ALCHEMIST
CORPORATION LIMITED

CIN: L74909DL1993PLC055768
E : info@alchemist-corp.com
W : www.alchemist-corp.com
Ph : +91-9560729989

***Date: 27-05-2026***

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

BSE Code : 531409

**Subject: Outcome of the Board Meeting held on today i.e. Wednesday, May 27, 2026.**

*Dear Sir/Madam,*

This is with reference to our earlier communication dated *May 22, 2026* and pursuant to provision of Regulation 30 read with Schedule III and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, it is hereby informed that the Board of Directors of the Company at its meeting held today i.e. on Wednesday, May 27, 2026, commenced at 03:45 P.M. and concluded at 06:00 P.M., has inter alia, considered and approved the following:

1. **Approved the Audited Financial Results (Standalone and Consolidated) for the fourth quarter and financial year ended March 31, 2026 ("Audited Financial Results").**

A copy of each of the Audited Financial Results as reviewed by the Audit Committee and approved by the board along with Auditor's Report issued by our Statutory Auditors, M/s Krishna Rakesh & Co, Chartered Accountants on the above Financial Results pursuant to Regulation 33 of Listing Regulation is enclosed herewith. The said results are also being uploaded on the website of the company.

We further confirm that the Auditor Report issued by the statutory auditors on the Standalone and Consolidated Audited Financial Results of the Company for the fourth quarter and financial year ended March 31, 2026 is with **unmodified opinion**.

Yours Faithfully
*For* **Alchemist Corporation Limited**

ARJIT SACHDEVA Digitally signed by ARJIT SACHDEVA Date: 2026.05.27 18:38:34 +05'30'

Arjit Sachdeva
Designation: Managing Director
DIN: 07589173

**Krishan Rakesh & Co.**
CHARTERED ACCOUNTANTS

PHONE : 011-40159075

143, KOHAT ENCLAVE
2ND FLOOR, PITAMPURA
DELHI - 110034

**Independent Auditor's Report on the consolidated financial results for the quarter and year ended March, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

**To**
**The Board of Directors**
**ALCHEMIST CORPORATION LIMITED**
**First Floor, R-4, Unit-103, Khirkhi Extension,**
**Main Road, Malviya Nagar,**
**Delhi -10017**

We have audited the accompanying statement of consolidated financial results of **Alchemist Corporation Limited** ("the Company") and its subsidiary (the Company and its subsidiary together referred to as the "Group") for the quarter and year ended March, 2026 ("the Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and consideration of the reports of the separate audited financial statements of the subsidiaries which are audited by us, the consolidated financial results:

i. Includes the financial results of the following entities;

| Sr.No. | Name of the Entity | Relation | Proportion of ownership interest |
|---|---|---|---|
| 1 | Kautilya Infotech Limited | Subsidiary | 53.86% |

ii. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and

iii. gives a true and fair view in conformity with the applicable Indian Accounting Standards ("Ind AS") specified u/s 133 of the Companies Act, 2013 ("the act"), read with the Companies (Indian Accounting Standards) Rules, 2015 ready with relevant rules issued thereunder and other accounting principles generally accepted in India, of the consolidated net profit and other comprehensive income and other financial information of the Group for the quarter and year ended March, 2026.

KRISHAN RAKESH & CO. Delhi Chartered Accountants

## Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

## Management's Responsibilities for the Consolidated Financial Results

This Statement, which includes the results is the responsibility of the Company's Board of Directors, and has been approved by them for the issuance. This responsibility includes preparation and presentation of the Consolidated Financial Results for the quarter and year ended March 31, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Consolidated Financial Results, the respective Board of Directors of the entities included in the group are responsible for assessing the ability of the Group, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

KRISHAN RAKESH & CO. Delhi Chartered Accountants

**Krishan Rakesh & Co.**
CHARTERED ACCOUNTANTS

PHONE : 011-40159075
143, KOHAT ENCLAVE
2ND FLOOR, PITAMPURA
DELHI - 110034

The respective Board of Directors of the entities included in the Group are responsible for overseeing the financial reporting process of the Company.

**Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.

- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.

KRISHAN RAKESH & CO.
Delhi
Chartered Accountants

**Krishan Rakesh & Co.**
CHARTERED ACCOUNTANTS

PHONE : 011-40159075

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DELHI - 110034

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the Consolidated Financial Results of the Company to express an opinion on the Consolidated Financial Results.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decision of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in the evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**Other Matters**

The Consolidated Financial Results includes the results for the quarter ended 31st March, 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the 3rd Quarter of the current financial year, which were subject to limited review by us.

KRISHAN RAKESH & CO. Delhi Chartered Accountants

**Krishan Rakesh & Co.**
CHARTERED ACCOUNTANTS

INDIA

PHONE : 011-40159075

143, KOHAT ENCLAVE
2ND FLOOR, PITAMPURA
DELHI - 110034

The Consolidated Financial Results includes the corresponding results for the quarter ended 31st March, 2025, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the 3rd Quarter of the current financial year, which were subject to limited review by us.

**For KRISHAN RAKESH & CO.**
**CHARTERED ACCOUNTANTS**
**Firm Regn. No. 009088N**

KRISHAN RAKESH & CO. Delhi Chartered Accountants

**PLACE : Delhi**
**DATED : 27-05-2026**
**UDIN : 26087891SGDDMG8274**

**K.K. GUPTA**
**(PARTNER)**
**M.No.: 087891**

# ALCHEMIST CORPORATION LIMITED

**Regd. Office: 44, Backary Portion, 2nd Floor, Regal Building77, Connaught Place, Central Delhi, New Delhi, Delhi, India, 110001;**
**CIN NO.-L74909DL1993PLC055768**
**Statement of Audited Consolidated Financial Results for the quarter & year ended March 31,2026**

(Rs. In Lakhs except EPS data)

