	-	-	-	-
	Clearing Member	-	100	0	-	100	0
	NRI	-	13,239	0.3	-	13,239	0.15
	Bodies Corporate	54,300	11,668	1.48	54,300	4,86,668	6.04
	HUF	-	9,568	0.21	-	3,84,568	4.3
	LLP	-	500	0.01	-	500	0
	Sub Total (B)	**23,97,300**	**10,06,220**	**76.47**	**23,97,300**	**55,06,220**	**88.3**
	Total	**29,77,790**	**14,72,890**	**100**	**29,77,790**	**59,72,890**	**100**
	GRAND TOTAL	**44,50,680**		**100**	**89,50,680**		**100**

*** Assuming the effect of Allotments done through Preferential Issue for which approval of members is sought in Resolution no.1 of this Notice.**

#assuming all the Warrants is converted into Equity Shares of the Company.

f) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue:

Sr No.	Name of the Proposed Allottees	Ultimate Beneficial Owners (If applicable)	Pre-Issue Equity holding		No. of shares to be allotted	Post issue Equity holding)	
			No of Shares	%		No of Shares	%
1.	RAJNIKANT C SHUKLA HUF	LEENA AMITKUMAR JOSHI	-	-	250000	250000	2.79 %
2.	FALGUN A YAGNIK HUF	FALGUN	-	-	125000	125000	1.40 %
3.	MULSHANKER AMRUTLAL RAJYAGURU (HUF)	MULSHANKER AMRUTLAL RAJYAGURU	-	-	75000	75000	0.84%
4.	SELLWIN TRADERS LIMITED	MONIL NAVINCHANDRA VORA	-	-	230000	230000	2.57%
5.	MIDEAST HEALTHCARE PVT LTD	MANGESH NARAYAN JADHAV	-	-	230000	230000	2.57%

g) The percentage of post preferential issue capital held by the proposed allottees:

Sr. No.	Details of the proposed Allottee	Category of Allottee	Pre-Issue Holding in		Number of Warrants proposed to be issued	Post issue Holding in		Consideration
			No. of Equity Shares/ Warrants	%		No. of shares	%	
1.	JATIN BANSIDHAR SONAWALA	Non-Promotor	-	-	440000	440000	4.92	12320000
2.	PRAGNESHKUMAR GIRISHCHANDRA DAVE	Non-Promotor	1888	0.04	440000	441888	4.92	12320000

3.	RUTWIK NAILESHBHAI MORAKHIA	Non-Promotor	18467	0.41	10000	28467	0.11	280000
4.	THAKOR ROHIT POPATJI	Non-Promotor	-	-	880000	880000	9.83	24640000
5.	VILASBEN NAILESHABHAI MORAKHIA	Non-Promotor	24907	0.56	10000	34907	0.11	280000
6.	AAYUSH BHARATBHAI VARAIYA	Non-Promotor	13685	0.31	10000	23685	0.11	280000
7.	SELLWIN TRADERS LIMITED	Non-Promotor	-	-	230000	230000	2.57	6440000
8.	MIDEAST HEALTHCARE PVT LTD	Non-Promotor	-	-	230000	230000	2.57	6440000
9.	HETALBEN MONILBHAI VORA	Non-Promotor	-	-	225000	225000	2.51	6300000
10.	RAJNIKANT C SHUKLA HUF	Non-Promotor	-	-	250000	250000	2.79	7000000
11.	FALGUN A YAGNIK HUF	Non-Promotor	-	-	200000	200000	2.23	5600000
12.	MANISHA K PATEL	Non-Promotor	-	-	250000	250000	2.79	7000000
13.	HARSH KAUSHIK BHAI PATEL	Non-Promotor	-	-	125000	125000	1.40	3500000
14.	SAMIR ISHWARBHAI LASHKARI	Non-Promotor	-	-	40000	40000	0.45	1120000
15.	PINAL KISHORBHAI THAKKAR	Non-Promotor	-	-	8251	8251	0.09	231028
16.	HARSHADABEN ANILKUMAR GOHIL	Non-Promotor	-	-	63157	63157	0.71	1768396
17.	AVANIBEN OZA	Non-Promotor	-	-	52631	52631	0.59	1473668
18.	TARANG ANDHARIA	Non-Promotor	-	-	157894	157894	1.76	4421032
19.	SELLWIN TRADERS LIMITED	Non-Promotor	-	-	26315	26315	0.29	736820
20.	MIDEAST HEALTHCARE PVT LTD	Non-Promotor	-	-	42105	42105	0.47	1178940

