

16<sup>th</sup> June, 2026  
Ref.: MCTL/2026-27/BSE-070

To,  
The Manager,  
Department of Corporate Services,  
BSE Limited,  
P J Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

**Security ID: MODULEX**

**Scrip Code: 504273**

**Sub: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015- Allotment of Equity Shares.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company through a resolution passed by circulation on 16<sup>th</sup> June, 2026, have inter-alia considered and approved the following:

**1. Conversion of Convertible Warrant into Equity Shares**

The Board of Directors of the Company in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and Sections 62 and 42 of the Companies Act, 2013 read with the rules made thereunder, through circular resolution has approved the conversion of 3,38,88,610 (Three Crores Thirty Eight Lakhs Eighty Eight Thousand Six Hundred Ten Only) Convertible Warrants into 3,38,88,610 (Three Crores Thirty Eight Lakhs Eighty Eight Thousand Six Hundred Ten Only) Equity Shares of the Company on 16<sup>th</sup> June, 2026.

Each warrant has been converted into one equity share of face value ₹10/- each at a conversion price of ₹18/- per equity share, upon receipt of the full subscription amount, as prescribed under Regulation 169 of the SEBI ICDR Regulations. The equity shares have been allotted to the Non-Promoters of the Company.

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

Please take the same on your record.

Thanking you.  
Yours faithfully,  
For Modulex Construction Technologies Limited

Bhoomi Mewada  
Company Secretary

**Details pursuant to Regulation 30 read with Schedule III Part A of SEBI LODR Regulations and SEBI Master Circular dated January 30, 2026:**

Particulars	Details
<b>Type of security proposed to be issued</b> (Equity, Convertibles etc.)	Equity Shares of face value ₹ 10/- each upon exercise of option of conversion of warrants.
<b>Type of issuance</b> (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)	Preferential Allotment by conversion of Convertible Warrants into Equity Shares.
<b>Total number of securities to be issued or the total amount for which the securities will be issued (approximately);</b>	NA
<b>Name of the Investors</b>	As per Annexure A
<b>Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s)</b>	Allotment of 3,38,88,610 Equity shares of face value ₹ 10/- each fully paid up at a premium of ₹ 18/-, aggregating to ₹ 45,74,96,235/- (75% of the issue price per warrant), at the ratio of 1:1 - One Equity share for every warrant exercised.
<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Exercise of 3,38,88,610 convertible warrants into 3,38,88,610 fully paid-up equity shares of ₹ 10/- each

Sr. No.	Name of Allottee	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Amount (₹) Received being 75% of the issue price per warrant	No. of equity shares of face value of ₹ 10/- each allotted, upon conversion	No of warrants pending for conversion
1.	Ajay Shah	43,00,000	43,00,000	43,00,000	5,80,50,000.00	43,00,000	0
2.	Manjiri Shah	36,00,000	36,00,000	36,00,000	4,86,00,000.00	36,00,000	0
3.	Manoj Biharilal Goyal	23,89,473	23,89,473	23,89,473	3,22,57,885.50	23,89,473	0
4.	Nitin Chunilal Mehta	10,00,000	10,00,000	10,00,000	1,35,00,000.00	10,00,000	0
5.	Jayesh Sureshchandra Sheth	10,00,000	10,00,000	10,00,000	1,35,00,000.00	10,00,000	0
6.	Udaybhai Dhirubhai Desai HUF	10,00,000	10,00,000	10,00,000	1,35,00,000.00	10,00,000	0
7.	Gautam Desai	10,00,000	10,00,000	10,00,000	1,35,00,000.00	10,00,000	0
8.	Samardeep Singh Sarna	15,00,000	15,00,000	15,00,000	2,02,50,000.00	15,00,000	0
9.	Dipen Shah	15,00,000	15,00,000	15,00,000	2,02,50,000.00	15,00,000	0
10.	Kaushik Patel	10,00,000	10,00,000	10,00,000	1,35,00,000.00	10,00,000	0
11.	Mahendra Manilal Bhagat	29,00,000	29,00,000	29,00,000	3,91,50,000.00	29,00,000	0

Modulux Construction Technologies Limited t/a Modulux  
CIN: L25999PN1973PLC182679

Registered Office: A-82, MIDC Industrial Estate, Indapur – 413 132, Maharashtra  
**BSE Security Code: 504273 BSE Security ID: MODULEX**

Website - [www.modulux.in](http://www.modulux.in) Email - [compliance@modulux.in](mailto:compliance@modulux.in) Contact - Tel: +91 2111 299200

12.	Paresh Mody	29,00,000	29,00,000	29,00,000	3,91,50,000.00	29,00,000	0
13.	Amit Kanukant Shah	35,10,527	35,10,527	35,10,527	4,73,92,114.50	35,10,527	0
14.	Manjeetsingh Gurbirsingh Sarna	15,00,000	15,00,000	15,00,000	2,02,50,000.00	15,00,000	0
15.	Rajesh Sadhwani	30,00,000	30,00,000	30,00,000	4,05,00,000.00	30,00,000	0
16.	Tejas Shah HUF	4,00,000	4,00,000	4,00,000	54,00,000.00	4,00,000	0
17.	Madhu Kushwaha	2,77,500	2,77,500	2,77,500	37,46,250.00	2,77,500	0
18.	Sushant Tanpure	5,55,555	5,55,555	5,55,555	74,99,992.50	5,55,555	0
19.	Umesh Vanpal	5,55,555	5,55,555	5,55,555	74,99,992.50	5,55,555	0

**Name of the Investors (Annexure A)**

Sr. No.	Name of the proposed Allottee	No. of Equity Shares Allotted
1.	Ajay Shah	43,00,000
2.	Manjiri Shah	36,00,000
3.	Manoj Biharilal Goyal	23,89,473
4.	Nitin Chunilal Mehta	10,00,000
5.	Jayesh Sureshchandra Sheth	10,00,000
6.	Udaybhai Dhirubhai Desai HUF	10,00,000
7.	Gautam Desai	10,00,000
8.	Samardeep Singh Sarna	15,00,000
9.	Dipen Shah	15,00,000
10.	Kaushik Patel	10,00,000
11.	Mahendra Manilal Bhagat	29,00,000
12.	Paresh Mody	29,00,000
13.	Amit Kanukant Shah	35,10,527
14.	Manjeetsingh Gurbirsingh Sarna	15,00,000
15.	Rajesh Sadhwani	30,00,000
16.	Tejas Shah HUF	4,00,000
17.	Madhu Kushwaha	2,77,500
18.	Sushant Tanpure	5,55,555
19.	Umesh Vanpal	5,55,555