| Particulars | Quarter ended | | | Year ended | | Financial Year ended |
|---|---|---|---|---|---|---|
| | 31-Mar-26 | 31-Dec-25 | 31-Mar-25 | 31-Mar-26 | 31-Mar-25 | March 31, 2025 |
| | Audited | (Un-audited) | (Un-audited) | Audited | Audited | (Audited) |
| I Revenue from operation | 337.12 | 179.55 | - | 516.67 | - | - |
| II Other income | 0.41 | 0.40 | 102.82 | 0.81 | 110.81 | 108.62 |
| **III Total income (I+II)** | **337.53** | **179.95** | **102.82** | **517.48** | **110.81** | **108.62** |
| **IV Expenses** | | | | | | |
| Cost of Service | - | | | - | | |
| Employee benefits expense | 226.53 | 219.11 | 2.00 | 447.65 | 7.84 | 7.84 |
| Finance costs | 11.14 | 3.80 | 1.72 | 14.94 | 6.60 | 6.60 |
| Depreciation and amortisation expense | 11.27 | 11.27 | - | 22.54 | - | - |
| Other expenses | 14.22 | 39.81 | 111.79 | 61.44 | 123.27 | 123.00 |
| **Total expenses (IV)** | **263.17** | **273.99** | **115.51** | **546.58** | **137.70** | **137.44** |
| **V Profit / (Loss) for the period before tax and share of (loss)/profit in associates and joint ventures (III-IV)** | **74.36** | **(94.04)** | **(12.69)** | **(29.10)** | **(26.90)** | **(28.81)** |
| VI Share of (loss)/profit of associates and joint ventures | - | - | - | - | - | - |
| **VII Profit / (Loss) before exceptional items and tax (V-VI)** | **74.36** | **(94.04)** | **(12.69)** | **(29.10)** | **(26.90)** | **(28.81)** |
| **VIII** Exceptional items | - | - | - | - | - | - |
| **IX Profit / (Loss) before tax expenses (VII-VIII)** | **74.36** | **(94.04)** | **(12.69)** | **(29.10)** | **(26.90)** | **(28.81)** |
| **X** Tax expense | (11.54) | (12.47) | - | (20.98) | - | - |
| Current Tax | 0.39 | - | | 3.42 | | |
| Deferred Tax | (11.93) | (12.47) | | (24.40) | | |
| **XI Profit / (Loss) for the period (IX-X)** | **85.90** | **(81.56)** | **(12.69)** | **(8.12)** | **(26.90)** | **(28.81)** |
| **XII Other comprehensive income:** | | | | | | |
| **A Items that will not be reclassified to profit or loss** | (0.88) | (1.69) | - | (2.57) | - | - |
| **B Items that will be reclassified to profit or loss** | - | - | - | - | - | - |
| **XIII Total comprehensive (loss)/income for the period (XI+XII)** | **85.02** | **(83.25)** | **(12.69)** | **(10.69)** | **(26.90)** | **(28.81)** |
| **Net (loss)/income attributable to:** | | | | | | |
| A Owners | **85.95** | **(81.79)** | **(13.66)** | **(7.77)** | **(27.78)** | |
| B Non-controlling interest | **(0.05)** | **(0.19)** | **0.96** | **(0.34)** | **0.89** | |
| **Total comprehensive income attributable to:** | | | | | | |
| A Owners | **85.07** | **(83.48)** | **(13.66)** | **(10.35)** | **(27.78)** | |
| B Non-controlling interest | **(0.05)** | **(0.19)** | **0.96** | **(0.34)** | **0.89** | |
| Minority interest | **(0.05)** | **(0.19)** | **0.96** | **(0.34)** | **0.89** | |
| **(Loss)/profit after tax, minority interest and share of profit of associates/joint ventures (XI-XIV)** | **85.07** | **(83.48)** | **(13.66)** | **(10.35)** | **(27.78)** | |
| **XIV** Paid-up equity share capital (Face value ` 10/- per share) | 491.43 | 491.43 | 491.43 | 491.43 | 491.43 | 491.43 |
| **XV** Earnings per share (of ` 10/-) (not annualized) | | | | | | |
| a) Basic | 1.75 | (1.66) | (0.26) | (0.17) | (0.59) | (0.59) |
| b) Diluted | 1.75 | (1.66) | (0.26) | (0.17) | (0.59) | (0.59) |

**Notes:-**

1. The above Standalone Financial Statement, prepared in accordance with Indian Accounting Statndards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies to the extent applicable.

2. The above financial results have been reveiwed by the Audit Committee and approved by the Board of Directors in its meeting held on 27.05.2026

3.The figures have been regrouped and rearranged wherever required necessary.

**For On and behalf of Board of Directors**
**Alchemist Corporation Limited**

For Alchemist Corporation Limited

Director

**Arjit Sachdeva**
**(Managing Director)**
**DIN: 07589173**
**Place: Gurugram**

**Date: 27/05/2026**
**Place: Gurugram**

**ALCHEMIST CORPORATION LIMITED**

**Regd. Office: 44, Backary Portion, 2nd Floor, Regal Building77, Connaught Place, Central Delhi, New Delhi, Delhi, India,**