21.	DHYANA MANISH TANNA	Non-Promotor	-	-	21621	21621	0.24	605388
22.	RAMCHAND GHNSHAMDAS MADHRANI	Non-Promotor	-	-	10526	10526	0.12	294728
23.	DHARMISTHA NILESHKUMAR BUTANI	Non-Promotor	-	-	10000	10000	0.11	280000
24.	DEV RAJENBHAI AMRUTIYA	Non-Promotor	-	-	10000	10000	0.11	280000
25.	HEMANGIBEN KASHYAP PONKIA	Non-Promotor	-	-	10000	10000	0.11	280000
26.	BHARTIBEN SHANTILAL KATARIA	Non-Promotor	-	-	10000	10000	0.11	280000
27.	RAJEN BABULAL AMRUTIA	Non-Promotor	-	-	10000	10000	0.11	280000
28.	JAYABEN MOHANLAL SUREJA	Non-Promotor	-	-	10000	10000	0.11	280000
29.	SUDHABEN BABULAL AMRUTIYA	Non-Promotor	-	-	10000	10000	0.11	280000
30.	RESHMA BHAVESH RAJAI	Non-Promotor	-	-	10000	10000	0.11	280000
31.	VIPUL BHARATKUMAR LANGALIYA	Non-Promotor	-	-	10000	10000	0.11	280000
32.	SENJALIYA SANJAYBHAI HARIBHAI	Non-Promotor	-	-	100000	100000	1.12	2800000
33.	PINAKIN I VORA	Non-Promotor	-	-	50000	50000	0.56	1400000
34.	PARMAR VIJAYBHAI CHHAGANBHAI	Non-Promotor	-	-	12500	12500	0.14	350000
35.	PRANAV HARESHBHAI PATEL	Non-Promotor	-	-	50000	50000	0.56	1400000
36.	MULSHANKER AMRUTLAL RAJYAGURU (HUF)	Non-Promotor	-	-	75000	75000	0.84	2100000
37.	VINA	Non-	-	-	100000	100000	1.12	2800000

	MAHAVIRSINH JADEJA	Promotor						
38.	JAYVIRSINH MAHAVIRSINH JADEJA	Non-Promotor	-	-	100000	100000	1.12	2800000
39.	PRAJAPATI BABULAL	Non-Promotor	-	-	90000	90000	1.01	2520000
40.	KRISH ATULKUMAR PRAJAPATI	Non-Promotor	-	-	90000	90000	1.01	2520000
41.	BHARATBHAI MANILAL GANDHI	Non-Promotor	-	-	10000	10000	0.11	280000
42.	KALPESH H VADODARIYA	Non-Promotor	-	-	10000	10000	0.11	280000
								126000000

h) Change in control, if any, in the Company that would occur consequent to the preferential offer:

There shall be no change in the management or control of the Company pursuant to the proposed issue and allotment of Warrants including their conversion thereof into Equity Shares of the Company.

i) Undertaking for re computation of price and lock-in of the specified securities in terms of the provision of these regulations:

The Company shall re-compute the price of the Warrants and/or the number of Equity Shares to be allotted on exercise of the Warrants, in terms of the provision of Regulation 166 of the ICDR Regulations or any other applicable laws, where it is required to do so. The Company further undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in the ICDR Regulations, the Warrants shall continue to be locked- in till the time such amount is paid by the Warrant Holder.

j) Disclosure Regarding Willful Defaulter:

None of the proposed allottees is debarred or prohibited to access the capital market. Further, none of the proposed allottees is a willful defaulter. In addition, neither the Company nor any of its promoter or director is a willful defaulter. Hence no disclosure is required as specified in Schedule – VI of SEBI(ICDR) Regulations.

k) Practicing Company Secretary Certificate:

A Certificate from M/s. A. SHAH & ASSOCIATES, Practicing Company Secretaries (Membership No.: FCS 4713; CP No: 6560), as required under Regulation 163 (2) of the SEBI ICDR Regulations, certifying that the issue of Fully Convertible Warrant is in compliance with requirements contained in the SEBI(Issue of Capital and Disclosure Requirements) Regulations, 2018, will be made available for inspection at the registered office of the Company on all working days between 10:00 a.m. to 1:00 p.m. from relevant date Saturday, July, 25, 2026 till Sunday, August 23, 2026 i.e. last date of receipt of postal ballot form and e-voting. The same has been post on the Company's website http://www.tirthlimited.in/

l) Pricing of Warrant Issue:

The minimum issue price or Floor Price for issue of Warrants as determined in accordance with Regulation 164(1) read with Regulation 161 of Chapter V of the ICDR Regulations is **Rs. 30 (Rupees Thirty only)** (including a premium of Rs 20/- per share)**.**

The Valuation Report in that regard has been obtained from M/s. Shweta Jain & Co LLP (IBBI Registered Valuer), Registered Valuer, having experience of more than 10 years as prescribed under provisions of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 and is also placed on the website of the Company at http://www.tirthlimited.in/

m) Basis on which the price has been arrived at:

- The proposed issue of Warrant on a preferential basis, shall be governed by the applicable provisions of the ICDR Regulations and the Act read with the applicable provisions of the rules made thereunder.

- The Relevant Date for the pricing of the Equity Shares to be issued pursuant to the aforesaid Preferential Allotment was supposed to be July 24, 2026, being 30 days prior to the date of this Extra-Ordinary General Meeting.

- The Equity Shares of the Company are listed on Bombay Stock Exchange Limited and are being frequently traded as per SEBI (ICDR) Regulations, 2018. Hence, the price has been determined as per provisions of Regulation 164 of SEBI (ICDR) Regulations, 2018. The Valuation Report in that regard has been obtained from M/s. Shweta Jain & Co LLP (IBBI Registered Valuer), Registered Valuer (612, Sun Orbit, Nr. Pandit Dindayal Auditorium, Rajpath Club Road, Ahmedabad - 380054)

- Pursuant to above, the minimum issue price determined in accordance with Regulations 164(1) read with Regulation 161 of Chapter V of the ICDR Regulations **is Rs. 29.13/- (Rupees Twenty Nine and Thirteen paisa Only). In view of the above, the Board of the Company has fixed the Warrant Issue price (i.e. the price including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 30 (Rupees Thirty Only)** (including a premium of Rs 20/- per share) which is above the Minimum Price as determined in compliance with the requirements of the ICDR Regulations.

n) Relevant Date:

The relevant date as per the SEBI (ICDR) Regulations for the determination of the price per equity shares as well as for issue of equity shares pursuant to conversion of warrants at a future date pursuant to the preferential allotment is **Friday, July 24, 2026** ("Relevant Date") (i.e. 30 days prior to the last date specified by the Company for receipt of duly completed Postal Ballot Forms and E-voting which is **i.e., Sunday, August 23, 2026** to approve the proposed preferential issue.

o) Class or classes of persons to whom the allotment is proposed to be made:

The allotment is proposed to be made to the Promoter and Non-Promoter Categoryof the Company their holding and other details are mentioned at disclosure no. (f).

Sr. No.	Details of the proposed Allottee	Category of Allottee Current	Category of Allottee Proposed
1.	JATIN BANSIDHAR SONAWALA	Non-Promotor	Non-Promotor
2.	PRAGNESHKUMAR GIRISHCHANDRA DAVE	Non-Promotor	Non-Promotor
3.	RUTWIK NAILESHBHAI MORAKHIA	Non-Promotor	Non-Promotor
4.	THAKOR ROHIT POPATJI	Non-Promotor	Non-Promotor
5.	VILASBEN NAILESHABHAI MORAKHIA	Non-Promotor	Non-Promotor
6.	AAYUSH BHARATBHAI VARAIYA	Non-Promotor	Non-Promotor
7.	PRAFULLABEN KUMARPAL SHAH	Non-Promotor	Non-Promotor
8.	DIYA KINJAL SHAH	Non-Promotor	Non-Promotor
9.	SELLWIN TRADERS LIMITED	Non-Promotor	Non-Promotor
10.	MIDEAST HEALTHCARE PVT LTD	Non-Promotor	Non-Promotor
11.	HETALBEN MONILBHAI VORA	Non-Promotor	Non-Promotor
12.	RAJNIKANT C SHUKLA HUF	Non-Promotor	Non-Promotor
13.	FALGUN A YAGNIK HUF	Non-Promotor	Non-Promotor
14.	MANISHA K PATEL	Non-Promotor	Non-Promotor
15.	HARSH KAUSHIK BHAI PATEL	Non-Promotor	Non-Promotor
16.	SAMIR ISHWARBHAI LASHKARI	Non-Promotor	Non-Promotor
17.	PINAL KISHORBHAI THAKKAR	Non-Promotor	Non-Promotor
18.	HARSHADABEN ANILKUMAR GOHIL	Non-Promotor	Non-Promotor
19.	AVANIBEN OZA	Non-Promotor	Non-Promotor
20.	TARANG ANDHARIA	Non-Promotor	Non-Promotor
21.	DHYANA MANISH TANNA	Non-Promotor	Non-Promotor