**CIN No.L74909DL1993PLC055768**

**(Rs. In Lakhs )**

## AUDITED CASH FLOW STATEMENT FOR FY ENDED 31-MAR-2026

| | Particulars | | Year ended 31st March, 2026 | Year ended 31st March, 2025 |
|---|---|---|---|---|
| A | **Cash flows from operating activities** | | | |
| | Profit/Loss for the year | | -29.10 | -26.90 |
| | Interest income on Security Deposit | | -0.81 | |
| | Provision for Gratuity and Leave Encashment | | 15.15 | |
| | Depreciation | | 22.54 | |
| | Remeasurement of Post employement benefit | | -3.48 | |
| | Interest Expenses | | 14.94 | 6.60 |
| | Interest on Loan (Net of TDS) | | | |
| | Profit on sale of land | | | (45.70) |
| | loss on sale of Shares | | | 107.78 |
| | **Operating cash flow before working capital changes** | | **19.25** | **41.78** |
| | **Working capital changes** | | | |
| | (Increase) / Decrease in Short term loans and advance | | 59.60 | 11.20 |
| | (Increase) / Decrease in other financial assets | | (4.89) | 1.85 |
| | (Increase) / Decrease in trade receivables | | (14.95) | 0.27 |
| | (Increase) / Decrease in Other assets | | (285.56) | 0.00 |
| | Increase / (Decrease) in trade payable | | 1.33 | (11.18) |
| | Increase / (Decrease) in other financial liabilities | | 174.29 | (117.15) |
| | Increase / (Decrease) in non financial liabilities | | 15.51 | (0.81) |
| | **Cash generated from operating activities** | | **(35.42)** | **(74.04)** |
| | Income tax paid (net) | | 3.03 | - |
| | **Net cash used in operating activities** | (A) | **-38.46** | **-74.04** |
| B | **Cash flow from investing activities** | | | |
| | Sale of Investment | | 0.00 | 16.98 |
| | Security Deposit Given | | (18.84) | 0.00 |
| | Sale of Land | | 0.00 | 52.85 |
| | **Net cash (used)/generated in investing activities** | (B) | **(18.84)** | **69.83** |
| C | **Cash flow from financing activities** | | | |
| | Proceeds from Borrowing | | 92.07 | 11.73 |
| | Repayment of Lease Liabilities | | (16.69) | - |
| | Repayment of Interest on Lease Liabilities | | (7.35) | - |
| | Repayment of Borrowing | | - | - |
| | Interest Paid | | -7.59 | -6.60 |
| | **Net cash generated from financing activities** | (C) | **60.43** | **5.13** |
| | **Net increase/ (decrease) in cash and cash equivalents (A+B+C)** | | 3.14 | 0.92 |
| D | **Cash and cash equivalents at the beginning of the year** | (D) | 1.83 | 0.90 |
| E | Cash and cash equivalents at the end of the year | (E) | **4.97** | **1.83** |

**For and on behalf of Board of Directors**
**Alchemist Corporation Limited**

For Alchemist Corporation Limited

**Date:- 27/05/2026**
**Place:- Gurugram**

**Arjit Sachdeva**
**(Managing Director)**
**DIN: 07589173**
**Place: Gurugram**

Director

# ALCHEMIST CORPORATION LIMITED

Regd. Office: 44, Backary Portion, 2nd Floor, Regal Building77, Connaught Place, Central Delhi, New Delhi, Delhi, India, 110001;

AUDITED Consolidated STATEMENT OF ASSETS AND LIABILTIES
FOR THE YEAR ENDED 31-MAR-2026

(Figures in Lakhs)

| S.No. | Particulars | | Year Ended 31-Mar-26 | Year Ended 31-Mar-25 |
|---|---|---|---|---|
| I | **ASSETS** | | | |
| 1 | **Non Current Assets** | | | |
| | (a) | Property, Plant & Equipment & Intangible Assets | | |
| | | (i) Property Plant & Equipment | | |
| | | (ii) Intangible Assets Under Development | | |
| | (b) | Rights of Use Assets | 116.47 | - |
| | (c) | Financial Assets | | - |
| | | (i) Long Term Loans and Advances | | - |
| | | (II) Investment | 1.78 | 1.78 |
| | | (III) Other Financials Asset | 13.98 | - |
| | (d) | Deffered Tax Assets | 25.30 | - |
| | (e) | Other Non Current Assets | | |
| | | **Total Non Current Assets** | **157.54** | **1.78** |
| 2 | **Current Asstes** | | | |
| | | (a) Inventories | | |
| | | (b) Financial Assets | | |
| | | (i) Cash and Cash Equivalents | 4.97 | 1.83 |
| | | ii) Short term loans and advances | 65.01 | 124.61 |
| | | iii) Other Financial Assets | 4.89 | - |
| | | (iv) Trade Receivables | 285.56 | - |
| | | (c) Other Current Assets | 19.40 | 4.45 |
| | | **Total Current Assets** | **379.82** | **130.89** |
| | | **TOTAL ASSETS** | **537.36** | **132.67** |
| II | **EQUITY AND LIABILITIES** | | | |
| 1 | **Equity** | | | |
| | Equity Share Capital | | 491.43 | 491.43 |
| | Share Warrants | | - | - |
| | Other Equity | | (446.12) | (435.77) |
| | | **Total Equity** | **45.32** | **55.67** |
| | **Non Controlling Interest** | | **0.35** | **0.70** |
| 2 | **Non Current Liabilities** | | | |
| | | (a) Financial Liabilities | | |
| | | (i) Long Term Borrowings | | |
| | | (ii) Lease Liabilities | 77.78 | - |
| | | (b) Provision | 77.20 | - |
| | | **Total Non Current Liabilities** | **154.99** | **-** |
| 3 | **Current Liabilities** | | | |
| | | (a) Financial Liabilities | | |
| | | (i) Short term borrowings | 163.38 | 71.31 |
| | | (ii) Trade Payables | 5.93 | 4.60 |
| | | (iii) Lease Liabilities | 38.87 | |
| | | (iv) Other financials liabilities | 100.88 | 0.35 |
| | | (b) Short Term Provisions | 11.70 | |
| | | (c) Other Current Liabilities | 15.55 | 0.04 |
| | | (d) Current Tax Liabilities | 0.39 | - |
| | | **Total Current Liablities** | **336.70** | **76.30** |
| | | **TOTAL EQUITY AND LIABILITIES (1+2+3)** | **537.36** | **132.67** |

**For and on behalf of Board of Directors**
Alchemist Corporation Limited.

For Alchemist Corporation Limited

Director

Date:- 27/05/2026
Place:- Gurugram

Arjit Sachdeva
(Managing Director)
DIN: 07589173
Place: Gurugram

Krishan Rakesh & Co.
CHARTERED ACCOUNTANTS

PHONE : 011-40159075

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**Independent Auditor's Report on the standalone financial results for the quarter and year ended March, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

**To**
**The Board of Directors**
**ALCHEMIST CORPORATION LIMITED**
**First Floor, R-4, Unit-103, Khirkhi Extension,**
**Main Road, Malviya Nagar,**
**Delhi -10017**

We have audited the standalone financial results for the quarter and year ended March, 2026 ("the Statement") of **Alchemist Corporation Limited**, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and

ii. gives a true and fair view in conformity with the applicable Indian Accounting Standards ("Ind AS") specified u/s 133 of the Companies Act, 2013 ("the act"), read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the company for the quarter and year ended March, 2026.

## Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the

KRISHAN RAKESH & CO. Delhi Chartered Accountants

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audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

**Management's Responsibilities for the Standalone Financial Results**

This Statement, which includes the results is the responsibility of the Company's Board of Directors, and has been approved by them for the issuance. This responsibility includes preparation and presentation of the Standalone Financial Results for the quarter and year ended March 31, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors is responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

**Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

KRISHAN RAKESH & CO. Delhi Chartered Accountants

PHONE : 011-40159075

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As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.

- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.

KRISHAN RAKESH & CO. Delhi Chartered Accountants

**Krishan Rakesh & Co.**
CHARTERED ACCOUNTANTS

PHONE : 011-40159075

143, KOHAT ENCLAVE
2ND FLOOR, PITAMPURA
DELHI - 110034

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

## Other Matters

The statement includes the Standalone Financial Results for the quarter and year ended 31st March 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the 3rd Quarter of the current financial year, which were subject to limited review by us.