22.	RAMCHAND GHNSHAMDAS MADHRANI	Non-Promotor	Non-Promotor
23.	DHARMISTHA NILESHKUMAR BUTANI	Non-Promotor	Non-Promotor
24.	DEV RAJENBHAI AMRUTIYA	Non-Promotor	Non-Promotor
25.	HEMANGIBEN KASHYAP PONKIA	Non-Promotor	Non-Promotor
26.	BHARTIBEN SHANTILAL KATARIA	Non-Promotor	Non-Promotor
27.	RAJEN BABULAL AMRUTIA	Non-Promotor	Non-Promotor
28.	JAYABEN MOHANLAL SUREJA	Non-Promotor	Non-Promotor
29.	SUDHABEN BABULAL AMRUTIYA	Non-Promotor	Non-Promotor
30.	RESHMA BHAVESH RAJAI	Non-Promotor	Non-Promotor
31.	VIPUL BHARATKUMAR LANGALIYA	Non-Promotor	Non-Promotor
32.	SENJALIYA SANJAYBHAI HARIBHAI	Non-Promotor	Non-Promotor
33.	PINAKIN I VORA	Non-Promotor	Non-Promotor
34.	PARMAR VIJAYBHAI CHHAGANBHAI	Non-Promotor	Non-Promotor
35.	PRANAV HARESHBHAI PATEL	Non-Promotor	Non-Promotor
36.	MULSHANKER AMRUTLAL RAJYAGURU (HUF)	Non-Promotor	Non-Promotor
37.	VINA MAHAVIRSINH JADEJA	Non-Promotor	Non-Promotor
38.	JAYVIRSINH MAHAVIRSINH JADEJA	Non-Promotor	Non-Promotor
39.	PRAJAPATI BABULAL	Non-Promotor	Non-Promotor
40.	KRISH ATULKUMAR PRAJAPATI	Non-Promotor	Non-Promotor
41.	BHARATBHAI MANILAL GANDHI	Non-Promotor	Non-Promotor
42.	KALPESH H VADODARIYA	Non-Promotor	Non-Promotor

p) Terms of the Listing of Equity Shares:

The Company will make an application to BSE at which the existing Equity Shares are presently listed, for listing of the Equity Shares that will be issued on conversion of Warrants. Such Equity Shares, once allotted, shall rank pari-passu with the then existing Equity Shares of the Company, including voting rights and dividend.

q) No. of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

During the Year, Company has not made any Preferential Issue of shares.

r) Principal terms of assets charged as securities

Not Applicable

s) Justification for allotment proposed to be made for Consideration other than Cash together with the valuation report of the Registered valuer:

Not Applicable.

t) Lock in Period:

- The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the ICDR Regulations from time to time.
- The pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company shall also be subject to lock-in as per the provisions of the ICDR Regulations.

u) Holding of Shares in Demat Form:

The warrants and equity shares after conversion of warrants will be issued to the proposed allottees in Dematerialized form as well as the pre preferential holding of all the allottees is in Dematerialized form.

v) Payment:

In terms of the Regulation 169 of SEBI (ICDR) Regulations, 2018, full consideration shall be paid by the allottees before the time of conversion of warrants into Equity Shares.

w) Approvals:

The Company will take necessary steps to obtain the required approvals from the Stock Exchange, SEBI, or any other regulatory agency as may be applicable, for the proposed preferential issue of equity shares.

The consent of the members is now being sought under Section 42 and 62 of the Companies Act, 2013 read with rules framed there under, Chapter V of the SEBI (ICDR) Regulations, 2018 and provisions of the listing agreement executed by the Company with the BSE Limited where the equity shares of the

Company are listed. The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members.

Pursuant to Regulation 23(4) of the Listing Regulations all related parties shall not vote on all resolutions for approval of material related party transactions, irrespective of the fact whether the entity is a related party to a particular transaction or not. However, section 188 of the Companies Act, 2013 read with relevant rules and other applicable provisions does not list down the proposed preferential issue as a related party transaction and thereby permits the related party to vote on the transaction which are not covered under section 188(1) of the Companies Act, 2013. This notice is given accordingly in terms of the said Listing Regulations and the said provisions of the Companies Act, 2013 for consideration of the resolution and the related parties votes shall be ignored for compliance with Regulation 23(4) of the Listing Regulations but shall be taken into consideration for compliance with the provisions of the Companies Act, 2013.