The statement includes the Corresponding Standalone Financial Results for the quarter and year ended 31st March 2025, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the 3rd Quarter of the corresponding financial year, which were subject to limited review by us.

**For KRISHAN RAKESH & CO.**
**CHARTERED ACCOUNTANTS**
**Firm Regn. No. 009088N**

KRISHAN RAKESH & CO. Delhi Chartered Accountants

**K.K. GUPTA**
**(PARTNER)**
**M.No.: 087891**

**PLACE : Delhi**
**DATED : 27-05-2026**
**UDIN : 26087891GTUZTN4898**

## ALCHEMIST CORPORATION LIMITED

**Regd. Office: 44, Backary Portion, 2nd Floor, Regal Building77, Connaught Place, Central Delhi, New Delhi, Delhi, India, 110001;**

**Statement of Audited Standalone Financial Results for the quarter & year ended March 31,2026**

(Rs. In Lakhs except EPS data)

| Particulars | Quarter ended | | | Year ended | |
|---|---|---|---|---|---|
| | 31-Mar-26 | 31-Dec-25 | 31-Mar-25 | 31-Mar-26 | 31-Mar-25 |
| | Audited | (Un-audited) | (Un-audited) | Audited | Audited |
| I Revenue from operation | 337.12 | 179.55 | - | 516.67 | - |
| II Other income | 0.41 | 0.40 | 100.63 | 0.81 | 108.62 |
| **III Total income (I+II)** | **337.53** | **179.95** | **100.63** | **517.48** | **108.62** |
| **IV Expenses** | | | | | |
| Cost of Service | - | | | - | |
| Employee benefits expense | 226.53 | 219.11 | 2.00 | 447.65 | 7.84 |
| Finance costs | 11.14 | 3.80 | 1.72 | 14.94 | 6.60 |
| Depreciation and amortisation expense | 11.27 | 11.27 | - | 22.54 | - |
| Other expenses | 14.13 | 39.81 | 111.69 | 61.04 | 123.00 |
| **Total expenses (IV)** | **263.06** | **273.99** | **115.41** | **546.17** | **137.44** |
| **V Profit / (Loss) for the period before tax and share of (loss)/profit in associates and joint ventures (III-IV)** | **74.46** | **(94.04)** | **(14.78)** | **(28.69)** | **(28.81)** |
| VI Share of (loss)/profit of associates and joint ventures | - | - | - | - | - |
| **VII Profit / (Loss) before exceptional items and tax (V-VI)** | **74.46** | **(94.04)** | **(14.78)** | **(28.69)** | **(28.81)** |
| VIII Exceptional items | - | - | - | - | - |
| **IX Profit / (Loss) before tax expenses (VII-VIII)** | **74.46** | **(94.04)** | **(14.78)** | **(28.69)** | **(28.81)** |
| X Tax expense | (11.54) | (12.47) | - | (21.32) | - |
| Current Tax | 0.39 | - | | 3.08 | |
| Deferred Tax | (11.93) | (12.47) | | (24.40) | |
| **XI Profit / (Loss) for the period (IX-X)** | **86.00** | **(81.56)** | **(14.78)** | **(7.37)** | **(28.81)** |
| **XII Other comprehensive income:** | | | | | |
| **A Items that will not be reclassified to profit or loss** | (0.89) | (1.69) | - | (2.57) | - |
| **B Items that will be reclassified to profit or loss** | - | - | - | - | - |
| **XIII Total comprehensive (loss)/income for the period (XI+XII)** | **85.11** | **(83.25)** | **(14.78)** | **(9.94)** | **(28.81)** |
| XIV Paid-up equity share capital (Face value `10/- per share) | 491.43 | 491.43 | 491.43 | 491.43 | 491.43 |
| XV Earnings per share (of ` 10/-) (not annualized) | | | | | |
| a) Basic | 1.75 | (1.66) | (0.30) | (0.15) | (0.59) |
| b) Diluted | 1.75 | (1.66) | (0.30) | (0.15) | (0.59) |

**Notes:-**

1. The above Standalone Financial Statement, prepared in accordance with Indian Accounting Statndards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies to the extent applicable.

2. The above financial results have been reveiwed by the Audit Committee and approved by the Board of Directors in its meeting held on 27.05.2026

3.The figures have been regrouped and rearranged wherever required necessary.

**For On and behalf of Board of Directors**
**Alchemist Corporation Limited**

For Alchemist Corporation Limited

Director

**Date: 27/05/2026**
**Place: Gurugram**

**Arjit Sachdeva**
**(Managing Director)**
**DIN: 07589173**
**Place: Gurugram**

# ALCHEMIST CORPORATION LIMITED

**Regd. Office: 44, Backary Portion, 2nd Floor, Regal Building77, Connaught Place, Central Delhi, New Delhi, Delhi. India. 110001:**

**AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILTIES FOR THE YEAR ENDED 31-MAR-2026**

(Figures in Lakhs)

| S.No. | Particulars | Year Ended 31-Mar-26 | Year Ended 31-Mar-25 |
|---|---|---|---|
| I | **ASSETS** | | |
| 1 | **Non Current Assets** | | |
| | (a) Property, Plant & Equipment & Intangible Assets | | |
| | (i) Property Plant & Equipment | | |
| | (ii) Intangible Assets Under Development | | |
| | (b) Rights of Use Assets | 116.47 | - |
| | (c) Financial Assets | | - |
| | (i) Long Term Loans and Advances | | - |
| | (II) Other Financials Assets | 13.98 | - |
| | (d) Deffered Tax Assets | 25.30 | - |
| | (e) Other Non Current Assets | | |
| | **Total Non Current Assets** | **155.75** | **-** |
| 2 | **Current Asstes** | | |
| | (a) Inventories | | |
| | (b) Financial Assets | | |
| | (i) Cash and Cash Equivalents | 4.90 | 1.73 |
| | ii) Short term loans and advances | 65.01 | 124.61 |
| | iii) Other Financial Assets | 5.78 | 0.39 |
| | (iv) Trade Receivables | 285.56 | - |
| | (c) Other Current Assets | 19.13 | 4.33 |
| | **Total Current Assets** | **380.37** | **131.05** |
| | **TOTAL ASSETS** | **536.13** | **131.05** |
| II | **EQUITY AND LIABILITIES** | | |
| 1 | **Equity** | | |
| | Equity Share Capital | 491.43 | 491.43 |
| | Share Warrants | - | - |
| | Other Equity | (446.53) | (436.58) |
| | **Total Equity** | **44.90** | **54.85** |
| 2 | **Non Current Liabilities** | | |
| | (a) Financial Liabilities | | |
| | (i) Long Term Borrowings | | |
| | (ii) Lease Liabilities | 77.78 | - |
| | (b) Provision | 77.20 | - |
| | **Total Non Current Liabilities** | **154.99** | **-** |
| 3 | **Current Liabilities** | | |
| | (a) Financial Liabilities | | |
| | (i) Short term borrowings | 163.38 | 71.31 |
| | (ii) Trade Payables | 5.47 | 4.50 |
| | (iii) Lease Liabilities | 38.87 | |
| | (iv) Other financials liabilities | 100.88 | 0.35 |
| | (b) Short Term Provisions | 11.70 | |
| | (c) Other Current Liabilities | 15.55 | 0.04 |
| | (d) Current Tax Liabilities | 0.39 | - |
| | **Total Current Liablities** | **336.24** | **76.20** |
| | **TOTAL EQUITY AND LIABILITIES (1+2+3)** | **536.13** | **131.05** |