The Board recommends the **Special resolution** set out at Item No. 1 of the Notice for approval of the members.

None of the directors except Ms. Nidhi Bharatbhai Gandhi and/or Key Managerial Personnel or their relatives are in any way concerned or interested in the Resolution.

Place: AHMEDABAD **BY ORDER OF THE BOARD OF DIRECTORS,**
Date: 04/07/2026 **FOR, TIRTH PLASTIC LIMITED**

Sd/-
MR. JIGAR MUKESHBHAI SHAH
MANAGING DIRECTOR
(DIN: 06605922)

EXPLANATORY STATEMENT

(Pursuant to section 102 of the Companies Act, 2013)

ITEM NO. 2

Based on the recommendation of the Nomination and Remuneration Committee ("NRC Committee") and pursuant to the provisions of Section 161(1) of the Companies Act, 2013 ("Act") read with articles of association of the company, the Board of Directors of the company at their meeting held on 05TH February, 2026, had approved the appointment of MS. NIDHI BHARATBHAI GANDHI (DIN: 11086584) as additional Director in the capacity of Non-executive, Independent Director of the company and now is to be appointed for a term of 5 (Five) years with effect from 05TH February, 2026 subject to the approval of the Members.

In accordance with the provisions of Section 149 read with schedule IV of the Act, appointment of Independent Directors requires approval of shareholders.

Pursuant to Regulation 36(3) of the SEBI LODR Regulations, the requisite disclosures relating to his appointment are provided in **Annexure-A** to this Postal Ballot Notice.

The Company has received a declaration from him to the effect that he meets the criteria of independence as provided in section 149(6) of the act and rules framed thereunder and regulation 16(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"). In terms of Regulation 25(8) of Listing Regulations, he has confirmed that he is not aware of any circumstance or situation which exists or may be reasonably anticipated that could impair his ability to discharge his duties.

None of the Directors, except MS. NIDHI BHARATBHAI GANDHI, Key Managerial Personnel or their relatives are in any way concerned or interested in the resolution.

The Board recommends the **Special resolution** set out at Item No. 2 of the Notice for approval of the members.

ANNEXURE-A

Particulars	**MS. NIDHI BHARATBHAI GANDHI**
Director Identification Number (DIN)	11086584
Date of Birth / Age	29/08/1990/ 35 years
Date of first appointment on the Board	05TH February, 2026

Nationality	Indian
Experience (including expertise in specific functional areas) / Brief Resume	Dedicated and detail-oriented professional with experience in customer relationship management, operations coordination, and administrative support across telecom, logistics, and shipping sectors. Skilled in streamlining processes, ensuring accuracy, and delivering exceptional client service with a customer-first approach.
Terms and conditions of appointment	Non-Executive, Independent Director for a term of 5 (Five) years with effect from 05th February, 2026 to 05th February, 2031, not liable to retire by rotation
Directorships held in other companies	N.A.
Memberships/ Chairmanships of committees across companies	N. A.
Relationship with other Directors/Key Managerial Personnel	There is no inter-se relationship between Ms. Nidhi Bharatbhai Gandhi and other directors/Manager/Key Managerial Personnel of the company.
Details of remuneration sought to be paid	She is entitled for receiving sitting fees and commission, as may be declared
Shareholding in the Company including beneficial ownership	nil

Place: AHMEDABAD
Date: 04/07/2026

BY ORDER OF THE BOARD OF DIRECTORS,
FOR, TIRTH PLASTIC LIMITED

Sd/-
MR. JIGAR MUKESHBHAI SHAH
MANAGING DIRECTOR
(DIN: 06605922)

TIRTH PLASTIC LIMITED

CIN: L25209GJ1986PLC009021

POSTAL BALLOT FORM

Sr. No	Particulars	Details
1	Name of the First Named Shareholder (In block letters)	
2	Postal address	
3	Registered folio No. / *Client ID No. (*Applicable to investors holding shares in dematerialized form)	
4	Class of Share	
5	No. of Shares held	

I / We hereby exercise my/our vote in respect of the Resolutions to be passed through Postal Ballot for the business stated in the Postal Ballot Notice of the Company dated August 23, 2026, by sending my / our assent or dissent to the said Resolutions by placing the tick (√) mark in the appropriate box below:

r. No	Item no.	Particulars of items of notice	No. of shares held by me	I ASSENT to the Resolution	I DISSENT from the Resolution
1	**1**	Issue Of **45,00,000** Fully Convertible Warrants on Preferential Basis to The Persons Belonging to Non-Promoter Category.			
2	**2**	To Appoint Ms. Nidhi Bharatbhai Gandhi (Din: 11086584) As Non-Executive Independent Director of The Company.			

PLACE:
DATE:

____

Signature of the Member

TIRTH PLASTIC LIMITED

CIN: L25209GJ1986PLC009021

FOR, TIRTH PLASTIC LIMITED
A-407 SYNERGY, OPP COMMERCE HOUSE, NR. VODA PHONE, CORPORATE RD,
MANEKBAG, AHMEDABAD, AHMADABAD CITY, GUJARAT, INDIA, 380015
(CIN: L25209GJ1986PLC009021)

Dear Member,

SUBJECT: PROCESS AND MANNER FOR AVAILING REMOTE E-VOTING FACILITY

Pursuant to provisions of section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management & Administration) Amendment Rules, 2015, and Regulation 44 of SEBI (Listing Agreement and Disclosure Requirements) Regulations, 2015, the Company is pleased to offer remote e-voting facility to the members to cast their votes electronically as an alternative to participate through physical postal ballot to be started from **9:00 a.m. on Saturday, July 25, 2026 until 5:00 p.m. on Sunday, August 23, 2026**. The Company has engaged the services of National Securities Depository Limited ("NSDL") to provide remote e-voting facilities. Remote e-voting means the facility to cast votes by a Member using electronic voting system from a place other than the venue of the General Meeting. The remote e-voting facility is available at the link www.evoting.nsdl.com

The electronic voting particulars are set out below:

EVEN (E-Voting Event Number)	User ID	Password / Sequence No.
140488		

The remote e-voting facility will be available during the following voting period:

COMMENCEMENT OF REMOTE E-VOTING	END OF REMOTE E-VOTING
Saturday, July 25, 2026 (9:00 A.M.)	Sunday, August 23, 2026 (5:00 P.M.)

Please read the instructions printed below before exercising the vote. These details and instructions form integral part of the Notice for the postal ballot & E-voting.

MEMBERS ARE REQUESTED TO FOLLOW THE INSTRUCTIONS FOR REMOTE E-VOTING AS MENTION IN THE NOTICE.

A.SHAH & ASSOCIATES
PRACTICING COMPANY SECRETARIES

CS ANISH SHAH
B.COM, LLB, FCS

D/401-402, Shiromani Complex,
Opp. Oceanic Park, Nehru Nagar
Satellite Road, Ahmedabad- 380015

anishshahcs@gmail.com

OFFICE: 079-45042769
MOBILE: +91-997-890-9231

COMPLIANCE CERTIFICATE FOR ISSUE OF 45,00,000 SHARES ON PREFERENTIAL BASIS

We, **M/s. A. Shah & Associates, Practicing Company Secretaries** at Ahmedabad have verified the relevant records of **M/S TIRTH PLASTIC LIMITED** with reference to proposed Preferential Issue in accordance with Chapter V of SEBI ICDR Regulations 2018 of Equity shares and Fully Convertible Warrants do hereby certify that:

The Proposed Preferential Issue of **Convertible Warrants up to 45,00,000 (Forty-Five Lakhs Only)** of face value of Rs. 10 at an issue price of Rs. 30 (including premium of Rs 20), as calculated under valuation report giver by Registered Valuer, each to persons belonging to Non-Promoter Category, proposed to be made, is being made in compliance with the Regulation Chapter V of SEBI ICDR Regulations 2018 read with Regulations 163 (2) of the SEBI ICDR Regulations, 2018from time to time and amendments made thereto.

The said certificate is issued pursuant to the requirement under Regulations 163(2) of the SEBI ICDR Regulations, 2018.

PLACE: AHMEDABAD
DATE: 24/07/2026

FOR, A. SHAH & ASSOCIATES,
PRACTICING COMPANY SECRETARIES,

ANISH BABULAL SHAH
Digitally signed by ANISH BABULAL SHAH
Date: 2026.07.24 14:40:50 +05'30'

MR. ANISH SHAH
PROPRIETOR
PR NO: 6906/2025
(FCS NO.: 4713)
(COP. NO: 6560)
(UDIN: F004713H000931936)