**For and on behalf of Board of Directors**

Alchemist Corporation Limited

For Alchemist Corporation Limited

Director

**Arjit Sachdeva**
**(Managing Director)**
**DIN: 07589173**
**Place: Gurugram**

**Date:- 27/05/2026**
**Place:- Gurugram**

**ALCHEMIST CORPORATION LIMITED**

**Regd. Office: 44, Backary Portion, 2nd Floor, Regal Building77, Connaught Place, Central Delhi, New Delhi, Delhi, India,**
**CIN No.- L74909DL1993PLC055768**

(Rs. In Lakhs )

**AUDITED CASH FLOW STATEMENT FOR FY ENDED 31-MAR-2026**

| | Particulars | | Year ended 31st March, 2026 | Year ended 31st March, 2025 |
|---|---|---|---|---|
| A | **Cash flows from operating activities** | | | |
| | Profit/Loss for the year | | -28.69 | -28.81 |
| | Adjustments to reconcile Profit for the Year | | | |
| | Non Cash Expenses | | | |
| | Interest income on Security Deposit | | -0.81 | - |
| | Provision for Gratuity and Leave Encashment | | 15.15 | |
| | Depreciation | | 22.54 | - |
| | Remeasurement of Post employement benefit | | -3.48 | |
| | Interest Expenses | | 14.94 | 6.60 |
| | Interest on Loan (Net of TDS) | | | |
| | Profit on sale of land | | | (45.70) |
| | loss on sale of Shares | | | 107.78 |
| | **Operating cash flow before working capital changes** | | **19.65** | **39.86** |
| | **Working capital changes** | | | |
| | (Increase) / Decrease in Short term loans and advance | | 59.60 | 11.20 |
| | (Increase) / Decrease in other financial assets | | (5.39) | 1.25 |
| | (Increase) / Decrease in trade receivables | | (285.56) | 0.00 |
| | (Increase) / Decrease in Other assets | | (14.80) | 0.40 |
| | Increase / (Decrease) in trade payable | | 0.97 | (9.37) |
| | Increase / (Decrease) in other financial liabilities | | 174.29 | (116.45) |
| | Increase / (Decrease) in non financial liabilities | | 15.51 | (0.92) |
| | **Cash generated from operating activities** | | **(35.73)** | **(74.02)** |
| | Income tax paid (net) | | 2.69 | - |
| | **Net cash used in operating activities** | (A) | **-38.42** | **-74.02** |
| B | **Cash flow from investing activities** | | | |
| | Purchase of property, plant and equipment | | - | - |
| | Security Deposit Given | | (18.84) | - |
| | Sale of Investment | | - | 16.98 |
| | Sale of Land | | - | 52.85 |
| | **Net cash (used)/generated in investing activities** | (B) | **(18.84)** | **69.83** |
| C | **Cash flow from financing activities** | | | |
| | Proceeds from Borrowing | | 92.07 | 11.73 |
| | Repayment of Lease Liabilities | | (16.69) | - |
| | Repayment of Interest on Lease Liabilities | | (7.35) | - |
| | Repayment of Borrowing | | - | - |
| | Proceed from Share application money received | | - | - |
| | Interest Paid | | -7.59 | -6.60 |
| | **Net cash generated from financing activities** | (C) | **60.43** | **5.13** |
| | **Net increase/ (decrease) in cash and cash equivalents (A+B+C)** | | 3.17 | 0.94 |
| D | **Cash and cash equivalents at the beginning of the year** | (D) | 1.73 | 0.79 |
| E | Cash and cash equivalents at the end of the year | (E) | **4.90** | **1.73** |

**For and on behalf of Board of Directors**
**Alchemist Corporation Limited**

For Alchemist Corporation Limited

Director

**Date:- 27/05/2026**
**Place:- Gurugram**

**Arjit Sachdeva**
**(Managing Director)**
**DIN: 07589173**
**Place: Gurugram**